Vol.308 2022.10.14

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원 KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	9월말	10월12일	10월13일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,873	1,818	▼2.94%	▲3.30%	▼18.00%
VLCC Average Earnings LongRun	20,386	2,255	52,939	50,158	50,158	-	▼5.25%	▲2124.30%
CCFI	1,577	3,344	2,329	2,329	2,329	-	-	▼30.36%
SCFI	2,642	5,047	1,923	1,923	1,923	-	-	▼61.90%
HRCI	1,197	4,575	3,050	2,105	2,105	-	▼13.34%	▼53.99%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	64.00	64.00	-	-	▲5.79%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	160.00	160.00	-	▼0.62%	▲3.23%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	14,530	14,700	▲1.17%	▲6.02%	▼37.31%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.72	5.70	▼0.35%	▼0.18%	▼40.25%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,595	2,608	▲0.50%	▲5.72%	▼10.68%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,138	2,126	▼0.56%	▲4.63%	▼7.83%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	129.20	127.70	▼1.16%	▼7.13%	▼33.42%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	147.00	144.50	▼1.70%	▼1.03%	▼59.44%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	68.30	65.40	▼4.25%	▼2.10%	▼67.05%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	17,800	18,150	▲1.97%	▼1.89%	▼32.53%
대한해운(원)	2,833	2,640	1,945	2,030	1,985	▼2.22%	▲2.06%	▼24.81%
팬오션(원)	5,020	5,410	4,500	4,475	4,415	▼1.34%	▼1.89%	▼18.39%
KSS해운(원)	10,350	11,850	8,840	8,910	9,190	▲3.14%	▲3.96%	▼22.45%
KCTC(원)	3,750	6,220	3,900	3,920	3,885	▼0.89%	▼0.38%	▼37.54%
Korea shipping stock price index(2019.1.2=100)	193	402	287	280	283	▲1.08%	▼1.58%	▼29.70%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	77,300	74,000	▼4.27%	▲1.51%	▼21.78%
현대미포조선(원)	48,000	70,000	103,000	106,500	102,500	▼3.76%	▼0.49%	▲46.43%
대우조선해양(원)	27,400	23,050	18,950	18,900	17,700	▼6.35%	▼6.60%	▼23.21%
삼성중공업(원)	7,040	5,670	5,310	5,300	5,050	▼4.72%	▼4.90%	▼10.93%
현대중공업지주(원)	56,700	53,700	54,100	58,000	57,400	▼1.03%	▲6.10%	▲6.89%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	84	81	▼3.76%	▼0.22%	▼4.66%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,840	3,670	▼4.43%	▼0.27%	▼22.57%
STX엔진(원)	7,280	9,600	12,950	12,850	11,850	▼7.78%	▼8.49%	▲23.44%
HSD엔진(원)	8,400	8,340	7,140	7,090	6,710	▼5.36%	▼6.02%	▼19.54%
한국카본(원)	13,450	10,750	11,900	11,400	10,700	▼6.14%	▼10.08%	▼0.47%
오리엔탈정공(원)	2,460	3,675	2,690	2,680	2,520	▼5.97%	▼6.32%	▼31.43%
한라IMS(원)	6,390	5,070	4,710	4,775	4,500	▼5.76%	▼4.46%	▼11.24%
인화정공(원)	7,000	13,800	13,300	13,200	12,600	▼4.55%	▼5.26%	▼8.70%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	183	172	▼5.94%	▼7.20%	▲2.23%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,260	3,255	▼0.15%	▼0.91%	▲9.78%

