Vol.306 2022.10.12

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	9월말	10월7일	10월11일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,961	1,904	▼2.91%	▲8.18%	▼14.12%
VLCC Average Earnings LongRun	20,386	2,255	52,939	50,158	50,158	-	▼5.25%	▲2124.30%
CCFI	1,577	3,344	2,329	2,329	2,329	-	-	▼30.36%
SCFI	2,642	5,047	1,923	1,923	1,923	-	-	▼61.90%
HRCI	1,197	4,575	3,050	2,105	2,105	-	▼13.34%	▼53.99%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	64.00	64.00	-	-	▲5.79%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	160.00	160.00	-	▼0.62%	▲3.23%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	14,050	14,080	▲0.21%	▲1.55%	▼39.96%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.93	5.76	▼2.87%	▲0.88%	▼39.62%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,563	2,578	▲0.59%	▲4.50%	▼11.71%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,124	2,146	▲1.04%	▲5.61%	▼6.97%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	133.00	128.10	▼3.68%	▼6.84%	▼33.21%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	155.50	156.00	▲0.32%	▲6.85%	▼56.21%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	73.20	72.20	▼1.37%	▲8.08%	▼63.63%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	18,200	17,800	▼2.20%	▼3.78%	▼33.83%
대한해운(원)	2,833	2,640	1,945	2,120	2,030	▼4.25%	▲4.37%	▼23.11%
팬오션(원)	5,020	5,410	4,500	4,775	4,570	▼4.29%	▲1.56%	▼15.53%
KSS해운(원)	10,350	11,850	8,840	9,160	8,910	▼2.73%	▲0.79%	▼24.81%
KCTC(원)	3,750	6,220	3,900	4,155	3,965	▼4.57%	▲1.67%	▼36.25%
Korea shipping stock price index(2019.1.2=100)	193	402	287	289	281	▼2.77%	▼2.21%	▼30.15%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	80,100	76,600	▼4.37%	▲5.08%	▼19.03%
현대미포조선(원)	48,000	70,000	103,000	111,000	105,500	▼4.95%	▲2.43%	▲50.71%
대우조선해양(원)	27,400	23,050	18,950	20,400	19,350	▼5.15%	▲2.11%	▼16.05%
삼성중공업(원)	7,040	5,670	5,310	5,490	5,270	▼4.01%	▼0.75%	▼7.05%
현대중공업지주(원)	56,700	53,700	54,100	59,100	57,600	▼2.54%	▲6.47%	▲7.26%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	88	84	▼4.09%	▲3.19%	▼1.40%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,845	3,670	▼4.55%	▼0.27%	▼22.57%
STX엔진(원)	7,280	9,600	12,950	13,150	12,400	▼5.70%	▼4.25%	▲29.17%
HSD엔진(원)	8,400	8,340	7,140	7,280	6,800	▼6.59%	▼4.76%	▼18.47%
한국카본(원)	13,450	10,750	11,900	12,000	11,300	▼5.83%	▼5.04%	▲5.12%
오리엔탈정공(원)	2,460	3,675	2,690	2,815	2,680	▼4.80%	▼0.37%	▼27.07%
한라IMS(원)	6,390	5,070	4,710	4,970	4,770	▼4.02%	▲1.27%	▼5.92%
인화정공(원)	7,000	13,800	13,300	13,650	13,100	▼4.03%	▼1.50%	▼5.07%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	190	179	▼5.66%	▼3.68%	▲6.11%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,295	3,275	▼0.61%	▼0.30%	▲10.46%

