Vol.320 2022.11.01

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	9월말	10월28일	10월31일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,534	1,463	▼4.63%	▼16.88%	▼34.01%
VLCC Average Earnings LongRun	20,386	2,255	52,939	69,849	69,849	-	▲31.94%	▲2997.52%
CCFI	1,577	3,344	2,329	1,862	1,862	-	▼20.03%	▼44.31%
SCFI	2,642	5,047	1,923	1,698	1,698	-	▼11.72%	▼66.36%
HRCI	1,197	4,575	3,050	1,776	1,776	-	▼26.88%	▼61.18%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	63.00	63.00	-	▼1.56%	▲4.13%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	157.00	157.00	-	▼2.48%	▲1.29%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	15,225	15,760	▲3.51%	▲13.67%	▼32.79%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.64	5.44	▼3.55%	▼4.73%	▼42.98%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,643	2,699	▲2.12%	▲9.40%	▼7.57%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,162	2,261	▲4.58%	▲11.27%	▼1.98%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	114.40	114.70	▲0.26%	▼16.58%	▼40.20%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	137.50	137.50	-	▼5.82%	▼61.40%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	68.50	67.70	▼1.17%	▲1.35%	▼65.89%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	18,600	19,100	▲2.69%	▲3.24%	▼29.00%
대한해운(원)	2,833	2,640	1,945	1,955	1,970	▲0.77%	▲1.29%	▼25.38%
팬오션(원)	5,020	5,410	4,500	4,330	4,300	▼0.69%	▼4.44%	▼20.52%
KSS해운(원)	10,350	11,850	8,840	9,040	8,990	▼0.55%	▲1.70%	▼24.14%
KCTC(원)	3,750	6,220	3,900	4,050	4,045	▼0.12%	▲3.72%	▼34.97%
Korea shipping stock price index(2019.1.2=100)	193	402	287	287	292	▲1.88%	▲1.63%	▼27.40%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	73,200	72,700	▼0.68%	▼0.27%	▼23.15%
현대미포조선(원)	48,000	70,000	103,000	91,400	91,800	▲0.44%	▼10.87%	▲31.14%
대우조선해양(원)	27,400	23,050	18,950	18,450	18,300	▼0.81%	▼3.43%	▼20.61%
삼성중공업(원)	7,040	5,670	5,310	5,290	5,150	▼2.65%	▼3.01%	▼9.17%
현대중공업지주(원)	56,700	53,700	54,100	60,300	60,900	▲1.00%	▲12.57%	▲13.41%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	81	81	▼0.55%	▼0.67%	▼5.08%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,720	3,775	▲1.48%	▲2.58%	▼20.36%
STX엔진(원)	7,280	9,600	12,950	12,700	13,000	▲2.36%	▲0.39%	▲35.42%
HSD엔진(원)	8,400	8,340	7,140	6,550	6,540	▼0.15%	▼8.40%	▼21.58%
한국카본(원)	13,450	10,750	11,900	11,050	11,100	▲0.45%	▼6.72%	▲3.26%
오리엔탈정공(원)	2,460	3,675	2,690	2,725	2,735	▲0.37%	▲1.67%	▼25.58%
한라IMS(원)	6,390	5,070	4,710	4,990	5,000	▲0.20%	▲6.16%	▼1.38%
인화정공(원)	7,000	13,800	13,300	12,850	12,750	▼0.78%	▼4.14%	▼7.61%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	177	178	▲0.57%	▼4.09%	▲5.66%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,280	3,275	▼0.15%	▼0.30%	▲10.46%

