Vol.386 2023.02.03

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'21년말	'22년말	1월말	2월1일	2월2일	전일비	전월말비	22년말비
BDI	2,217	1,515	681	668	640	▼4.19%	▼6.02%	▼57.76%
VLCC Average Earnings LongRun	2,255	44,765	37,845	37,845	37,845	-	-	▼15.46%
CCFI	3,344	1,271	1,161	1,161	1,161	-	-	▼8.71%
SCFI	5,047	1,108	1,030	1,030	1,030	-	-	▼7.02%
HRCI	4,575	1,397	1,266	1,266	1,266	-	-	▼9.38%
신조선가	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	60.50	60.50	60.50	60.50	60.50	-	-	-
315-320K DWT VLCC Newbuilding Prices($m)	112.00	120.00	120.00	120.00	120.00	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	155.00	153.00	153.00	153.00	153.00	-	-	-
글로벌 해운기업 주가	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	23,450	15,620	14,815	15,275	16,135	▲5.63%	▲8.91%	▲3.30%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	9.54	5.08	5.16	5.53	5.39	▼2.53%	▲4.46%	▲6.10%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,920	3,110	3,075	3,175	3,165	▼0.31%	▲2.93%	▲1.77%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,307	2,787	2,694	2,813	2,784	▼1.03%	▲3.34%	▼0.11%
Orient Overseas (International) Limited (0316.HK) (HKD)	191.80	141.00	129.70	137.20	135.00	▼1.60%	▲4.09%	▼4.26%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	356.25	163.00	152.00	152.00	156.00	▲2.63%	▲2.63%	▼4.29%
Wan Hai Lines Ltd. (2615.TW) (TWD)	198.50	80.10	75.90	76.70	78.60	▲2.48%	▲3.56%	▼1.87%
국내 해운기업 주가	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
HMM(원)	26,900	19,550	21,750	22,500	22,400	▼0.44%	▲2.99%	▲14.58%
대한해운(원)	2,640	2,175	2,290	2,370	2,355	▼0.63%	▲2.84%	▲8.28%
팬오션(원)	5,410	5,730	6,030	6,340	6,230	▼1.74%	▲3.32%	▲8.73%
KSS해운(원)	11,850	9,250	9,380	9,300	9,310	▲0.11%	▼0.75%	▲0.65%
KCTC(원)	6,220	4,550	4,780	4,785	4,805	▲0.42%	▲0.52%	▲5.60%
Korea shipping stock price index(2019.1.2=100)	402	317	347	360	357	▼0.72%	▲2.97%	▲12.64%
국내 조선기업 주가	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
한국조선해양(원)	94,600	70,700	79,600	80,200	79,400	▼1.00%	▼0.25%	▲12.31%
현대미포조선(원)	70,000	84,500	80,400	80,600	79,700	▼1.12%	▼0.87%	▼5.68%
대우조선해양(원)	23,050	18,950	23,050	23,500	23,450	▼0.21%	▲1.74%	▲23.75%
삼성중공업(원)	5,670	5,110	5,790	5,870	5,830	▼0.68%	▲0.69%	▲14.09%
HD현대(원)	53,700	57,100	61,100	61,300	60,500	▼1.31%	▼0.98%	▲5.95%
Korea shipbuilding stock price index(2019.1.2=100)	85	78	85	86	85	▼0.92%	▼0.05%	▲9.32%
국내 조선기자재기업 주가	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
STX중공업(원)	4,740	7,080	7,610	7,330	7,340	▲0.14%	▼3.55%	▲3.67%
STX엔진(원)	9,600	13,450	14,540	13,920	13,900	▼0.14%	▼4.40%	▲3.35%
HSD엔진(원)	8,340	7,420	7,550	7,600	7,540	▼0.79%	▼0.13%	▲1.62%
한국카본(원)	10,750	11,050	12,000	11,800	11,890	▲0.76%	▼0.92%	▲7.60%
오리엔탈정공(원)	3,675	2,295	2,725	2,725	2,725	-	-	▲18.74%
한라IMS(원)	5,070	5,790	6,140	6,140	6,180	▲0.65%	▲0.65%	▲6.74%
인화정공(원)	13,800	12,600	13,270	13,200	12,950	▼1.89%	▼2.41%	▲2.78%
Korea marine equipment stock price index(2019.1.2=100)	169	195	208	205	205	▼0.11%	▼1.53%	▲5.09%
국내 선박투자회사 주가	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
바다로19호(원)	2,965	2,975	2,925	2,935	2,925	▼0.34%	-	▼1.68%

