Vol.309 2022.10.17

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	9월말	10월13일	10월14일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,818	1,838	▲1.10%	▲4.43%	▼17.10%
VLCC Average Earnings LongRun	20,386	2,255	52,939	50,158	62,521	▲24.65%	▲18.10%	▲2672.55%
CCFI	1,577	3,344	2,329	2,329	2,026	▼12.99%	▼12.99%	▼39.41%
SCFI	2,642	5,047	1,923	1,923	1,814	▼5.67%	▼5.67%	▼64.06%
HRCI	1,197	4,575	3,050	2,105	2,105	-	▼13.34%	▼53.99%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	64.00	63.50	▼0.78%	▼0.78%	▲4.96%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	160.00	159.00	▼0.63%	▼1.24%	▲2.58%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	14,700	15,155	▲3.10%	▲9.30%	▼35.37%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.70	5.64	▼1.05%	▼1.23%	▼40.88%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,608	2,650	▲1.61%	▲7.42%	▼9.25%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,126	2,195	▲3.25%	▲8.02%	▼4.84%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	127.70	134.20	▲5.09%	▼2.40%	▼30.03%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	144.50	152.50	▲5.54%	▲4.45%	▼57.19%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	65.40	68.80	▲5.20%	▲2.99%	▼65.34%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	18,150	18,650	▲2.75%	▲0.81%	▼30.67%
대한해운(원)	2,833	2,640	1,945	1,985	2,005	▲1.01%	▲3.08%	▼24.05%
팬오션(원)	5,020	5,410	4,500	4,415	4,585	▲3.85%	▲1.89%	▼15.25%
KSS해운(원)	10,350	11,850	8,840	9,190	9,040	▼1.63%	▲2.26%	▼23.71%
KCTC(원)	3,750	6,220	3,900	3,885	3,930	▲1.16%	▲0.77%	▼36.82%
Korea shipping stock price index(2019.1.2=100)	193	402	287	283	291	▲2.78%	▲1.16%	▼27.74%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	74,000	75,400	▲1.89%	▲3.43%	▼20.30%
현대미포조선(원)	48,000	70,000	103,000	102,500	102,000	▼0.49%	▼0.97%	▲45.71%
대우조선해양(원)	27,400	23,050	18,950	17,700	18,150	▲2.54%	▼4.22%	▼21.26%
삼성중공업(원)	7,040	5,670	5,310	5,050	5,150	▲1.98%	▼3.01%	▼9.17%
현대중공업지주(원)	56,700	53,700	54,100	57,400	58,500	▲1.92%	▲8.13%	▲8.94%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	81	83	▲1.50%	▲1.27%	▼3.23%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,670	3,870	▲5.45%	▲5.16%	▼18.35%
STX엔진(원)	7,280	9,600	12,950	11,850	12,300	▲3.80%	▼5.02%	▲28.13%
HSD엔진(원)	8,400	8,340	7,140	6,710	6,820	▲1.64%	▼4.48%	▼18.23%
한국카본(원)	13,450	10,750	11,900	10,700	11,150	▲4.21%	▼6.30%	▲3.72%
오리엔탈정공(원)	2,460	3,675	2,690	2,520	2,565	▲1.79%	▼4.65%	▼30.20%
한라IMS(원)	6,390	5,070	4,710	4,500	4,600	▲2.22%	▼2.34%	▼9.27%
인화정공(원)	7,000	13,800	13,300	12,600	12,900	▲2.38%	▼3.01%	▼6.52%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	172	178	▲3.07%	▼4.35%	▲5.37%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,255	3,265	▲0.31%	▼0.61%	▲10.12%

