Vol.432 2023.04.11

SHIPPING FINANCE DAILY MONITOR

한국해양수산개발원
KOREA MARITIME INSTITUTE
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해운운임지수	'21년말	'22년말	3월말	4월7일	4월10일	전일비	전월말비	22년말비
BDI	2,217	1,515	1,389	1,560	1,560	-	▲12.31%	▲2.97%
VLCC Average Earnings LongRun	2,255	44,765	83,678	66,493	66,493	-	▼20.54%	▲48.54%
CCFI	3,344	1,271	958	953	953	-	▼0.58%	▼25.05%
SCFI	5,047	1,108	924	957	957	-	▲3.59%	▼13.60%
HRCI	4,575	1,397	1,303	1,303	1,303	-	-	▼6.73%
신조선가	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	60.50	60.50	61.50	61.50	61.50	-	-	▲1.65%
315-320K DWT VLCC Newbuilding Prices($m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	12,445	11,470	11,470	-	▼7.83%	▼26.57%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.66	5.45	5.45	-	▼3.71%	▲7.28%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,089	3,166	3,278	▲3.54%	▲6.12%	▲5.40%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,025	3,100	3,165	▲2.10%	▲4.63%	▲13.56%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	150.20	149.00	149.00	-	▼0.80%	▲5.67%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	158.50	163.50	163.50	-	▲3.15%	▲0.31%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	68.50	69.40	68.80	▼0.86%	▲0.44%	▼14.11%
국내 해운기업 주가	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
HMM(원)	26,900	19,550	20,350	19,710	19,770	▲0.30%	▼2.85%	▲1.13%
대한해운(원)	2,640	2,175	2,180	2,090	2,070	▼0.96%	▼5.05%	▼4.83%
팬오션(원)	5,410	5,730	5,810	5,530	5,560	▲0.54%	▼4.30%	▼2.97%
KSS해운(원)	11,850	9,250	8,060	8,010	7,890	▼1.50%	▼2.11%	▼14.70%
KCTC(원)	6,220	4,550	4,260	4,310	4,175	▼3.13%	▼2.00%	▼8.24%
Korea shipping stock price index(2019.1.2=100)	402	317	326	315	316	▲0.24%	▼3.26%	▼0.43%
국내 조선기업 주가	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
한국조선해양(원)	94,600	70,700	77,500	77,200	76,500	▼0.91%	▼1.29%	▲8.20%
현대미포조선(원)	70,000	84,500	70,200	68,600	67,800	▼1.17%	▼3.42%	▼19.76%
대우조선해양(원)	23,050	18,950	24,500	24,950	24,850	▼0.40%	▲1.43%	▲31.13%
삼성중공업(원)	5,670	5,110	5,170	5,240	5,190	▼0.95%	▲0.39%	▲1.57%
HD현대(원)	53,700	57,100	58,100	56,900	57,000	▲0.18%	▼1.89%	▼0.18%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	81	80	80	▼0.64%	▼0.99%	▲2.26%
국내 조선기자재기업 주가	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
STX중공업(원)	4,740	7,080	6,060	5,920	5,740	▼3.04%	▼5.28%	▼18.93%
STX엔진(원)	9,600	13,450	12,780	12,700	12,590	▼0.87%	▼1.49%	▼6.39%
HSD엔진(원)	8,340	7,420	7,450	7,390	7,380	▼0.14%	▼0.94%	▼0.54%
한국카본(원)	10,750	11,050	12,280	11,690	11,840	▲1.28%	▼3.58%	▲7.15%
오리엔탈정공(원)	3,675	2,295	2,720	2,665	2,635	▼1.13%	▼3.13%	▲14.81%
한라IMS(원)	5,070	5,790	5,970	6,020	6,020	-	▲0.84%	▲3.97%
인화정공(원)	13,800	12,600	9,980	9,970	9,870	▼1.00%	▼1.10%	▼21.67%
Korea marine equipment stock price index(2019.1.2=100)	169	195	196	192	191	▼0.22%	▼2.25%	▼1.67%
국내 선박투자회사 주가	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
바다로19호(원)	2,965	2,975	2,910	2,960	2,970	▲0.34%	▲2.06%	▼0.17%

