Vol.314 2022.10.24

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원 KOREA MARITIME INSTITUTE

www.kmi.re.kr

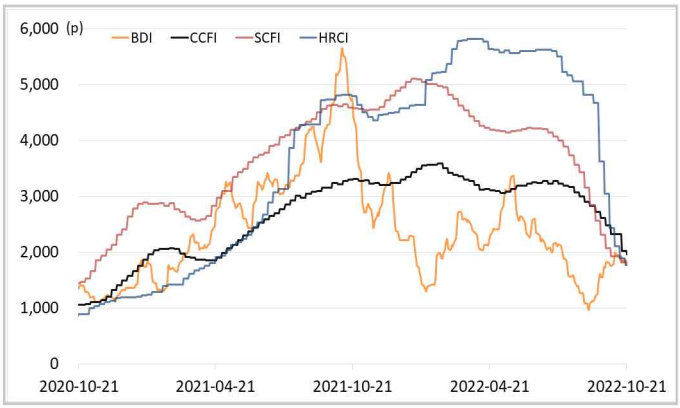
해운운임지수	'20년말	'21년말	9월말	10월20일	10월21일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,837	1,819	▼0.98%	▲3.35%	▼17.95%
VLCC Average Earnings LongRun	20,386	2,255	52,939	62,521	79,496	▲27.15%	▲50.17%	▲3425.32%
CCFI	1,577	3,344	2,329	2,026	1,960	▼3.27%	▼15.84%	▼41.39%
SCFI	2,642	5,047	1,923	1,814	1,779	▼1.95%	▼7.50%	▼64.76%
HRCI	1,197	4,575	3,050	1,776	1,776	-	▼26.88%	▼61.18%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	63.50	63.00	▼0.79%	▼1.56%	▲4.13%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	159.00	158.00	▼0.63%	▼1.86%	▲1.94%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	15,600	15,745	▲0.93%	▲13.56%	▼32.86%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.65	5.80	▲2.65%	▲1.58%	▼39.20%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,685	2,679	▼0.22%	▲8.59%	▼8.25%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,282	2,287	▲0.22%	▲12.55%	▼0.85%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	123.30	129.10	▲4.70%	▼6.11%	▼32.69%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	137.00	135.50	▼1.09%	▼7.19%	▼61.96%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	66.90	66.50	▼0.60%	▼0.45%	▼66.50%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	19,100	19,000	▼0.52%	▲2.70%	▼29.37%
대한해운(원)	2,833	2,640	1,945	2,020	1,995	▼1.24%	▲2.57%	▼24.43%
팬오션(원)	5,020	5,410	4,500	4,690	4,545	▼3.09%	▲1.00%	▼15.99%
KSS해운(원)	10,350	11,850	8,840	8,920	8,870	▼0.56%	▲0.34%	▼25.15%
KCTC(원)	3,750	6,220	3,900	4,055	3,975	▼1.97%	▲1.92%	▼36.09%
Korea shipping stock price index(2019.1.2=100)	193	402	287	297	294	▼1.08%	▲2.32%	▼26.91%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	72,900	71,500	▼1.92%	▼1.92%	▼24.42%
현대미포조선(원)	48,000	70,000	103,000	96,900	93,400	▼3.61%	▼9.32%	▲33.43%
대우조선해양(원)	27,400	23,050	18,950	18,750	17,950	▼4.27%	▼5.28%	▼22.13%
삼성중공업(원)	7,040	5,670	5,310	5,210	5,080	▼2.50%	▼4.33%	▼10.41%
현대중공업지주(원)	56,700	53,700	54,100	58,400	57,500	▼1.54%	▲6.28%	▲7.08%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	81	79	▼2.52%	▼2.59%	▼6.92%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,810	3,830	▲0.52%	▲4.08%	▼19.20%
STX엔진(원)	7,280	9,600	12,950	13,000	12,500	▼3.85%	▼3.47%	▲30.21%
HSD엔진(원)	8,400	8,340	7,140	6,710	6,600	▼1.64%	▼7.56%	▼20.86%
한국카본(원)	13,450	10,750	11,900	11,100	10,750	▼3.15%	▼9.66%	-
오리엔탈정공(원)	2,460	3,675	2,690	2,680	2,705	▲0.93%	▲0.56%	▼26.39%
한라IMS(원)	6,390	5,070	4,710	4,880	4,790	▼1.84%	▲1.70%	▼5.52%
인화정공(원)	7,000	13,800	13,300	12,600	12,200	▼3.17%	▼8.27%	▼11.59%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	179	175	▼2.25%	▼5.86%	▲3.71%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,290	3,280	▼0.30%	▼0.15%	▲10.62%

