Vol.423 2023.03.29

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE



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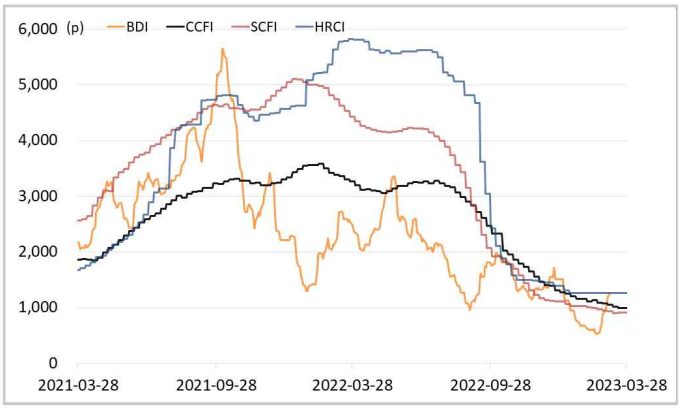
해운운임지수	'21년말	'22년말	2월말	3월27일	3월28일	전일비	전월말비	22년말비
BDI	2,217	1,515	990	1,456	1,402	▼3.71%	▲41.62%	▼7.46%
VLCC Average Earnings LongRun	2,255	44,765	58,661	96,113	96,113	-	▲63.84%	▲114.71%
CCFI	3,344	1,271	1,078	997	997	-	▼7.48%	▼21.57%
SCFI	5,047	1,108	947	908	908	-	▼4.05%	▼17.99%
HRCI	4,575	1,397	1,266	1,266	1,266	-	-	▼9.38%
신조선가	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	60.50	60.50	61.00	61.50	61.50	-	▲0.82%	▲1.65%
315-320K DWT VLCC Newbuilding Prices($m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	16,410	15,500	15,405	▼0.61%	▼6.12%	▼1.38%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.23	5.70	5.94	▲4.21%	▲13.58%	▲16.93%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,532	3,288	3,293	▲0.15%	▼6.77%	▲5.88%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,405	3,310	3,370	▲1.81%	▼1.03%	▲20.92%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	126.00	149.50	150.70	▲0.80%	▲19.60%	▲6.88%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	157.00	161.00	160.50	▼0.31%	▲2.23%	▼1.53%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	79.60	69.70	69.30	▼0.57%	▼12.94%	▼13.48%
국내 해운기업 주가	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
HMM(원)	26,900	19,550	22,550	19,740	20,050	▲1.57%	▼11.09%	▲2.56%
대한해운(원)	2,640	2,175	2,340	2,205	2,250	▲2.04%	▼3.85%	▲3.45%
팬오션(원)	5,410	5,730	6,330	5,480	5,810	▲6.02%	▼8.21%	▲1.40%
KSS해운(원)	11,850	9,250	8,830	7,880	7,930	▲0.63%	▼10.19%	▼14.27%
KCTC(원)	6,220	4,550	4,545	4,140	4,175	▲0.85%	▼8.14%	▼8.24%
Korea shipping stock price index(2019.1.2=100)	402	317	359	315	323	▲2.53%	▼10.07%	▲1.97%
국내 조선기업 주가	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
한국조선해양(원)	94,600	70,700	81,300	73,300	76,000	▲3.68%	▼6.52%	▲7.50%
현대미포조선(원)	70,000	84,500	70,200	66,700	70,300	▲5.40%	▲0.14%	▼16.80%
대우조선해양(원)	23,050	18,950	25,750	23,300	24,900	▲6.87%	▼3.30%	▲31.40%
삼성중공업(원)	5,670	5,110	5,500	4,885	5,050	▲3.38%	▼8.18%	▼1.17%
HD현대(원)	53,700	57,100	59,400	56,700	57,700	▲1.76%	▼2.86%	▲1.05%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	84	77	80	▲3.82%	▼4.76%	▲2.27%
국내 조선기자재기업 주가	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
STX중공업(원)	4,740	7,080	6,680	5,770	5,940	▲2.95%	▼11.08%	▼16.10%
STX엔진(원)	9,600	13,450	13,560	12,630	12,810	▲1.43%	▼5.53%	▼4.76%
HSD엔진(원)	8,340	7,420	7,810	6,990	7,280	▲4.15%	▼6.79%	▼1.89%
한국카본(원)	10,750	11,050	11,230	11,020	12,200	▲10.71%	▲8.64%	▲10.41%
오리엔탈정공(원)	3,675	2,295	2,615	2,525	2,600	▲2.97%	▼0.57%	▲13.29%
한라IMS(원)	5,070	5,790	5,560	5,490	5,770	▲5.10%	▲3.78%	▼0.35%
인화정공(원)	13,800	12,600	11,020	9,690	9,840	▲1.55%	▼10.71%	▼21.90%
Korea marine equipment stock price index(2019.1.2=100)	169	195	197	183	193	▲5.24%	▼2.22%	▼0.96%
국내 선박투자회사 주가	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
바다로19호(원)	2,965	2,975	2,990	2,895	2,895	-	▼3.18%	▼2.69%

