Vol.46 2021.09.16

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE



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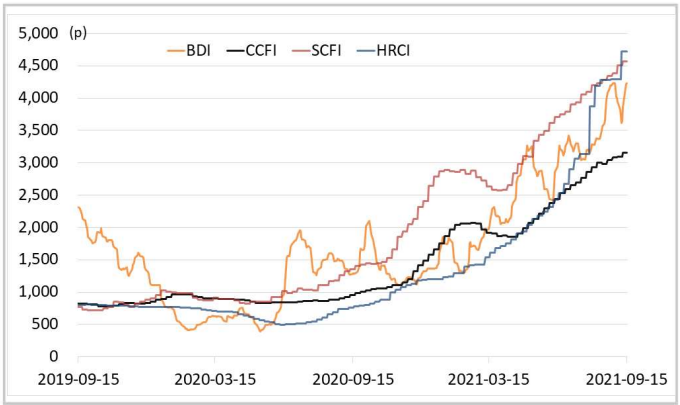
해운운임지수	'19년말	'20년말	8월말	9월14일	9월15일	전일비	전월말비	20년말비
BDI	1,103	1,366	4,132	4,221	4,233	▲0.28%	▲2.44%	▲209.88%
VLCC Average Earnings LongRun	113,354	20,386	406	1,153	1,153	-	▲183.99%	▼94.34%
CCFI	879	1,577	3,079	3,158	3,158	-	▲2.55%	▲100.20%
SCFI	959	2,642	4,386	4,568	4,568	-	▲4.16%	▲72.91%
HRCI	770	1,197	4,284	4,722	4,722	-	▲10.07%	▲294.49%
신조선가	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	50	47	60	60	60	-	▲0.84%	▲29.03%
315-320K DWT VLCC Newbuilding Prices($m)	92	85	104	105	105	-	▲1.45%	▲23.53%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	114	106	148	150	150	-	▲1.36%	▲41.04%
글로벌 해운기업 주가	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	9,100	13,271	17,870	19,455	19,915	▲2.36%	▲11.44%	▲50.06%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	2	6	10	10	9	▼2.51%	▼2.92%	▲50.89%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	1,873	2,331	8,870	9,960	10,350	▲3.92%	▲16.69%	▲343.95%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	1,863	2,112	5,510	6,690	7,210	▲7.77%	▲30.85%	▲241.38%