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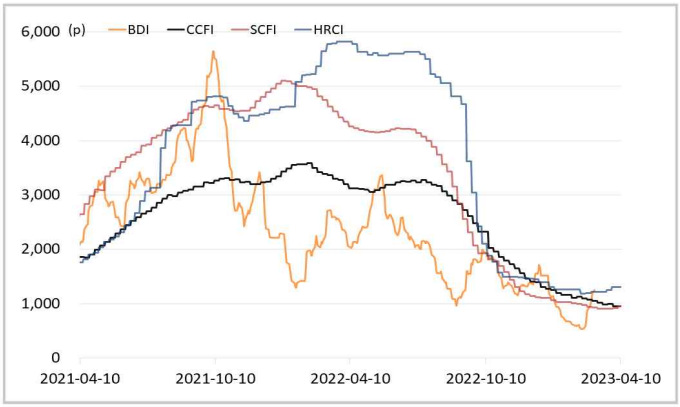
미국 Dow Jones	36,338	33,147	33,274	33,485	33,587	▲0.30%	▲0.94%	▲1.33%
미국 S&P 500	4,766	3,840	4,109	4,105	4,109	▲0.10%	▼0.00%	▲7.02%
한국 Kospi	2,978	2,236	2,477	2,490	2,512	▲0.87%	▲1.42%	▲12.33%
독일 DAX	32.33	25.60	29.35	29.54	29.44	▼0.34%	▲0.31%	▲15.00%
영국 FTSE 100	7,385	7,452	7,632	7,742	7,742	-	▲1.44%	▲3.89%
중국 A50	15,698	13,004	13,237	13,218	13,215	▼0.02%	▼0.16%	▲1.62%
일본 Nikkei	28,792	26,095	28,041	27,518	27,634	▲0.42%	▼1.45%	▲5.90%
MSCI 지수	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
MSCI World	3,232	2,603	2,791	2,790	2,786	▼0.15%	▼0.19%	▲7.05%
MSCI Emerging Markets	1,232	956	990	987	989	▲0.16%	▼0.16%	▲3.38%
MSCI Frontier Markets	666	472	484	483	481	▼0.38%	▼0.52%	▲1.89%
변동성지수	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
미국 변동성지수(VIX)	17.22	21.67	18.70	18.40	18.97	▲3.10%	▲1.44%	▼12.46%
신흥국 변동성지수(VXEEM)	19.32	24.21	18.62	17.70	18.45	▲4.24%	▼0.91%	▼23.79%
한국 변동성지수(VKOSPI)	16.50	18.40	15.57	15.35	15.72	▲2.41%	▲0.96%	▼14.57%
환율	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
원/달러 환율	1,190.50	1,258.00	1,305.00	1,319.00	1,323.00	▲0.30%	▲1.38%	▲5.17%
원/유로 환율	1,348.24	1,341.59	1,421.41	1,438.24	1,434.13	▼0.29%	▲0.89%	▲6.90%
원/엔 환율	1,034.00	953.64	981.24	998.30	989.57	▼0.87%	▲0.85%	▲3.77%
금리	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
콜 금리(%)	1.12	3.38	3.57	3.40	3.42	▲0.016%p	▼0.150%p	▲0.039%p
CD 91일(%)	1.29	3.98	3.59	3.53	3.51	▼0.020%p	▼0.080%p	▼0.470%p
국고채 3년(%)	1.80	3.72	3.27	3.24	3.19	▼0.048%p	▼0.078%p	▼0.530%p
회사채 3년 AA-(%)	2.42	5.23	4.07	4.05	4.00	▼0.045%p	▼0.070%p	▼1.227%p
미국 국채 10년(%)	1.51	3.88	3.47	3.41	3.42	▲0.002%p	▼0.058%p	▼0.464%p
독일 국채 10년(%)	-0.18	2.56	2.30	2.17	2.19	▲0.014%p	▼0.114%p	▼0.376%p
영국 국채 10년(%)	0.97	3.67	3.49	3.43	3.43	-	▼0.060%p	▼0.239%p
일본 국채 10년(%)	0.07	0.42	0.33	0.46	0.46	▼0.003%p	▲0.129%p	▲0.040%p
원자재	**'21년말**	**'22년말**	**3월말**	**4월7일**	**4월10일**	**전일비**	**전월말비**	**22년말비**
원유(WTI, USD/bbl.)	75.21	80.26	75.67	80.70	79.74	▼1.19%	▲5.38%	▼0.65%
원유(Brent, USD/bbl.)	77.78	85.91	79.77	85.12	84.18	▼1.10%	▲5.53%	▼2.01%
금(USD/troz)	1,806	1,814	1,980	2,002	2,002	-	▲1.12%	▲10.37%
구리(USD/ton)	9,692	8,387	8,935	8,836	8,836	-	▼1.11%	▲5.35%
호주산 철광석(칭다오 수입가, USD/DMT)	119.65	117.30	127.80	119.60	119.00	▼0.50%	▼6.89%	▲1.45%
대두(cent/bushel)	1,329	1,524	1,506	1,493	1,487	▼0.35%	▼1.21%	▼2.41%
소맥(cent/bushel)	770.75	792.00	692.25	675.50	678.50	▲0.44%	▼1.99%	▼14.33%