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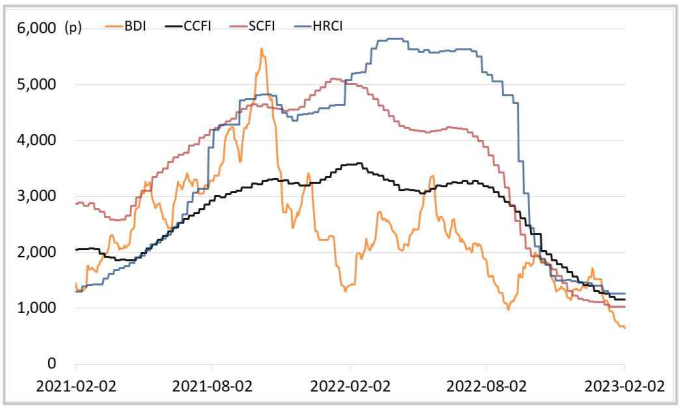
미국 Dow Jones	36,338	33,147	34,086	34,093	34,054	▼0.11%	▼0.09%	▲2.74%
미국 S&P 500	4,766	3,840	4,077	4,119	4,180	▲1.47%	▲2.53%	▲8.86%
한국 Kospi	2,978	2,236	2,425	2,450	2,469	▲0.78%	▲1.81%	▲10.40%
독일 DAX	32.33	25.60	28.55	28.93	29.23	▲1.04%	▲2.38%	▲14.18%
영국 FTSE 100	7,385	7,452	7,772	7,761	7,820	▲0.76%	▲0.62%	▲4.94%
중국 A50	15,698	13,004	13,886	13,977	13,929	▼0.34%	▲0.31%	▲7.11%
일본 Nikkei	28,792	26,095	27,327	27,347	27,402	▲0.20%	▲0.27%	▲5.01%
MSCI 지수	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
MSCI World	3,232	2,603	2,785	2,810	2,848	▲1.35%	▲2.26%	▲9.42%
MSCI Emerging Markets	1,232	956	1,031	1,043	1,046	▲0.27%	▲1.36%	▲9.33%
MSCI Frontier Markets	666	472	494	492	497	▲1.02%	▲0.76%	▲5.30%
변동성지수	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
미국 변동성지수(VIX)	17.22	21.67	19.40	17.87	18.73	▲4.81%	▼3.45%	▼13.57%
신흥국 변동성지수(VXEEM)	19.32	24.21	21.11	20.56	19.78	▼3.79%	▼6.30%	▼18.30%
한국 변동성지수(VKOSPI)	16.50	18.40	17.75	17.54	17.08	▼2.62%	▼3.77%	▼7.17%
환율	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
원/달러 환율	1,190.50	1,258.00	1,236.00	1,231.50	1,227.00	▼0.37%	▼0.73%	▼2.46%
원/유로 환율	1,348.24	1,341.59	1,341.18	1,342.83	1,340.50	▼0.17%	▼0.05%	▼0.08%
원/엔 환율	1,034.00	953.64	950.77	949.50	954.86	▲0.56%	▲0.43%	▲0.13%
금리	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
콜 금리(%)	1.12	3.38	3.34	3.37	3.27	▼0.100%p	▼0.073%p	▼0.110%p
CD 91일(%)	1.29	3.98	3.63	3.59	3.52	▼0.070%p	▼0.110%p	▼0.460%p
국고채 3년(%)	1.80	3.72	3.33	3.26	3.18	▼0.080%p	▼0.142%p	▼0.539%p
회사채 3년 AA-(%)	2.42	5.23	4.34	4.27	4.18	▼0.091%p	▼0.167%p	▼1.054%p
미국 국채 10년(%)	1.51	3.88	3.51	3.42	3.39	▼0.026%p	▼0.119%p	▼0.488%p
독일 국채 10년(%)	-0.18	2.56	2.28	2.30	2.07	▼0.226%p	▼0.210%p	▼0.493%p
영국 국채 10년(%)	0.97	3.67	3.33	3.31	3.02	▼0.286%p	▼0.313%p	▼0.648%p
일본 국채 10년(%)	0.07	0.42	0.49	0.48	0.49	▲0.008%p	▲0.002%p	▲0.074%p
원자재	**'21년말**	**'22년말**	**1월말**	**2월1일**	**2월2일**	**전일비**	**전월말비**	**22년말비**
원유(WTI, USD/bbl.)	75.21	80.26	78.87	76.41	75.88	▼0.69%	▼3.79%	▼5.46%
원유(Brent, USD/bbl.)	77.78	85.91	84.49	82.84	82.17	▼0.81%	▼2.75%	▼4.35%
금(USD/troz)	1,806	1,814	1,924	1,926	1,922	▼0.22%	▼0.12%	▲5.95%
구리(USD/ton)	9,692	8,387	9,075	9,175	9,114	▼0.66%	▲0.43%	▲8.67%
호주산 철광석(칭다오 수입가, USD/DMT)	119.65	117.30	129.00	127.30	124.50	▼2.20%	▼3.49%	▲6.14%
대두(cent/bushel)	1,329	1,524	1,538	1,520	1,534	▲0.92%	▼0.24%	▲0.67%
소맥(cent/bushel)	770.75	792.00	761.25	759.75	761.00	▲0.16%	▼0.03%	▼3.91%

