Vol.391 2023.02.10

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'21년말	'22년말	1월말	2월8일	2월9일	전일비	전월말비	22년말비
BDI	2,217	1,515	681	603	592	▼1.82%	▼13.07%	▼60.92%
VLCC Average Earnings LongRun	2,255	44,765	37,845	37,919	37,919	-	▲0.20%	▼15.29%
CCFI	3,344	1,271	1,161	1,110	1,110	-	▼4.36%	▼12.69%
SCFI	5,047	1,108	1,030	1,007	1,007	-	▼2.22%	▼9.09%
HRCI	4,575	1,397	1,266	1,266	1,266	-	-	▼9.38%
신조선가	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	60.50	60.50	60.50	60.50	60.50	-	-	-
315-320K DWT VLCC Newbuilding Prices($m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	14,815	15,480	15,750	▲1.74%	▲6.31%	▲0.83%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.16	5.41	5.49	▲1.48%	▲6.40%	▲8.07%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,075	3,182	3,210	▲0.88%	▲4.39%	▲3.22%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	2,694	3,100	3,130	▲0.97%	▲16.18%	▲12.31%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	129.70	139.90	139.20	▼0.50%	▲7.32%	▼1.28%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	152.00	151.50	150.00	▼0.99%	▼1.32%	▼7.98%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	75.90	77.90	76.90	▼1.28%	▲1.32%	▼4.00%
국내 해운기업 주가	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
HMM(원)	26,900	19,550	21,750	22,050	21,700	▼1.59%	▼0.23%	▲11.00%
대한해운(원)	2,640	2,175	2,290	2,270	2,280	▲0.44%	▼0.44%	▲4.83%
팬오션(원)	5,410	5,730	6,030	5,950	6,000	▲0.84%	▼0.50%	▲4.71%
KSS해운(원)	11,850	9,250	9,380	9,290	9,230	▼0.65%	▼1.60%	▼0.22%
KCTC(원)	6,220	4,550	4,780	4,900	4,900	-	▲2.51%	▲7.69%
Korea shipping stock price index(2019.1.2=100)	402	317	347	349	346	▼0.95%	▼0.29%	▲9.07%
국내 조선기업 주가	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
한국조선해양(원)	94,600	70,700	79,600	79,600	80,800	▲1.51%	▲1.51%	▲14.29%
현대미포조선(원)	70,000	84,500	80,400	72,700	72,800	▲0.14%	▼9.45%	▼13.85%
대우조선해양(원)	23,050	18,950	23,050	22,950	23,850	▲3.92%	▲3.47%	▲25.86%
삼성중공업(원)	5,670	5,110	5,790	5,500	5,570	▲1.27%	▼3.80%	▲9.00%
HD현대(원)	53,700	57,100	61,100	59,800	59,900	▲0.17%	▼1.96%	▲4.90%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	85	83	84	▲1.24%	▼1.98%	▲7.21%
국내 조선기자재기업 주가	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
STX중공업(원)	4,740	7,080	7,610	6,840	6,920	▲1.17%	▼9.07%	▼2.26%
STX엔진(원)	9,600	13,450	14,540	13,770	13,670	▼0.73%	▼5.98%	▲1.64%
HSD엔진(원)	8,340	7,420	7,550	7,330	7,310	▼0.27%	▼3.18%	▼1.48%
한국카본(원)	10,750	11,050	12,000	11,560	11,570	▲0.09%	▼3.58%	▲4.71%
오리엔탈정공(원)	3,675	2,295	2,725	2,635	2,630	▼0.19%	▼3.49%	▲14.60%
한라IMS(원)	5,070	5,790	6,140	5,920	5,850	▼1.18%	▼4.72%	▲1.04%
인화정공(원)	13,800	12,600	13,270	12,750	12,690	▼0.47%	▼4.37%	▲0.71%
Korea marine equipment stock price index(2019.1.2=100)	169	195	208	199	198	▼0.16%	▼4.59%	▲1.83%
국내 선박투자회사 주가	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
바다로19호(원)	2,965	2,975	2,925	2,945	2,950	▲0.17%	▲0.85%	▼0.84%

