Vol.322 2022.11.03

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	10월말	11월1일	11월2일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,463	1,377	1,321	▼4.07%	▼9.71%	▼40.41%
VLCC Average Earnings LongRun	20,386	2,255	69,849	69,849	69,849	-	-	▲2997.52%
CCFI	1,577	3,344	1,862	1,862	1,862	-	-	▼44.31%
SCFI	2,642	5,047	1,698	1,698	1,698	-	-	▼66.36%
HRCI	1,197	4,575	1,776	1,577	1,577	-	-	▼65.53%
신조선가	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	63.00	63.00	63.00	-	-	▲4.13%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	157.00	157.00	157.00	-	-	▲1.29%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	15,760	16,150	15,215	▼5.79%	▼3.46%	▼35.12%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.44	5.68	5.54	▼2.46%	▲1.84%	▼41.93%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,699	2,654	2,656	▲0.08%	▼1.59%	▼9.04%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,261	2,185	2,214	▲1.33%	▼2.08%	▼4.02%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	114.70	121.60	121.60	-	▲6.02%	▼36.60%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	137.50	135.00	137.00	▲1.48%	▼0.36%	▼61.54%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	67.70	66.00	66.50	▲0.76%	▼1.77%	▼66.50%
국내 해운기업 주가	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	19,100	19,000	19,000	-	▼0.52%	▼29.37%
대한해운(원)	2,833	2,640	1,970	1,970	1,985	▲0.76%	▲0.76%	▼24.81%
팬오션(원)	5,020	5,410	4,300	4,320	4,420	▲2.31%	▲2.79%	▼18.30%
KSS해운(원)	10,350	11,850	8,990	9,050	9,050	-	▲0.67%	▼23.63%
KCTC(원)	3,750	6,220	4,045	4,135	4,085	▼1.21%	▲0.99%	▼34.32%
Korea shipping stock price index(2019.1.2=100)	193	402	292	291	293	▲0.45%	▲0.18%	▼27.27%
국내 조선기업 주가	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,700	74,400	75,000	▲0.81%	▲3.16%	▼20.72%
현대미포조선(원)	48,000	70,000	91,800	93,700	91,100	▼2.77%	▼0.76%	▲30.14%
대우조선해양(원)	27,400	23,050	18,300	18,500	18,650	▲0.81%	▲1.91%	▼19.09%
삼성중공업(원)	7,040	5,670	5,150	5,200	5,210	▲0.19%	▲1.17%	▼8.11%
현대중공업지주(원)	56,700	53,700	60,900	61,100	61,400	▲0.49%	▲0.82%	▲14.34%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	82	82	▼0.06%	▲1.32%	▼3.84%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,775	3,860	3,855	▼0.13%	▲2.12%	▼18.67%
STX엔진(원)	7,280	9,600	13,000	13,200	13,050	▼1.14%	▲0.38%	▲35.94%
HSD엔진(원)	8,400	8,340	6,540	6,800	6,680	▼1.76%	▲2.14%	▼19.90%
한국카본(원)	13,450	10,750	11,100	11,600	11,450	▼1.29%	▲3.15%	▲6.51%
오리엔탈정공(원)	2,460	3,675	2,735	2,775	2,750	▼0.90%	▲0.55%	▼25.17%
한라IMS(원)	6,390	5,070	5,000	5,150	5,020	▼2.52%	▲0.40%	▼0.99%
인화정공(원)	7,000	13,800	12,750	13,150	12,800	▼2.66%	▲0.39%	▼7.25%
Korea marine equipment stock price index(2019.1.2=100)	147	169	178	184	181	▼1.46%	▲1.79%	▲7.55%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,275	3,250	3,250	-	▼0.76%	▲9.61%

