Vol.58 2021.10.08

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'19년말	'20년말	9월말	10월6일	10월7일	전일비	전월말비	20년말비
BDI	1,103	1,366	5,167	5,647	5,650	▲0.05%	▲9.35%	▲313.62%
VLCC Average Earnings LongRun	113,354	20,386	5,182	7,178	7,178	-	▲38.52%	▼64.79%
CCFI	879	1,577	3,235	3,221	3,221	-	▼0.45%	▲104.19%
SCFI	959	2,642	4,644	4,614	4,614	-	▼0.64%	▲74.65%
HRCI	770	1,197	4,739	4,809	4,809	-	-	▲301.75%
신조선가	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	50	47	60	60	60	-	-	▲29.57%
315-320K DWT VLCC Newbuilding Prices($m)	92	85	107	108	108	-	▲0.47%	▲26.47%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	114	106	150	151	151	-	▲0.33%	▲41.98%
글로벌 해운기업 주가	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	9,100	13,271	17,385	17,025	17,470	▲2.61%	▲0.49%	▲31.64%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	2	6	8	7	7	▲1.37%	▼5.13%	▲19.94%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	1,873	2,331	8,450	7,370	7,750	▲5.16%	▼8.28%	▲232.43%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	1,863	2,112	6,080	5,060	5,410	▲6.92%	▼11.02%	▲156.16%
Orient Overseas (International) Limited (0316.HK) (HKD)	33	73	135	126	127	▲0.64%	▼6.29%	▲74.38%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	12	41	126	98	103	▲4.81%	▼18.65%	▲151.84%
Wan Hai Lines Ltd. (2615.TW) (TWD)	18	53	204	162	172	▲6.19%	▼15.72%	▲224.20%
국내 해운기업 주가	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
HMM(원)	3,550	13,950	33,700	29,050	31,500	▲8.43%	▼6.53%	▲125.81%
대한해운(원)	2,143	2,833	2,910	2,755	2,815	▲2.18%	▼3.26%	▼0.64%
팬오션(원)	4,545	5,020	7,550	7,150	7,160	▲0.14%	▼5.17%	▲42.63%
KSS해운(원)	7,730	10,350	11,450	10,850	10,950	▲0.92%	▼4.37%	▲5.80%
KCTC(원)	2,750	3,750	6,020	5,450	5,850	▲7.34%	▼2.82%	▲56.00%
Korea shipping stock price index(2019.1.2=100)	101	193	442	392	416	▲6.11%	▼6.02%	▲115.02%
국내 조선기업 주가	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
한국조선해양(원)	126,500	108,500	102,000	94,300	97,000	▲2.86%	▼4.90%	▼10.60%
현대미포조선(원)	46,050	48,000	69,900	62,100	65,600	▲5.64%	▼6.15%	▲36.67%
대우조선해양(원)	27,850	27,400	26,900	23,900	24,350	▲1.88%	▼9.48%	▼11.13%
삼성중공업(원)	7,270	7,040	6,200	5,900	6,160	▲4.41%	▼0.65%	▼12.50%
현대중공업지주(원)	67,600	56,700	64,700	63,600	63,400	▼0.31%	▼2.01%	▲11.82%
Korea shipbuilding stock price index(2019.1.2=100)	96	86	88	82	84	▲2.58%	▼4.23%	▼2.16%
국내 조선기자재기업 주가	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
STX중공업(원)	3,055	3,860	5,200	4,560	4,860	▲6.58%	▼6.54%	▲25.91%
STX엔진(원)	6,780	7,280	10,300	9,100	9,640	▲5.93%	▼6.41%	▲32.42%
HSD엔진(원)	4,470	8,400	7,970	7,170	7,370	▲2.79%	▼7.53%	▼12.26%
한국카본(원)	7,830	13,450	11,850	11,400	11,950	▲4.82%	▲0.84%	▼11.15%
오리엔탈정공(원)	800	2,460	4,305	3,860	3,950	▲2.33%	▼8.25%	▲60.57%
한라IMS(원)	7,580	6,390	5,950	5,220	5,630	▲7.85%	▼5.38%	▼11.89%
인화정공(원)	5,350	7,000	11,250	10,000	10,450	▲4.50%	▼7.11%	▲49.29%
Korea marine equipment stock price index(2019.1.2=100)	96	147	173	158	165	▲4.49%	▼4.60%	▲12.56%
국내 선박투자회사 주가	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
하이골드3호(원)	1,795	1,235	2,280	2,325	2,360	▲1.51%	▲3.51%	▲91.09%
하이골드12호(원)	2,810	1,980	2,620	2,625	2,635	▲0.38%	▲0.57%	▲33.08%
바다로19호(원)	2,915	2,365	2,935	2,940	2,990	▲1.70%	▲1.87%	▲26.43%

