Vol.325 2022.11.08

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	10월말	11월4일	11월7일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,463	1,323	1,337	▲1.06%	▼8.61%	▼39.69%
VLCC Average Earnings LongRun	20,386	2,255	69,849	79,995	79,995	-	▲14.53%	▲3447.45%
CCFI	1,577	3,344	1,862	1,971	1,971	-	▲5.83%	▼41.07%
SCFI	2,642	5,047	1,698	1,579	1,579	-	▼6.98%	▼68.71%
HRCI	1,197	4,575	1,776	1,500	1,500	-	▼4.88%	▼67.21%
신조선가	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	63.00	62.50	62.50	-	▼0.79%	▲3.31%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	157.00	156.00	156.00	-	▼0.64%	▲0.65%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	15,760	14,585	15,320	▲5.04%	▼2.79%	▼34.67%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.44	5.68	5.91	▲4.05%	▲8.64%	▼38.05%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,699	2,563	2,604	▲1.60%	▼3.52%	▼10.82%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,261	2,187	2,332	▲6.63%	▲3.14%	▲1.10%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	114.70	121.60	128.80	▲5.92%	▲12.29%	▼32.85%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	137.50	139.00	143.50	▲3.24%	▲4.36%	▼59.72%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	67.70	66.60	70.00	▲5.11%	▲3.40%	▼64.74%
국내 해운기업 주가	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	19,100	18,900	19,700	▲4.23%	▲3.14%	▼26.77%
대한해운(원)	2,833	2,640	1,970	1,980	2,060	▲4.04%	▲4.57%	▼21.97%
팬오션(원)	5,020	5,410	4,300	4,250	4,780	▲12.47%	▲11.16%	▼11.65%
KSS해운(원)	10,350	11,850	8,990	9,060	9,280	▲2.43%	▲3.23%	▼21.69%
KCTC(원)	3,750	6,220	4,045	4,085	4,395	▲7.59%	▲8.65%	▼29.34%
Korea shipping stock price index(2019.1.2=100)	193	402	292	289	306	▲5.73%	▲4.73%	▼23.97%
국내 조선기업 주가	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,700	76,000	75,600	▼0.53%	▲3.99%	▼20.08%
현대미포조선(원)	48,000	70,000	91,800	94,400	93,900	▼0.53%	▲2.29%	▲34.14%
대우조선해양(원)	27,400	23,050	18,300	18,550	18,750	▲1.08%	▲2.46%	▼18.66%
삼성중공업(원)	7,040	5,670	5,150	5,330	5,340	▲0.19%	▲3.69%	▼5.82%
현대중공업지주(원)	56,700	53,700	60,900	62,300	63,800	▲2.41%	▲4.76%	▲18.81%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	83	84	▲0.48%	▲3.65%	▼1.62%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,775	3,860	3,845	▼0.39%	▲1.85%	▼18.88%
STX엔진(원)	7,280	9,600	13,000	13,250	13,000	▼1.89%	-	▲35.42%
HSD엔진(원)	8,400	8,340	6,540	6,950	6,840	▼1.58%	▲4.59%	▼17.99%
한국카본(원)	13,450	10,750	11,100	11,750	11,550	▼1.70%	▲4.05%	▲7.44%
오리엔탈정공(원)	2,460	3,675	2,735	2,740	2,745	▲0.18%	▲0.37%	▼25.31%
한라IMS(원)	6,390	5,070	5,000	5,030	5,030	-	▲0.60%	▼0.79%
인화정공(원)	7,000	13,800	12,750	12,700	12,600	▼0.79%	▼1.18%	▼8.70%
Korea marine equipment stock price index(2019.1.2=100)	147	169	178	185	183	▼1.34%	▲2.53%	▲8.33%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,275	3,145	2,995	▼4.77%	▼8.55%	▲1.01%