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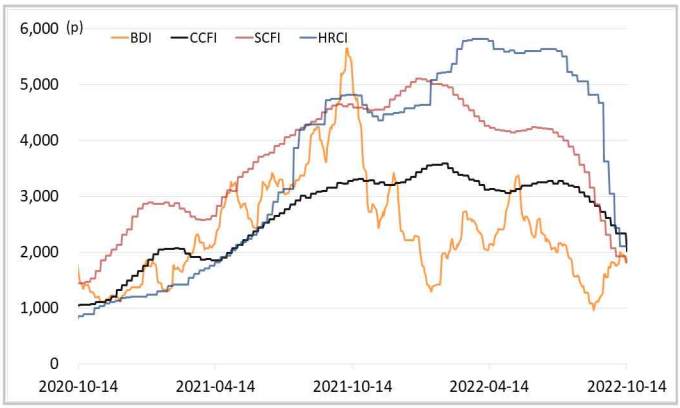
미국 Dow Jones	30,606	36,338	28,726	30,039	29,635	▼1.34%	▲3.17%	▼18.45%
미국 S&P 500	3,756	4,766	3,586	3,670	3,583	▼2.37%	▼0.07%	▼24.82%
한국 Kospi	2,873	2,978	2,155	2,163	2,213	▲2.30%	▲2.65%	▼25.69%
독일 DAX	30.80	32.33	20.38	21.21	20.92	▼1.37%	▲2.65%	▼35.29%
영국 FTSE 100	6,461	7,385	6,894	6,850	6,859	▲0.12%	▼0.51%	▼7.12%
중국 A50	17,707	15,698	12,908	12,528	12,820	▲2.33%	▼0.68%	▼18.33%
일본 Nikkei	27,444	28,792	25,937	26,237	27,091	▲3.25%	▲4.45%	▼5.91%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,412	2,377	▼1.45%	▼0.08%	▼26.46%
MSCI Emerging Markets	1,291	1,232	876	855	863	▲1.03%	▼1.42%	▼29.93%
MSCI Frontier Markets	572	666	479	467	469	▲0.27%	▼2.19%	▼29.59%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	31.94	32.02	▲0.25%	▲1.27%	▲85.95%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	31.61	31.85	▲0.76%	▲9.87%	▲64.86%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	27.22	23.94	▼12.05%	▼11.95%	▲45.09%
환율	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,440	1,440	-	▲0.14%	▲20.96%
원/유로 환율	1,336	1,348	1,407	1,396	1,441	▲3.21%	▲2.43%	▲6.86%
원/엔 환율	1,056	1,034	994	977	972	▼0.52%	▼2.23%	▼5.97%
금리	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	3.13	3.07	▼0.056%p	▲0.267%p	▲1.956%p
CD 91일(%)	0.66	1.29	3.24	3.66	3.66	-	▲0.420%p	▲2.370%p
국고채 3년(%)	0.98	1.80	4.19	4.20	4.21	▲0.004%p	▲0.021%p	▲2.408%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.31	5.32	▲0.010%p	▲0.040%p	▲2.905%p
미국 국채 10년(%)	0.92	1.51	3.83	3.95	4.02	▲0.073%p	▲0.194%p	▲2.511%p
독일 국채 10년(%)	-0.58	-0.18	2.11	2.30	2.36	▲0.061%p	▲0.247%p	▲2.540%p
영국 국채 10년(%)	0.20	0.97	4.10	4.22	4.32	▲0.099%p	▲0.227%p	▲3.351%p
일본 국채 10년(%)	0.02	0.07	0.25	0.24	0.25	▲0.007%p	▲0.005%p	▲0.180%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월13일**	**10월14일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	89.11	85.61	▼3.93%	▲7.70%	▲13.83%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	94.57	91.63	▼3.11%	▲4.17%	▲17.81%
금(USD/troz)	1,888	1,806	1,672	1,648	1,649	▲0.07%	▼1.34%	▼8.67%
구리(USD/ton)	7,742	9,692	7,647	7,663	7,688	▲0.33%	▲0.54%	▼20.68%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	93.95	95.65	▲1.81%	▲0.26%	▼20.06%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,396	1,384	▼0.86%	▲1.39%	▲4.14%
소맥(cent/bushel)	640.50	770.75	921.50	892.25	859.75	▼3.64%	▼6.70%	▲11.55%