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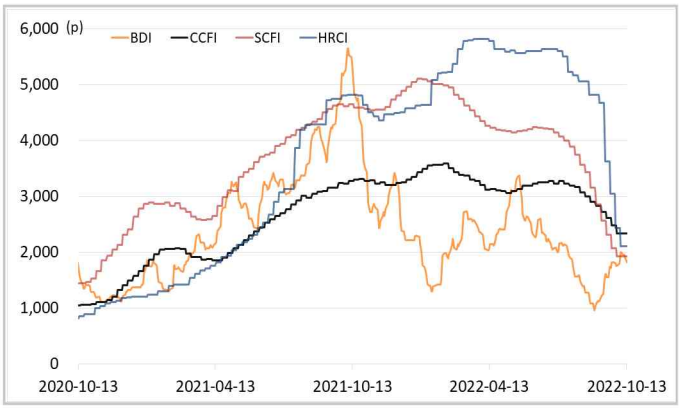
글로벌 주가지수	'20년말	'21년말	9월말	10월12일	10월13일	전일비	전월말비	21년말비
미국 Dow Jones	30,606	36,338	28,726	29,211	30,039	▲2.83%	▲4.57%	▼17.34%
미국 S&P 500	3,756	4,766	3,586	3,577	3,670	▲2.60%	▲2.35%	▼23.00%
한국 Kospi	2,873	2,978	2,155	2,202	2,163	▼1.80%	▲0.34%	▼27.36%
독일 DAX	30.80	32.33	20.38	20.53	21.21	▲3.31%	▲4.07%	▼34.40%
영국 FTSE 100	6,461	7,385	6,894	6,826	6,850	▲0.35%	▼0.63%	▼7.23%
중국 A50	17,707	15,698	12,908	12,706	12,528	▼1.40%	▼2.95%	▼20.19%
일본 Nikkei	27,444	28,792	25,937	26,397	26,237	▼0.60%	▲1.16%	▼8.87%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,368	2,412	▲1.86%	▲1.39%	▼25.37%
MSCI Emerging Markets	1,291	1,232	876	865	855	▼1.25%	▼2.43%	▼30.64%
MSCI Frontier Markets	572	666	479	467	467	▲0.15%	▼2.46%	▼29.78%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	33.57	31.94	▼4.86%	▲1.01%	▲85.48%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	32.58	31.61	▼2.98%	▲9.04%	▲63.61%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	24.69	27.22	▲10.25%	▲0.11%	▲64.97%
환율	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,433	1,440	▲0.49%	▲0.14%	▲20.96%
원/유로 환율	1,336	1,348	1,407	1,391	1,396	▲0.35%	▼0.76%	▲3.54%
원/엔 환율	1,056	1,034	994	977	977	▲0.06%	▼1.72%	▼5.48%
금리	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	3.11	3.13	▲0.013%p	▲0.323%p	▲2.012%p
CD 91일(%)	0.66	1.29	3.24	3.63	3.66	▲0.030%p	▲0.420%p	▲2.370%p
국고채 3년(%)	0.98	1.80	4.19	4.11	4.20	▲0.096%p	▲0.017%p	▲2.404%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.21	5.31	▲0.100%p	▲0.030%p	▲2.895%p
미국 국채 10년(%)	0.92	1.51	3.83	3.90	3.95	▲0.046%p	▲0.121%p	▲2.438%p
독일 국채 10년(%)	-0.58	-0.18	2.11	2.35	2.30	▼0.046%p	▲0.186%p	▲2.479%p
영국 국채 10년(%)	0.20	0.97	4.10	4.41	4.22	▼0.189%p	▲0.128%p	▲3.252%p
일본 국채 10년(%)	0.02	0.07	0.25	0.25	0.24	▼0.006%p	▼0.002%p	▲0.173%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월12일**	**10월13일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	87.27	89.11	▲2.11%	▲12.10%	▲18.48%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	92.45	94.57	▲2.29%	▲7.51%	▲21.59%
금(USD/troz)	1,888	1,806	1,672	1,671	1,648	▼1.35%	▼1.41%	▼8.74%
구리(USD/ton)	7,742	9,692	7,647	7,626	7,663	▲0.49%	▲0.21%	▼20.93%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	95.85	93.95	▼1.98%	▼1.52%	▼21.48%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,396	1,396	▼0.02%	▲2.27%	▲5.04%
소맥(cent/bushel)	640.50	770.75	921.50	882.25	892.25	▲1.13%	▼3.17%	▲15.76%