해운운임지수



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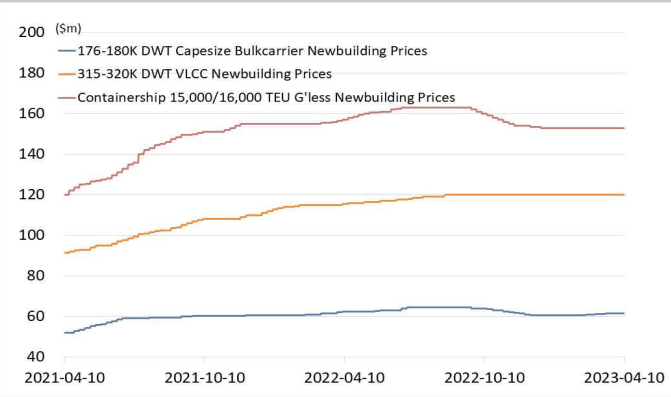

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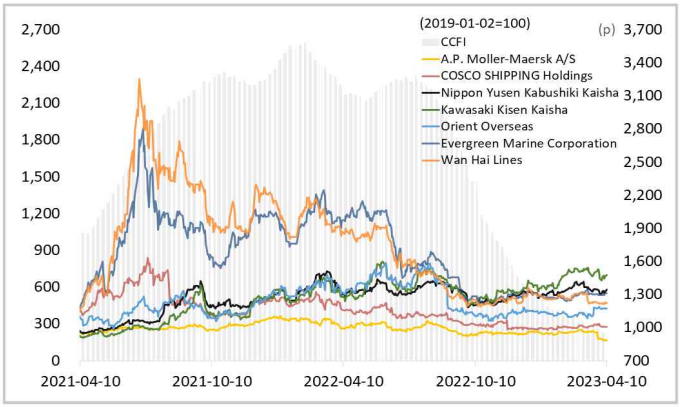

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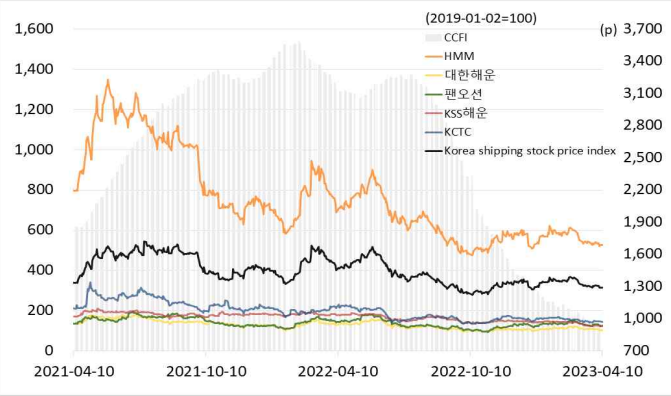

