Vol.303 2022.10.06

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE
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해운운임지수	'20년말	'21년말	9월말	10월4일	10월5일	전일비	전월말비	21년말비
BDI	1,366	2,217	1,760	1,865	1,996	▲7.02%	▲13.41%	▼9.97%
VLCC Average Earnings LongRun	20,386	2,255	52,939	52,939	52,939	-	-	▲2247.63%
CCFI	1,577	3,344	2,329	2,329	2,329	-	-	▼30.36%
SCFI	2,642	5,047	1,923	1,923	1,923	-	-	▼61.90%
HRCI	1,197	4,575	3,050	3,050	3,050	-	-	▼33.33%
신조선가	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.00	64.00	64.00	-	-	▲5.79%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	161.00	161.00	161.00	-	-	▲3.87%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	13,865	14,875	14,300	▼3.87%	▲3.14%	▼39.02%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	5.71	5.90	6.02	▲2.03%	▲5.43%	▼36.90%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	2,467	2,609	2,610	▲0.04%	▲5.80%	▼10.62%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,032	2,109	2,118	▲0.43%	▲4.23%	▼8.18%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	137.50	138.00	139.00	▲0.72%	▲1.09%	▼27.53%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	146.00	150.50	155.50	▲3.32%	▲6.51%	▼56.35%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	66.80	71.60	72.90	▲1.82%	▲9.13%	▼63.27%
국내 해운기업 주가	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	18,500	18,700	18,100	▼3.21%	▼2.16%	▼32.71%
대한해운(원)	2,833	2,640	1,945	2,025	1,985	▼1.98%	▲2.06%	▼24.81%
팬오션(원)	5,020	5,410	4,500	4,815	4,635	▼3.74%	▲3.00%	▼14.33%
KSS해운(원)	10,350	11,850	8,840	9,250	8,940	▼3.35%	▲1.13%	▼24.56%
KCTC(원)	3,750	6,220	3,900	4,080	4,015	▼1.59%	▲2.95%	▼35.45%
Korea shipping stock price index(2019.1.2=100)	193	402	287	295	285	▼3.24%	▼0.85%	▼29.17%
국내 조선기업 주가	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	72,900	76,200	74,900	▼1.71%	▲2.74%	▼20.82%
현대미포조선(원)	48,000	70,000	103,000	111,000	104,500	▼5.86%	▲1.46%	▲49.29%
대우조선해양(원)	27,400	23,050	18,950	19,550	19,350	▼1.02%	▲2.11%	▼16.05%
삼성중공업(원)	7,040	5,670	5,310	5,430	5,350	▼1.47%	▲0.75%	▼5.64%
현대중공업지주(원)	56,700	53,700	54,100	56,900	57,300	▲0.70%	▲5.91%	▲6.70%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	81	85	84	▼1.94%	▲2.63%	▼1.94%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	3,680	3,775	3,840	▲1.72%	▲4.35%	▼18.99%
STX엔진(원)	7,280	9,600	12,950	13,200	13,600	▲3.03%	▲5.02%	▲41.67%
HSD엔진(원)	8,400	8,340	7,140	7,290	7,160	▼1.78%	▲0.28%	▼14.15%
한국카본(원)	13,450	10,750	11,900	12,400	12,000	▼3.23%	▲0.84%	▲11.63%
오리엔탈정공(원)	2,460	3,675	2,690	2,760	2,725	▼1.27%	▲1.30%	▼25.85%
한라IMS(원)	6,390	5,070	4,710	4,930	4,840	▼1.83%	▲2.76%	▼4.54%
인화정공(원)	7,000	13,800	13,300	13,550	13,200	▼2.58%	▼0.75%	▼4.35%
Korea marine equipment stock price index(2019.1.2=100)	147	169	186	191	189	▼1.23%	▲1.60%	▲11.92%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,285	3,280	3,275	▼0.15%	▼0.30%	▲10.46%