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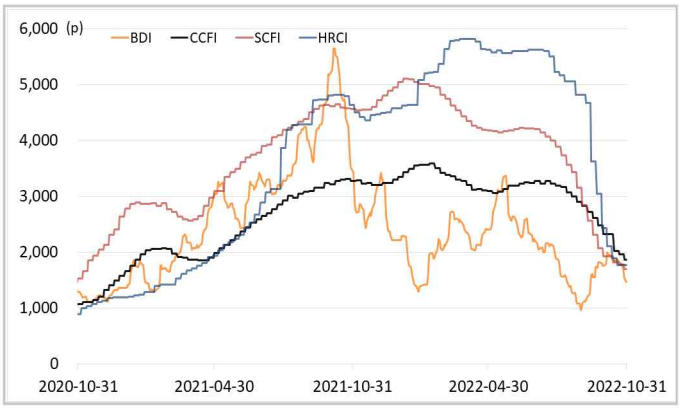
미국 Dow Jones	30,606	36,338	28,726	32,862	32,733	▼0.39%	▲13.95%	▼9.92%
미국 S&P 500	3,756	4,766	3,586	3,901	3,872	▼0.75%	▲7.99%	▼18.76%
한국 Kospi	2,873	2,978	2,155	2,268	2,294	▲1.11%	▲6.41%	▼22.97%
독일 DAX	30.80	32.33	20.38	23.08	22.70	▼1.65%	▲11.38%	▼29.79%
영국 FTSE 100	6,461	7,385	6,894	7,048	7,095	▲0.66%	▲2.91%	▼3.93%
중국 A50	17,707	15,698	12,908	11,225	11,225	-	▼13.04%	▼28.49%
일본 Nikkei	27,444	28,792	25,937	27,105	27,587	▲1.78%	▲6.36%	▼4.18%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,561	2,548	▼0.52%	▲7.11%	▼21.17%
MSCI Emerging Markets	1,291	1,232	876	846	848	▲0.31%	▼3.15%	▼31.16%
MSCI Frontier Markets	572	666	479	460	458	▼0.38%	▼4.45%	▼31.22%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	25.75	25.88	▲0.50%	▼18.15%	▲50.29%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	28.56	28.67	▲0.39%	▼1.10%	▲48.40%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	22.71	21.97	▼3.26%	▼19.20%	▲33.15%
환율	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,426	1,431	▲0.39%	▼0.49%	▲20.20%
원/유로 환율	1,336	1,348	1,407	1,421	1,415	▼0.45%	▲0.60%	▲4.95%
원/엔 환율	1,056	1,034	994	965	962	▼0.30%	▼3.25%	▼6.96%
금리	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	3.05	3.19	▲0.143%p	▲0.386%p	▲2.075%p
CD 91일(%)	0.66	1.29	3.24	3.95	3.96	▲0.010%p	▲0.720%p	▲2.670%p
국고채 3년(%)	0.98	1.80	4.19	4.11	4.19	▲0.073%p	▼0.001%p	▲2.386%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.49	5.58	▲0.093%p	▲0.300%p	▲3.165%p
미국 국채 10년(%)	0.92	1.51	3.83	4.01	4.05	▲0.040%p	▲0.221%p	▲2.538%p
독일 국채 10년(%)	-0.58	-0.18	2.11	2.09	2.15	▲0.064%p	▲0.035%p	▲2.329%p
영국 국채 10년(%)	0.20	0.97	4.10	3.49	3.52	▲0.029%p	▼0.573%p	▲2.551%p
일본 국채 10년(%)	0.02	0.07	0.25	0.25	0.24	▼0.005%p	▼0.005%p	▲0.170%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월28일**	**10월31일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	87.90	86.53	▼1.56%	▲8.86%	▲15.05%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	95.77	94.83	▼0.98%	▲7.81%	▲21.92%
금(USD/troz)	1,888	1,806	1,672	1,648	1,639	▼0.55%	▼1.96%	▼9.24%
구리(USD/ton)	7,742	9,692	7,647	7,664	7,525	▼1.81%	▼1.60%	▼22.36%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	81.80	79.40	▼2.93%	▼16.77%	▼33.64%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,400	1,420	▲1.37%	▲4.01%	▲6.83%
소맥(cent/bushel)	640.50	770.75	921.50	829.25	882.25	▲6.39%	▼4.26%	▲14.47%