해운운임지수



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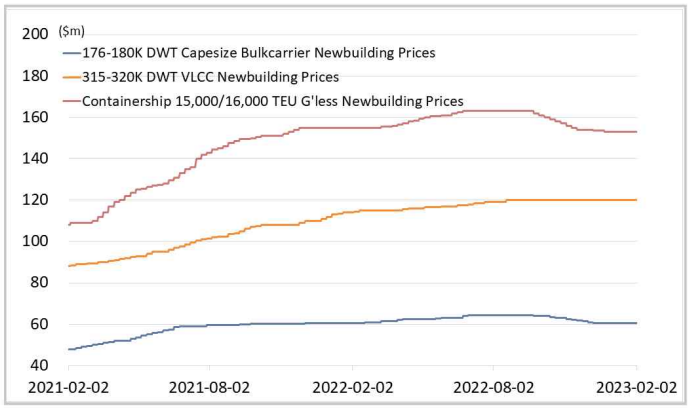

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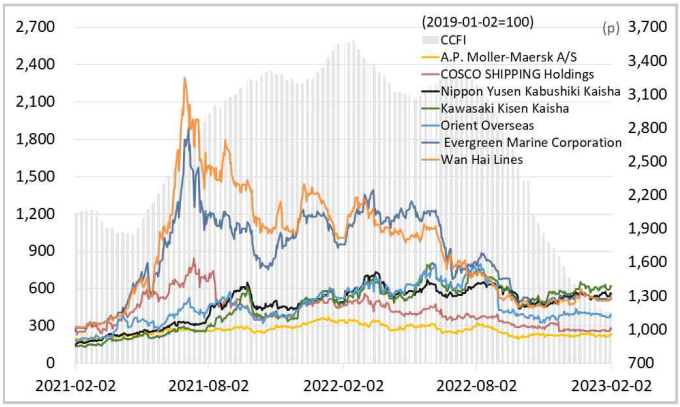

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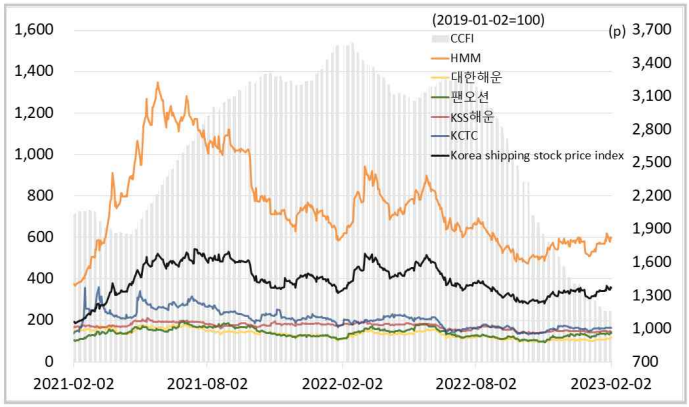

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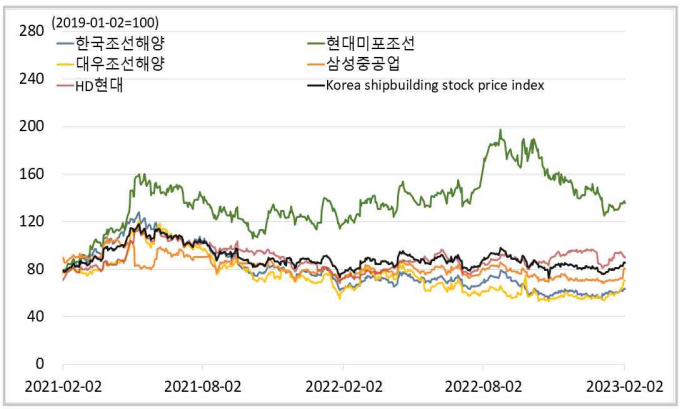