SHIPPING FINANCE
DAILY MONITOR

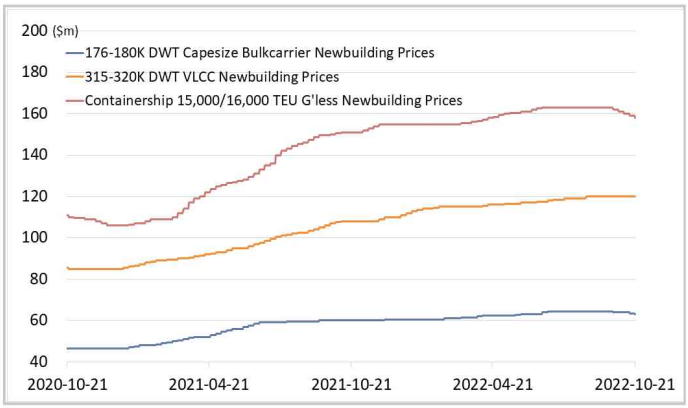
Vol.314 2022.10.24

글로벌 주가지수	'20년말	'21년말	9월말	10월20일	10월21일	전일비	전월말비	21년말비
미국 Dow Jones	30,606	36,338	28,726	30,334	31,083	▲2.47%	▲8.21%	▼14.46%
미국 S&P 500	3,756	4,766	3,586	3,666	3,753	▲2.37%	▲4.66%	▼21.26%
한국 Kospi	2,873	2,978	2,155	2,218	2,213	▼0.22%	▲2.67%	▼25.68%
독일 DAX	30.80	32.33	20.38	21.52	22.00	▲2.23%	▲7.95%	▼31.95%
영국 FTSE 100	6,461	7,385	6,894	6,944	6,970	▲0.37%	▲1.10%	▼5.62%
중국 A50	17,707	15,698	12,908	12,399	12,338	▼0.49%	▼4.42%	▼21.40%
일본 Nikkei	27,444	28,792	25,937	27,007	26,891	▼0.43%	▲3.68%	▼6.60%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,429	2,462	▲1.37%	▲3.52%	▼23.80%
MSCI Emerging Markets	1,291	1,232	876	865	865	▲0.03%	▼1.23%	▼29.79%
MSCI Frontier Markets	572	666	479	466	456	▼2.11%	▼4.85%	▼31.51%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	29.98	29.69	▼0.97%	▼6.10%	▲72.42%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	37.35	29.35	▼21.42%	▲1.24%	▲51.92%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	24.04	23.94	▼0.42%	▼11.95%	▲45.09%
환율	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,426	1,438	▲0.84%	-	▲20.79%
원/유로 환율	1,336	1,348	1,407	1,401	1,404	▲0.20%	▼0.17%	▲4.15%
원/엔 환율	1,056	1,034	994	953	951	▼0.17%	▼4.37%	▼8.04%
금리	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	3.13	3.11	▼0.025%p	▲0.303%p	▲1.992%p
CD 91일(%)	0.66	1.29	3.24	3.85	3.90	▲0.050%p	▲0.660%p	▲2.610%p
국고채 3년(%)	0.98	1.80	4.19	4.35	4.50	▲0.145%p	▲0.309%p	▲2.696%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.56	5.74	▲0.178%p	▲0.456%p	▲3.321%p
미국 국채 10년(%)	0.92	1.51	3.83	4.23	4.22	▼0.007%p	▲0.390%p	▲2.707%p
독일 국채 10년(%)	-0.58	-0.18	2.11	2.39	2.44	▲0.043%p	▲0.323%p	▲2.616%p
영국 국채 10년(%)	0.20	0.97	4.10	3.97	4.03	▲0.054%p	▼0.068%p	▲3.056%p
일본 국채 10년(%)	0.02	0.07	0.25	0.25	0.26	▲0.005%p	▲0.010%p	▲0.185%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월20일**	**10월21일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	85.98	85.05	▼1.08%	▲6.99%	▲13.08%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	92.38	93.50	▲1.21%	▲6.30%	▲20.21%
금(USD/troz)	1,888	1,806	1,672	1,635	1,643	▲0.49%	▼1.70%	▼9.00%
구리(USD/ton)	7,742	9,692	7,647	7,586	7,545	▼0.53%	▼1.33%	▼22.15%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	91.00	92.10	▲1.21%	▼3.46%	▼23.03%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,392	1,396	▲0.29%	▲2.25%	▲5.02%
소맥(cent/bushel)	640.50	770.75	921.50	849.25	850.75	▲0.18%	▼7.68%	▲10.38%