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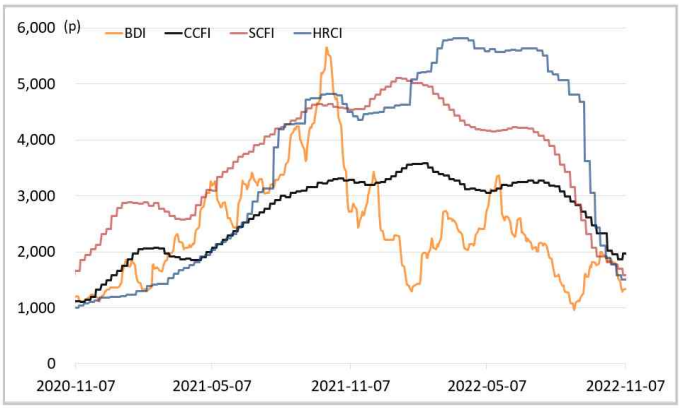
미국 Dow Jones	30,606	36,338	32,733	32,403	32,827	▲1.31%	▲0.29%	▼9.66%
미국 S&P 500	3,756	4,766	3,872	3,771	3,807	▲0.96%	▼1.68%	▼20.13%
한국 Kospi	2,873	2,978	2,294	2,348	2,372	▲0.99%	▲3.41%	▼20.35%
독일 DAX	30.80	32.33	22.70	23.29	23.63	▲1.46%	▲4.10%	▼26.91%
영국 FTSE 100	6,461	7,385	7,095	7,335	7,300	▼0.48%	▲2.90%	▼1.14%
중국 A50	17,707	15,698	11,225	12,085	12,147	▲0.51%	▲8.21%	▼22.62%
일본 Nikkei	27,444	28,792	27,587	27,200	27,528	▲1.21%	▼0.22%	▼4.39%
MSCI 지수	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,548	2,507	2,534	▲1.05%	▼0.55%	▼21.60%
MSCI Emerging Markets	1,291	1,232	848	885	898	▲1.43%	▲5.83%	▼27.14%
MSCI Frontier Markets	572	666	458	452	450	▼0.39%	▼1.70%	▼32.39%
변동성지수	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.88	24.55	24.35	▼0.81%	▼5.91%	▲41.41%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.67	31.84	29.79	▼6.44%	▲3.91%	▲54.19%
한국 변동성지수(VKOSPI)	22.09	16.50	21.97	20.84	20.82	▼0.10%	▼5.23%	▲26.18%
환율	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,431	1,417	1,397	▼1.41%	▼2.38%	▲17.35%
원/유로 환율	1,336	1,348	1,415	1,339	1,394	▲4.12%	▼1.46%	▲3.42%
원/엔 환율	1,056	1,034	962	964	952	▼1.17%	▼1.02%	▼7.91%
금리	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	3.19	2.99	2.98	▼0.015%p	▼0.213%p	▲1.862%p
CD 91일(%)	0.66	1.29	3.96	3.97	3.97	-	▲0.010%p	▲2.680%p
국고채 3년(%)	0.98	1.80	4.19	4.12	4.19	▲0.068%p	▲0.001%p	▲2.387%p
회사채 3년 AA-(%)	2.21	2.42	5.58	5.59	5.66	▲0.071%p	▲0.082%p	▲3.247%p
미국 국채 10년(%)	0.92	1.51	4.05	4.16	4.22	▲0.059%p	▲0.172%p	▲2.710%p
독일 국채 10년(%)	-0.58	-0.18	2.15	2.29	2.33	▲0.036%p	▲0.175%p	▲2.504%p
영국 국채 10년(%)	0.20	0.97	3.52	3.55	3.63	▲0.082%p	▲0.110%p	▲2.661%p
일본 국채 10년(%)	0.02	0.07	0.24	0.25	0.25	▼0.001%p	▲0.009%p	▲0.179%p
원자재	**'20년말**	**'21년말**	**10월말**	**11월4일**	**11월7일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	86.53	92.61	91.79	▼0.89%	▲6.08%	▲22.04%
원유(Brent, USD/bbl.)	51.80	77.78	94.83	98.57	97.92	▼0.66%	▲3.26%	▲25.89%
금(USD/troz)	1,888	1,806	1,639	1,674	1,679	▲0.27%	▲2.44%	▼7.03%
구리(USD/ton)	7,742	9,692	7,525	7,905	7,955	▲0.63%	▲5.71%	▼17.93%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	79.40	87.75	87.70	▼0.06%	▲10.45%	▼26.70%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,420	1,462	1,450	▼0.82%	▲2.17%	▲9.14%
소맥(cent/bushel)	640.50	770.75	882.25	847.75	845.75	▼0.24%	▼4.14%	▲9.73%

해운운임지수



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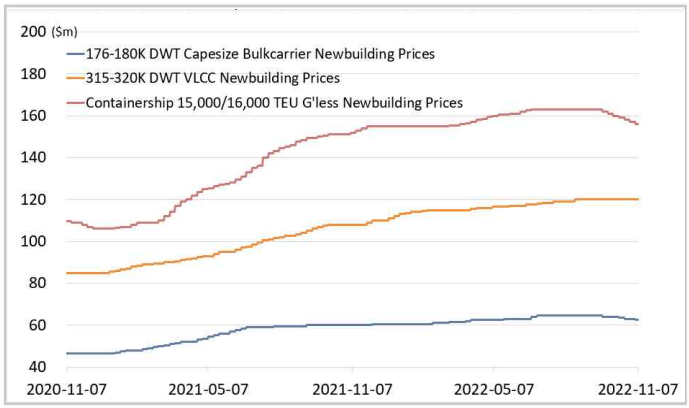