해운운임지수



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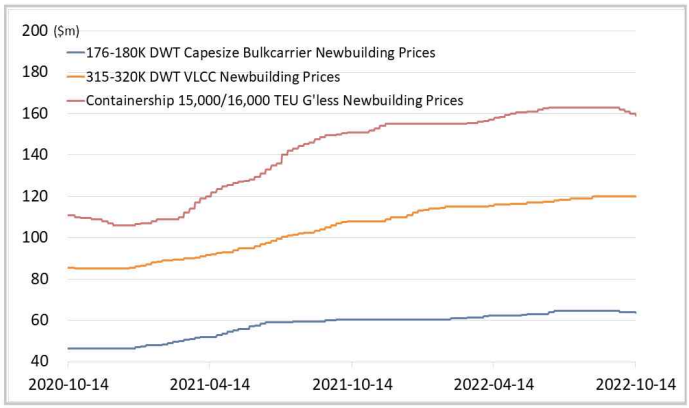

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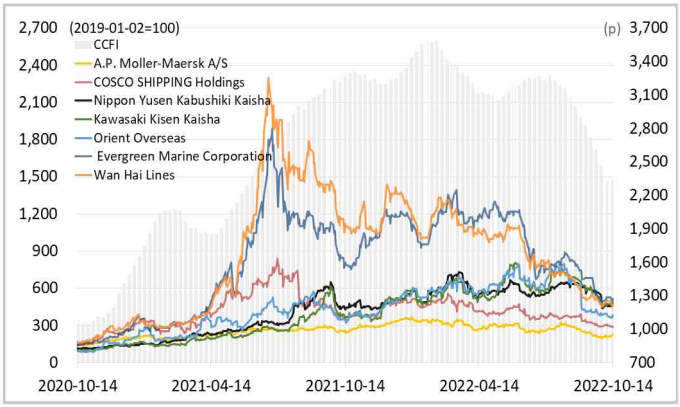

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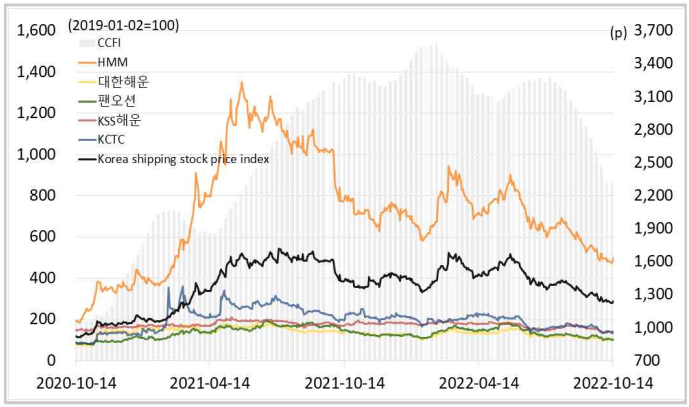

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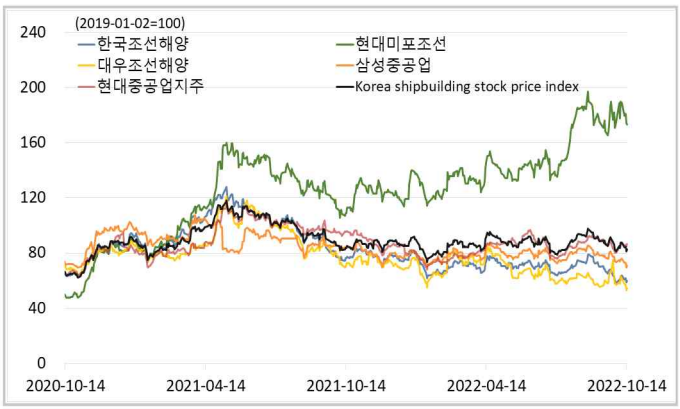

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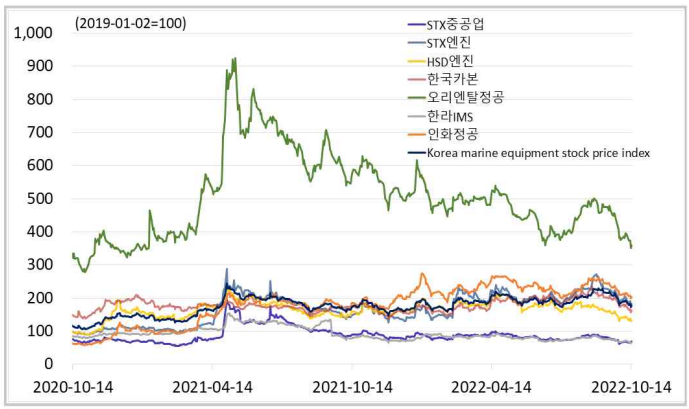

