Vol.420 2023.03.24

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE



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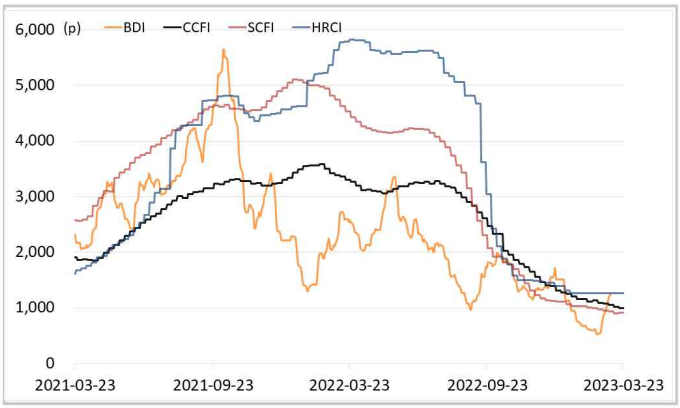
해운운임지수	'21년말	'22년말	2월말	3월22일	3월23일	전일비	전월말비	22년말비
BDI	2,217	1,515	990	1,456	1,484	▲1.92%	▲49.90%	▼2.05%
VLCC Average Earnings LongRun	2,255	44,765	58,661	99,384	99,384	-	▲69.42%	▲122.01%
CCFI	3,344	1,271	1,078	993	993	-	▼7.91%	▼21.93%
SCFI	5,047	1,108	947	910	910	-	▼3.90%	▼17.86%
HRCI	4,575	1,397	1,266	1,266	1,266	-	-	▼9.38%
신조선가	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	60.50	60.50	61.00	61.50	61.50	-	▲0.82%	▲1.65%
315-320K DWT VLCC Newbuilding Prices($m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	16,410	16,390	15,995	▼2.41%	▼2.53%	▲2.40%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.23	5.49	5.84	▲6.38%	▲11.66%	▲14.96%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,532	3,283	3,271	▼0.37%	▼7.39%	▲5.18%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	3,405	3,175	3,210	▲1.10%	▼5.73%	▲15.18%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	126.00	130.50	152.10	▲16.55%	▲20.71%	▲7.87%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	157.00	161.50	159.50	▼1.24%	▲1.59%	▼2.15%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	79.60	70.40	69.90	▼0.71%	▼12.19%	▼12.73%
국내 해운기업 주가	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
HMM(원)	26,900	19,550	22,550	20,300	20,150	▼0.74%	▼10.64%	▲3.07%
대한해운(원)	2,640	2,175	2,340	2,225	2,185	▼1.80%	▼6.62%	▲0.46%
팬오션(원)	5,410	5,730	6,330	5,620	5,570	▼0.89%	▼12.01%	▼2.79%
KSS해운(원)	11,850	9,250	8,830	8,050	7,840	▼2.61%	▼11.21%	▼15.24%
KCTC(원)	6,220	4,550	4,545	4,205	4,140	▼1.55%	▼8.91%	▼9.01%
Korea shipping stock price index(2019.1.2=100)	402	317	359	324	321	▼0.86%	▼10.74%	▲1.22%
국내 조선기업 주가	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
한국조선해양(원)	94,600	70,700	81,300	74,000	73,500	▼0.68%	▼9.59%	▲3.96%
현대미포조선(원)	70,000	84,500	70,200	67,800	67,000	▼1.18%	▼4.56%	▼20.71%
대우조선해양(원)	23,050	18,950	25,750	24,550	24,200	▼1.43%	▼6.02%	▲27.70%
삼성중공업(원)	5,670	5,110	5,500	4,990	4,940	▼1.00%	▼10.18%	▼3.33%
HD현대(원)	53,700	57,100	59,400	56,900	57,000	▲0.18%	▼4.04%	▼0.18%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	84	78	78	▼0.72%	▼7.33%	▼0.49%
국내 조선기자재기업 주가	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
STX중공업(원)	4,740	7,080	6,680	5,560	5,530	▼0.54%	▼17.22%	▼21.89%
STX엔진(원)	9,600	13,450	13,560	12,820	12,750	▼0.55%	▼5.97%	▼5.20%
HSD엔진(원)	8,340	7,420	7,810	7,210	7,040	▼2.36%	▼9.86%	▼5.12%
한국카본(원)	10,750	11,050	11,230	11,180	11,080	▼0.89%	▼1.34%	▲0.27%
오리엔탈정공(원)	3,675	2,295	2,615	2,595	2,520	▼2.89%	▼3.63%	▲9.80%
한라IMS(원)	5,070	5,790	5,560	5,510	5,470	▼0.73%	▼1.62%	▼5.53%
인화정공(원)	13,800	12,600	11,020	9,860	9,620	▼2.43%	▼12.70%	▼23.65%
Korea marine equipment stock price index(2019.1.2=100)	169	195	197	186	183	▼1.44%	▼7.05%	▼5.85%
국내 선박투자회사 주가	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
바다로19호(원)	2,965	2,975	2,990	2,910	2,905	▼0.17%	▼2.84%	▼2.35%