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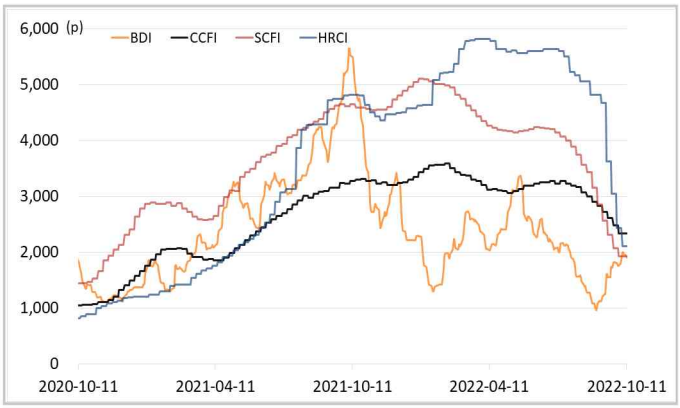
글로벌 주가지수	'20년말	'21년말	9월말	10월7일	10월11일	전일비	전월말비	21년말비
미국 Dow Jones	30,606	36,338	28,726	29,297	29,239	▼0.20%	▲1.79%	▼19.54%
미국 S&P 500	3,756	4,766	3,586	3,640	3,589	▼1.40%	▲0.09%	▼24.70%
한국 Kospi	2,873	2,978	2,155	2,233	2,192	▼1.83%	▲1.70%	▼26.38%
독일 DAX	30.80	32.33	20.38	20.84	20.49	▼1.68%	▲0.54%	▼36.62%
영국 FTSE 100	6,461	7,385	6,894	6,991	6,885	▼1.51%	▼0.12%	▼6.76%
중국 A50	17,707	15,698	12,908	12,908	12,631	▼2.14%	▼2.14%	▼19.54%
일본 Nikkei	27,444	28,792	25,937	27,116	26,401	▼2.64%	▲1.79%	▼8.30%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,418	2,376	▼1.71%	▼0.10%	▼26.47%
MSCI Emerging Markets	1,291	1,232	876	898	865	▼3.69%	▼1.27%	▼29.82%
MSCI Frontier Markets	572	666	479	471	465	▼1.45%	▼3.05%	▼30.21%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	31.36	33.63	▲7.24%	▲6.36%	▲95.30%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	29.64	32.17	▲8.54%	▲10.97%	▲66.51%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	23.93	25.78	▲7.73%	▼5.19%	▲56.24%
환율	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,420	1,436	▲1.09%	▼0.17%	▲20.58%
원/유로 환율	1,336	1,348	1,407	1,382	1,394	▲0.86%	▼0.90%	▲3.38%
원/엔 환율	1,056	1,034	994	977	985	▲0.82%	▼0.93%	▼4.73%
금리	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	2.68	2.78	▲0.104%p	▼0.020%p	▲1.669%p
CD 91일(%)	0.66	1.29	3.24	3.32	3.32	-	▲0.080%p	▲2.030%p
국고채 3년(%)	0.98	1.80	4.19	4.28	4.34	▲0.066%p	▲0.156%p	▲2.543%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.36	5.44	▲0.078%p	▲0.156%p	▲3.021%p
미국 국채 10년(%)	0.92	1.51	3.83	3.89	3.95	▲0.057%p	▲0.116%p	▲2.433%p
독일 국채 10년(%)	-0.58	-0.18	2.11	2.20	2.31	▲0.111%p	▲0.194%p	▲2.487%p
영국 국채 10년(%)	0.20	0.97	4.10	4.24	4.45	▲0.212%p	▲0.354%p	▲3.478%p
일본 국채 10년(%)	0.02	0.07	0.25	0.25	0.25	▼0.001%p	▲0.004%p	▲0.179%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월7일**	**10월11일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	92.64	89.35	▼3.55%	▲12.40%	▲18.80%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	97.92	94.29	▼3.71%	▲7.20%	▲21.23%
금(USD/troz)	1,888	1,806	1,672	1,696	1,665	▼1.85%	▼0.42%	▼7.82%
구리(USD/ton)	7,742	9,692	7,647	7,576	7,587	▲0.15%	▼0.78%	▼21.72%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	95.15	96.90	▲1.84%	▲1.57%	▼19.01%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,367	1,376	▲0.68%	▲0.84%	▲3.57%
소맥(cent/bushel)	640.50	770.75	921.50	880.25	901.00	▲2.36%	▼2.22%	▲16.90%