Orient Overseas (International) Limited (0316.HK) (HKD)	33	73	200	150	151	▲0.67%	▼24.58%	▲107.83%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	12	41	136	124	125	▲0.81%	▼8.46%	▲205.90%
Wan Hai Lines Ltd. (2615.TW) (TWD)	18	53	248	202	205	▲1.74%	▼17.34%	▲287.52%
국내 해운기업 주가	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
HMM(원)	3,550	13,950	42,000	38,350	38,400	▲0.13%	▼8.57%	▲175.27%
대한해운(원)	2,143	2,833	2,945	2,930	2,970	▲1.37%	▲0.85%	▲4.84%
팬오션(원)	4,545	5,020	8,310	7,490	7,380	▼1.47%	▼11.19%	▲47.01%
KSS해운(원)	7,730	10,350	11,100	11,650	11,750	▲0.86%	▲5.86%	▲13.53%
KCTC(원)	2,750	3,750	6,900	6,720	6,650	▼1.04%	▼3.62%	▲77.33%
Korea shipping stock price index(2019.1.2=100)	101	193	530	486	485	▼0.12%	▼8.49%	▲151.51%
국내 조선기업 주가	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
한국조선해양(원)	126,500	108,500	118,500	118,500	117,500	▼0.84%	▼0.84%	▲8.29%
현대미포조선(원)	46,050	48,000	76,300	77,100	76,700	▼0.52%	▲0.52%	▲59.79%
대우조선해양(원)	27,850	27,400	28,050	29,550	29,650	▲0.34%	▲5.70%	▲8.21%
삼성중공업(원)	7,270	7,040	6,300	6,630	6,640	▲0.15%	▲5.40%	▼5.68%
현대중공업지주(원)	67,600	56,700	65,300	68,400	68,600	▲0.29%	▲5.05%	▲20.99%
Korea shipbuilding stock price index(2019.1.2=100)	96	86	95	97	97	▼0.22%	▲2.51%	▲12.64%