해운운임지수



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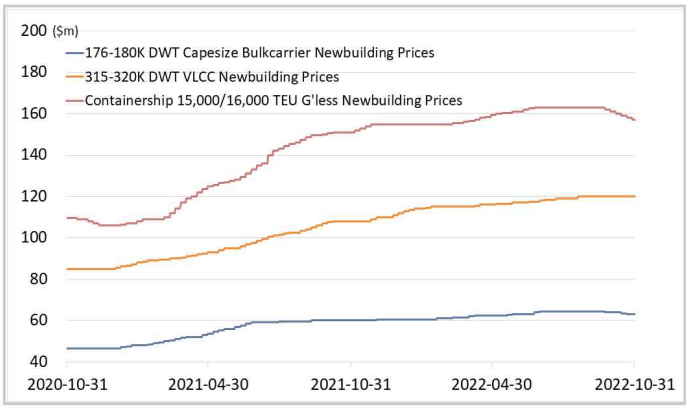

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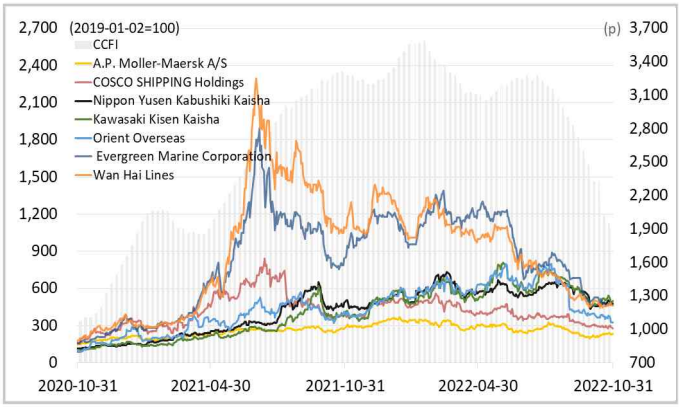

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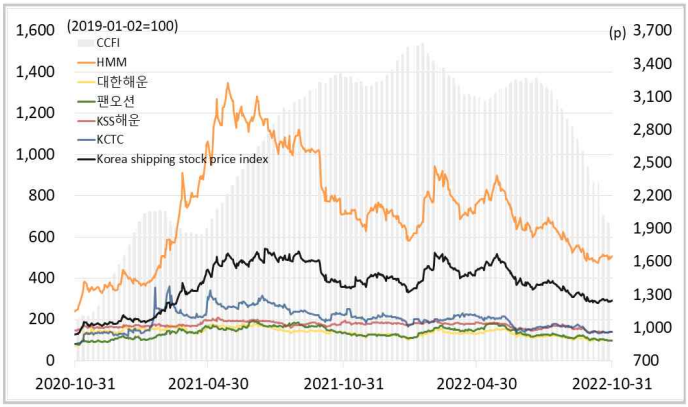

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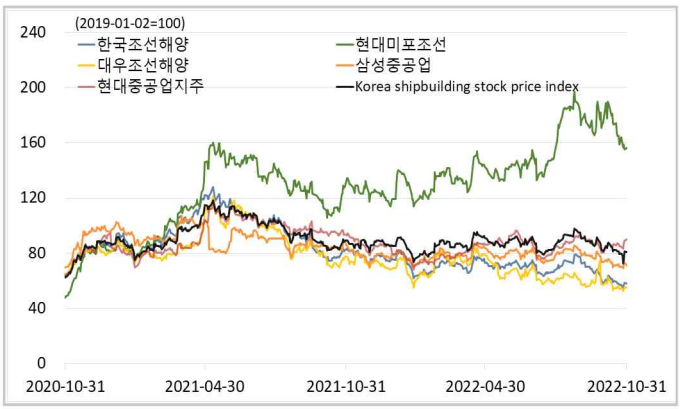