해운운임지수



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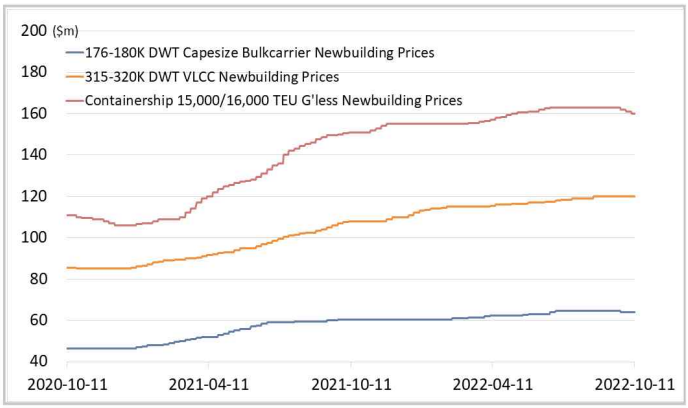

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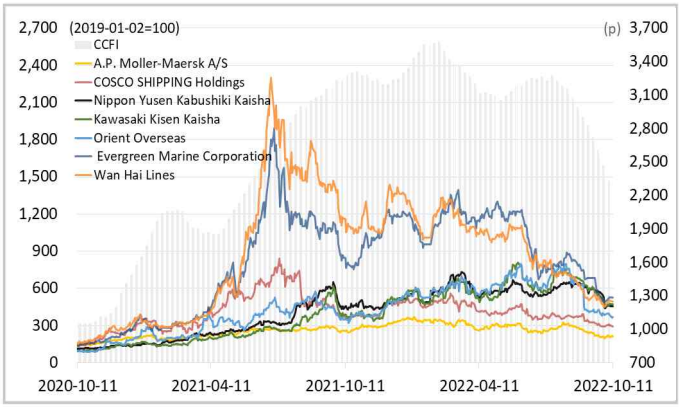

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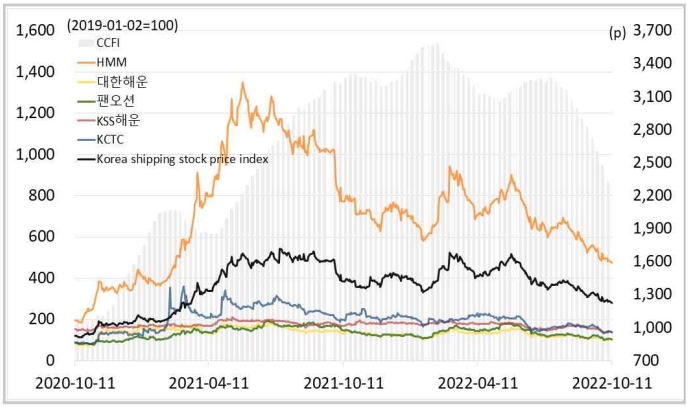

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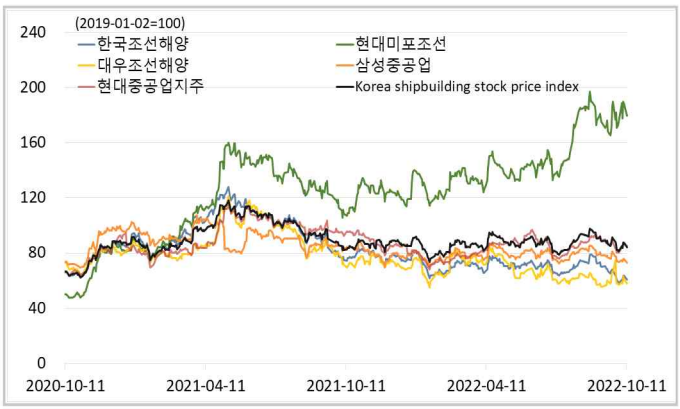

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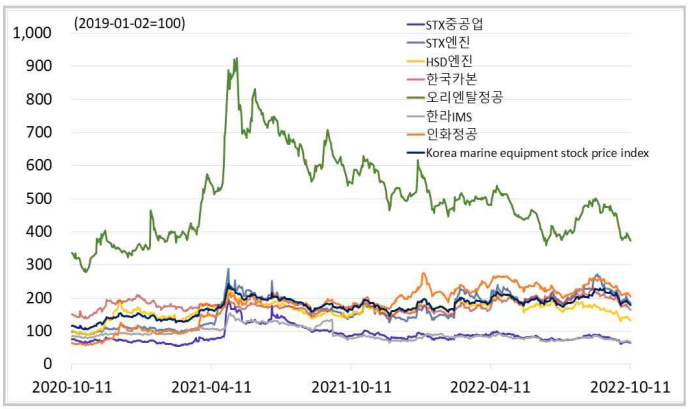