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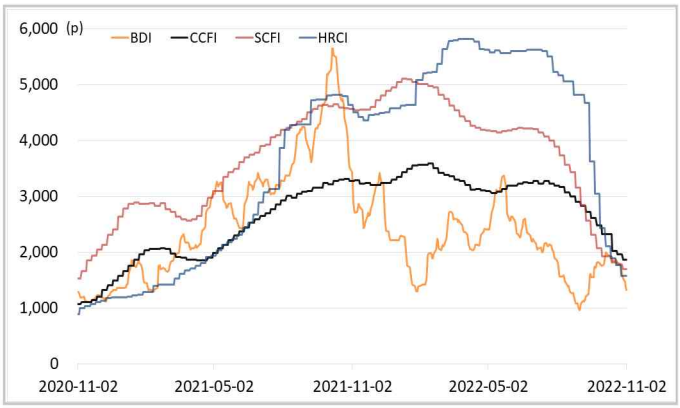
미국 Dow Jones	30,606	36,338	32,733	32,653	32,148	▼1.55%	▼1.79%	▼11.53%
미국 S&P 500	3,756	4,766	3,872	3,856	3,760	▼2.50%	▼2.90%	▼21.12%
한국 Kospi	2,873	2,978	2,294	2,335	2,337	▲0.07%	▲1.89%	▼21.52%
독일 DAX	30.80	32.33	22.70	22.94	22.51	▼1.87%	▼0.84%	▼30.37%
영국 FTSE 100	6,461	7,385	7,095	7,186	7,144	▼0.58%	▲0.70%	▼3.26%
중국 A50	17,707	15,698	11,225	11,688	11,808	▲1.03%	▲5.19%	▼24.78%
일본 Nikkei	27,444	28,792	27,587	27,679	27,663	▼0.06%	▲0.28%	▼3.92%
MSCI 지수	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,548	2,546	2,500	▼1.83%	▼1.88%	▼22.65%
MSCI Emerging Markets	1,291	1,232	848	868	873	▲0.63%	▲2.93%	▼29.14%
MSCI Frontier Markets	572	666	458	460	456	▼0.73%	▼0.34%	▼31.46%
변동성지수	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.88	25.81	25.86	▲0.19%	▼0.08%	▲50.17%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.67	28.48	29.21	▲2.56%	▲1.88%	▲51.19%
한국 변동성지수(VKOSPI)	22.09	16.50	21.97	21.11	21.13	▲0.09%	▼3.82%	▲28.06%
환율	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,431	1,421	1,421	-	▼0.70%	▲19.36%
원/유로 환율	1,336	1,348	1,415	1,407	1,404	▼0.16%	▼0.75%	▲4.16%
원/엔 환율	1,056	1,034	962	959	967	▲0.82%	▲0.52%	▼6.47%
금리	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	3.19	3.09	3.03	▼0.054%p	▼0.159%p	▲1.916%p
CD 91일(%)	0.66	1.29	3.96	3.97	3.97	-	▲0.010%p	▲2.680%p
국고채 3년(%)	0.98	1.80	4.19	4.07	4.10	▲0.027%p	▼0.090%p	▲2.296%p
회사채 3년 AA-(%)	2.21	2.42	5.58	5.49	5.53	▲0.047%p	▼0.047%p	▲3.118%p
미국 국채 10년(%)	0.92	1.51	4.05	4.05	4.10	▲0.050%p	▲0.046%p	▲2.584%p
독일 국채 10년(%)	-0.58	-0.18	2.15	2.13	2.14	▲0.005%p	▼0.015%p	▲2.314%p
영국 국채 10년(%)	0.20	0.97	3.52	3.49	3.40	▼0.088%p	▼0.124%p	▲2.427%p
일본 국채 10년(%)	0.02	0.07	0.24	0.25	0.24	▼0.005%p	▲0.004%p	▲0.174%p
원자재	**'20년말**	**'21년말**	**10월말**	**11월1일**	**11월2일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	86.53	88.37	90.00	▲1.84%	▲4.01%	▲19.66%
원유(Brent, USD/bbl.)	51.80	77.78	94.83	94.65	96.16	▲1.60%	▲1.40%	▲23.63%
금(USD/troz)	1,888	1,806	1,639	1,645	1,650	▲0.26%	▲0.64%	▼8.66%
구리(USD/ton)	7,742	9,692	7,525	7,745	7,705	▼0.52%	▲2.39%	▼20.50%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	79.40	79.95	82.20	▲2.81%	▲3.53%	▼31.30%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,420	1,448	1,454	▲0.43%	▲2.43%	▲9.43%
소맥(cent/bushel)	640.50	770.75	882.25	902.50	846.00	▼6.26%	▼4.11%	▲9.76%

