Vol.99 2021.12.07

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
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해운운임지수	'19년말	'20년말	11월말	12월03일	12월06일	전일비	전월말비	20년말비
BDI	1,103	1,366	3,018	3,171	3,235	▲2.02%	▲7.19%	▲136.82%
VLCC Average Earnings LongRun	113,354	20,386	3,665	3,665	3,665	-	-	▼82.02%
CCFI	879	1,577	3,200	3,199	3,199	-	▼0.03%	▲102.83%
SCFI	959	2,642	4,602	4,727	4,727	-	▲2.72%	▲78.93%
HRCI	770	1,197	4,462	4,462	4,462	-	-	▲272.77%
신조선가	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	50	47	60	60	60	-	-	▲29.57%
315-320K DWT VLCC Newbuilding Prices($m)	92	85	109	109	109	-	-	▲28.24%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	114	106	155	155	155	-	-	▲46.23%
글로벌 해운기업 주가	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	9,100	13,271	19,775	20,040	19,920	▼0.60%	▲0.73%	▲50.10%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	2	6	8	9	9	▲3.91%	▲6.48%	▲46.52%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	1,873	2,331	7,400	8,160	8,050	▼1.35%	▲8.78%	▲245.29%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	1,863	2,112	4,870	6,140	6,550	▲6.68%	▲34.50%	▲210.13%
Orient Overseas (International) Limited (0316.HK) (HKD)	33	73	149	152	157	▲3.63%	▲5.30%	▲116.08%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	12	41	125	134	141	▲5.62%	▲13.25%	▲246.44%
Wan Hai Lines Ltd. (2615.TW) (TWD)	18	53	157	165	177	▲7.29%	▲12.78%	▲233.65%
국내 해운기업 주가	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
HMM(원)	3,550	13,950	23,600	26,800	27,150	▲1.31%	▲15.04%	▲94.62%
대한해운(원)	2,143	2,833	2,270	2,490	2,570	▲3.21%	▲13.22%	▼9.28%
팬오션(원)	4,545	5,020	5,170	5,590	5,700	▲1.97%	▲10.25%	▲13.55%
KSS해운(원)	7,730	10,350	11,200	11,450	11,500	▲0.44%	▲2.68%	▲11.11%
KCTC(원)	2,750	3,750	5,400	5,880	5,860	▼0.34%	▲8.52%	▲56.27%
Korea shipping stock price index(2019.1.2=100)	101	193	358	402	408	▲1.48%	▲13.82%	▲110.97%
국내 조선기업 주가	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
한국조선해양(원)	126,500	108,500	87,500	94,600	95,100	▲0.53%	▲8.69%	▼12.35%
현대미포조선(원)	46,050	48,000	69,000	72,900	73,100	▲0.27%	▲5.94%	▲52.29%
대우조선해양(원)	27,850	27,400	23,100	24,200	24,300	▲0.41%	▲5.19%	▼11.31%
삼성중공업(원)	7,270	7,040	5,070	5,370	5,410	▲0.74%	▲6.71%	▼23.15%
현대중공업지주(원)	67,600	56,700	52,900	55,200	56,500	▲2.36%	▲6.81%	▼0.35%
Korea shipbuilding stock price index(2019.1.2=100)	96	86	81	86	86	▲0.90%	▲7.05%	▲0.15%
국내 조선기자재기업 주가	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
STX중공업(원)	3,055	3,860	4,055	4,580	4,530	▼1.09%	▲11.71%	▲17.36%
STX엔진(원)	6,780	7,280	8,520	9,930	9,610	▼3.22%	▲12.79%	▲32.01%
HSD엔진(원)	4,470	8,400	7,420	7,850	7,710	▼1.78%	▲3.91%	▼8.21%
한국카본(원)	7,830	13,450	9,330	9,950	10,250	▲3.02%	▲9.86%	▼23.79%
오리엔탈정공(원)	800	2,460	3,320	3,675	3,725	▲1.36%	▲12.20%	▲51.42%
한라IMS(원)	7,580	6,390	4,650	5,090	5,020	▼1.38%	▲7.96%	▼21.44%
인화정공(원)	5,350	7,000	10,550	11,550	11,750	▲1.73%	▲11.37%	▲67.86%
Korea marine equipment stock price index(2019.1.2=100)	96	147	147	161	161	▲0.05%	▲9.20%	▲9.36%
국내 선박투자회사 주가	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
하이골드3호(원)	1,795	1,235	2,450	2,590	2,595	▲0.19%	▲5.92%	▲110.12%
하이골드12호(원)	2,810	1,980	2,695	2,765	2,765	-	▲2.60%	▲39.65%
바다로19호(원)	2,915	2,365	2,940	2,975	2,980	▲0.17%	▲1.36%	▲26.00%