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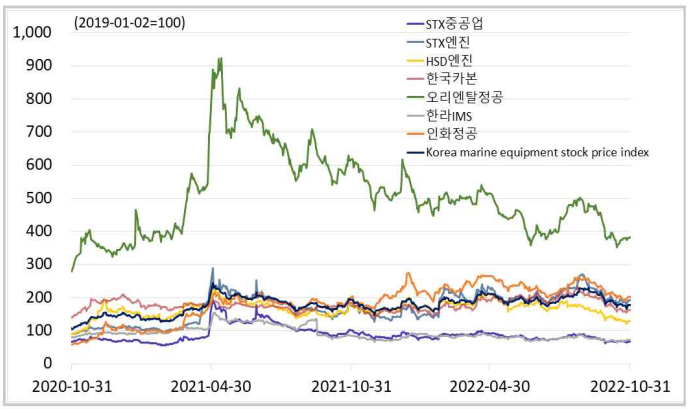
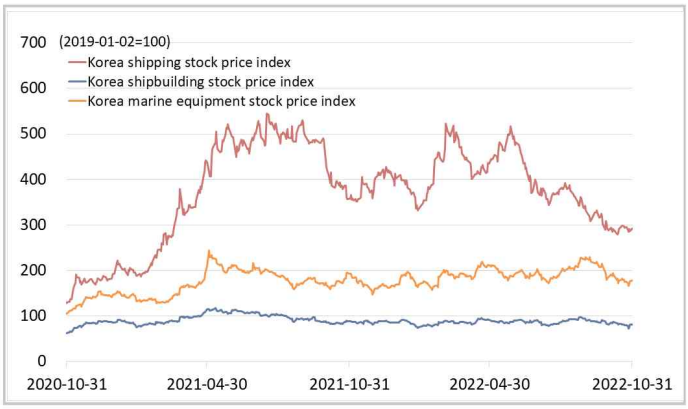


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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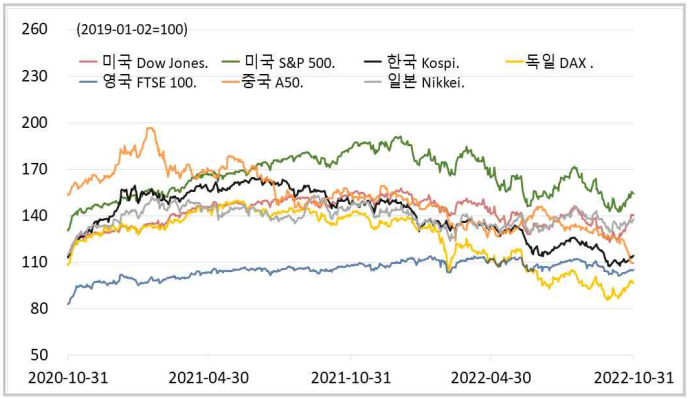
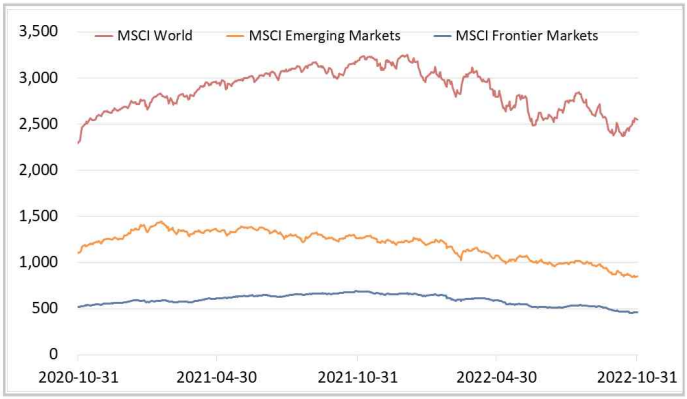


MSCI



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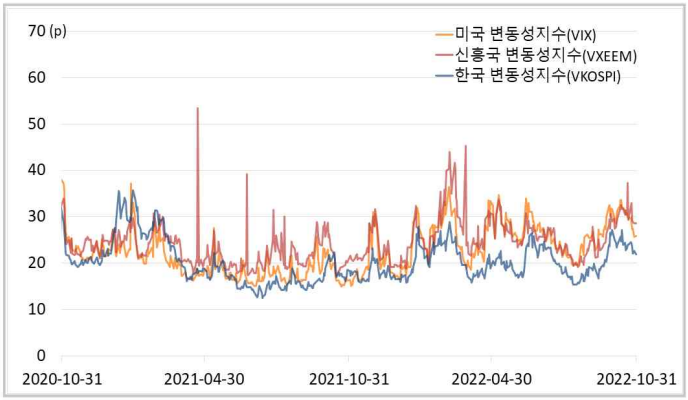