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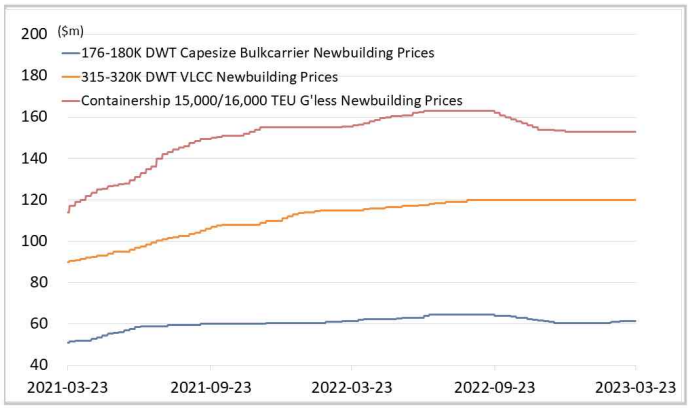
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글로벌 주가지수	'21년말	'22년말	2월말	3월22일	3월23일	전일비	전월말비	22년말비
미국 Dow Jones	36,338	33,147	32,657	32,030	32,105	▲0.23%	▼1.69%	▼3.14%
미국 S&P 500	4,766	3,840	3,970	3,937	3,949	▲0.30%	▼0.54%	▲2.84%
한국 Kospi	2,978	2,236	2,413	2,417	2,424	▲0.31%	▲0.48%	▲8.41%
독일 DAX	32.33	25.60	28.07	28.27	28.25	▼0.07%	▲0.64%	▲10.35%
영국 FTSE 100	7,385	7,452	7,876	7,567	7,500	▼0.89%	▼4.78%	▲0.64%
중국 A50	15,698	13,004	13,408	13,076	13,165	▲0.68%	▼1.81%	▲1.24%
일본 Nikkei	28,792	26,095	27,446	27,467	27,420	▼0.17%	▼0.09%	▲5.08%
MSCI 지수	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
MSCI World	3,232	2,603	2,715	2,686	2,697	▲0.40%	▼0.65%	▲3.62%
MSCI Emerging Markets	1,232	956	964	961	978	▲1.69%	▲1.43%	▲2.24%
MSCI Frontier Markets	666	472	481	477	480	▲0.59%	▼0.30%	▲1.59%
변동성지수	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
미국 변동성지수(VIX)	17.22	21.67	20.70	22.26	22.61	▲1.57%	▲9.23%	▲4.34%
신흥국 변동성지수(VXEEM)	19.32	24.21	20.18	20.15	21.34	▲5.91%	▲5.75%	▼11.85%
한국 변동성지수(VKOSPI)	16.50	18.40	18.53	18.29	17.97	▼1.75%	▼3.02%	▼2.34%
환율	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
원/달러 환율	1,190.50	1,258.00	1,322.00	1,306.00	1,281.00	▼1.91%	▼3.10%	▲1.83%
원/유로 환율	1,348.24	1,341.59	1,405.42	1,408.39	1,397.31	▼0.79%	▼0.58%	▲4.15%
원/엔 환율	1,034.00	953.64	966.76	983.99	980.37	▼0.37%	▲1.41%	▲2.80%
금리	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
콜 금리(%)	1.12	3.38	3.46	3.43	3.45	▲0.017%p	▼0.010%p	▲0.070%p
CD 91일(%)	1.29	3.98	3.59	3.62	3.62	-	▲0.030%p	▼0.360%p
국고채 3년(%)	1.80	3.72	3.80	3.28	3.21	▼0.078%p	▼0.591%p	▼0.516%p
회사채 3년 AA-(%)	2.42	5.23	4.48	4.01	3.97	▼0.044%p	▼0.514%p	▼1.261%p
미국 국채 10년(%)	1.51	3.88	3.94	3.45	3.41	▼0.037%p	▼0.524%p	▼0.465%p
독일 국채 10년(%)	-0.18	2.56	2.64	2.33	2.19	▼0.142%p	▼0.456%p	▼0.376%p
영국 국채 10년(%)	0.97	3.67	3.82	3.45	3.39	▼0.059%p	▼0.433%p	▼0.278%p
일본 국채 10년(%)	0.07	0.42	0.50	0.33	0.30	▼0.032%p	▼0.206%p	▼0.123%p
원자재	**'21년말**	**'22년말**	**2월말**	**3월22일**	**3월23일**	**전일비**	**전월말비**	**22년말비**
원유(WTI, USD/bbl.)	75.21	80.26	77.05	70.90	69.96	▼1.33%	▼9.20%	▼12.83%
원유(Brent, USD/bbl.)	77.78	85.91	83.89	76.69	75.91	▼1.02%	▼9.51%	▼11.64%
금(USD/troz)	1,806	1,814	1,825	1,949	1,978	▲1.47%	▲8.40%	▲9.05%
구리(USD/ton)	9,692	8,387	8,844	8,881	8,917	▲0.41%	▲0.83%	▲6.32%
호주산 철광석(칭다오 수입가, USD/DMT)	119.65	117.30	126.65	121.15	119.35	▼1.49%	▼5.76%	▲1.75%
대두(cent/bushel)	1,329	1,524	1,479	1,449	1,420	▼2.00%	▼4.02%	▼6.86%
소맥(cent/bushel)	770.75	792.00	705.50	663.50	662.00	▼0.23%	▼6.17%	▼16.41%