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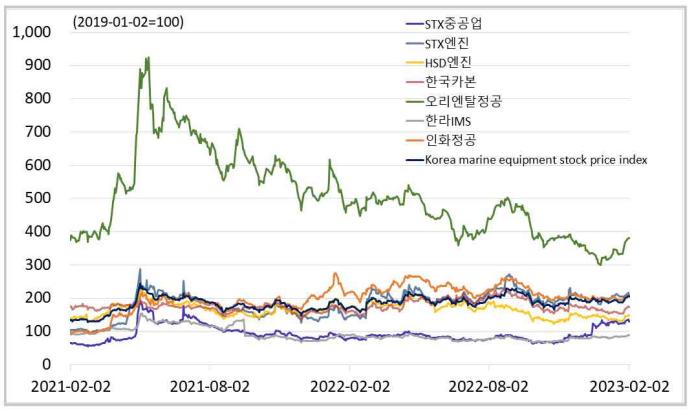

국내 선박투자회사 주가

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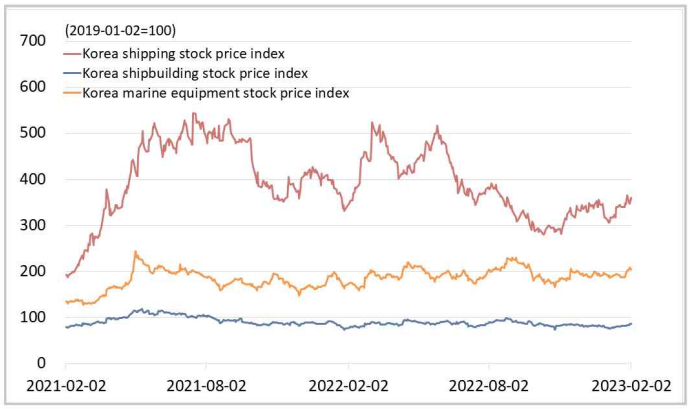

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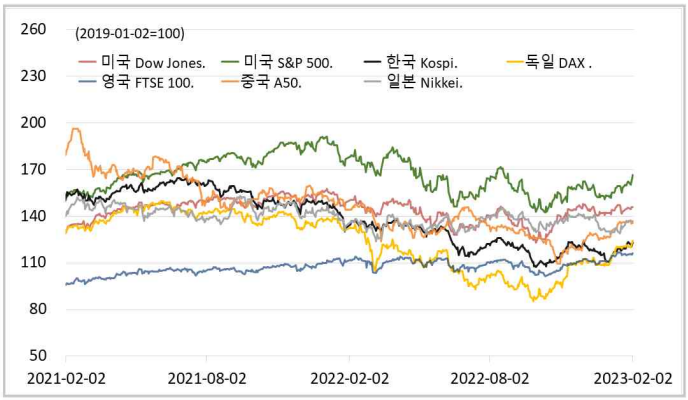
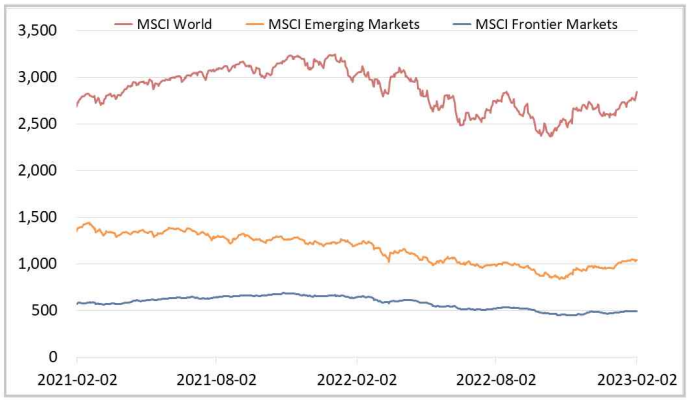