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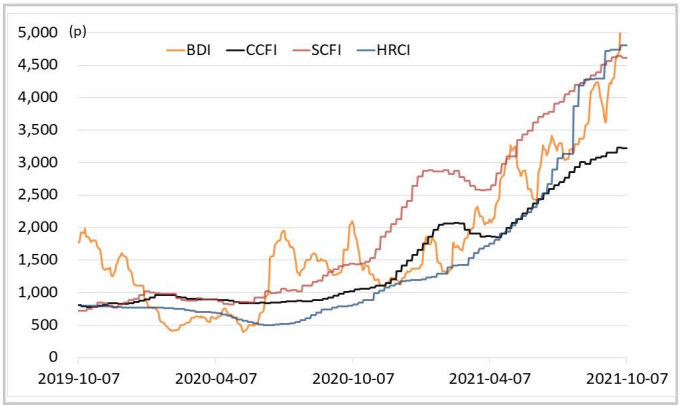
미국 Dow Jones	28,538	30,606	33,844	34,417	34,755	▲0.98%	▲2.69%	▲13.55%
미국 S&P 500	3,231	3,756	4,308	4,364	4,400	▲0.83%	▲2.14%	▲17.14%
한국 Kospi	2,198	2,873	3,069	2,908	2,959	▲1.76%	▼3.56%	▲2.99%
독일 DAX	28	31	32	32	32	▲0.98%	▼0.44%	▲3.39%
영국 FTSE 100	7,542	6,461	7,086	6,996	7,078	▲1.17%	▼0.12%	▲9.56%
중국 A50	14,384	17,707	15,486	15,486	15,486	-	-	▼12.54%
일본 Nikkei	23,657	27,444	29,453	27,529	27,678	▲0.54%	▼6.02%	▲0.85%
MSCI 지수	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
MSCI World	2,358	2,690	3,007	3,016	3,047	▲1.02%	▲1.33%	▲13.25%
MSCI Emerging Markets	1,115	1,291	1,253	1,227	1,253	▲2.13%	▲0.01%	▼2.94%
MSCI Frontier Markets	586	572	663	665	667	▲0.29%	▲0.64%	▲16.69%
변동성지수	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
미국 변동성지수(VIX)	13.78	22.75	23.14	21.00	19.54	▼6.95%	▼15.56%	▼14.11%
신흥국 변동성지수(VXEEM)	17.27	24.74	28.89	26.26	23.66	▼9.90%	▼18.10%	▼4.37%
한국 변동성지수(VKOSPI)	14.69	22.09	17.35	21.84	20.54	▼5.95%	▲18.39%	▼7.02%
환율	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
원/달러 환율	1,158	1,088	1,185	1,187	1,190	▲0.24%	▲0.43%	▲9.38%
원/유로 환율	1,297	1,338	1,374	1,377	1,375	▼0.13%	▲0.05%	▲2.74%
원/엔 환율	1,063	1,054	1,058	1,065	1,068	▲0.30%	▲0.93%	▲1.30%
금리	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
콜 금리(%)	1.39	0.61	0.92	0.73	0.67	▼0.060%p	▼0.250%p	▲0.060%p
CD 91일(%)	1.53	0.66	1.04	1.05	1.05	-	▲0.010%p	▲0.390%p
국고채 3년(%)	1.36	0.98	1.59	1.72	1.70	▼0.015%p	▲0.111%p	▲0.728%p
회사채 3년 AA-(%)	1.94	2.21	2.05	2.17	2.16	▼0.013%p	▲0.109%p	▼0.050%p
미국 국채 10년(%)	1.92	0.92	1.49	1.53	1.58	▲0.048%p	▲0.084%p	▲0.660%p
독일 국채 10년(%)	-0.19	-0.58	-0.21	-0.18	-0.19	▼0.008%p	▲0.003%p	▲0.387%p
영국 국채 10년(%)	0.83	0.20	1.02	1.07	1.09	▲0.015%p	▲0.063%p	▲0.890%p
일본 국채 10년(%)	-0.02	0.02	0.07	0.08	0.07	▼0.016%p	▲0.003%p	▲0.047%p
미국 Libor(3개월, %)	1.91	0.24	0.13	0.12	0.12	▼0.000%p	▼0.006%p	▼0.115%p
원자재	**'19년말**	**'20년말**	**9월말**	**10월6일**	**10월7일**	**전일비**	**전월말비**	**20년말비**
원유(WTI, USD/bbl.)	61	49	75	77	78	▲1.12%	▲4.36%	▲61.38%
원유(Brent, USD/bbl.)	66	52	79	81	82	▲1.07%	▲4.37%	▲58.20%
금(USD/troz)	1,515	1,888	1,743	1,760	1,762	▲0.14%	▲1.11%	▼6.65%
구리(USD/ton)	6,156	7,742	9,041	9,096	9,177	▲0.89%	▲1.50%	▲18.54%
호주산 철광석(칭다오 수입가, USD/DMT)	92	159	116	114	114	-	▼2.23%	▼28.40%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	515	670	1,300	1,300	1,300	-	-	▲94.03%
호주산 원료탄(중국 수입가, USD/톤)	150	114	425	425	425	-	-	▲272.59%
대두(cent/bushel)	943	1,315	1,256	1,242	1,247	▲0.42%	▼0.70%	▼5.17%
소맥(cent/bushel)	559	641	726	746	741	▼0.64%	▲2.17%	▲15.73%

