Vol.318 2022.10.28

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	9월말	10월26일	10월27일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,706	1,612	▼5.51%	▼8.41%	▼27.29%
VLCC Average Earnings LongRun	20,386	2,255	52,939	79,496	79,496	-	▲50.17%	▲3425.32%
CCFI	1,577	3,344	2,329	1,960	1,960	-	▼15.84%	▼41.39%
SCFI	2,642	5,047	1,923	1,779	1,779	-	▼7.50%	▼64.76%
HRCI	1,197	4,575	3,050	1,776	1,776	-	▼26.88%	▼61.18%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	63.00	63.00	-	▼1.56%	▲4.13%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	158.00	158.00	-	▼1.86%	▲1.94%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	15,970	15,655	▼1.97%	▲12.91%	▼33.24%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.83	5.80	▼0.51%	▲1.58%	▼39.20%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,783	2,711	▼2.59%	▲9.89%	▼7.16%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,384	2,277	▼4.49%	▲12.06%	▼1.29%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	131.00	125.10	▼4.50%	▼9.02%	▼34.78%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	139.00	142.50	▲2.52%	▼2.40%	▼60.00%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	69.20	70.50	▲1.88%	▲5.54%	▼64.48%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	18,500	18,950	▲2.43%	▲2.43%	▼29.55%
대한해운(원)	2,833	2,640	1,945	1,930	1,965	▲1.81%	▲1.03%	▼25.57%
팬오션(원)	5,020	5,410	4,500	4,330	4,340	▲0.23%	▼3.56%	▼19.78%
KSS해운(원)	10,350	11,850	8,840	8,750	8,960	▲2.40%	▲1.36%	▼24.39%
KCTC(원)	3,750	6,220	3,900	3,975	4,050	▲1.89%	▲3.85%	▼34.89%
Korea shipping stock price index(2019.1.2=100)	193	402	287	285	291	▲1.98%	▲1.20%	▼27.71%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	69,300	71,600	▲3.32%	▼1.78%	▼24.31%
현대미포조선(원)	48,000	70,000	103,000	92,100	93,300	▲1.30%	▼9.42%	▲33.29%
대우조선해양(원)	27,400	23,050	18,950	17,600	18,050	▲2.56%	▼4.75%	▼21.69%
삼성중공업(원)	7,040	5,670	5,310	5,010	5,190	▲3.59%	▼2.26%	▼8.47%
현대중공업지주(원)	56,700	53,700	54,100	56,200	58,900	▲4.80%	▲8.87%	▲9.68%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	78	80	▲3.26%	▼1.49%	▼5.87%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,585	3,715	▲3.63%	▲0.95%	▼21.62%
STX엔진(원)	7,280	9,600	12,950	11,950	12,450	▲4.18%	▼3.86%	▲29.69%
HSD엔진(원)	8,400	8,340	7,140	6,200	6,400	▲3.23%	▼10.36%	▼23.26%
한국카본(원)	13,450	10,750	11,900	10,550	10,850	▲2.84%	▼8.82%	▲0.93%
오리엔탈정공(원)	2,460	3,675	2,690	2,680	2,695	▲0.56%	▲0.19%	▼26.67%
한라IMS(원)	6,390	5,070	4,710	4,880	4,985	▲2.15%	▲5.84%	▼1.68%
인화정공(원)	7,000	13,800	13,300	12,300	12,650	▲2.85%	▼4.89%	▼8.33%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	169	174	▲3.02%	▼6.26%	▲3.26%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,285	3,285	-	-	▲10.79%