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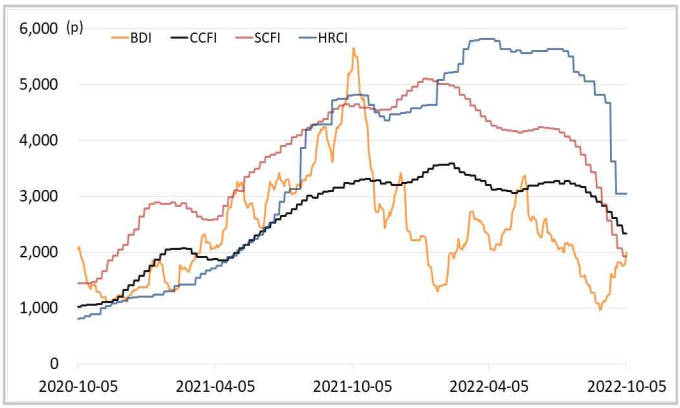
미국 Dow Jones	30,606	36,338	28,726	30,316	30,274	▼0.14%	▲5.39%	▼16.69%
미국 S&P 500	3,756	4,766	3,586	3,791	3,783	▼0.20%	▲5.51%	▼20.62%
한국 Kospi	2,873	2,978	2,155	2,209	2,215	▲0.26%	▲2.77%	▼25.61%
독일 DAX	30.80	32.33	20.38	21.96	21.86	▼0.46%	▲7.26%	▼32.38%
영국 FTSE 100	6,461	7,385	6,894	7,086	7,053	▼0.48%	▲2.30%	▼4.49%
중국 A50	17,707	15,698	12,908	12,908	12,908	-	-	▼17.77%
일본 Nikkei	27,444	28,792	25,937	26,992	27,121	▲0.48%	▲4.56%	▼5.80%
MSCI 지수	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,379	2,512	2,500	▼0.46%	▲5.11%	▼22.64%
MSCI Emerging Markets	1,291	1,232	876	894	910	▲1.78%	▲3.85%	▼26.18%
MSCI Frontier Markets	572	666	479	477	481	▲0.96%	▲0.44%	▼27.70%
변동성지수	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	31.62	29.07	28.55	▼1.79%	▼9.71%	▲65.80%
신흥국 변동성지수(VXEEM)	24.74	19.32	28.99	27.51	27.74	▲0.84%	▼4.31%	▲43.58%
한국 변동성지수(VKOSPI)	22.09	16.50	27.19	24.99	24.36	▼2.52%	▼10.41%	▲47.64%
환율	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,438	1,428	1,424	▼0.28%	▼0.97%	▲19.61%
원/유로 환율	1,336	1,348	1,407	1,419	1,406	▼0.90%	▼0.03%	▲4.30%
원/엔 환율	1,056	1,034	994	987	984	▼0.39%	▼1.09%	▼4.88%
금리	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.80	2.54	2.51	▼0.033%p	▼0.294%p	▲1.395%p
CD 91일(%)	0.66	1.29	3.24	3.28	3.32	▲0.040%p	▲0.080%p	▲2.030%p
국고채 3년(%)	0.98	1.80	4.19	4.08	4.16	▲0.076%p	▼0.029%p	▲2.358%p
회사채 3년 AA-(%)	2.21	2.42	5.28	5.18	5.24	▲0.067%p	▼0.038%p	▲2.827%p
미국 국채 10년(%)	0.92	1.51	3.83	3.64	3.75	▲0.116%p	▼0.078%p	▲2.239%p
독일 국채 10년(%)	-0.58	-0.18	2.11	1.88	2.02	▲0.135%p	▼0.098%p	▲2.196%p
영국 국채 10년(%)	0.20	0.97	4.10	3.86	4.04	▲0.180%p	▼0.060%p	▲3.064%p
일본 국채 10년(%)	0.02	0.07	0.25	0.22	0.24	▲0.019%p	▼0.003%p	▲0.172%p
원자재	**'20년말**	**'21년말**	**9월말**	**10월4일**	**10월5일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	79.49	86.52	87.76	▲1.43%	▲10.40%	▲16.69%
원유(Brent, USD/bbl.)	51.80	77.78	87.96	91.80	93.37	▲1.71%	▲6.15%	▲20.04%
금(USD/troz)	1,888	1,806	1,672	1,715	1,701	▼0.84%	▲1.72%	▼5.83%
구리(USD/ton)	7,742	9,692	7,647	7,596	7,661	▲0.86%	▲0.18%	▼20.96%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	95.40	95.15	95.15	-	▼0.26%	▼20.48%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,365	1,384	1,370	▼0.99%	▲0.37%	▲3.09%
소맥(cent/bushel)	640.50	770.75	921.50	903.00	902.00	▼0.11%	▼2.12%	▲17.03%