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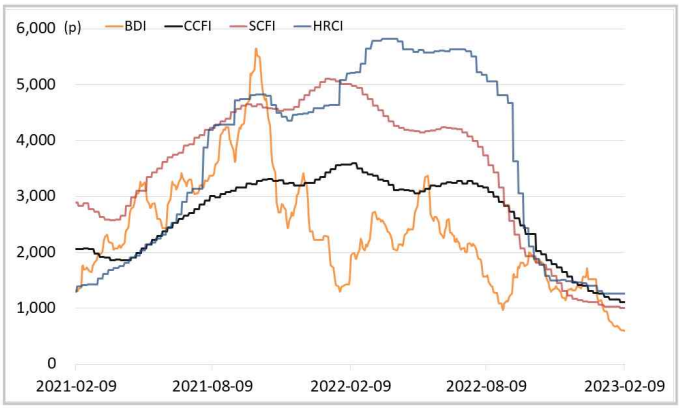
미국 Dow Jones	36,338	33,147	34,086	33,949	33,700	▼0.73%	▼1.13%	▲1.67%
미국 S&P 500	4,766	3,840	4,077	4,118	4,082	▼0.88%	▲0.12%	▲6.30%
한국 Kospi	2,978	2,236	2,425	2,484	2,482	▼0.09%	▲2.33%	▲10.96%
독일 DAX	32.33	25.60	28.55	28.54	28.60	▲0.21%	▲0.18%	▲11.72%
영국 FTSE 100	7,385	7,452	7,772	7,885	7,911	▲0.33%	▲1.79%	▲6.17%
중국 A50	15,698	13,004	13,886	13,506	13,674	▲1.24%	▼1.53%	▲5.15%
일본 Nikkei	28,792	26,095	27,327	27,606	27,584	▼0.08%	▲0.94%	▲5.71%
MSCI 지수	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
MSCI World	3,232	2,603	2,785	2,802	2,791	▼0.41%	▲0.20%	▲7.22%
MSCI Emerging Markets	1,232	956	1,031	1,021	1,025	▲0.39%	▼0.68%	▲7.12%
MSCI Frontier Markets	666	472	494	494	494	▲0.00%	▲0.12%	▲4.62%
변동성지수	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
미국 변동성지수(VIX)	17.22	21.67	19.40	19.63	20.71	▲5.50%	▲6.75%	▼4.43%
신흥국 변동성지수(VXEEM)	19.32	24.21	21.11	20.86	21.14	▲1.34%	▲0.14%	▼12.68%
한국 변동성지수(VKOSPI)	16.50	18.40	17.75	17.50	17.95	▲2.57%	▲1.13%	▼2.45%
환율	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
원/달러 환율	1,190.50	1,258.00	1,236.00	1,260.00	1,259.00	▼0.08%	▲1.86%	▲0.08%
원/유로 환율	1,348.24	1,341.59	1,341.18	1,353.24	1,355.57	▲0.17%	▲1.07%	▲1.04%
원/엔 환율	1,034.00	953.64	950.77	963.30	961.07	▼0.23%	▲1.08%	▲0.78%
금리	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
콜 금리(%)	1.12	3.38	3.34	3.48	3.43	▼0.049%p	▲0.091%p	▲0.054%p
CD 91일(%)	1.29	3.98	3.63	3.46	3.46	-	▼0.170%p	▼0.520%p
국고채 3년(%)	1.80	3.72	3.33	3.34	3.40	▲0.062%p	▲0.076%p	▼0.321%p
회사채 3년 AA-(%)	2.42	5.23	4.34	4.24	4.25	▲0.010%p	▼0.090%p	▼0.977%p
미국 국채 10년(%)	1.51	3.88	3.51	3.62	3.67	▲0.058%p	▲0.163%p	▼0.206%p
독일 국채 10년(%)	-0.18	2.56	2.28	2.37	2.31	▼0.060%p	▲0.025%p	▼0.258%p
영국 국채 10년(%)	0.97	3.67	3.33	3.34	3.33	▼0.007%p	▼0.006%p	▼0.342%p
일본 국채 10년(%)	0.07	0.42	0.49	0.49	0.49	▲0.001%p	▲0.002%p	▲0.074%p
원자재	**'21년말**	**'22년말**	**1월말**	**2월8일**	**2월9일**	**전일비**	**전월말비**	**22년말비**
원유(WTI, USD/bbl.)	75.21	80.26	78.87	78.47	78.06	▼0.52%	▼1.03%	▼2.74%
원유(Brent, USD/bbl.)	77.78	85.91	84.49	85.09	84.50	▼0.69%	▲0.01%	▼1.64%
금(USD/troz)	1,806	1,814	1,924	1,873	1,879	▲0.34%	▼2.33%	▲3.60%
구리(USD/ton)	9,692	8,387	9,075	9,006	8,954	▼0.58%	▼1.34%	▲6.75%
호주산 철광석(칭다오 수입가, USD/DMT)	119.65	117.30	129.00	122.25	124.70	▲2.00%	▼3.33%	▲6.31%
대두(cent/bushel)	1,329	1,524	1,538	1,520	1,519	▼0.03%	▼1.22%	▼0.31%
소맥(cent/bushel)	770.75	792.00	761.25	764.75	757.25	▼0.98%	▼0.53%	▼4.39%