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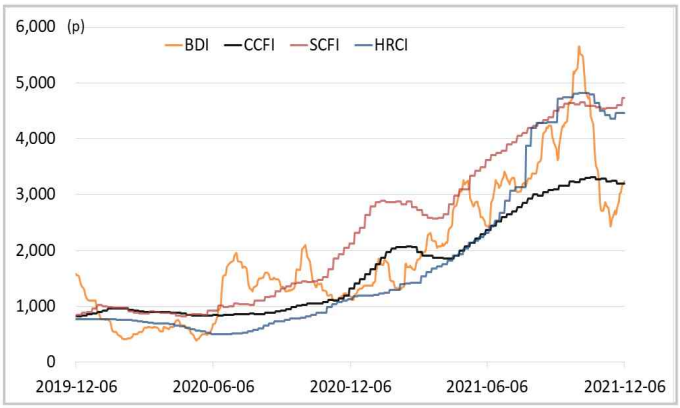
미국 Dow Jones	28,538	30,606	34,484	34,580	35,227	▲1.87%	▲2.16%	▲15.10%
미국 S&P 500	3,231	3,756	4,567	4,538	4,592	▲1.17%	▲0.54%	▲22.25%
한국 Kospi	2,198	2,873	2,839	2,968	2,973	▲0.17%	▲4.73%	▲3.47%
독일 DAX	28	31	31	31	31	▲1.42%	▲1.55%	▲2.06%
영국 FTSE 100	7,542	6,461	7,059	7,122	7,232	▲1.54%	▲2.45%	▲11.95%
중국 A50	14,384	17,707	15,360	15,607	15,665	▲0.37%	▲1.99%	▼11.53%
일본 Nikkei	23,657	27,444	27,822	28,030	27,927	▼0.36%	▲0.38%	▲1.76%
MSCI 지수	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
MSCI World	2,358	2,690	3,102	3,086	3,117	▲1.00%	▲0.50%	▲15.88%
MSCI Emerging Markets	1,115	1,291	1,212	1,225	1,214	▼0.87%	▲0.13%	▼5.99%
MSCI Frontier Markets	586	572	656	657	651	▼0.87%	▼0.83%	▲13.88%
변동성지수	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
미국 변동성지수(VIX)	13.78	22.75	27.19	30.67	27.18	▼11.38%	▼0.04%	▲19.47%
신흥국 변동성지수(VXEEM)	17.27	24.74	28.82	31.61	28.38	▼10.22%	▼1.53%	▲14.71%
한국 변동성지수(VKOSPI)	14.69	22.09	23.23	20.09	20.91	▲4.08%	▼9.99%	▼5.34%
환율	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
원/달러 환율	1,158	1,088	1,193	1,177	1,179	▲0.11%	▼1.24%	▲8.33%
원/유로 환율	1,297	1,338	1,348	1,330	1,332	▲0.14%	▼1.14%	▼0.44%
원/엔 환율	1,063	1,054	1,050	1,040	1,043	▲0.26%	▼0.65%	▼1.10%
금리	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
콜 금리(%)	1.39	0.61	1.07	0.96	0.97	▲0.011%p	▼0.101%p	▲0.356%p
CD 91일(%)	1.53	0.66	1.26	1.27	1.27	-	▲0.010%p	▲0.610%p
국고채 3년(%)	1.36	0.98	1.80	1.90	1.87	▼0.035%p	▲0.066%p	▲0.889%p
회사채 3년 AA-(%)	1.94	2.21	2.37	2.46	2.44	▼0.028%p	▲0.063%p	▲0.228%p
미국 국채 10년(%)	1.92	0.92	1.46	1.36	1.43	▲0.075%p	▼0.025%p	▲0.515%p
독일 국채 10년(%)	-0.19	-0.58	-0.35	-0.38	-0.39	▼0.009%p	▼0.044%p	▲0.188%p
영국 국채 10년(%)	0.83	0.20	0.81	0.75	0.74	▼0.012%p	▼0.076%p	▲0.540%p
일본 국채 10년(%)	-0.02	0.02	0.06	0.05	0.04	▼0.010%p	▼0.020%p	▲0.018%p
미국 Libor(3개월, %)	1.91	0.24	0.17	0.19	0.19	▲0.002%p	▲0.017%p	▼0.048%p
원자재	**'19년말**	**'20년말**	**11월말**	**12월03일**	**12월06일**	**전일비**	**전월말비**	**20년말비**
원유(WTI, USD/bbl.)	61	49	66	66	69	▲4.87%	▲5.00%	▲43.22%
원유(Brent, USD/bbl.)	66	52	71	70	73	▲4.58%	▲3.56%	▲41.08%
금(USD/troz)	1,515	1,888	1,804	1,768	1,779	▲0.63%	▼1.43%	▼5.77%
구리(USD/ton)	6,156	7,742	9,605	9,513	9,526	▲0.14%	▼0.82%	▲23.05%
호주산 철광석(칭다오 수입가, USD/DMT)	92	159	102	101	103	▲2.18%	▲1.28%	▼35.06%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	515	670	850	850	850	-	-	▲26.87%
호주산 원료탄(중국 수입가, USD/톤)	150	114	332	331	331	-	▼0.15%	▲190.35%
대두(cent/bushel)	943	1,315	1,217	1,267	1,262	▼0.45%	▲3.64%	▼4.09%
소맥(cent/bushel)	559	641	774	795	797	▲0.31%	▲3.00%	▲24.43%