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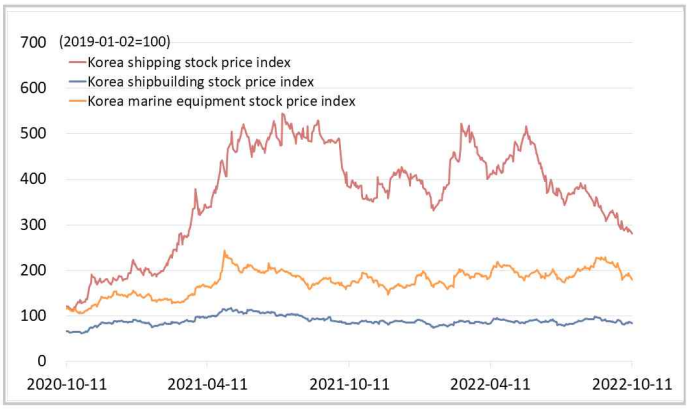
해운·조선·기자재 주가지수



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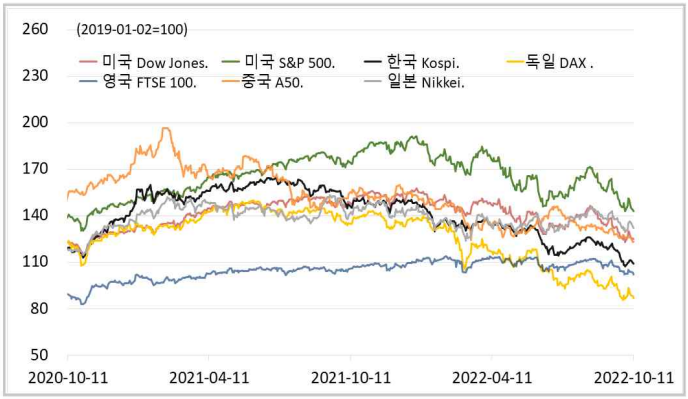
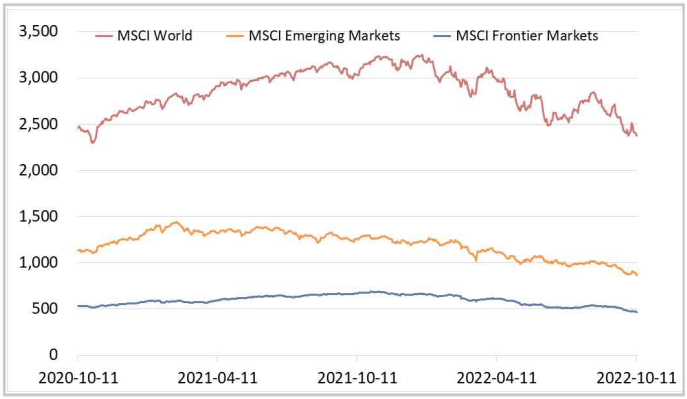


MSCI



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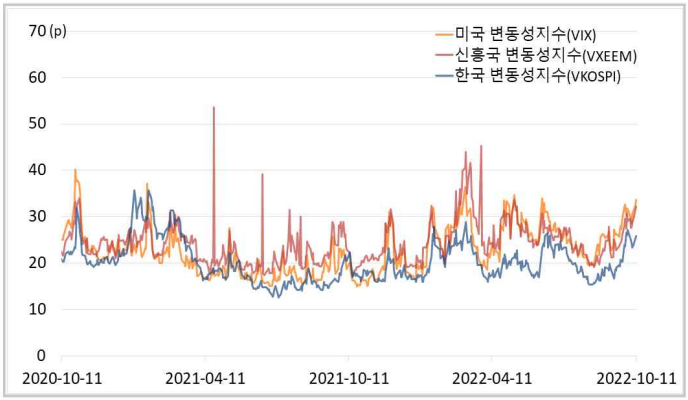