해운운임지수



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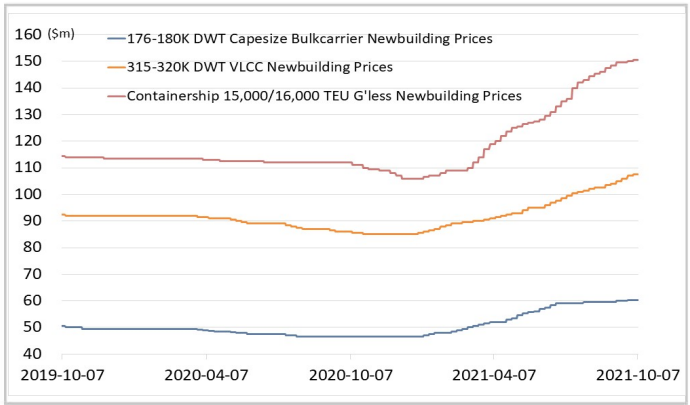

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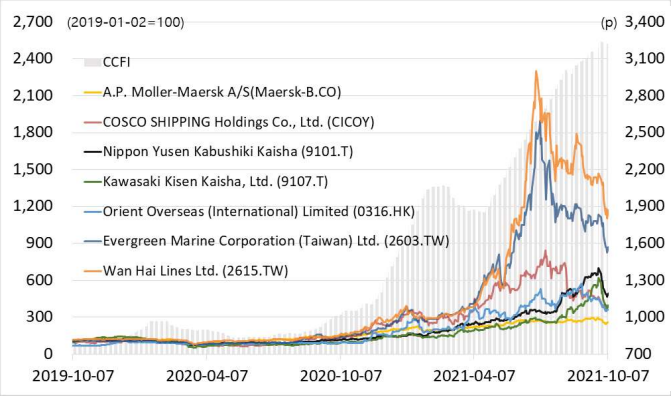