해운운임지수



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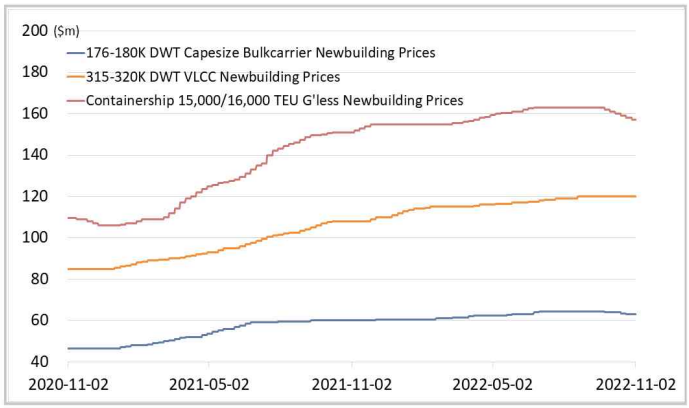

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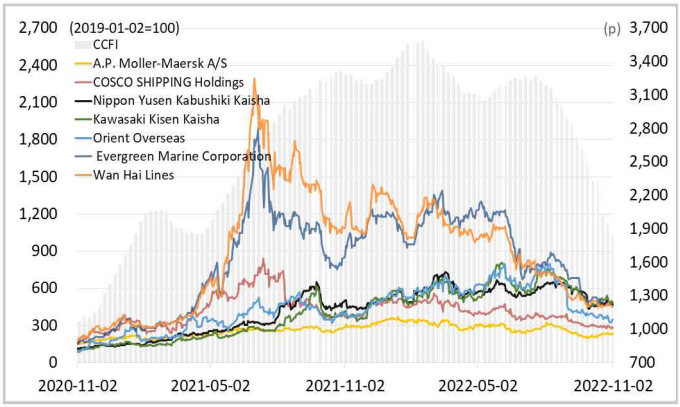

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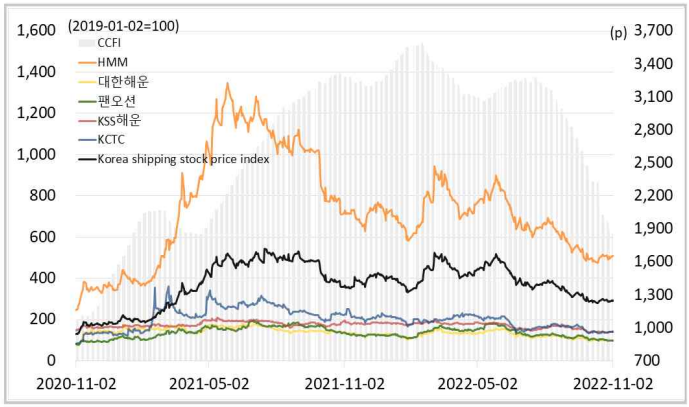

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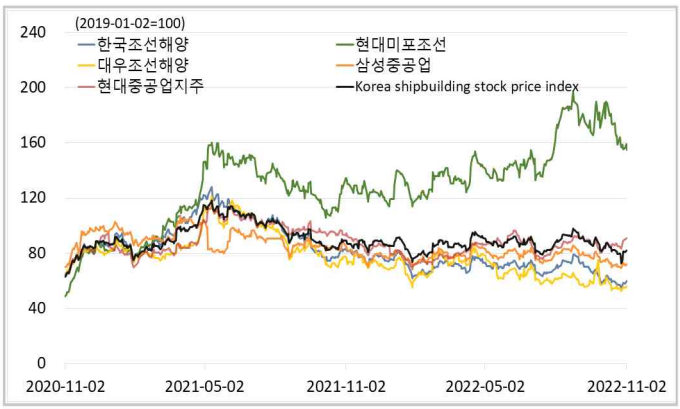