해운운임지수



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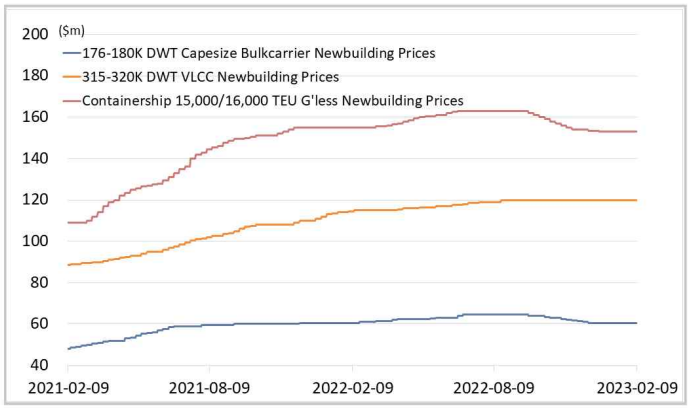

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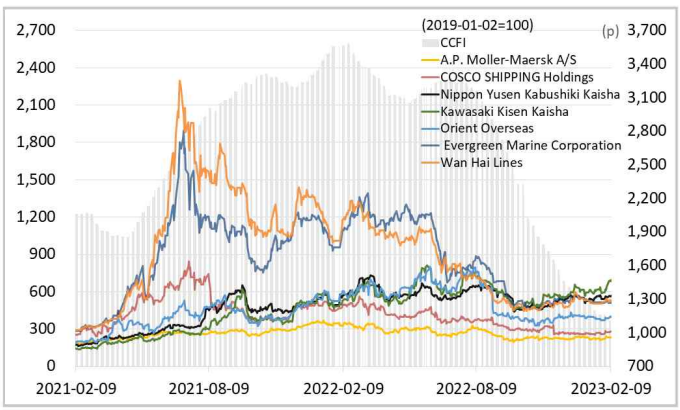

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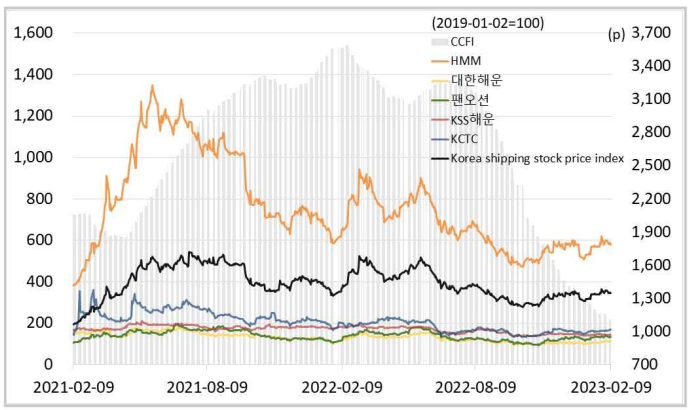

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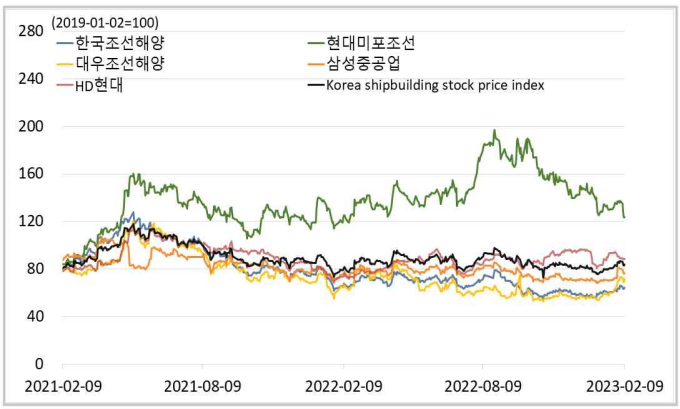