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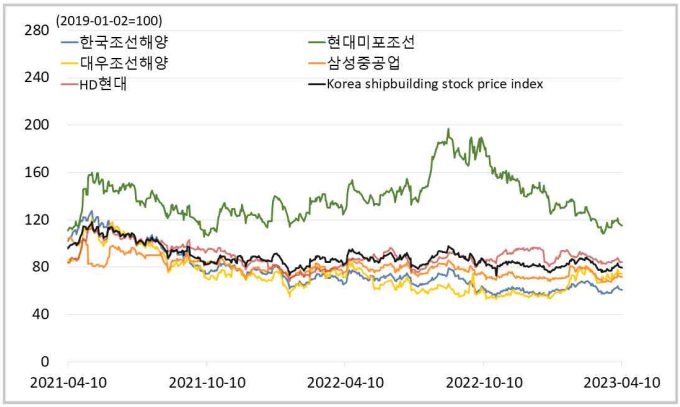

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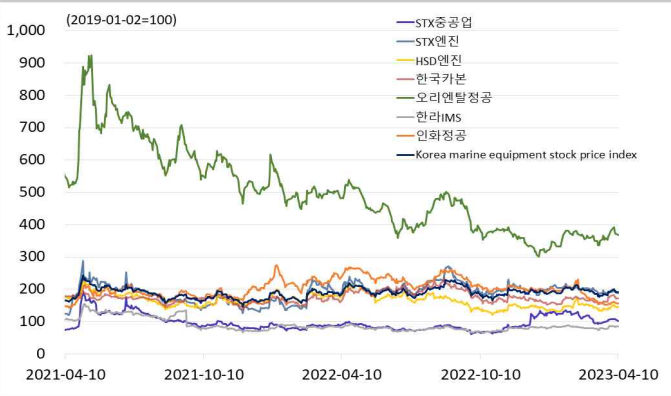
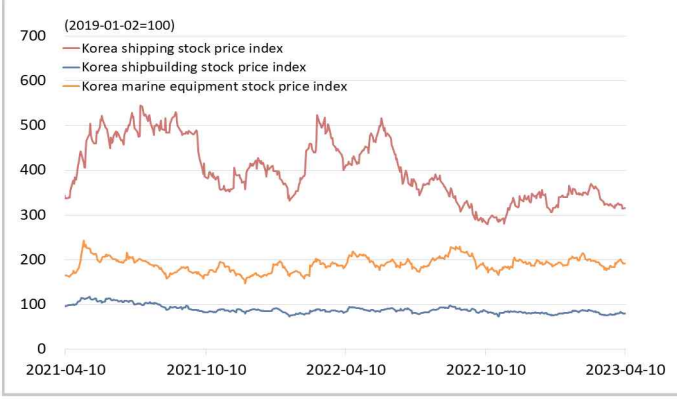


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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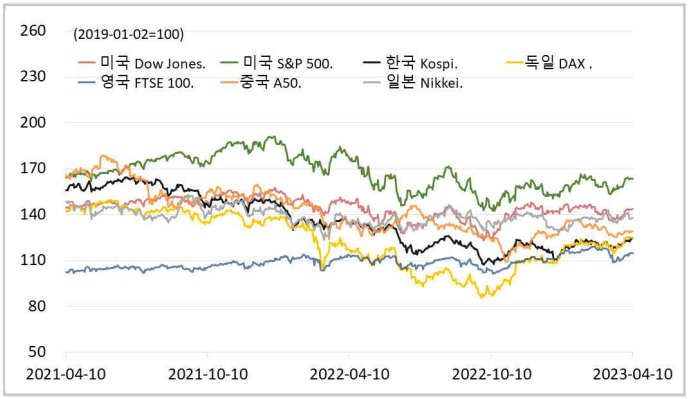
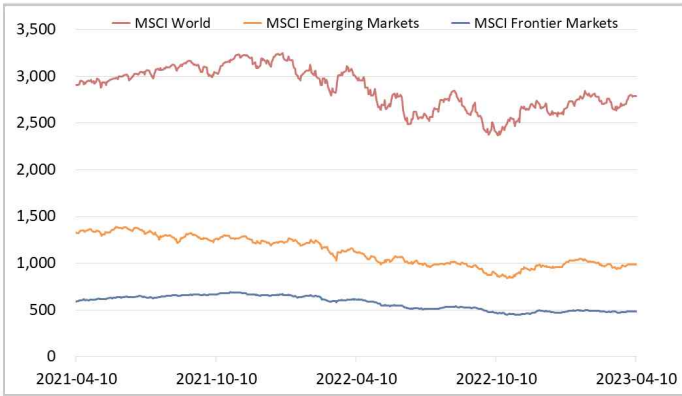