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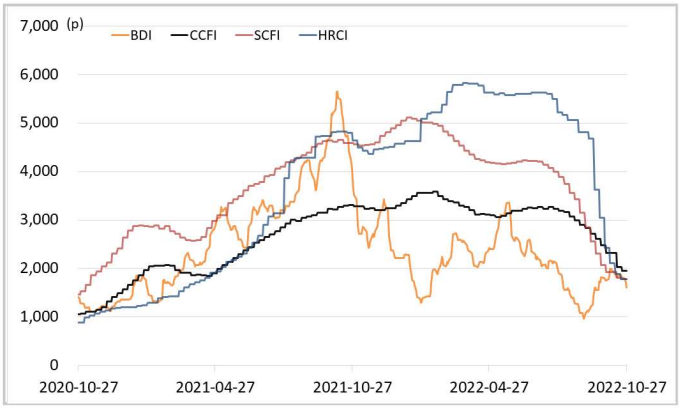
미국 Dow Jones	30,606	36,338	28,726	31,839	32,033	▲0.61%	▲11.52%	▼11.85%
미국 S&P 500	3,756	4,766	3,586	3,831	3,807	▼0.61%	▲6.18%	▼20.12%
한국 Kospi	2,873	2,978	2,155	2,250	2,289	▲1.74%	▲6.18%	▼23.13%
독일 DAX	30.80	32.33	20.38	23.04	22.77	▼1.17%	▲11.73%	▼29.57%
영국 FTSE 100	6,461	7,385	6,894	7,056	7,074	▲0.25%	▲2.61%	▼4.21%
중국 A50	17,707	15,698	12,908	11,798	11,621	▼1.50%	▼9.97%	▼25.97%
일본 Nikkei	27,444	28,792	25,937	27,432	27,345	▼0.32%	▲5.43%	▼5.02%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,536	2,524	▼0.48%	▲6.09%	▼21.91%
MSCI Emerging Markets	1,291	1,232	876	852	859	▲0.90%	▼1.86%	▼30.24%
MSCI Frontier Markets	572	666	479	457	462	▲1.05%	▼3.63%	▼30.63%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	27.28	27.39	▲0.40%	▼13.38%	▲59.06%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	29.22	28.94	▼0.96%	▼0.17%	▲49.79%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	23.42	22.12	▼5.55%	▼18.65%	▲34.06%
환율	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,420	1,423	▲0.21%	▼1.04%	▲19.53%
원/유로 환율	1,336	1,348	1,407	1,424	1,425	▲0.02%	▲1.29%	▲5.67%
원/엔 환율	1,056	1,034	994	968	974	▲0.63%	▼2.05%	▼5.81%
금리	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	3.13	3.07	▼0.055%p	▲0.268%p	▲1.957%p
CD 91일(%)	0.66	1.29	3.24	3.94	3.94	-	▲0.700%p	▲2.650%p
국고채 3년(%)	0.98	1.80	4.19	4.21	4.25	▲0.046%p	▲0.068%p	▲2.455%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.55	5.62	▲0.067%p	▲0.340%p	▲3.205%p
미국 국채 10년(%)	0.92	1.51	3.83	4.01	3.93	▼0.084%p	▲0.098%p	▲2.415%p
독일 국채 10년(%)	-0.58	-0.18	2.11	2.12	1.96	▼0.152%p	▼0.152%p	▲2.142%p
영국 국채 10년(%)	0.20	0.97	4.10	3.61	3.45	▼0.163%p	▼0.647%p	▲2.477%p
일본 국채 10년(%)	0.02	0.07	0.25	0.25	0.25	-	▲0.001%p	▲0.176%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월26일**	**10월27일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	87.91	89.08	▲1.33%	▲12.06%	▲18.44%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	95.69	96.96	▲1.33%	▲10.23%	▲24.66%
금(USD/troz)	1,888	1,806	1,672	1,667	1,660	▼0.42%	▼0.72%	▼8.09%
구리(USD/ton)	7,742	9,692	7,647	7,763	7,777	▲0.19%	▲1.70%	▼19.76%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	87.65	89.95	▲2.62%	▼5.71%	▼24.82%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,393	1,394	▲0.04%	▲2.11%	▲4.87%
소맥(cent/bushel)	640.50	770.75	921.50	841	839	▼0.24%	▼9.01%	▲8.79%