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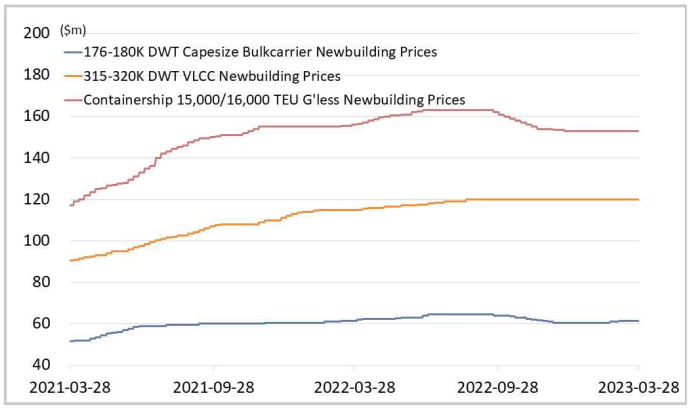
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글로벌 주가지수	'21년말	'22년말	2월말	3월27일	3월28일	전일비	전월말비	22년말비
미국 Dow Jones	36,338	33,147	32,657	32,432	32,394	▼0.12%	▼0.80%	▼2.27%
미국 S&P 500	4,766	3,840	3,970	3,978	3,971	▼0.16%	▲0.03%	▲3.43%
한국 Kospi	2,978	2,236	2,413	2,409	2,435	▲1.07%	▲0.92%	▲8.88%
독일 DAX	32.33	25.60	28.07	28.17	28.37	▲0.71%	▲1.07%	▲10.82%
영국 FTSE 100	7,385	7,452	7,876	7,472	7,484	▲0.17%	▼4.98%	▲0.44%
중국 A50	15,698	13,004	13,408	13,041	13,066	▲0.19%	▼2.55%	▲0.48%
일본 Nikkei	28,792	26,095	27,446	27,477	27,518	▲0.15%	▲0.26%	▲5.46%
MSCI 지수	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
MSCI World	3,232	2,603	2,715	2,702	2,705	▲0.09%	▼0.36%	▲3.92%
MSCI Emerging Markets	1,232	956	964	964	971	▲0.69%	▲0.69%	▲1.50%
MSCI Frontier Markets	666	472	481	478	479	▲0.19%	▼0.44%	▲1.44%
변동성지수	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
미국 변동성지수(VIX)	17.22	21.67	20.70	20.60	19.97	▼3.06%	▼3.53%	▼7.84%
신흥국 변동성지수(VXEEM)	19.32	24.21	20.18	21.14	20.16	▼4.64%	▼0.10%	▼16.73%
한국 변동성지수(VKOSPI)	16.50	18.40	18.53	17.97	16.81	▼6.46%	▼9.28%	▼8.64%
환율	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
원/달러 환율	1,190.50	1,258.00	1,322.00	1,302.00	1,300.50	▼0.12%	▼1.63%	▲3.38%
원/유로 환율	1,348.24	1,341.59	1,405.42	1,403.30	1,408.83	▲0.39%	▲0.24%	▲5.01%
원/엔 환율	1,034.00	953.64	966.76	991.28	994.38	▲0.31%	▲2.86%	▲4.27%
금리	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
콜 금리(%)	1.12	3.38	3.46	3.40	3.44	▲0.042%p	▼0.020%p	▲0.060%p
CD 91일(%)	1.29	3.98	3.59	3.59	3.59	-	-	▼0.390%p
국고채 3년(%)	1.80	3.72	3.80	3.22	3.26	▲0.038%p	▼0.539%p	▼0.464%p
회사채 3년 AA-(%)	2.42	5.23	4.48	3.99	4.03	▲0.040%p	▼0.455%p	▼1.202%p
미국 국채 10년(%)	1.51	3.88	3.94	3.54	3.57	▲0.034%p	▼0.365%p	▼0.306%p
독일 국채 10년(%)	-0.18	2.56	2.64	2.22	2.29	▲0.064%p	▼0.356%p	▼0.276%p
영국 국채 10년(%)	0.97	3.67	3.82	3.41	3.49	▲0.081%p	▼0.334%p	▼0.179%p
일본 국채 10년(%)	0.07	0.42	0.50	0.29	0.32	▲0.031%p	▼0.177%p	▼0.094%p
원자재	**'21년말**	**'22년말**	**2월말**	**3월27일**	**3월28일**	**전일비**	**전월말비**	**22년말비**
원유(WTI, USD/bbl.)	75.21	80.26	77.05	72.81	73.20	▲0.54%	▼5.00%	▼8.80%
원유(Brent, USD/bbl.)	77.78	85.91	83.89	78.12	78.65	▲0.68%	▼6.25%	▼8.45%
금(USD/troz)	1,806	1,814	1,825	1,946	1,963	▲0.85%	▲7.58%	▲8.22%
구리(USD/ton)	9,692	8,387	8,844	8,876	8,934	▲0.65%	▲1.02%	▲6.52%
호주산 철광석(칭다오 수입가, USD/DMT)	119.65	117.30	126.65	121.65	123.90	▲1.85%	▼2.17%	▲5.63%
대두(cent/bushel)	1,329	1,524	1,479	1,442	1,468	▲1.77%	▼0.76%	▼3.69%
소맥(cent/bushel)	770.75	792.00	705.50	698.00	699.75	▲0.25%	▼0.82%	▼11.65%