MSCI



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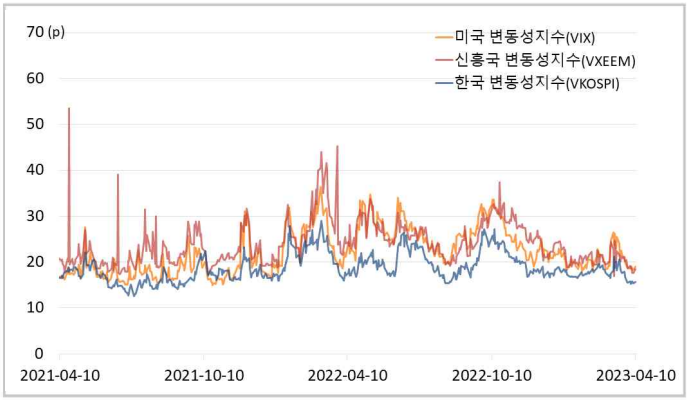
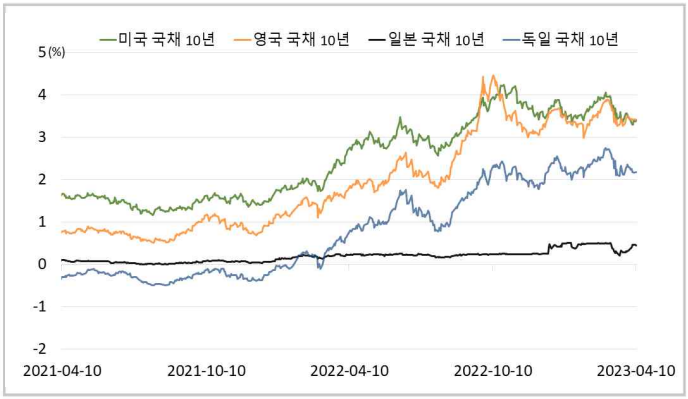
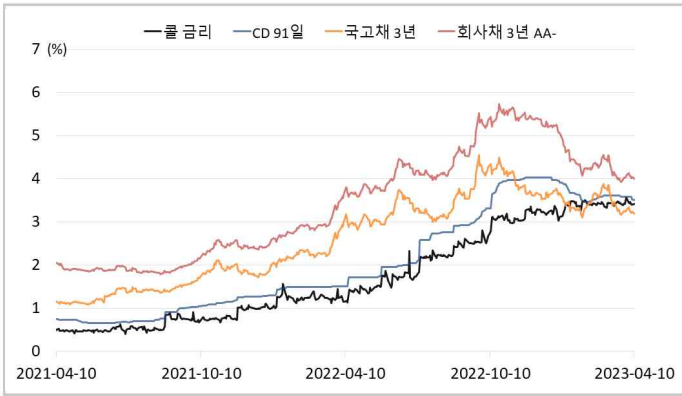


환율

글로벌 금리 및 채권수익률

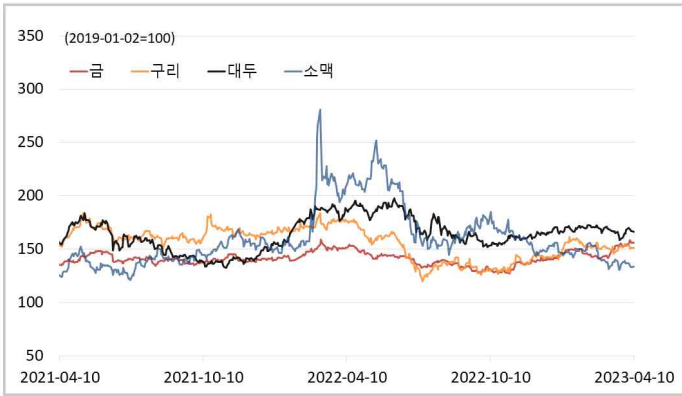


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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