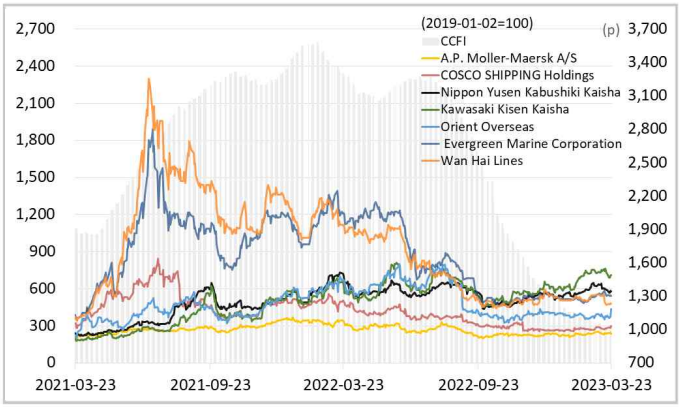
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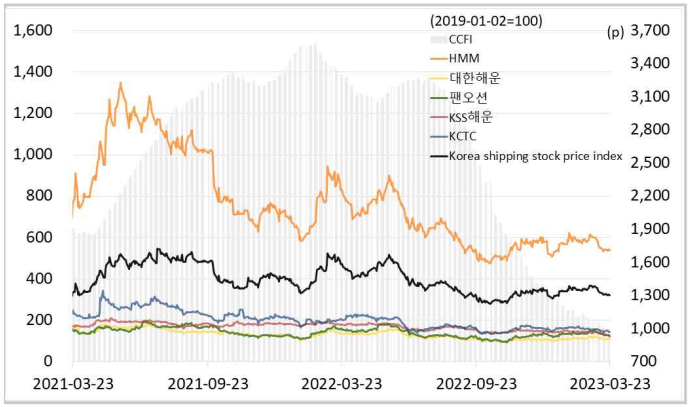
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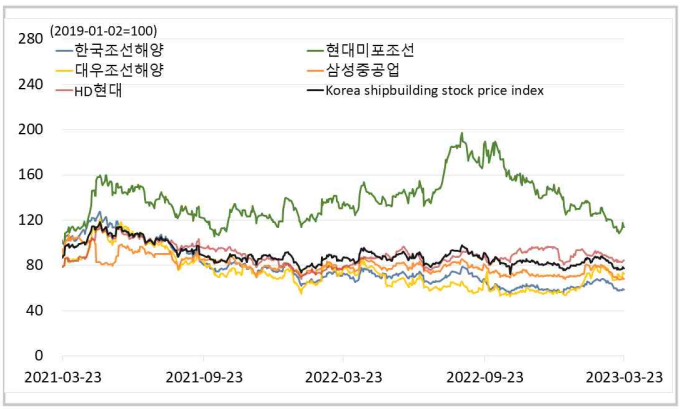
글로벌 해운기업 주가