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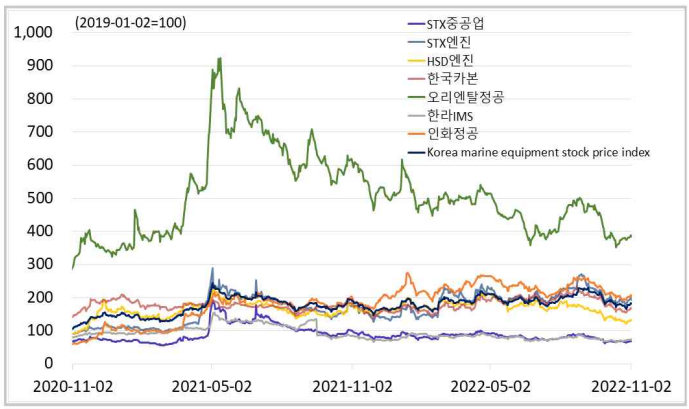

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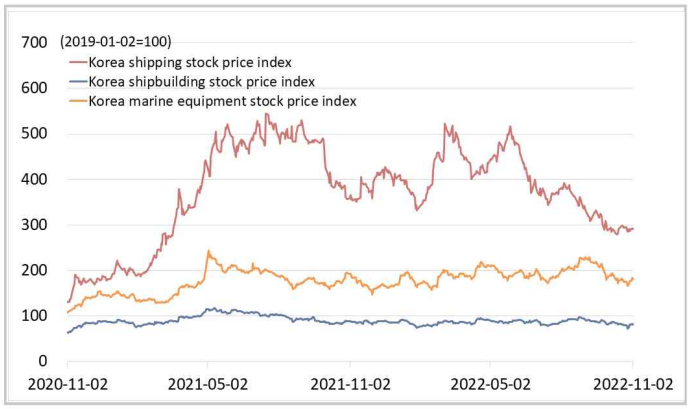
해운·조선·기자재 주가지수



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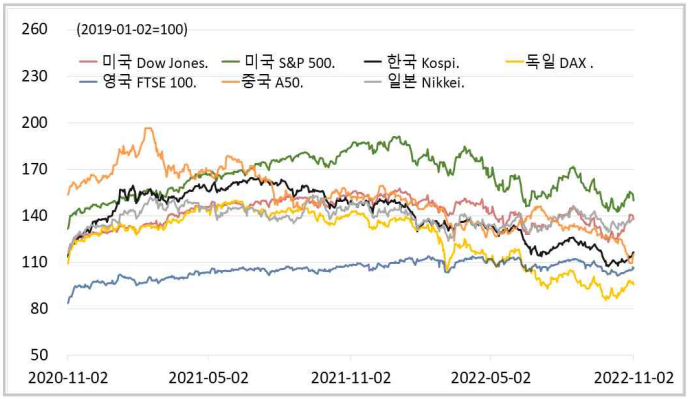
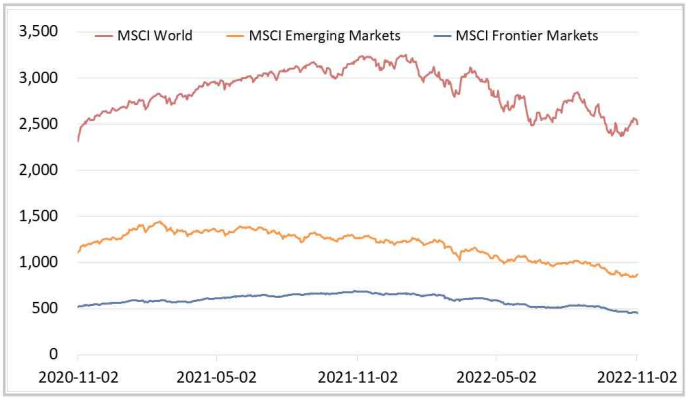


MSCI



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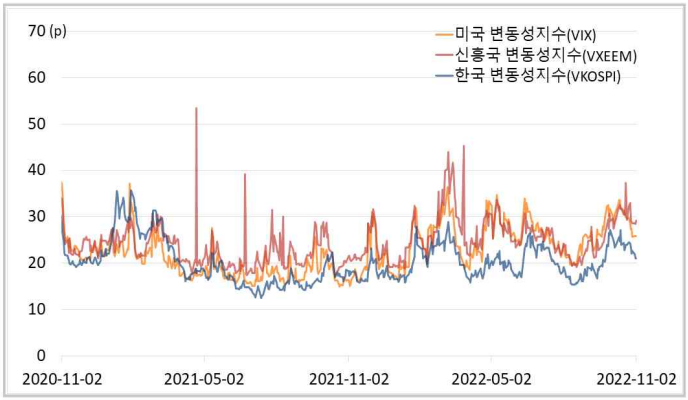