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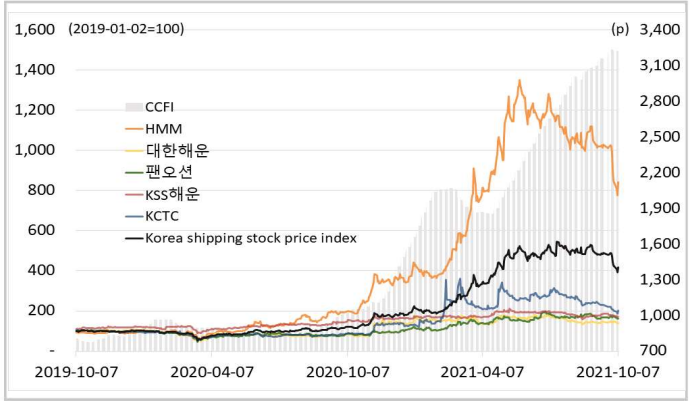

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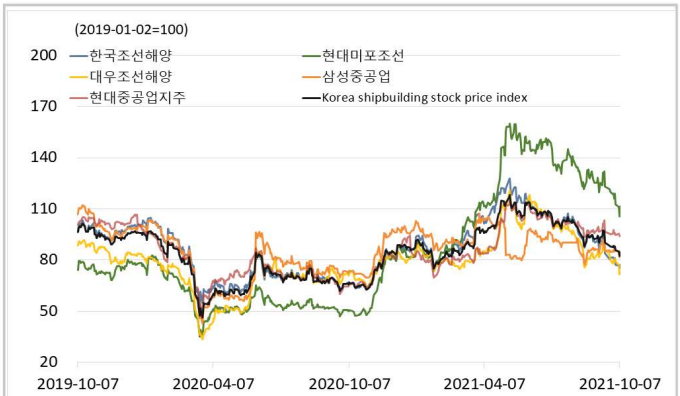

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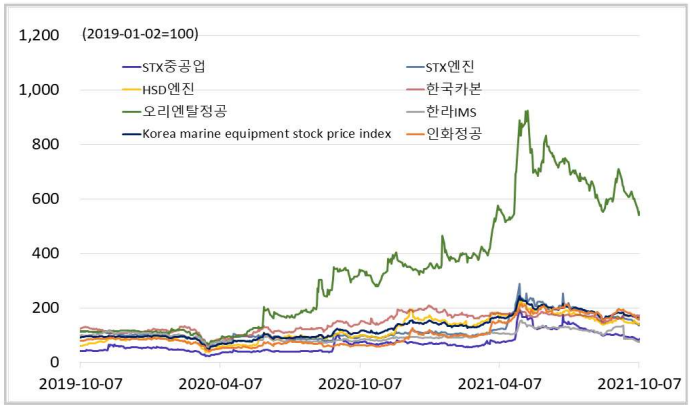

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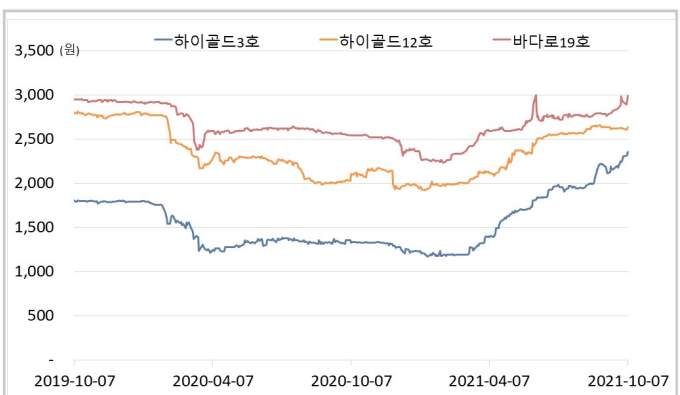