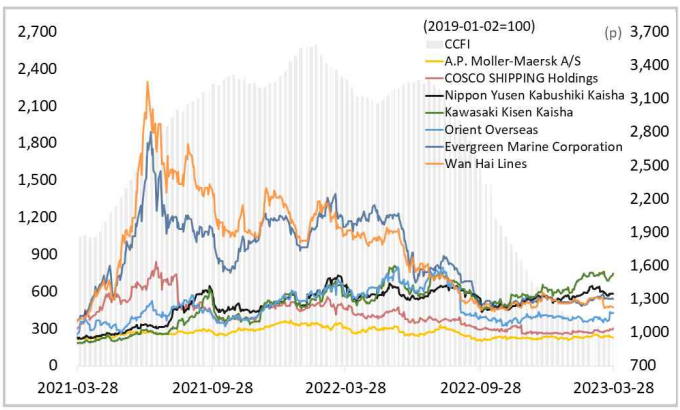
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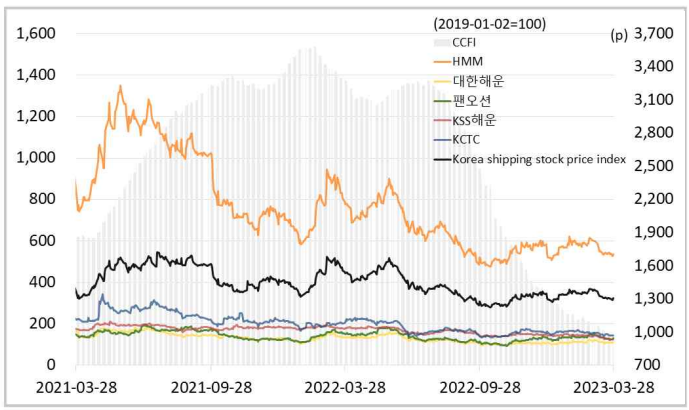
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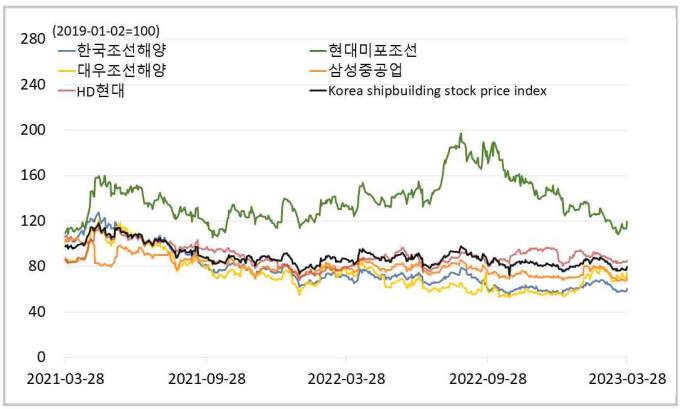
글로벌 해운기업 주가