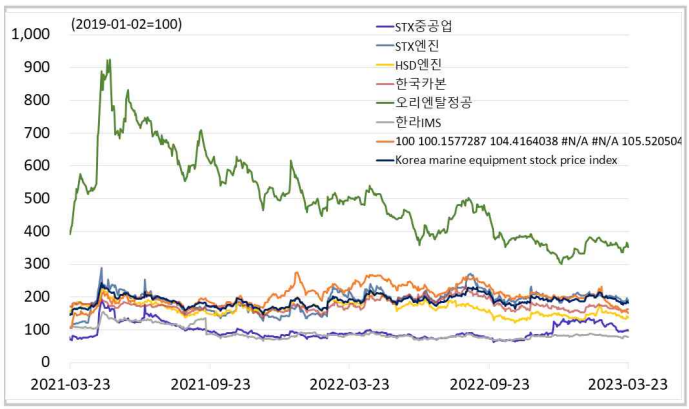
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국내 조선기업 주가



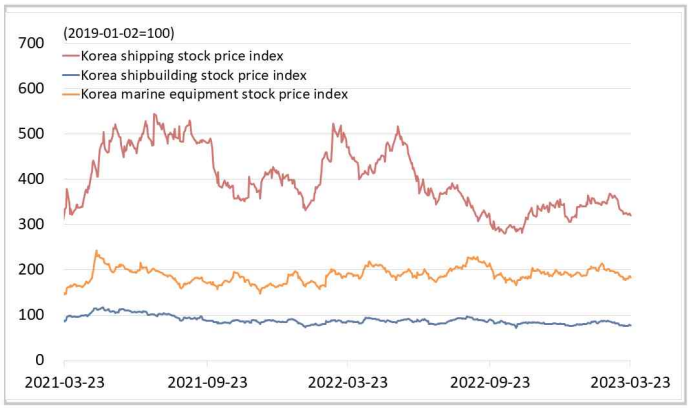
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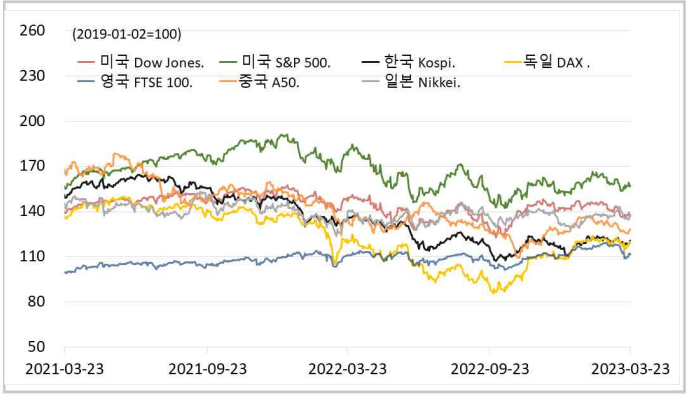
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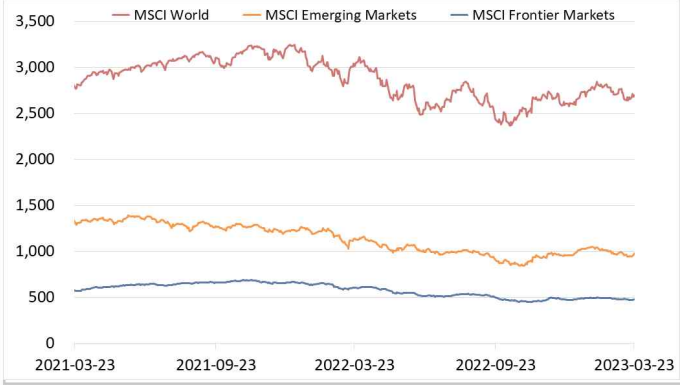
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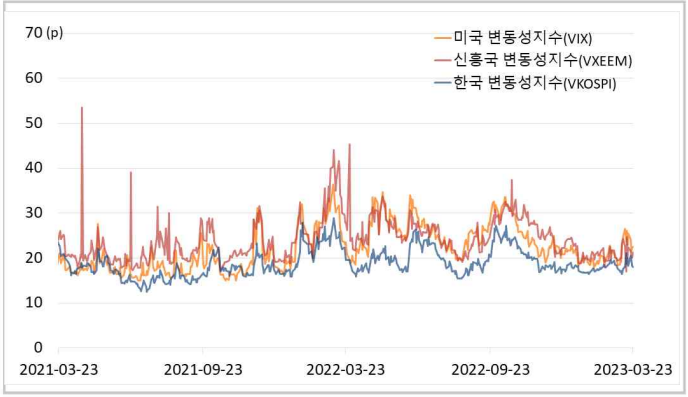
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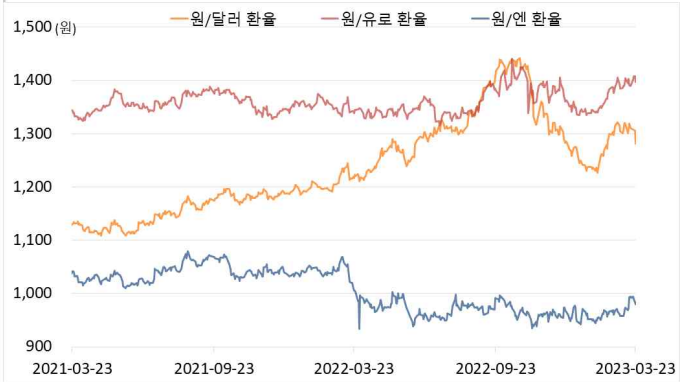
MSCI