국내 조선기자재기업 주가	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
STX중공업(원)	3,055	3,860	5,640	5,720	5,720	-	▲1.42%	▲48.19%
STX엔진(원)	6,780	7,280	11,100	11,250	11,300	▲0.44%	▲1.80%	▲55.22%
HSD엔진(원)	4,470	8,400	7,540	8,080	8,000	▼0.99%	▲6.10%	▼4.76%
한국카본(원)	7,830	13,450	10,650	11,300	11,650	▲3.10%	▲9.39%	▼13.38%
오리엔탈정공(원)	800	2,460	4,310	4,780	4,640	▼2.93%	▲7.66%	▲88.62%
한라IMS(원)	7,580	6,390	8,250	9,380	9,400	▲0.21%	▲13.94%	▲47.10%
인화정공(원)	5,350	7,000	10,600	12,250	12,300	▲0.41%	▲16.04%	▲75.71%
Korea marine equipment stock price index(2019.1.2=100)	96	147	171	183	183	▲0.41%	▲7.17%	▲24.85%
국내 선박투자회사 주가	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
하이골드3호(원)	1,795	1,235	2,220	2,190	2,160	▼1.37%	▼2.70%	▲74.90%
하이골드12호(원)	2,810	1,980	2,660	2,615	2,615	-	▼1.69%	▲32.07%
바다로19호(원)	2,915	2,365	2,790	2,790	2,800	▲0.36%	▲0.36%	▲18.39%

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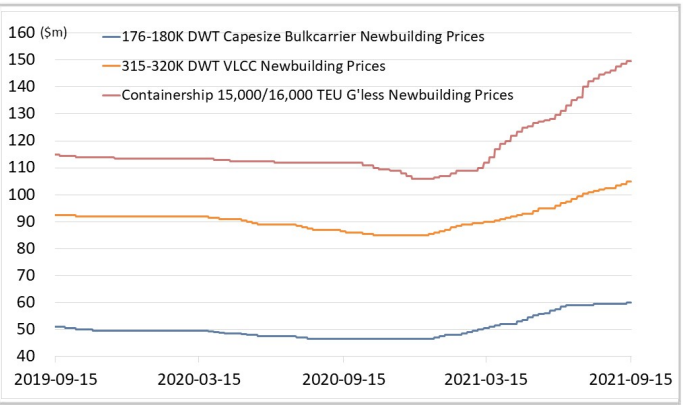
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글로벌 주가지수	'19년말	'20년말	8월말	9월14일	9월15일	전일비	전월말비	20년말비
미국 Dow Jones	28,538	30,606	35,361	34,578	34,814	▲0.68%	▼1.55%	▲13.75%
미국 S&P 500	3,231	3,756	4,523	4,443	4,481	▲0.85%	▼0.93%	▲19.29%