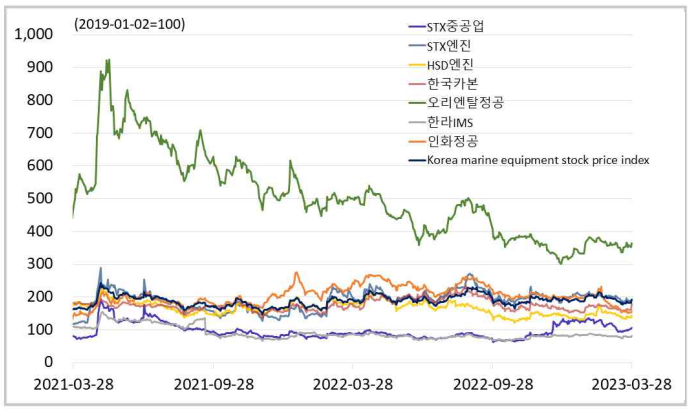
국내 해운기업 주가



국내 조선기업 주가



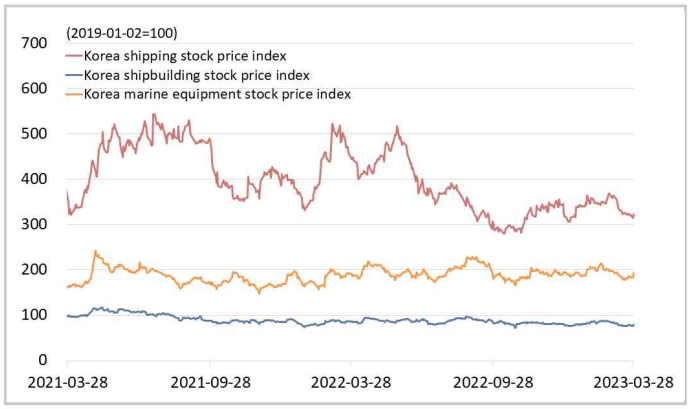
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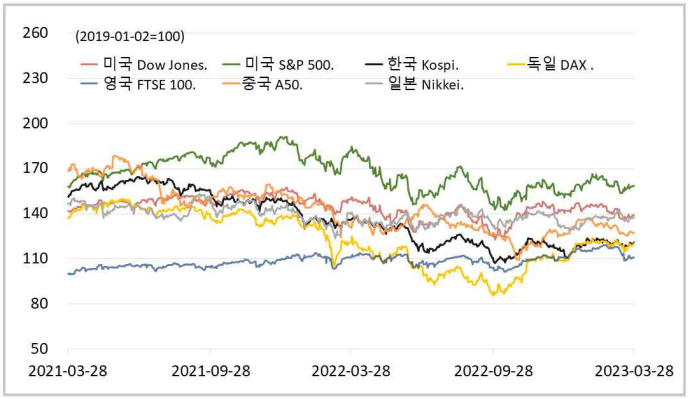
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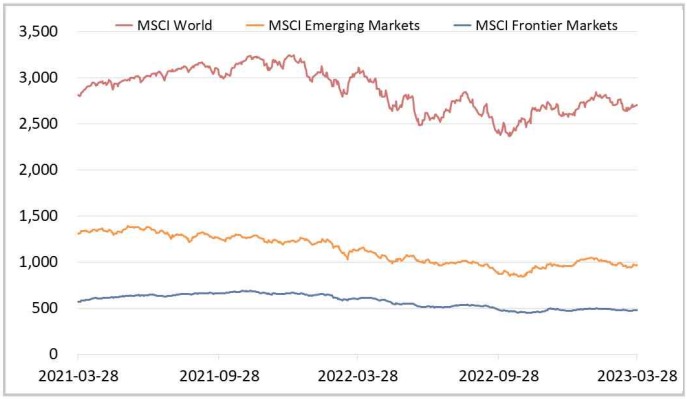
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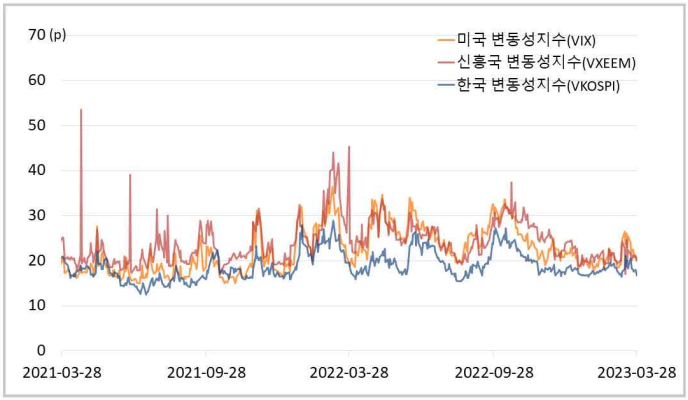
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MSCI