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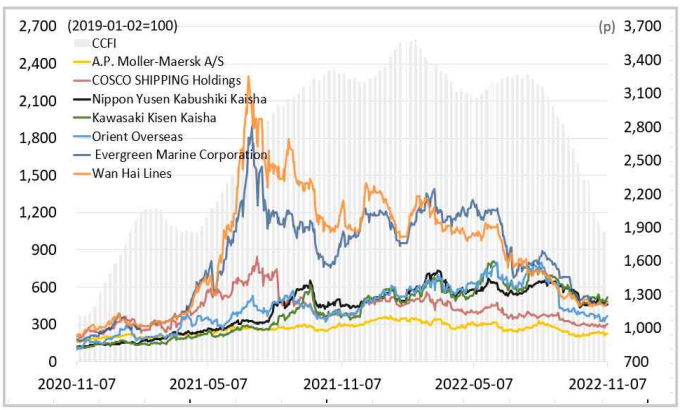

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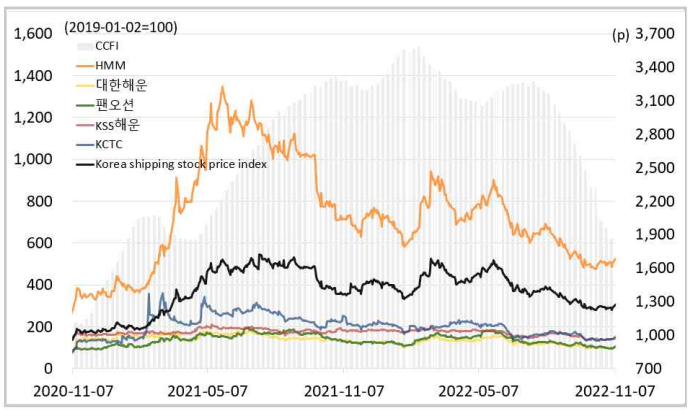

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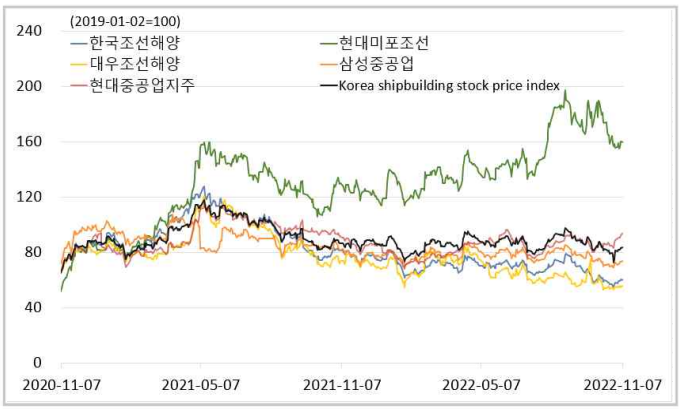
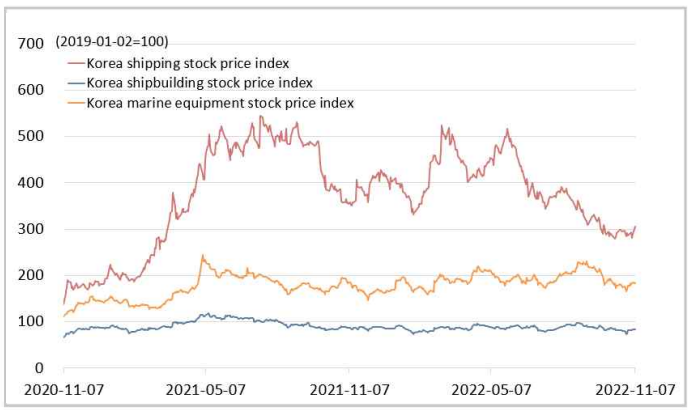


국내 조선기자재기업 주가

국내 선박투자회사 주가

해운·조선·기자재 주가지수



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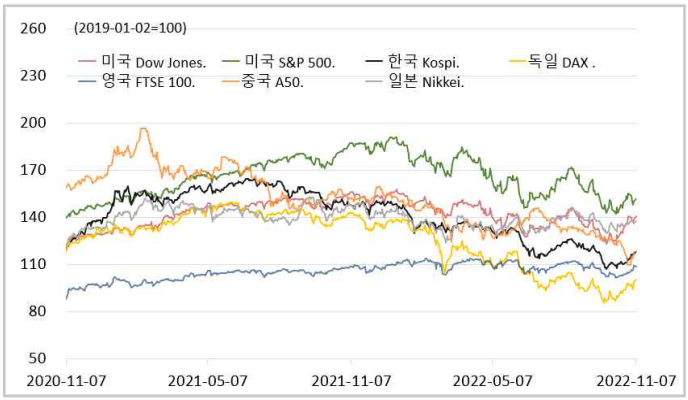
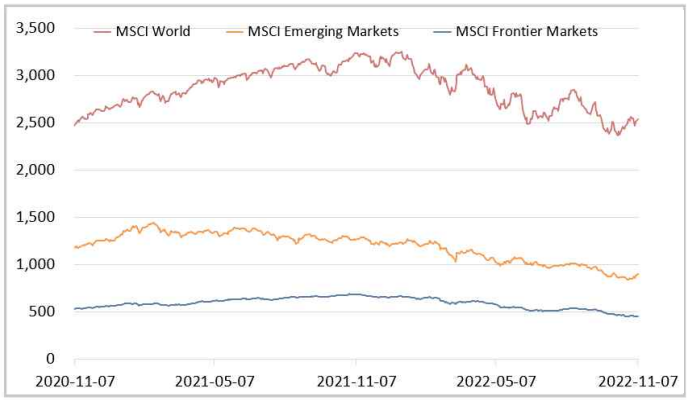