한국 Kospi	2,198	2,873	3,199	3,149	3,153	▲0.15%	▼1.43%	▲9.74%
독일 DAX	28	31	34	34	34	▼0.12%	▼0.92%	▲8.97%
영국 FTSE 100	7,542	6,461	7,120	7,034	7,016	▼0.25%	▼1.45%	▲8.61%
중국 A50	14,384	17,707	14,759	15,344	15,097	▼1.61%	▲2.29%	▼14.74%
일본 Nikkei	23,657	27,444	28,090	30,670	30,512	▼0.52%	▲8.62%	▲11.18%
MSCI 지수	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
MSCI World	2,358	2,690	3,141	3,116	3,128	▲0.37%	▼0.43%	▲16.27%
MSCI Emerging Markets	1,115	1,291	1,309	1,296	1,289	▼0.58%	▼1.53%	▼0.20%
MSCI Frontier Markets	586	572	657	664	667	▲0.40%	▲1.49%	▲16.62%
변동성지수	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
미국 변동성지수(VIX)	13.78	22.75	16.48	19.46	18.18	▼6.58%	▲10.32%	▼20.09%
신흥국 변동성지수(VXEEM)	17.27	24.74	19.61	22.37	21.11	▼5.63%	▲7.65%	▼14.67%
한국 변동성지수(VKOSPI)	14.69	22.09	14.76	14.67	14.66	▼0.07%	▼0.68%	▼33.64%
환율	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
원/달러 환율	1,158	1,088	1,164	1,174	1,172	▼0.18%	▲0.67%	▲7.74%
원/유로 환율	1,297	1,338	1,374	1,387	1,383	▼0.25%	▲0.70%	▲3.37%
원/엔 환율	1,063	1,054	1,059	1,067	1,068	▲0.09%	▲0.90%	▲1.34%
금리	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
콜 금리(%)	1.39	0.61	0.90	0.78	0.76	▼0.020%p	▼0.140%p	▲0.150%p
CD 91일(%)	1.53	0.66	0.92	1.00	1.01	▲0.010%p	▲0.090%p	▲0.350%p