MSCI



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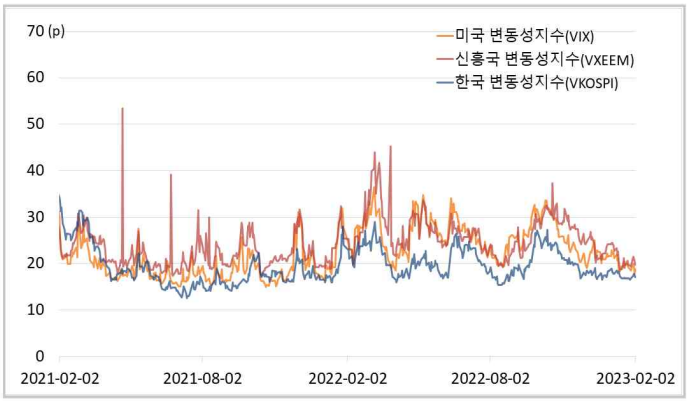
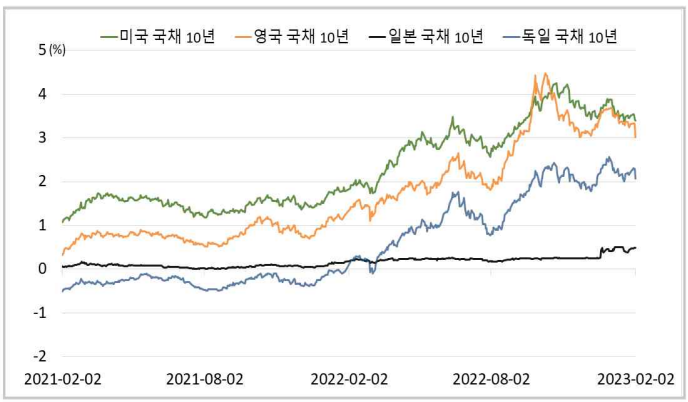
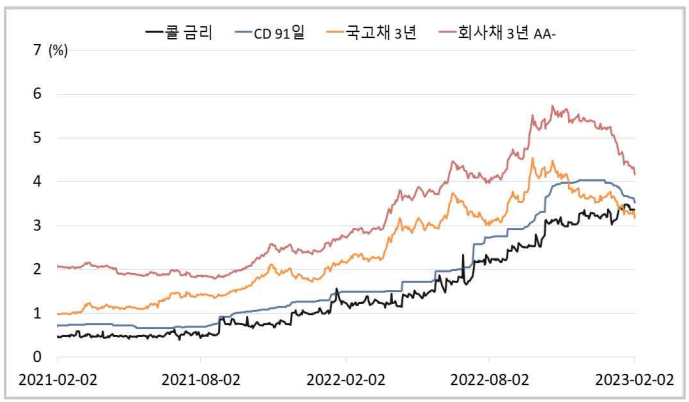


환율

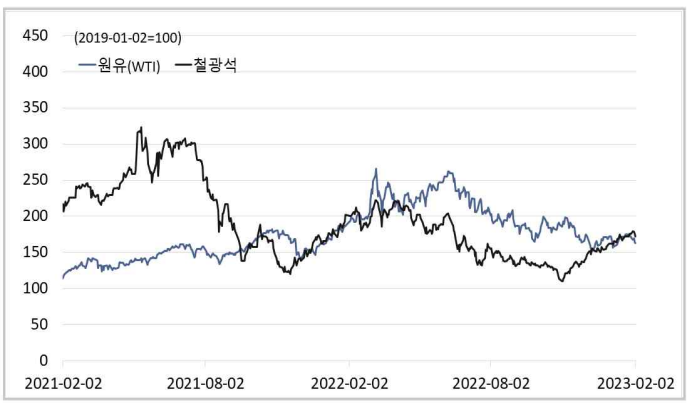
글로벌 금리 및 채권수익률



국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



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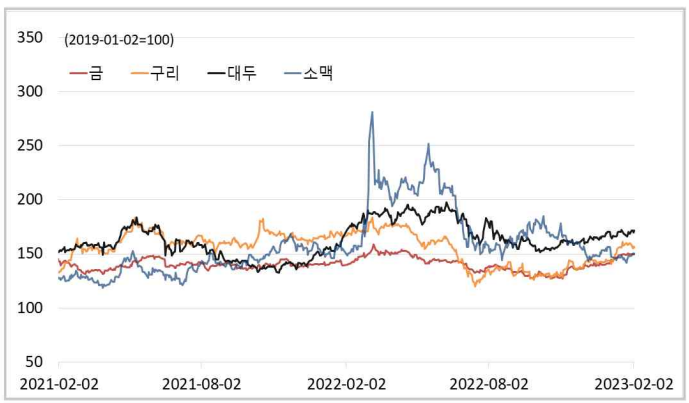

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