해운운임지수



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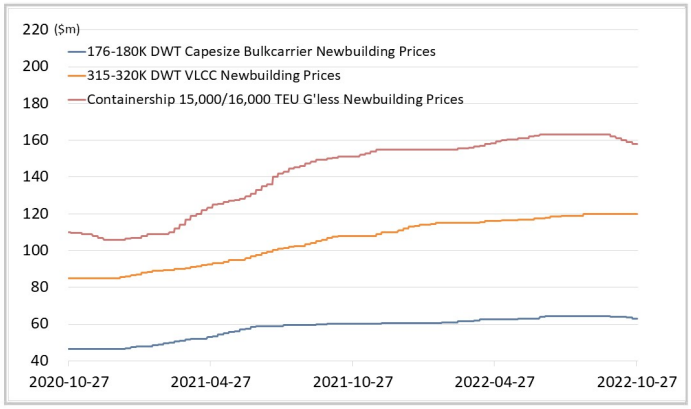

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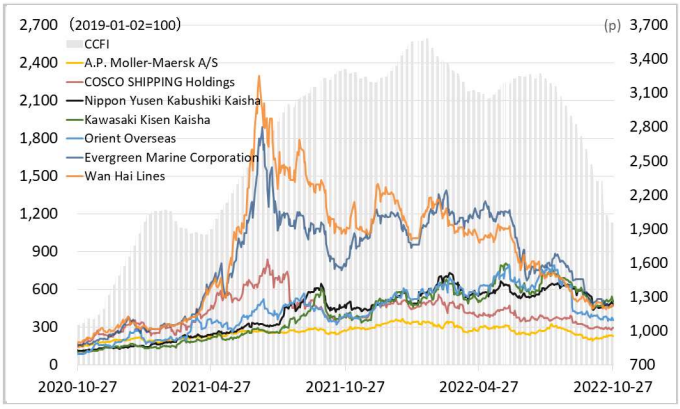

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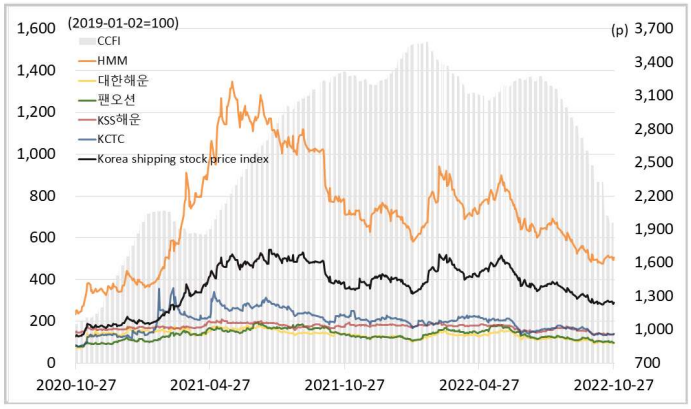

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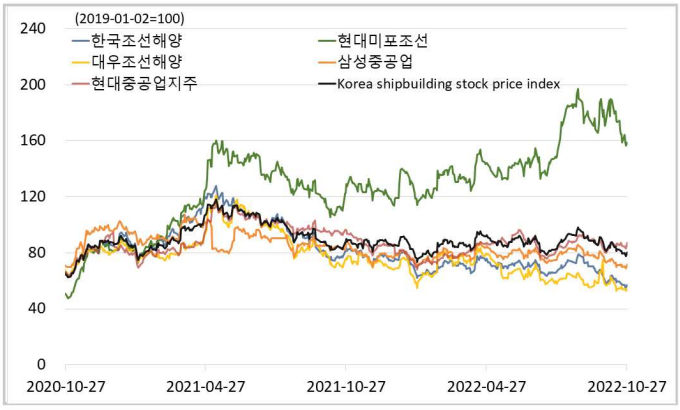

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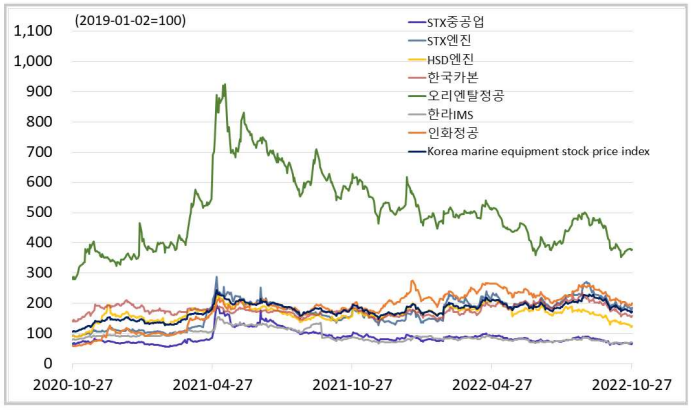