국고채 3년(%)	1.36	0.98	1.40	1.54	1.49	▼0.043%p	▲0.097%p	▲0.516%p
회사채 3년 AA-(%)	1.94	2.21	1.83	1.98	1.94	▼0.033%p	▲0.113%p	▼0.266%p
미국 국채 10년(%)	1.92	0.92	1.31	1.28	1.30	▲0.020%p	▼0.003%p	▲0.388%p
독일 국채 10년(%)	-0.19	-0.58	-0.38	-0.35	-0.31	▲0.034%p	▲0.068%p	▲0.263%p
영국 국채 10년(%)	0.83	0.20	0.62	0.74	0.78	▲0.039%p	▲0.156%p	▲0.582%p
일본 국채 10년(%)	-0.02	0.02	0.02	0.05	0.03	▼0.013%p	▲0.008%p	▲0.011%p
미국 Libor(3개월, %)	1.91	0.24	0.12	0.12	0.12	▲0.002%p	▲0.000%p	▼0.118%p
원자재	**'19년말**	**'20년말**	**8월말**	**9월14일**	**9월15일**	**전일비**	**전월말비**	**20년말비**
원유(WTI, USD/bbl.)	61	49	69	70	73	▲3.05%	▲6.00%	▲49.65%
원유(Brent, USD/bbl.)	66	52	73	74	75	▲2.53%	▲3.38%	▲45.68%
금(USD/troz)	1,515	1,888	1,815	1,793	1,797	▲0.23%	▼0.99%	▼4.80%
구리(USD/ton)	6,156	7,742	9,463	9,407	9,489	▲0.87%	▲0.27%	▲22.57%
호주산 철광석(칭다오 수입가, USD/DMT)	92	159	152	120	114	▼4.59%	▼24.61%	▼28.14%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	515	670	890	1,020	1,030	▲0.98%	▲15.73%	▲53.73%
호주산 원료탄(중국 수입가, USD/톤)	150	114	272	359	375	▲4.46%	▲37.68%	▲228.51%
대두(cent/bushel)	943	1,315	1,299	1,283	1,295	▲0.94%	▼0.33%	▼1.58%
소맥(cent/bushel)	559	641	707	701	712	▲1.64%	▲0.78%	▲11.20%

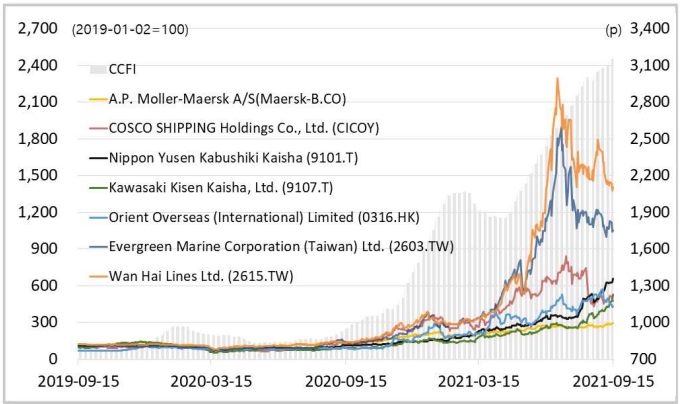