해운운임지수



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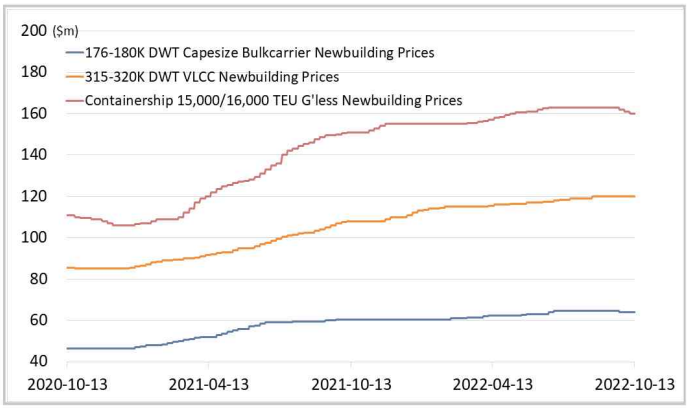

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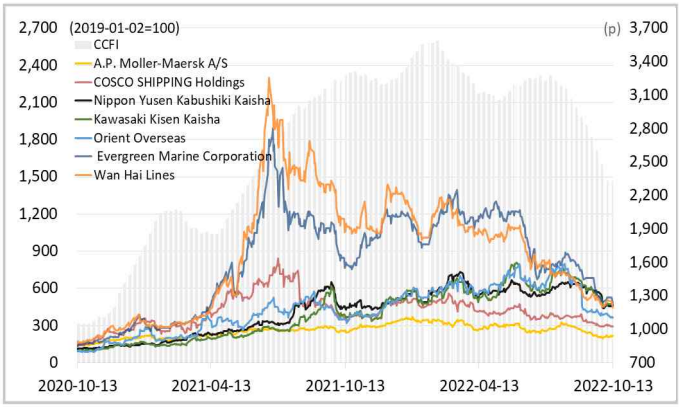

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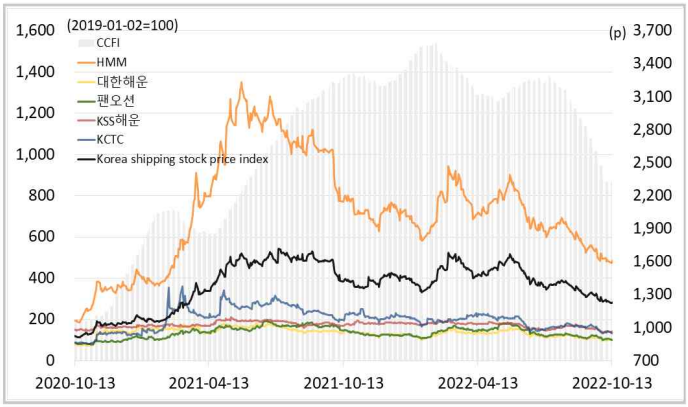

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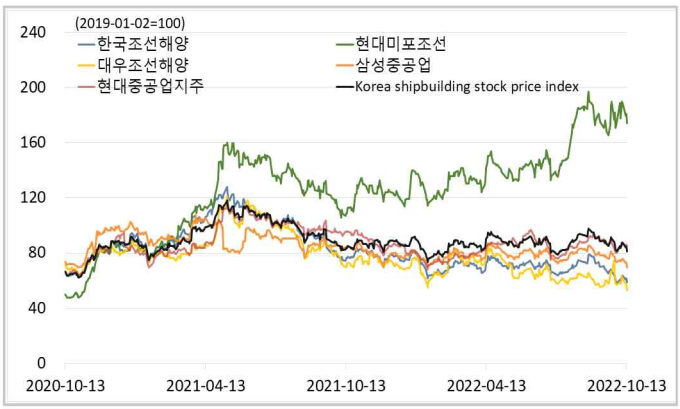