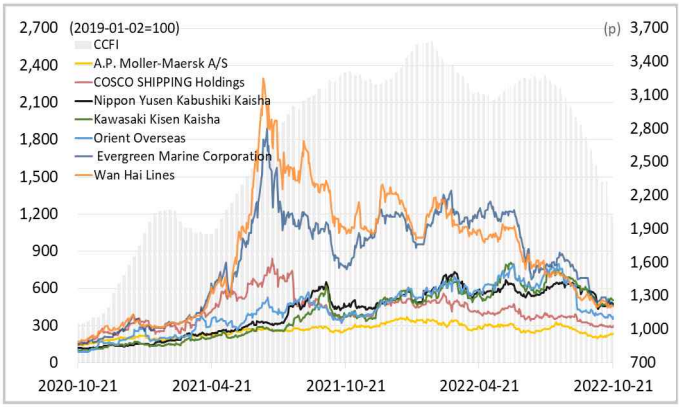
해운운임지수



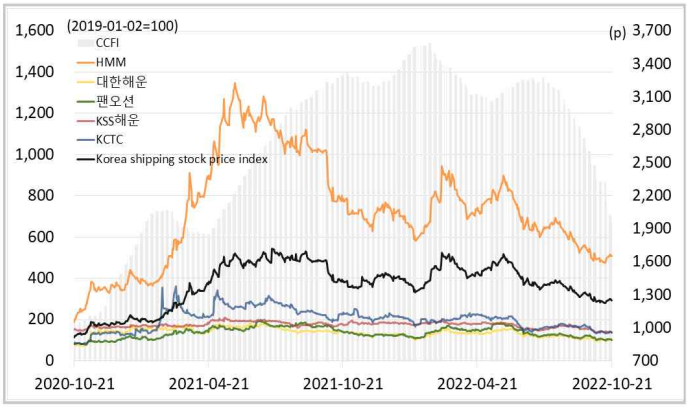
신조선가



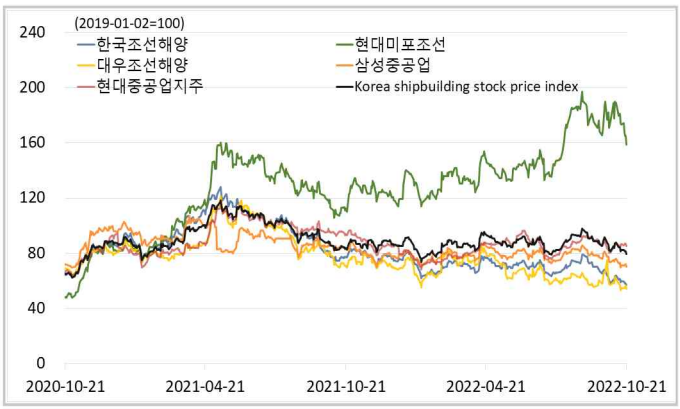
글로벌 해운기업 주가



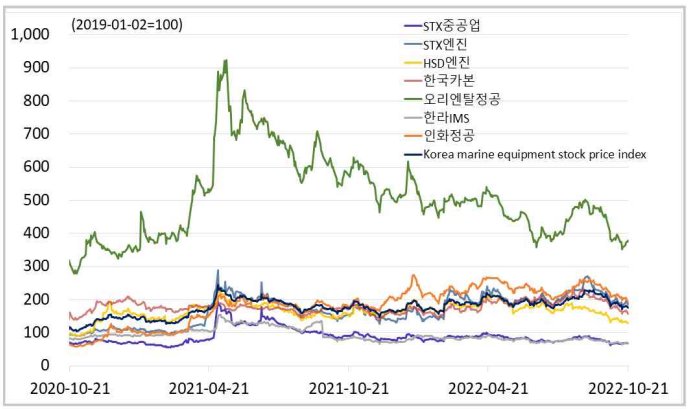
국내 해운기업 주가



국내 조선기업 주가

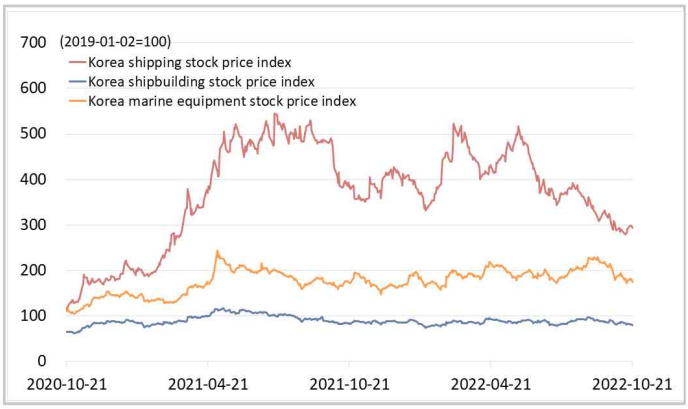


국내 조선기자재기업 주가