해운운임지수



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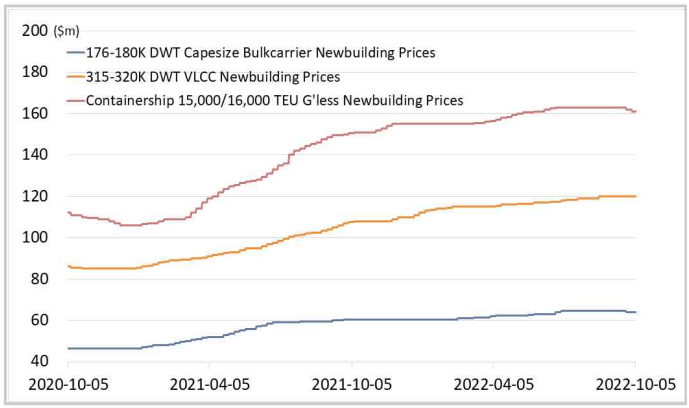

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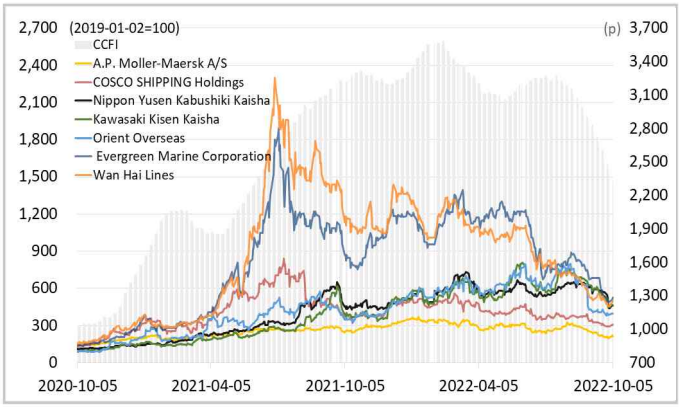

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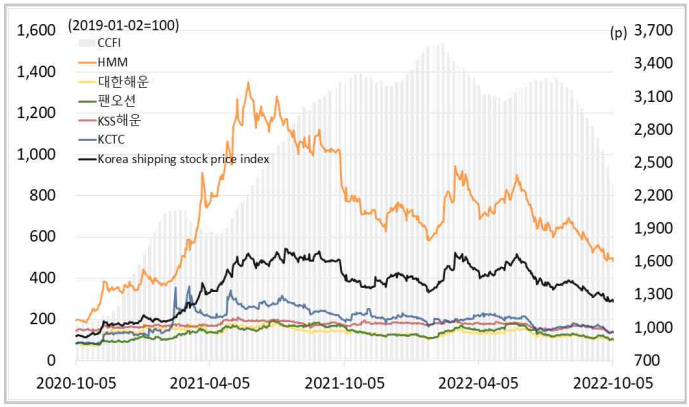

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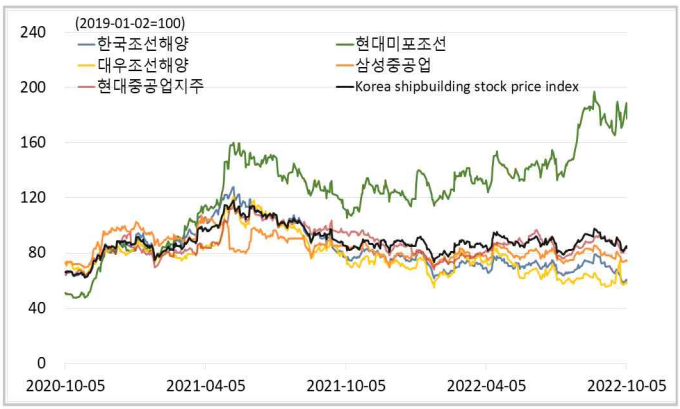