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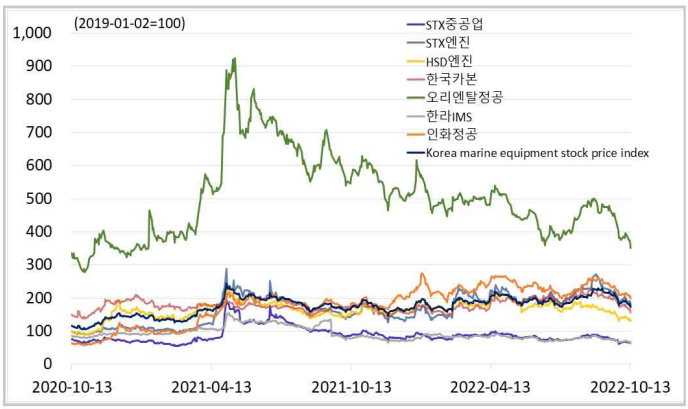

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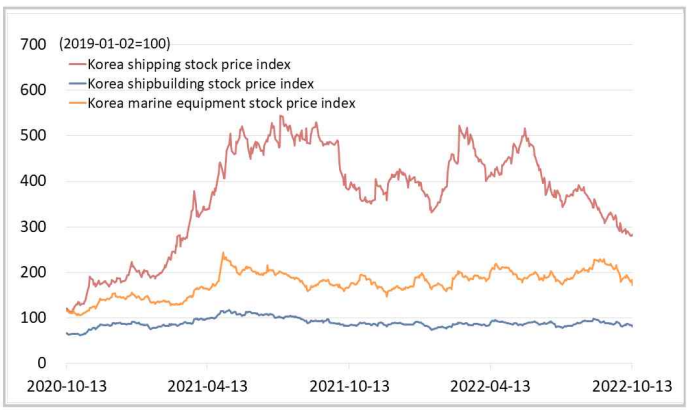

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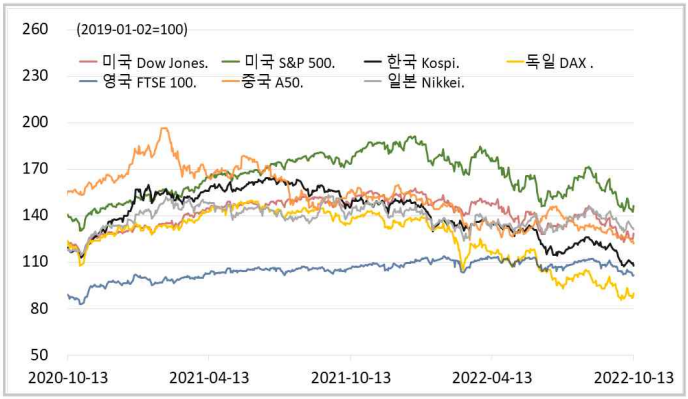
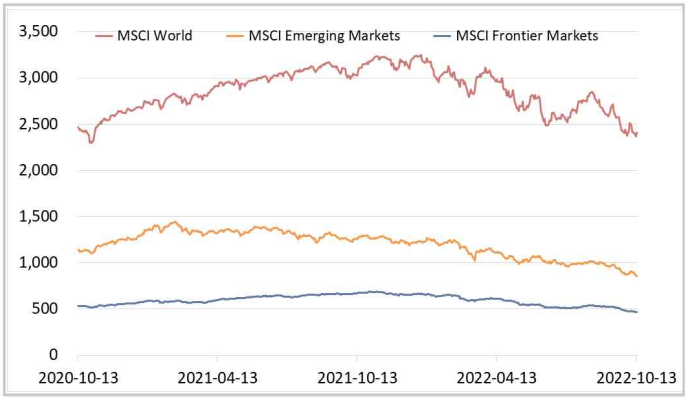


MSCI



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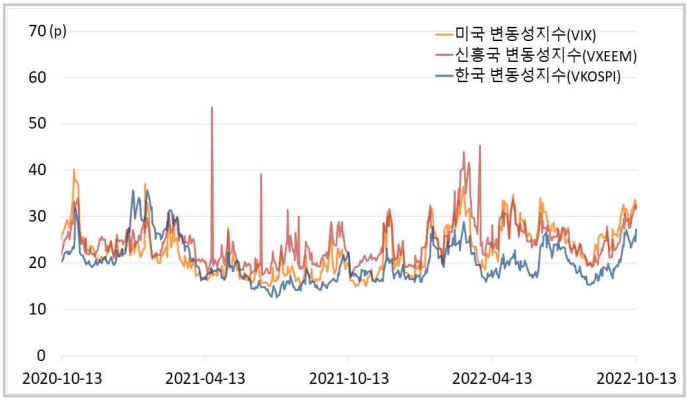