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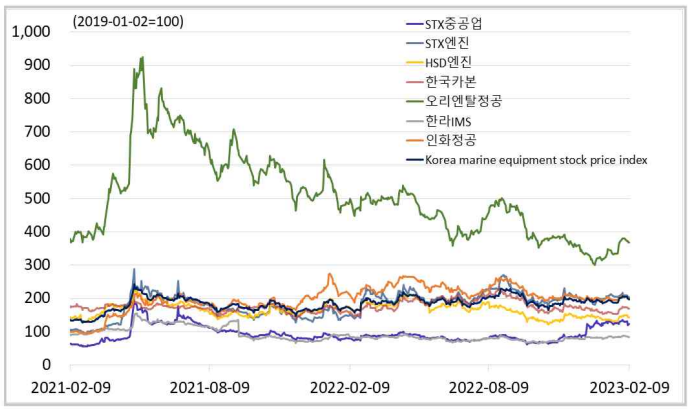

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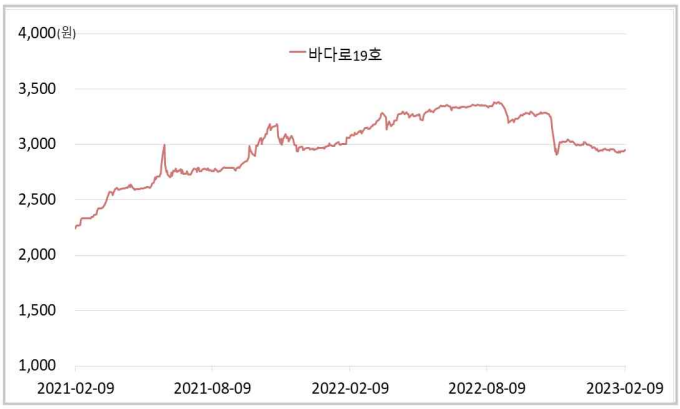

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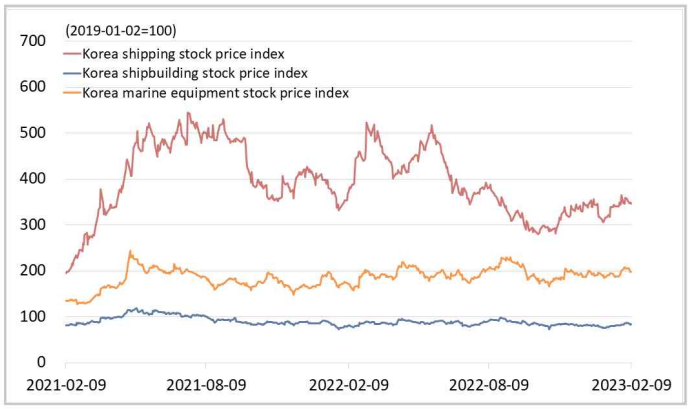

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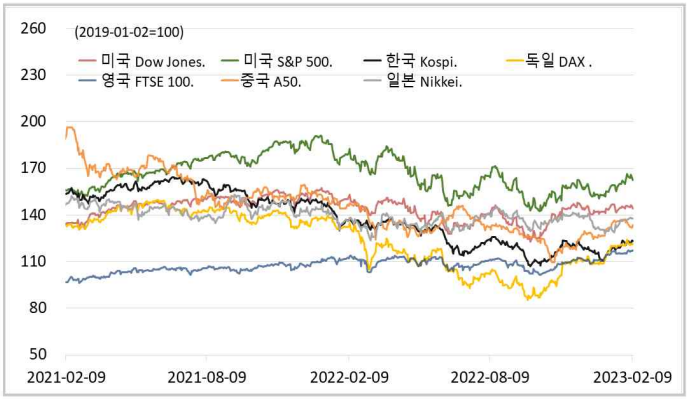
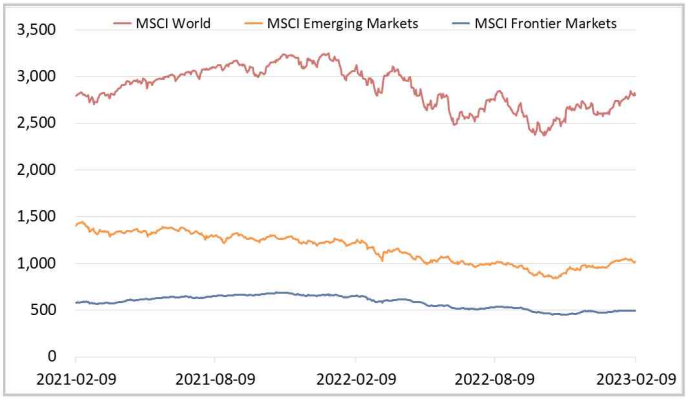