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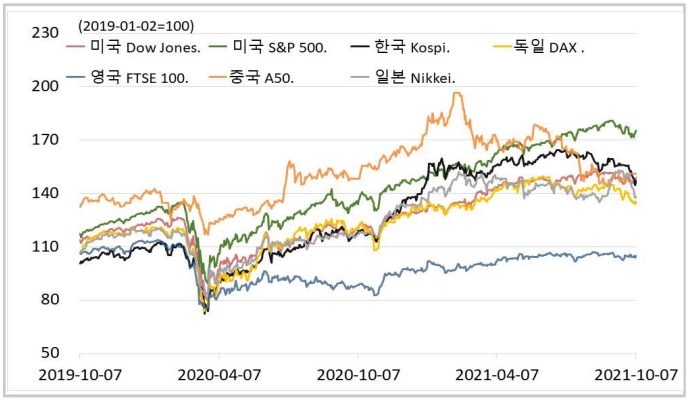
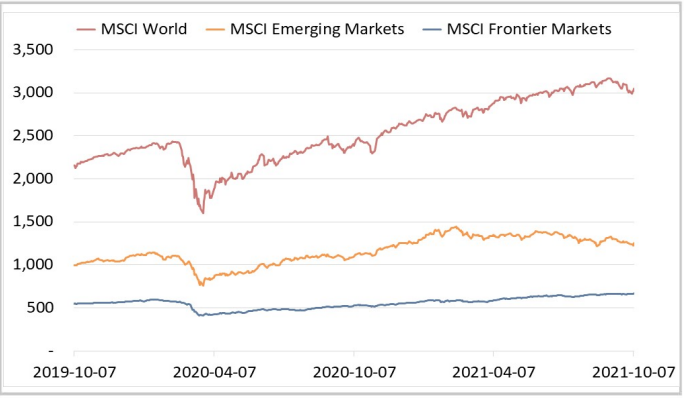
글로벌 주가지수



MSCI



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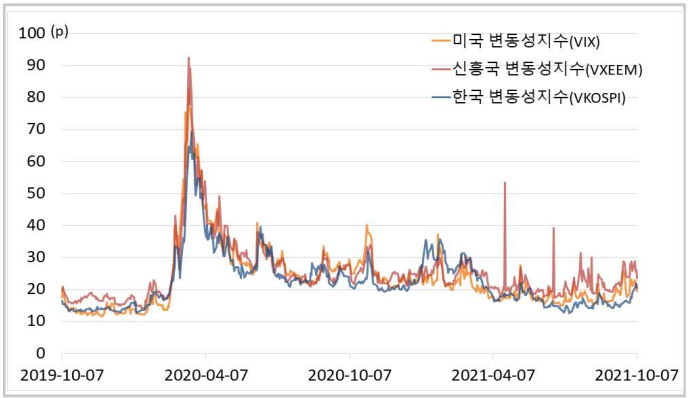