해운운임지수



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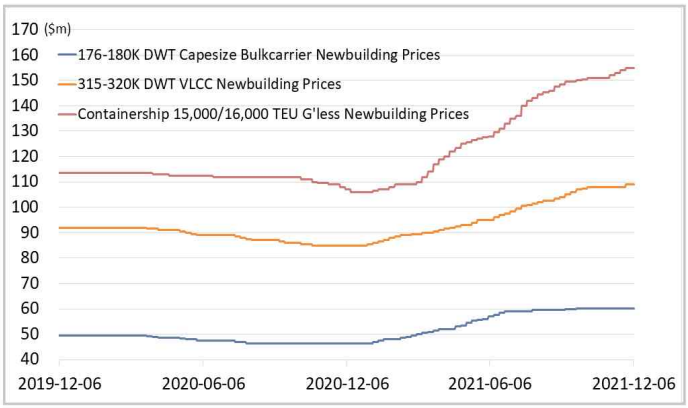
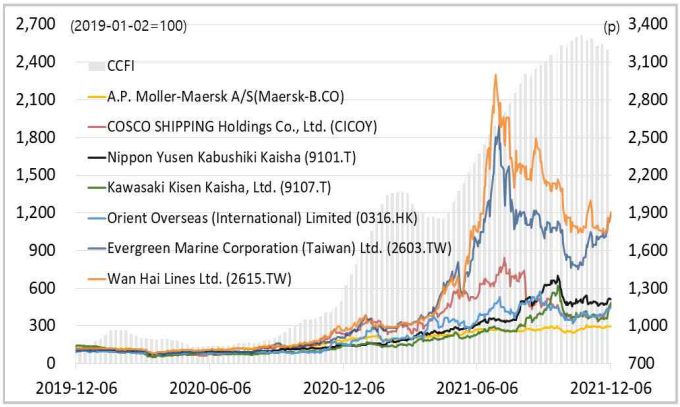


글로벌 해운기업 주가



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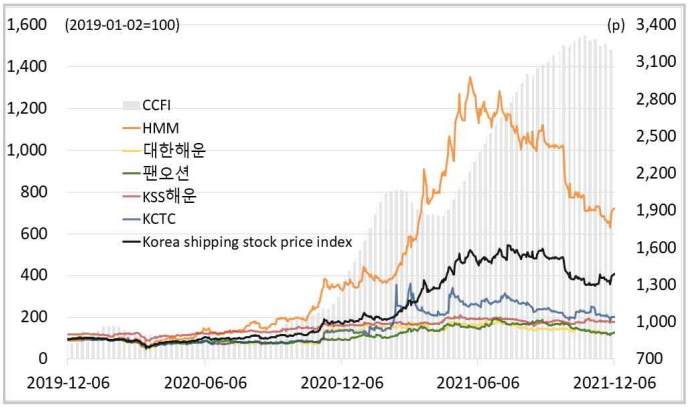
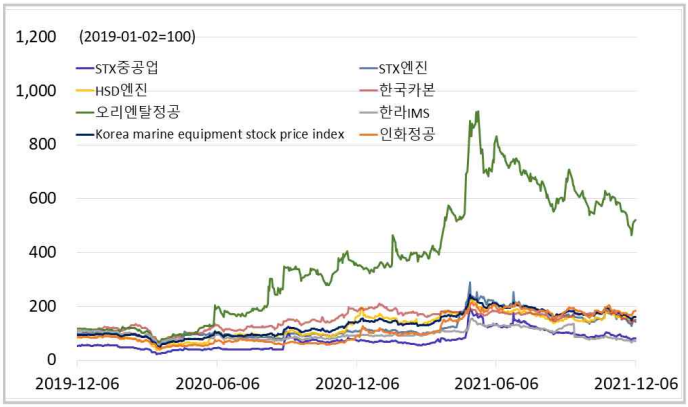