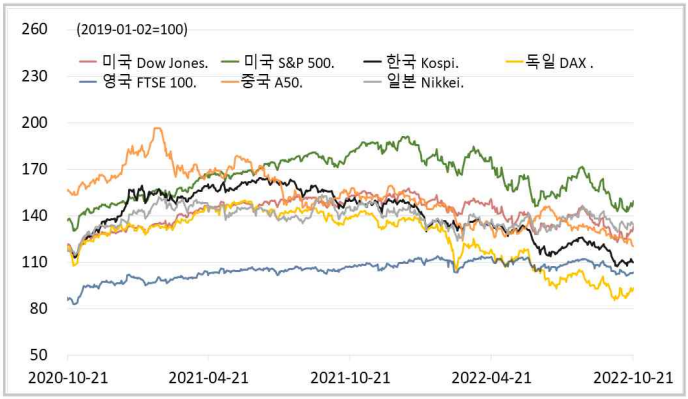


국내 선박투자회사 주가

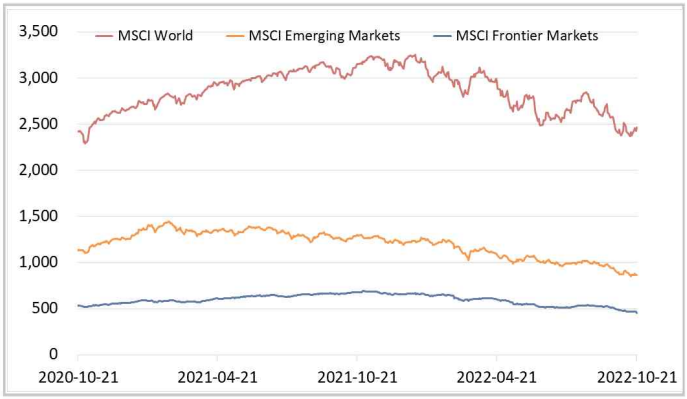
해운·조선·기자재 주가지수



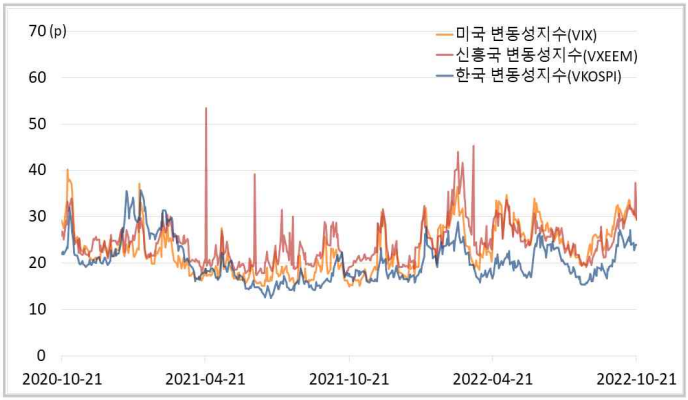
글로벌 주가지수



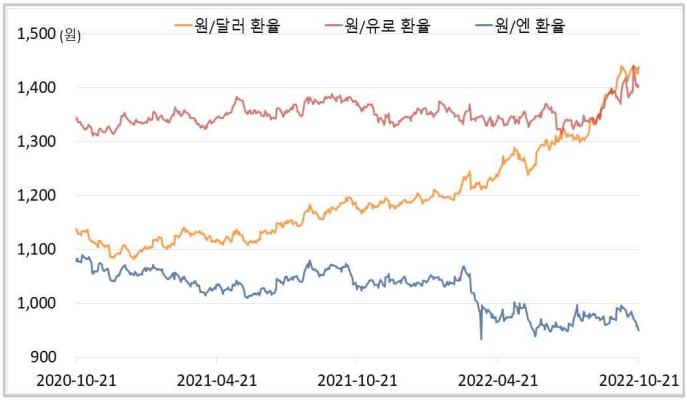
MSCI



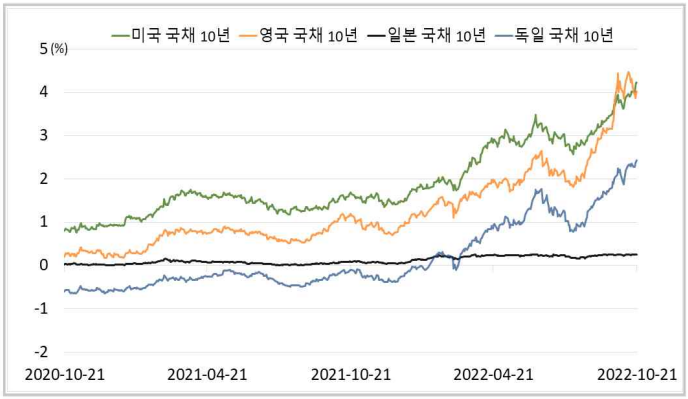
변동성지수



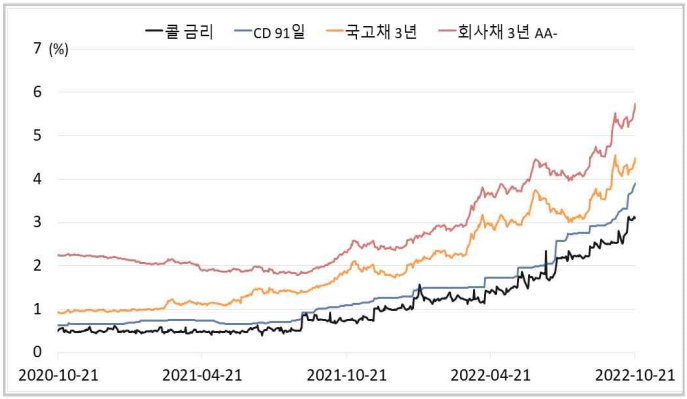