MSCI



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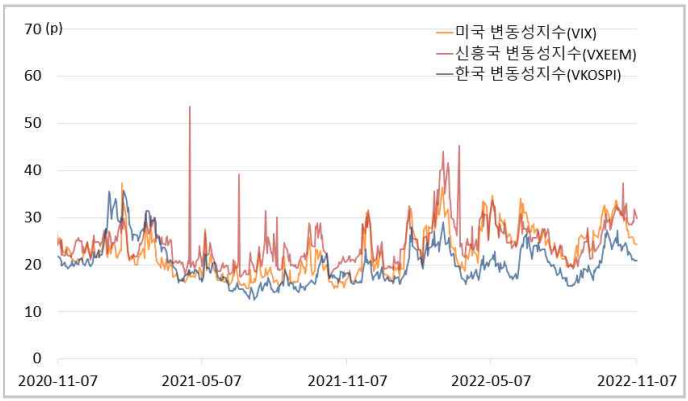
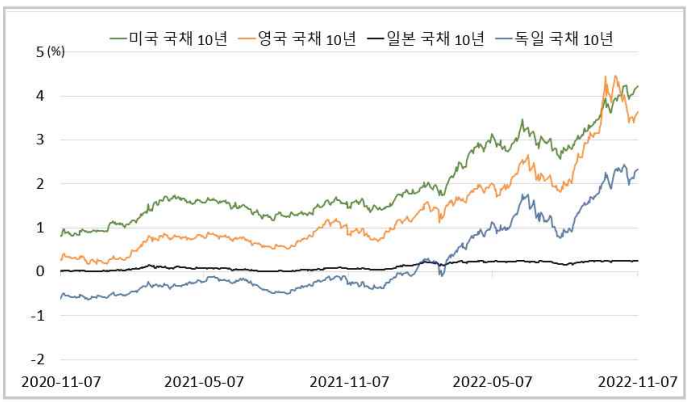
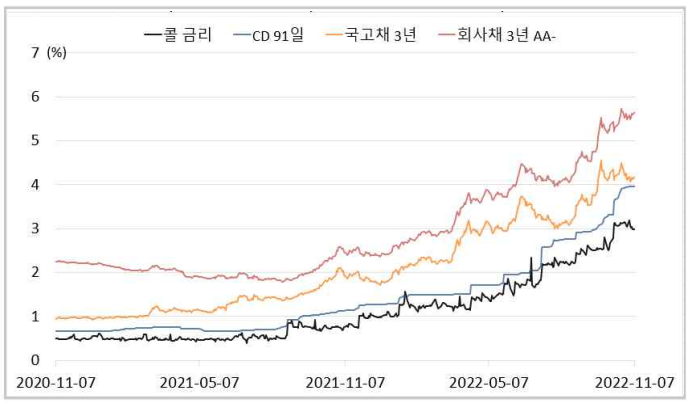


환율

글로벌 금리 및 채권수익률

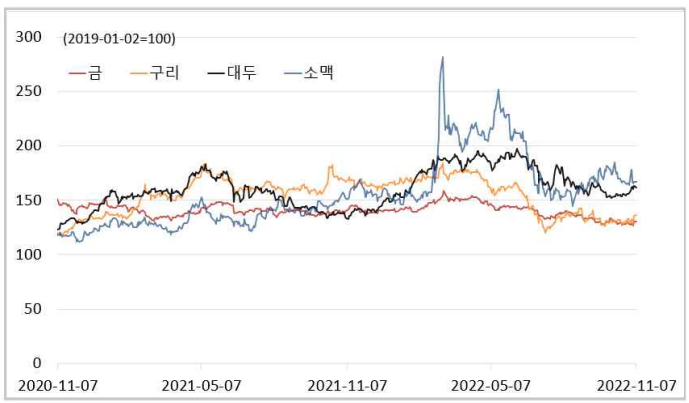


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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