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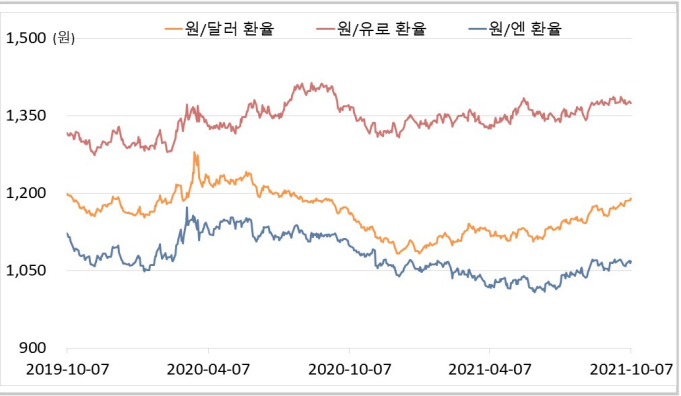
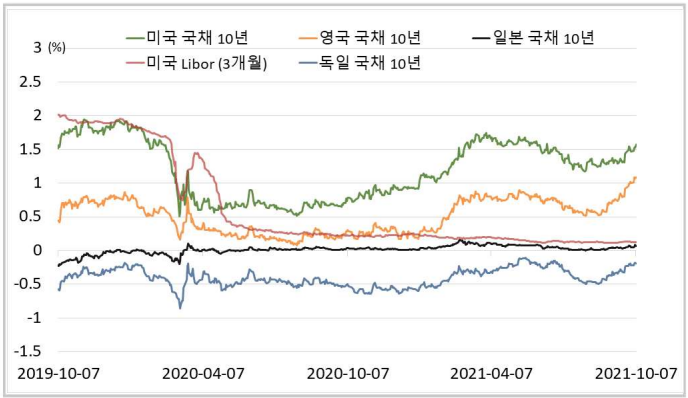


글로벌 금리 및 채권수익률



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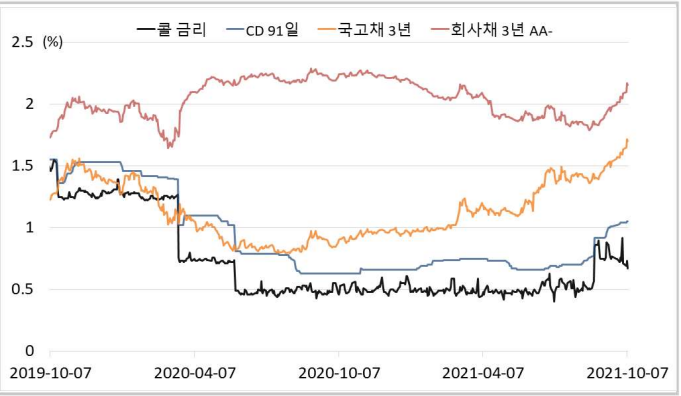

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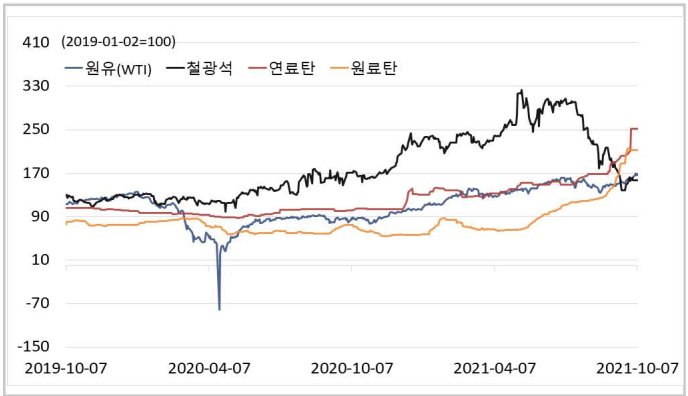

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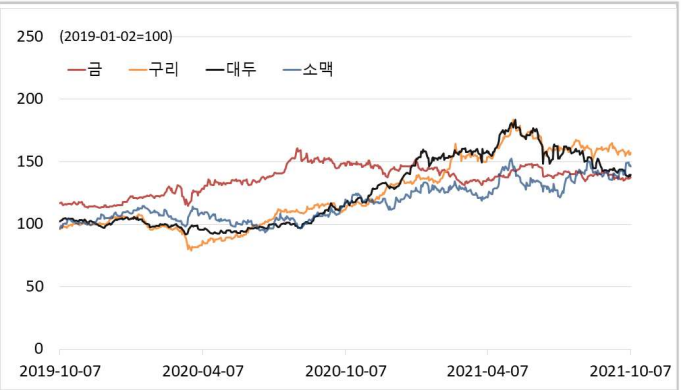

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