국내 선박투자회사 주가

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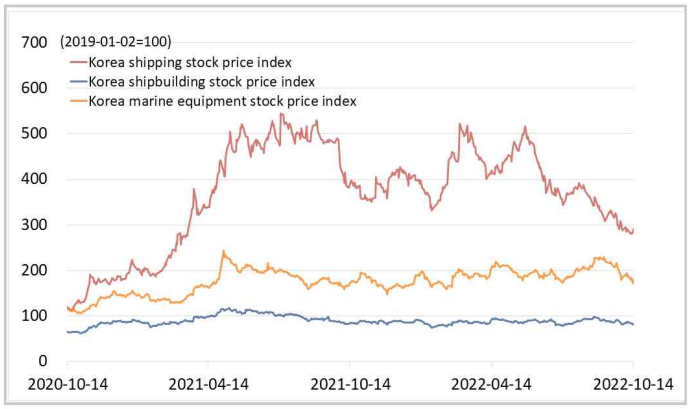

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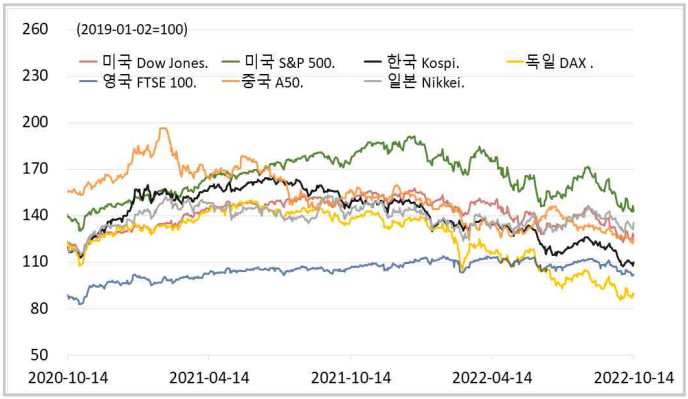
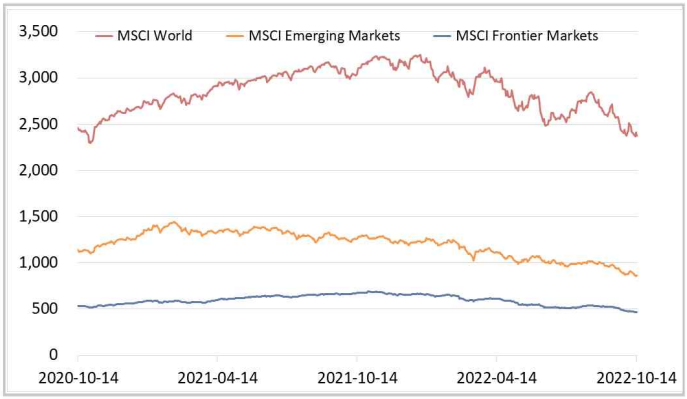


MSCI



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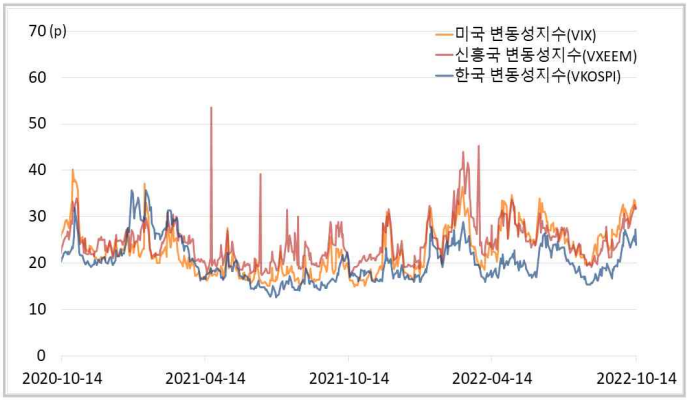