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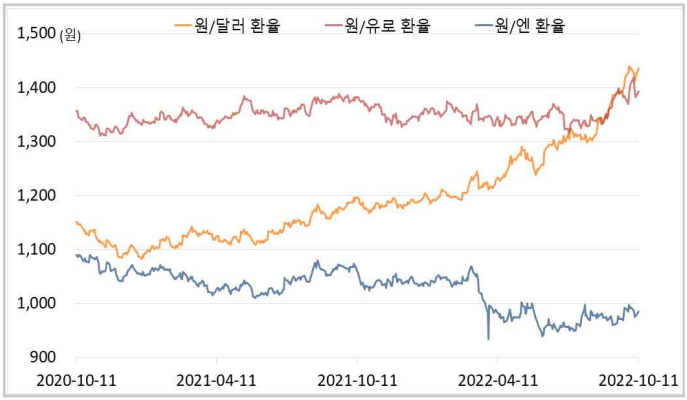
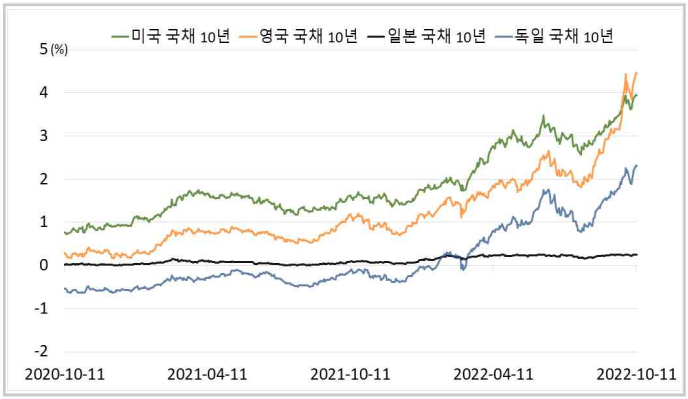


글로벌 금리 및 채권수익률



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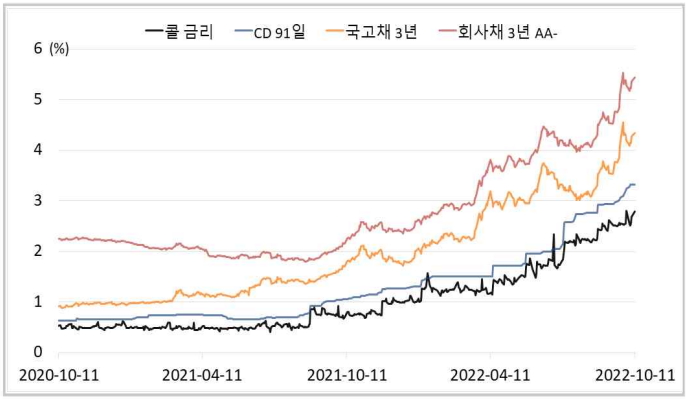
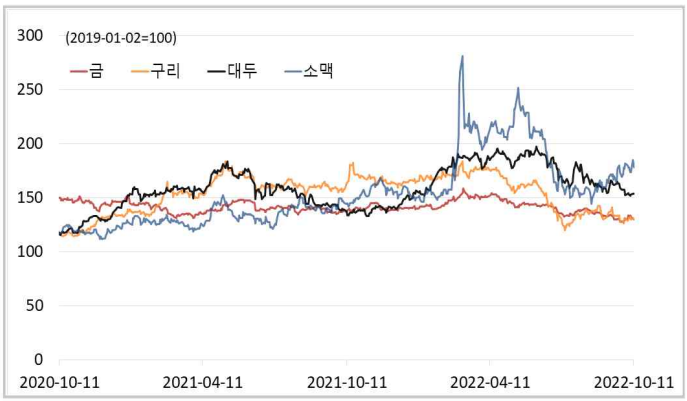


원자재(Iron Ore & Energy)

원자재(기타)



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