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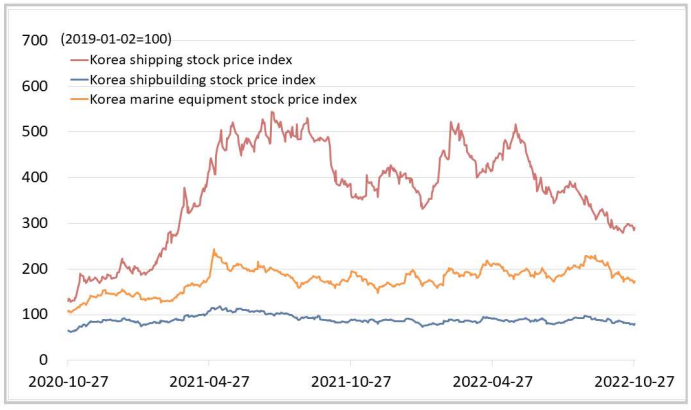

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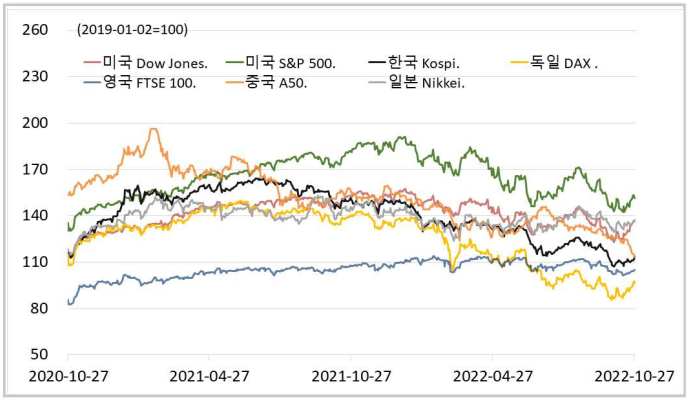
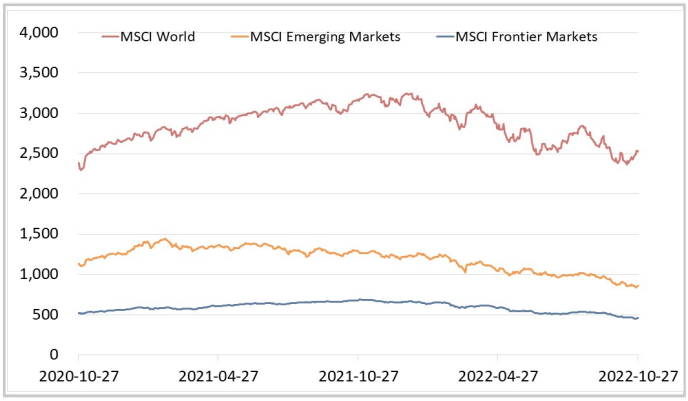


MSCI



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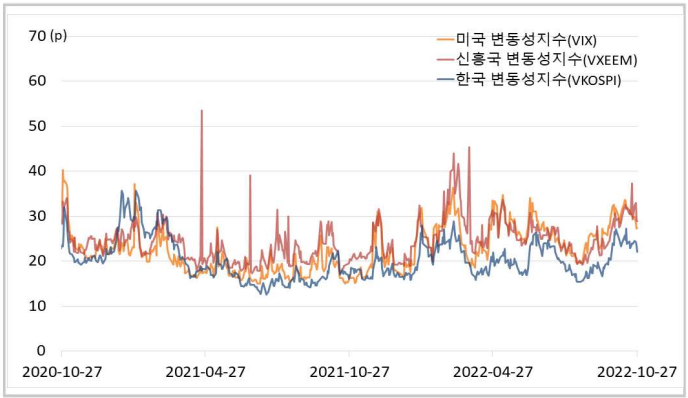