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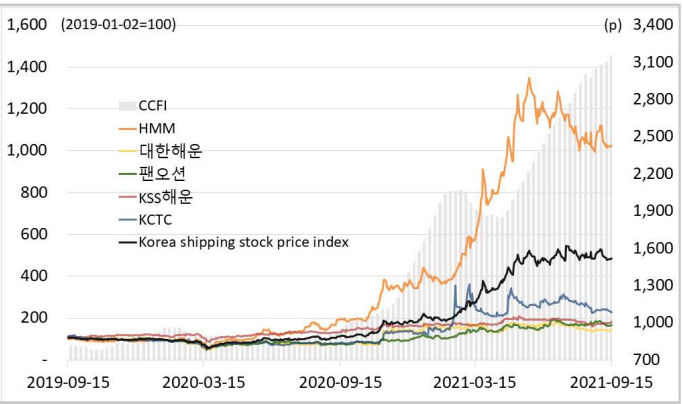
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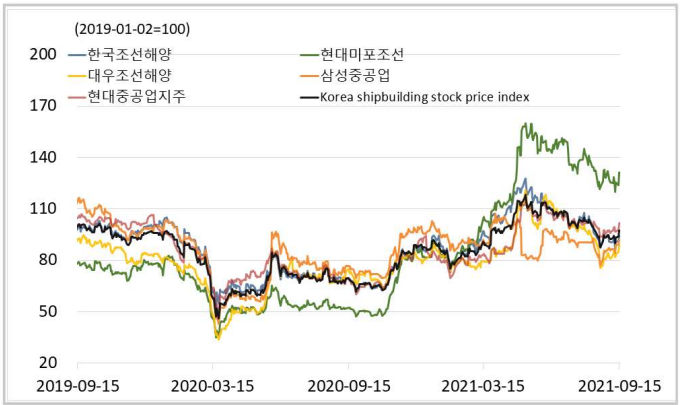
글로벌 해운기업 주가



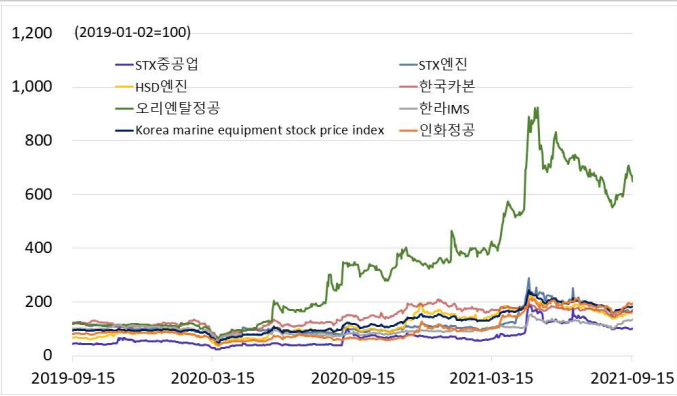
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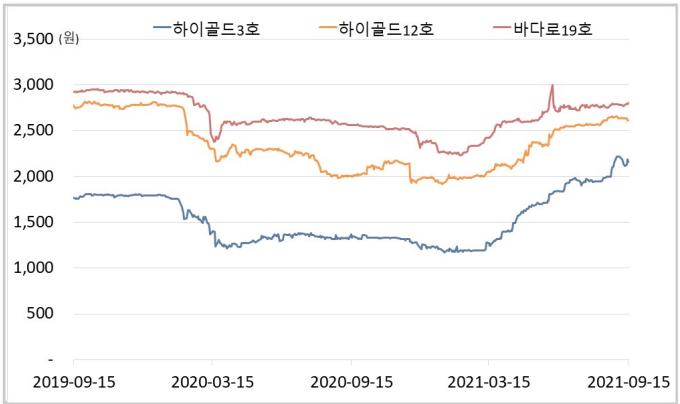
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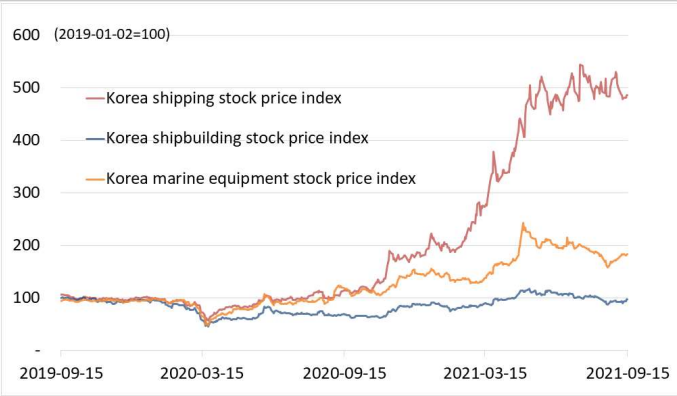
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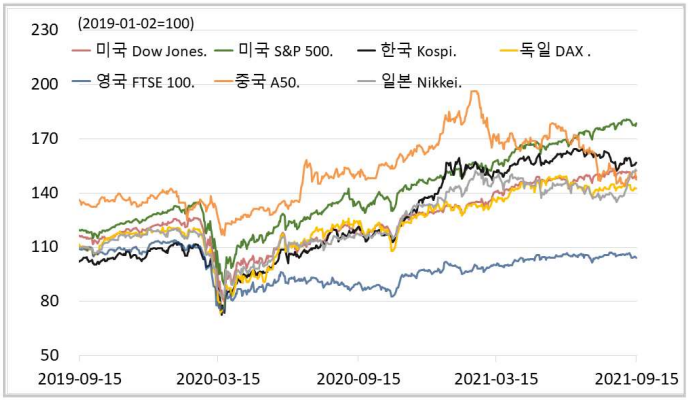
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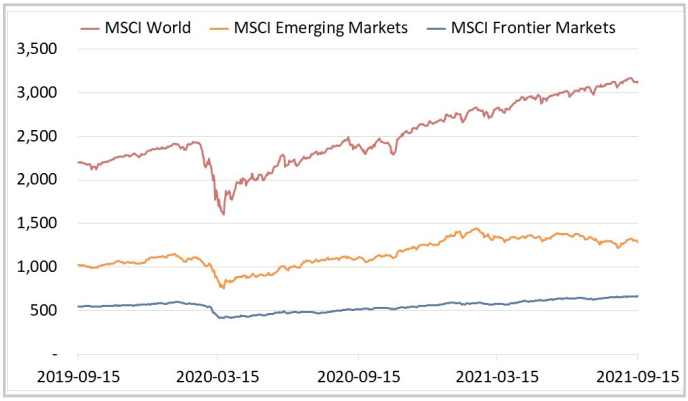
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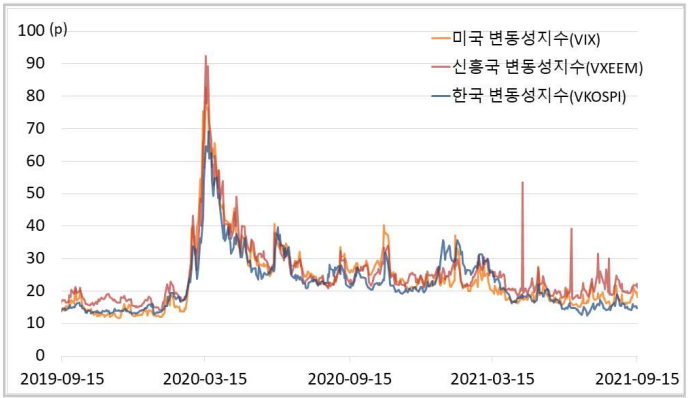
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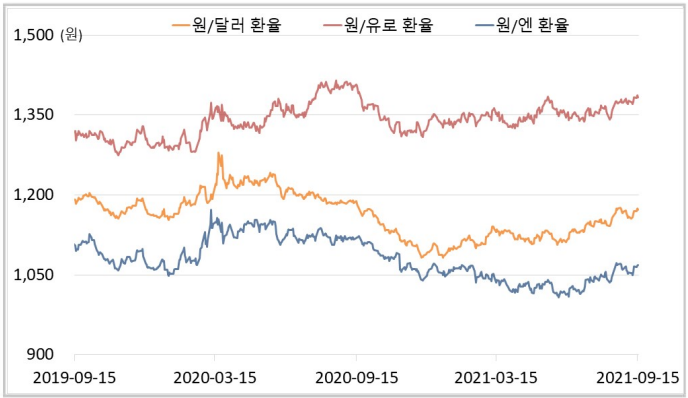
MSCI



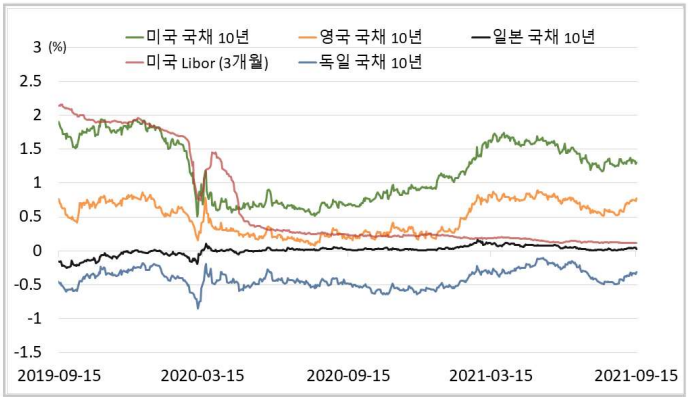
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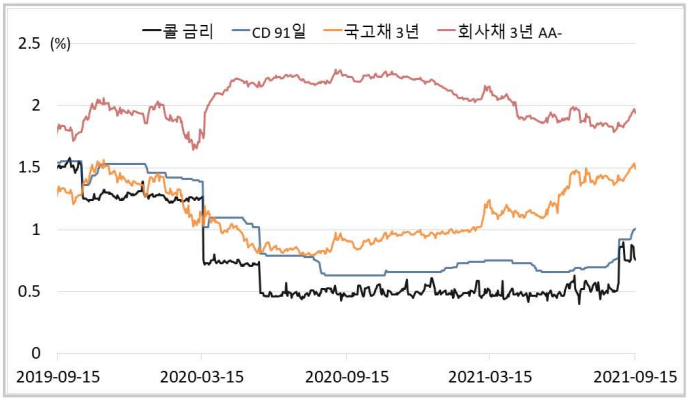
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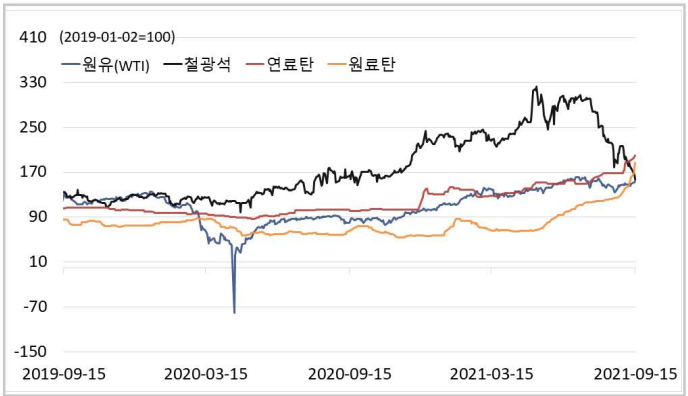
글로벌 금리 및 채권수익률



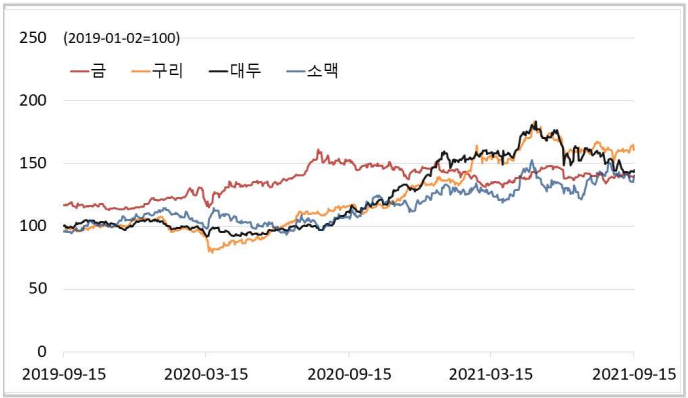
국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)



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