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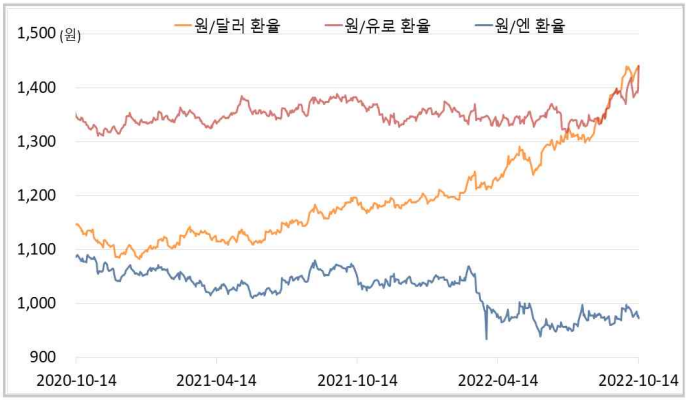
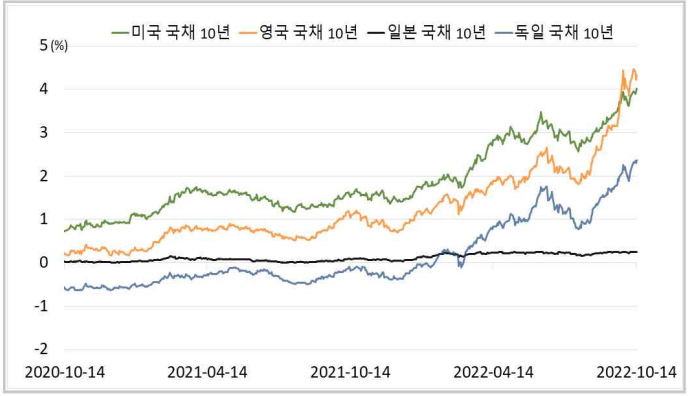


글로벌 금리 및 채권수익률



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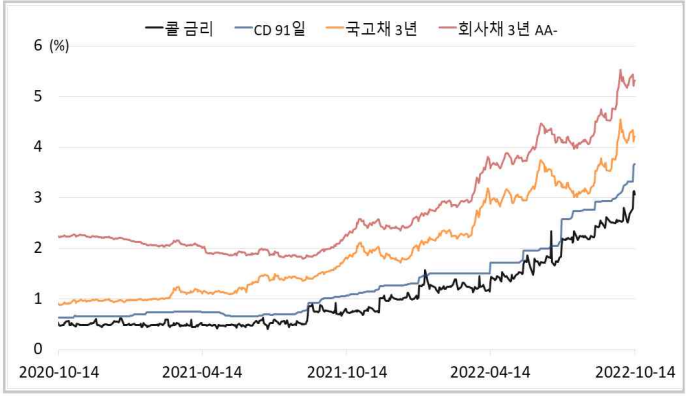
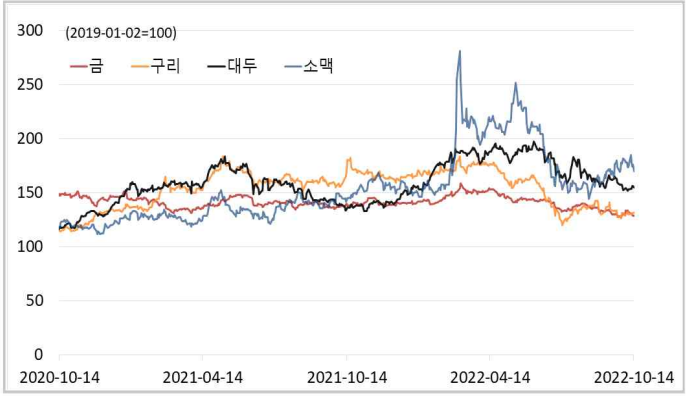


원자재(Iron Ore & Energy)

원자재(기타)



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