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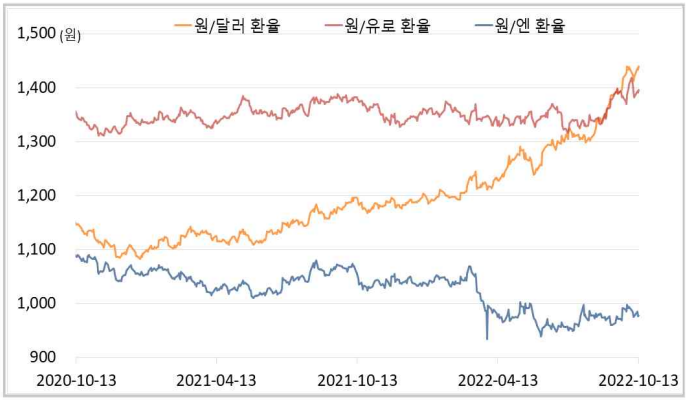
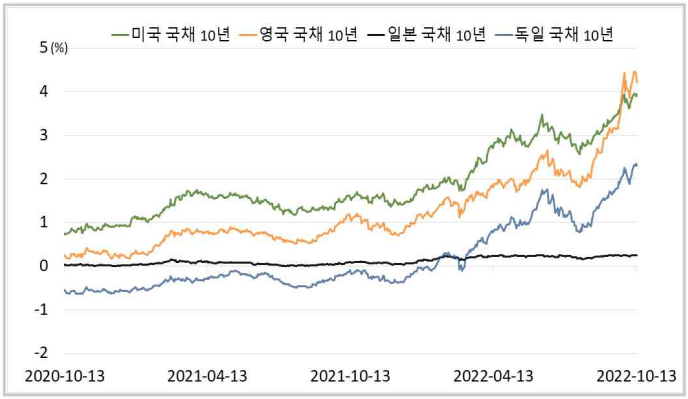


글로벌 금리 및 채권수익률



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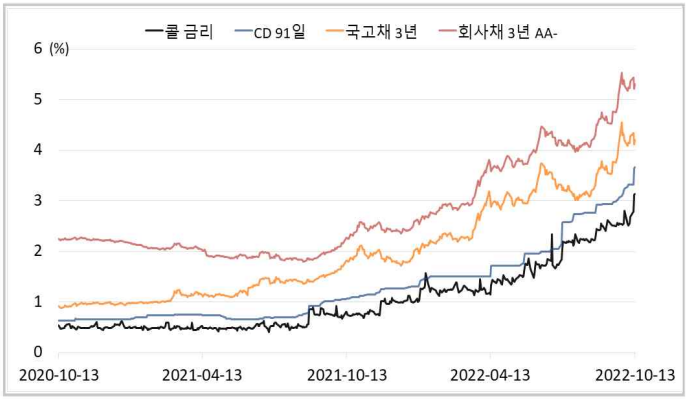
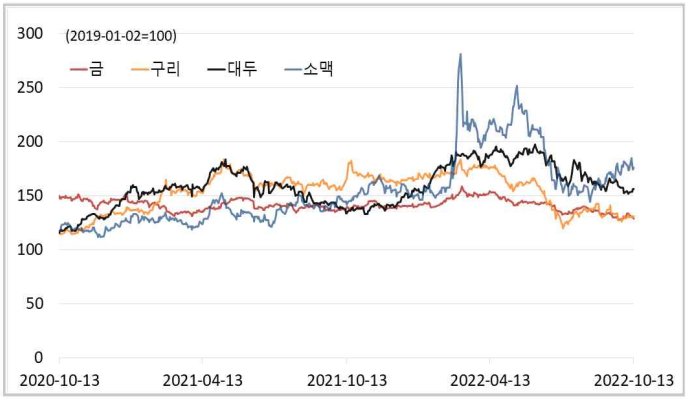


원자재(Iron Ore & Energy)

원자재(기타)



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