국내 조선기업 주가

국내 조선기자재기업 주가



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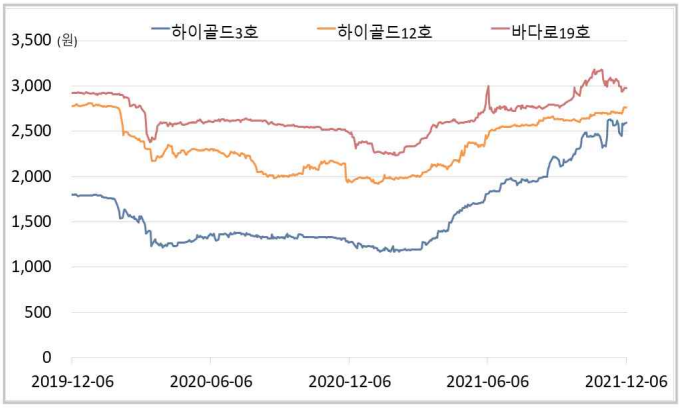
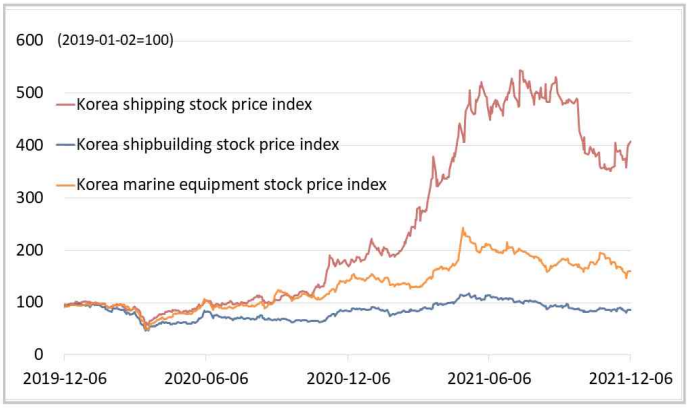


해운·조선·기자재 주가지수



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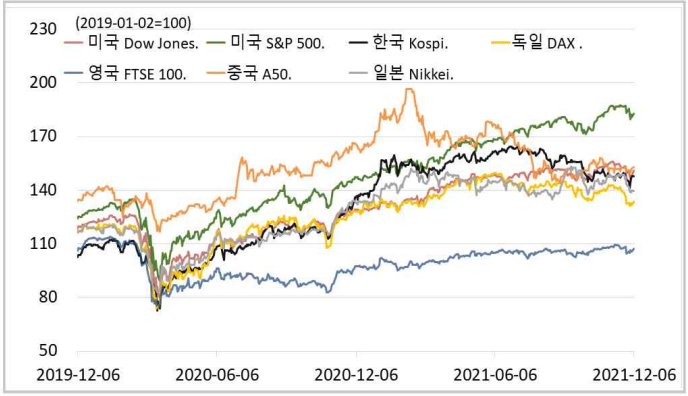
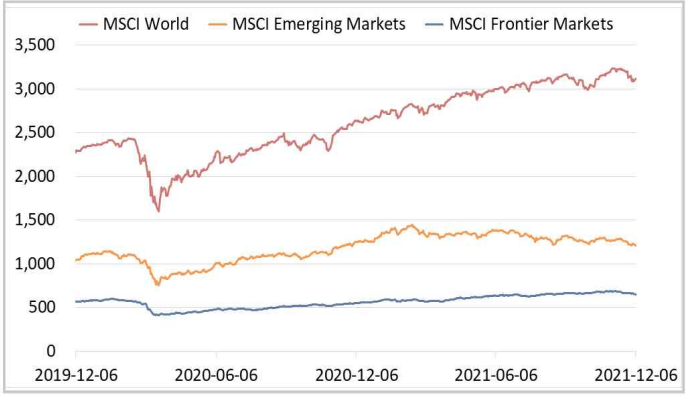