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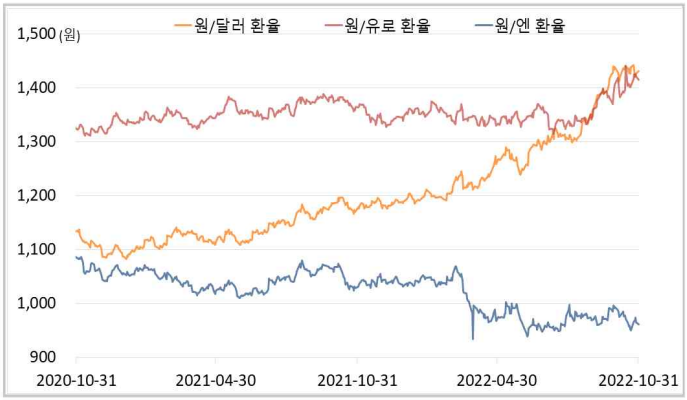
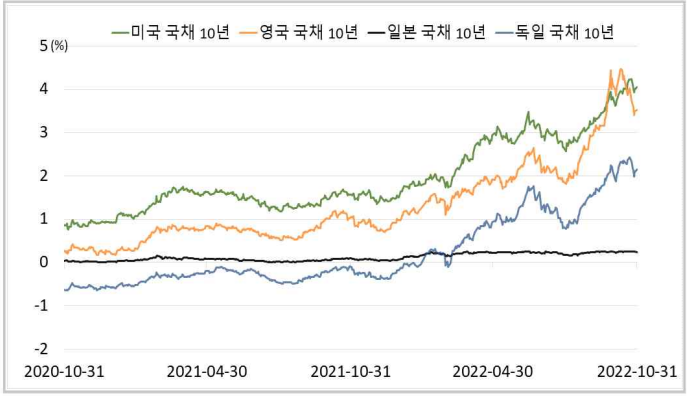
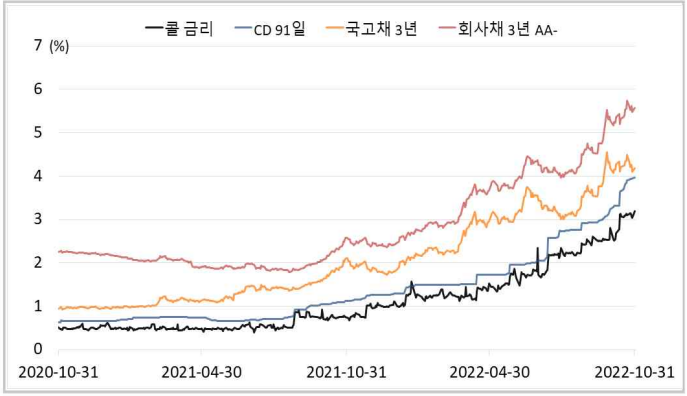


글로벌 금리 및 채권수익률

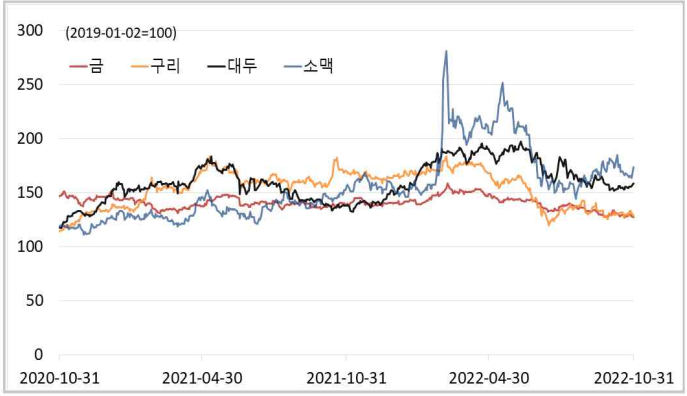


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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