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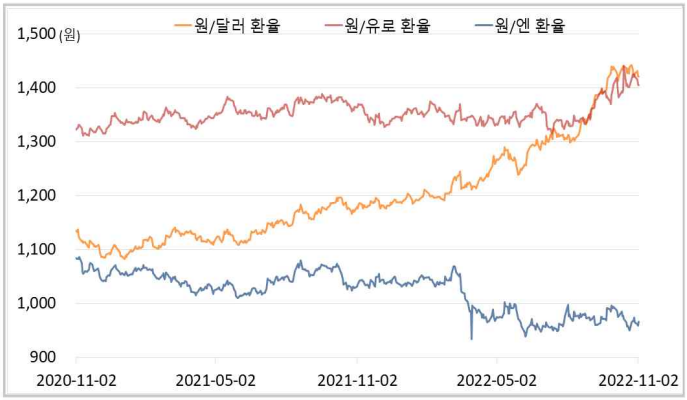
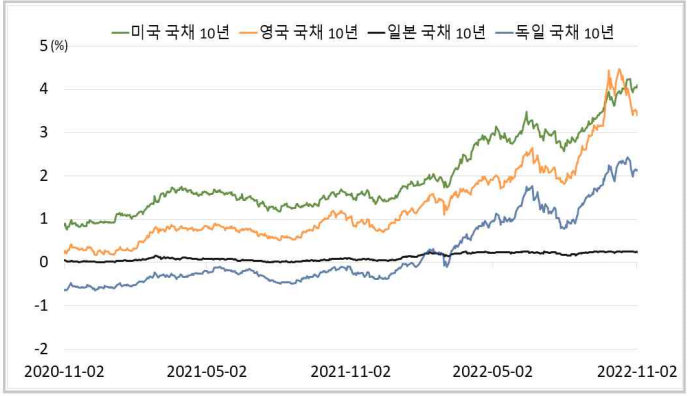


글로벌 금리 및 채권수익률



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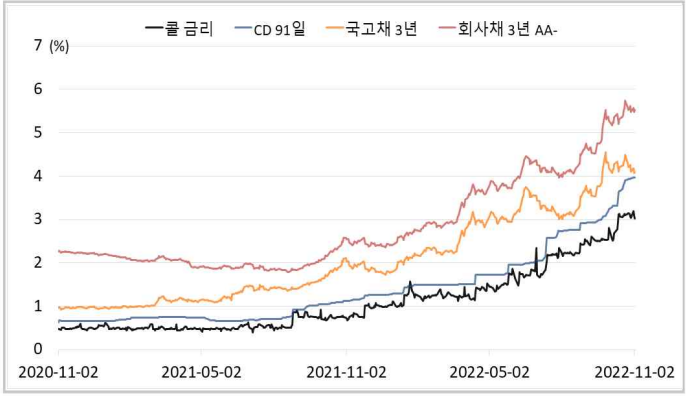
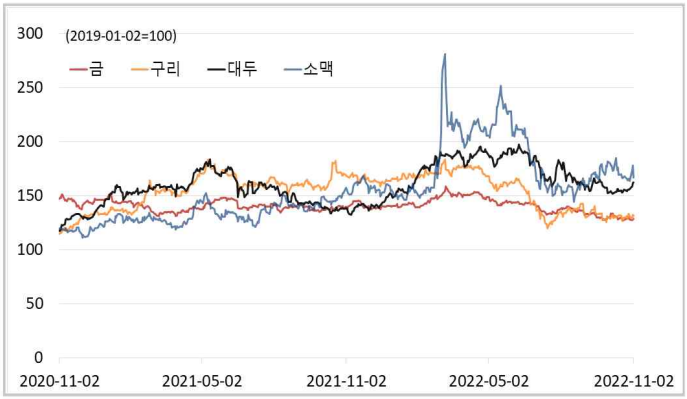


원자재(Iron Ore & Energy)

원자재(기타)



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