MSCI



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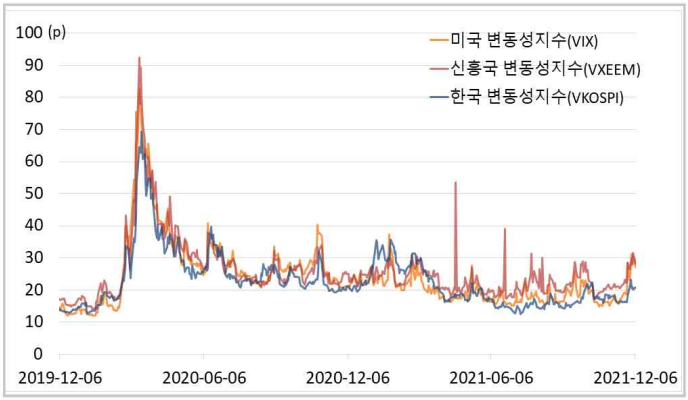
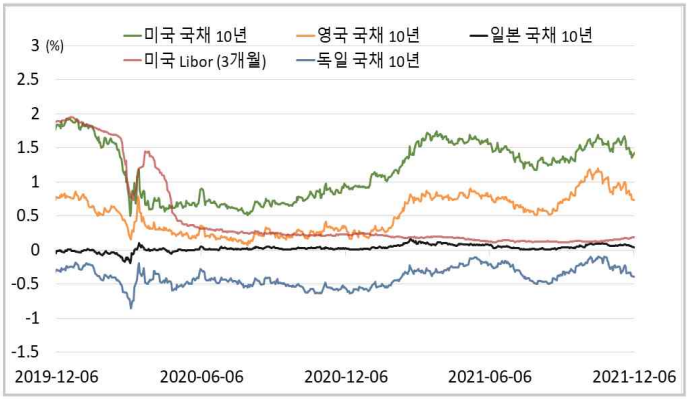


환율

글로벌 금리 및 채권수익률



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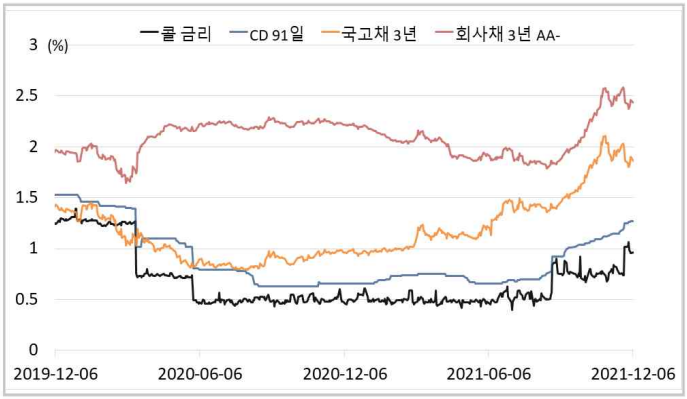

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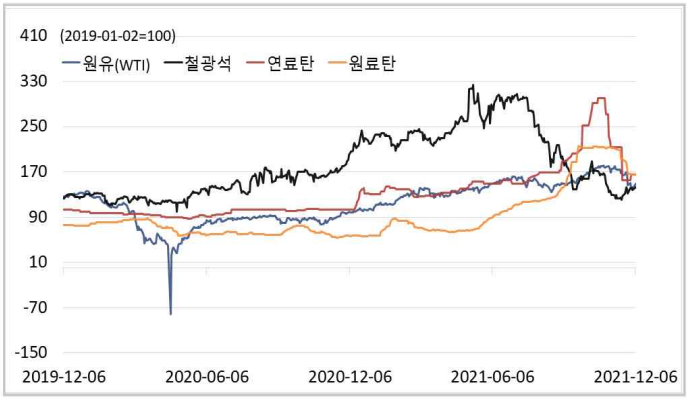

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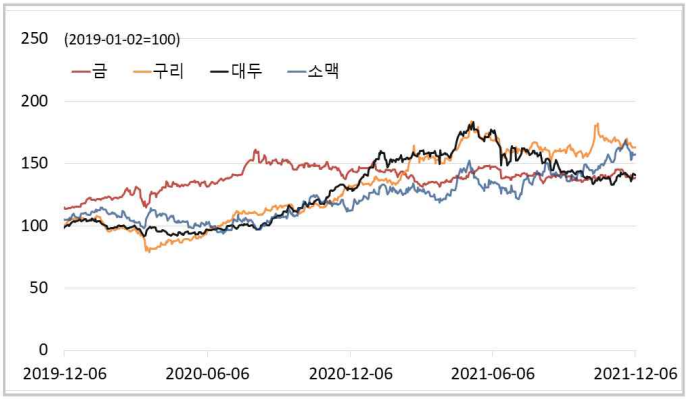

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