MSCI



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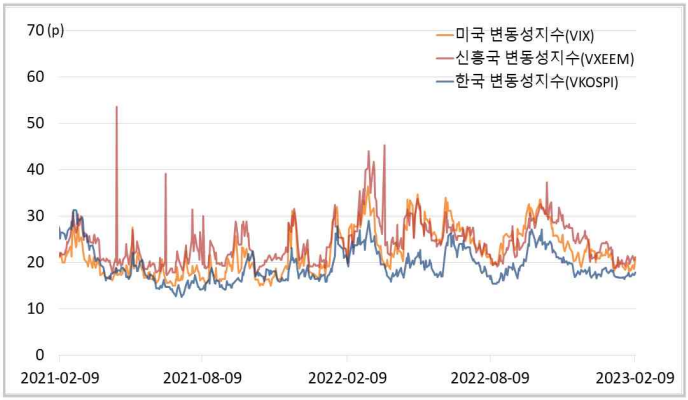
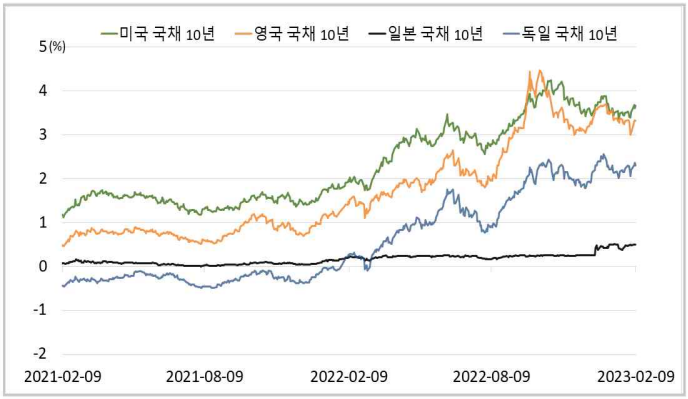


환율

글로벌 금리 및 채권수익률



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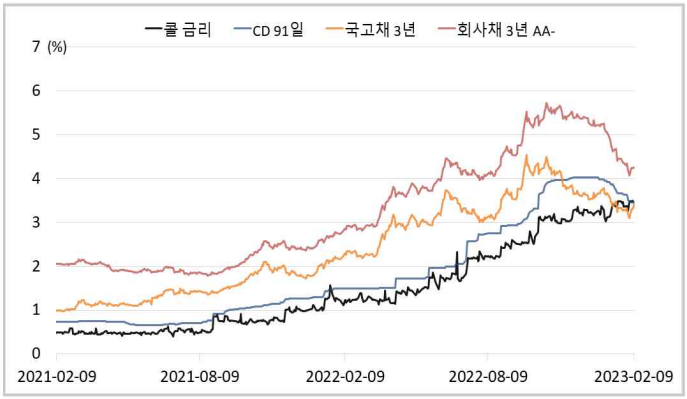
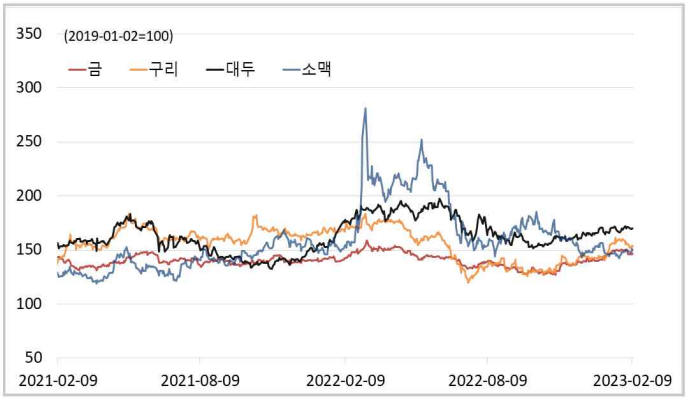


원자재(Iron Ore & Energy)

원자재(기타)



한국해양수산개발원 해운금융연구실 (051.797.4614/4588)

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