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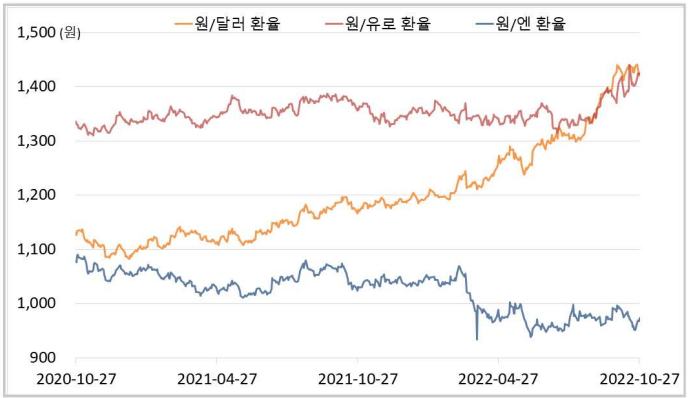

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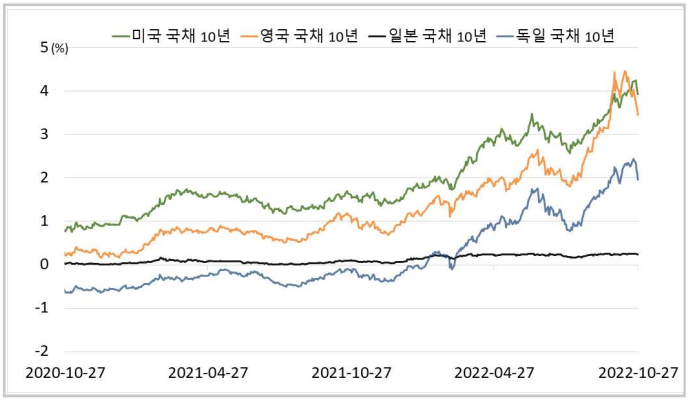

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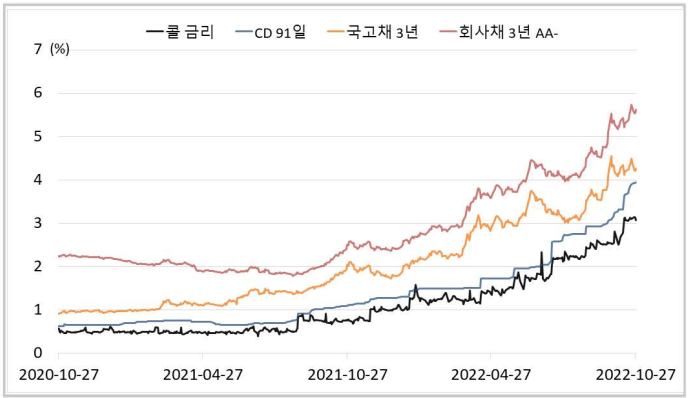
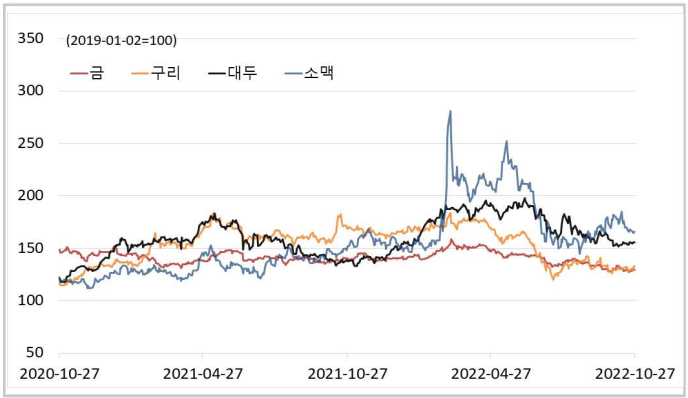


원자재(Iron Ore & Energy)

원자재(기타)



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