환율



글로벌 금리 및 채권수익률

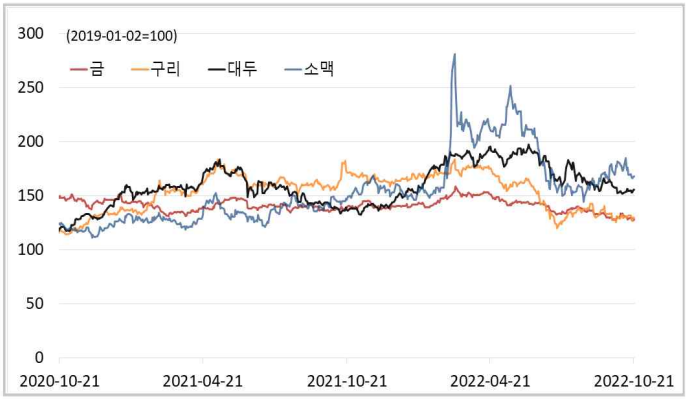


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



※ **면책사항:** 동 자료에 수록된 내용은 한국해양수산개발원이 컨텐츠 업체 등으로부터 구매하거나 제공받은 정보로 정확성 및 완전성을 보장할 수 없습니다.
한국해양수산개발원은 동 자료에 근거한 투자 결과에 법적 책임을 지지 아니하며, 동 정보는 무단으로 복제, 배포, 변형할 수 없습니다.