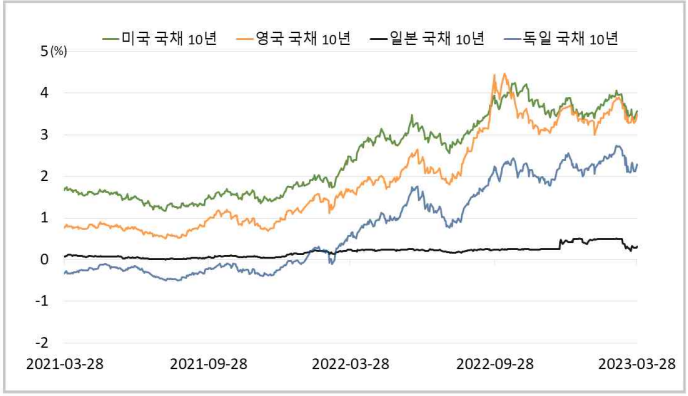
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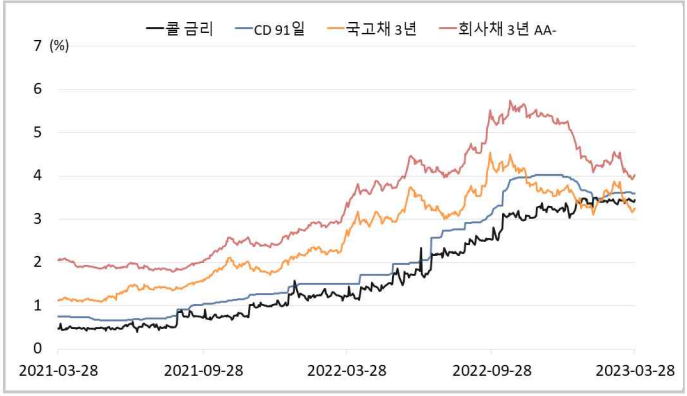
환율



글로벌 금리 및 채권수익률



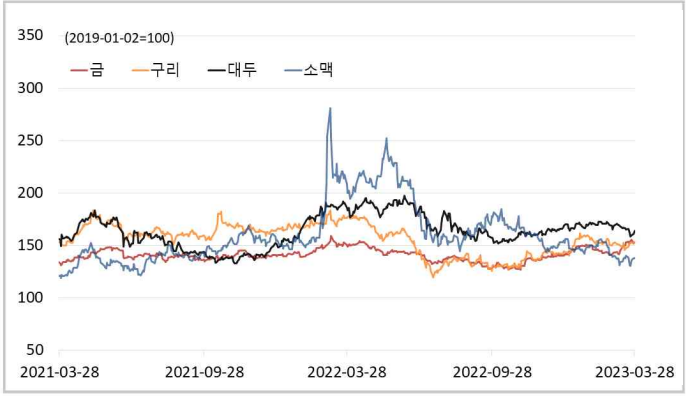
국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)



한국해양수산개발원 해운금융연구실 (051.797.4614/4588)

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