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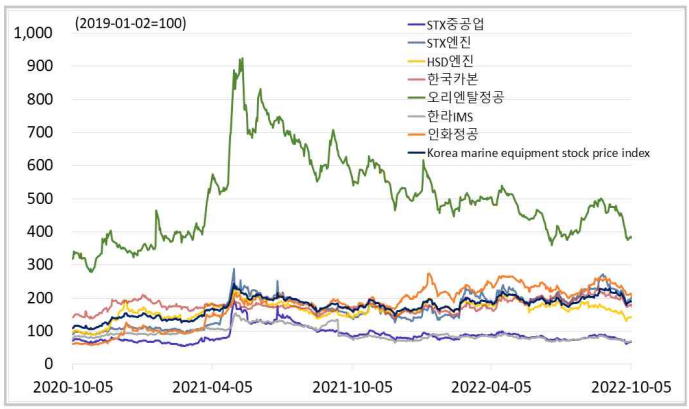
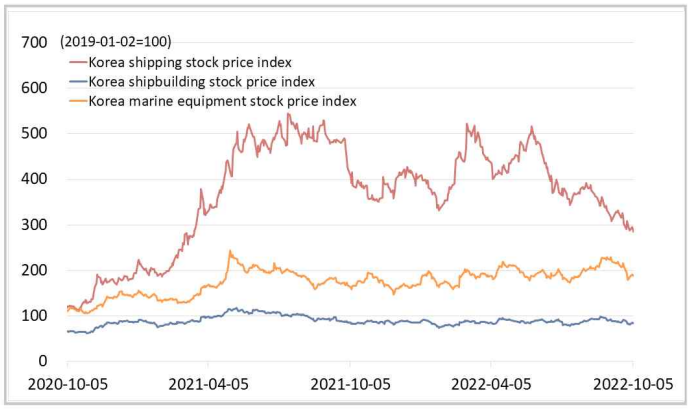


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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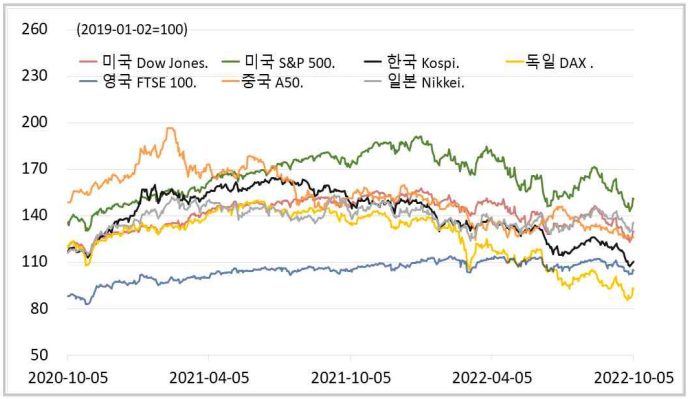

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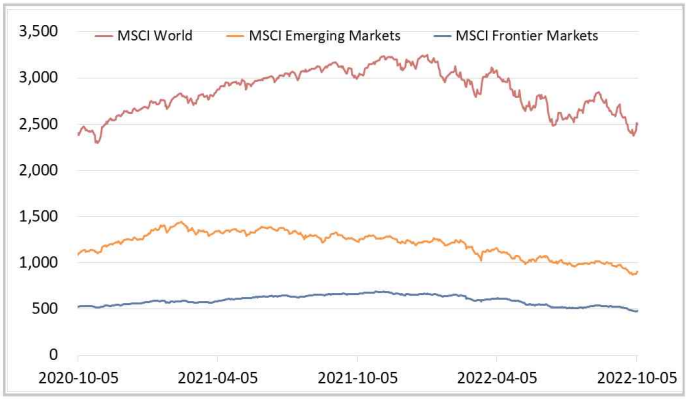

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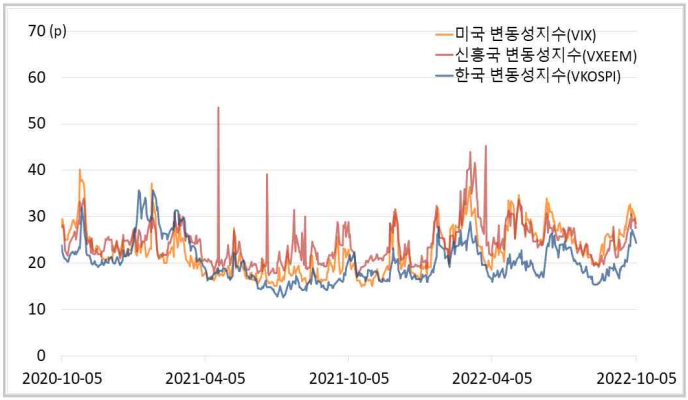