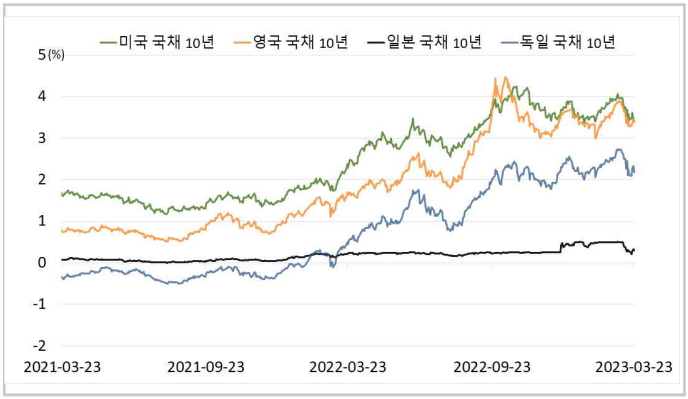
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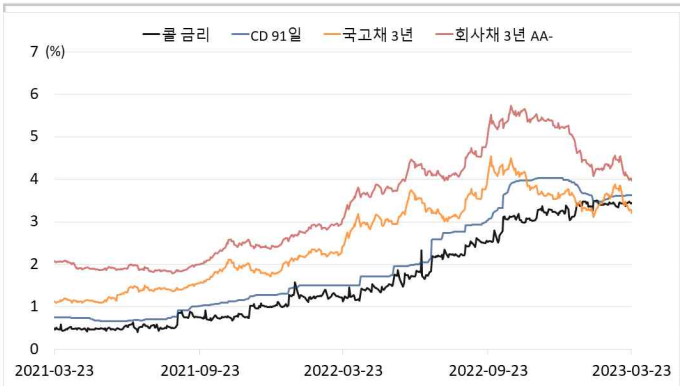
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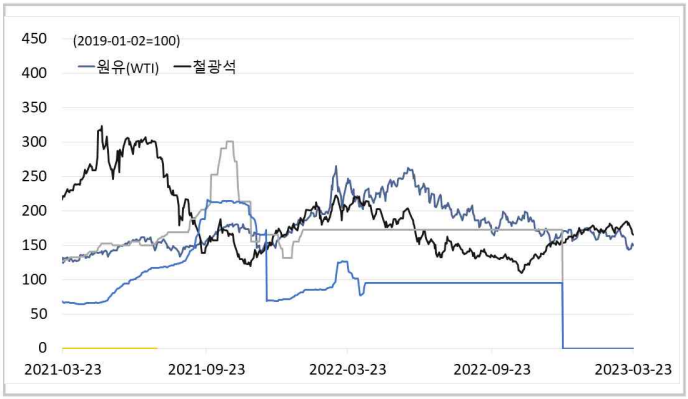
글로벌 금리 및 채권수익률



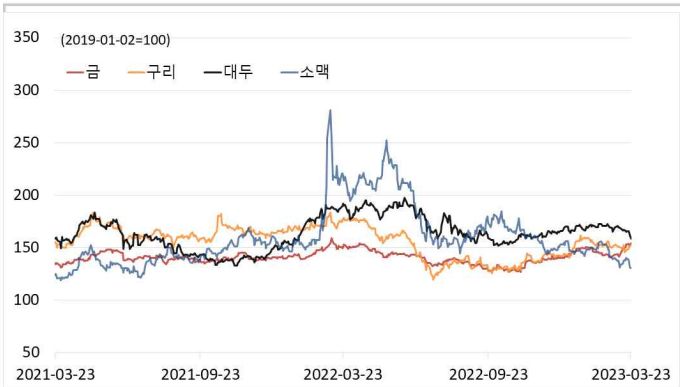
국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)



한국해양수산개발원 해운금융연구실 (051.797.4614/4588)

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