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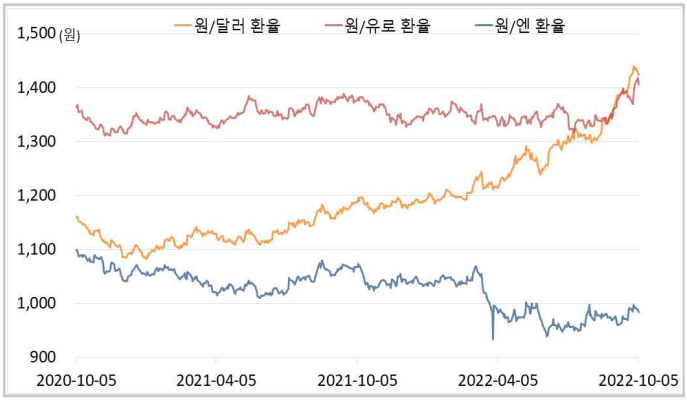
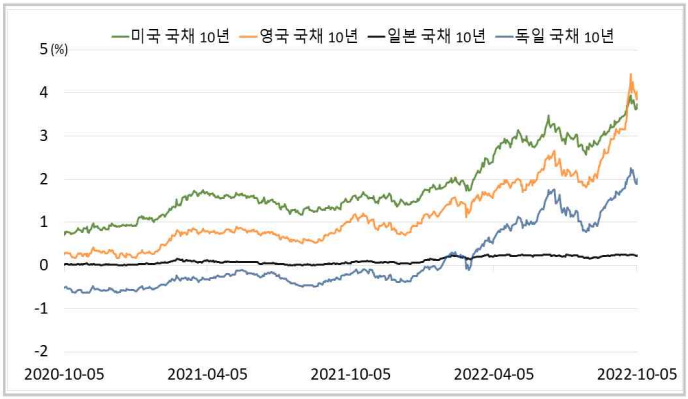


글로벌 금리 및 채권수익률



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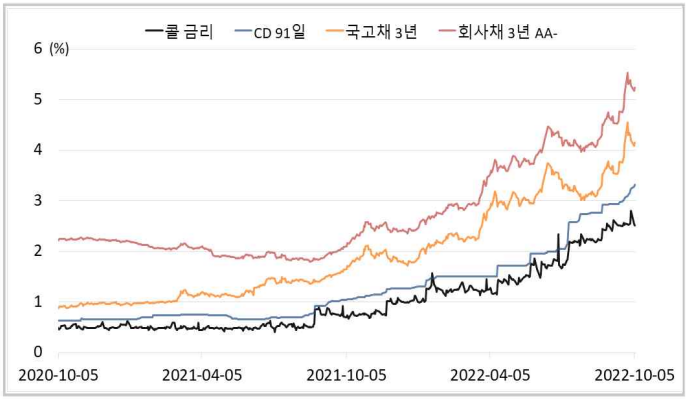
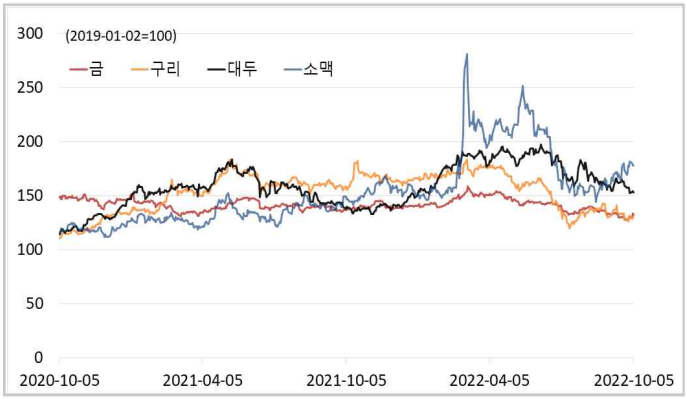


원자재(Iron Ore & Energy)

원자재(기타)



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