Vol.301 2022.10.04

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원 KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	8월말	9월29일	9월30일	전일비	전월말비	21년말비
BDI	1,366	2,217	965	1,757	1,760	▲0.17%	▲82.38%	▼20.61%
VLCC Average Earnings LongRun	20,386	2,255	43,459	69,414	52,939	▼23.73%	▲21.81%	▲2247.63%
CCFI	1,577	3,344	2,904	2,476	2,329	▼5.94%	▼19.81%	▼30.36%
SCFI	2,642	5,047	3,154	2,072	1,923	▼7.20%	▼39.04%	▼61.90%
HRCI	1,197	4,575	4,815	3,050	3,050	-	▼36.66%	▼33.33%
신조선가	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.50	64.00	64.00	-	▼0.78%	▲5.79%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	163.00	162.00	161.00	▼0.62%	▼1.23%	▲3.87%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	17,755	13,250	13,865	▲4.64%	▼21.91%	▼40.87%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	7.60	5.70	5.71	▲0.18%	▼24.87%	▼40.15%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	801	2,920	3,563	2,500	2,467	▼1.32%	▼30.77%	▼15.51%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	704	2,307	2,960	2,077	2,032	▼2.17%	▼31.35%	▼11.91%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	219.80	135.20	137.50	▲1.70%	▼37.44%	▼28.31%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	220.75	144.00	146.00	▲1.39%	▼33.86%	▼59.02%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	86.80	66.50	66.80	▲0.45%	▼23.04%	▼66.35%
국내 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	22,250	18,600	18,500	▼0.54%	▼16.85%	▼31.23%
대한해운(원)	2,833	2,640	2,280	1,975	1,945	▼1.52%	▼14.69%	▼26.33%
팬오션(원)	5,020	5,410	5,150	4,800	4,500	▼6.25%	▼12.62%	▼16.82%
KSS해운(원)	10,350	11,850	10,800	8,900	8,840	▼0.67%	▼18.15%	▼25.40%
KCTC(원)	3,750	6,220	4,865	3,985	3,900	▼2.13%	▼19.84%	▼37.30%
Korea shipping stock price index(2019.1.2=100)	193	402	342	293	287	▼1.77%	▼16.01%	▼28.57%
국내 조선기업 주가	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	97,200	74,300	72,900	▼1.88%	▼25.00%	▼22.94%
현대미포조선(원)	48,000	70,000	107,000	101,500	103,000	▲1.48%	▼3.74%	▲47.14%
대우조선해양(원)	27,400	23,050	20,150	19,200	18,950	▼1.30%	▼5.96%	▼17.79%
삼성중공업(원)	7,040	5,670	5,970	5,340	5,310	▼0.56%	▼11.06%	▼6.35%
현대중공업지주(원)	56,700	53,700	63,200	55,000	54,100	▼1.64%	▼14.40%	▲0.74%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	95	82	81	▼0.80%	▼14.04%	▼4.45%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	5,010	3,585	3,680	▲2.65%	▼26.55%	▼22.36%
STX엔진(원)	7,280	9,600	17,900	12,350	12,950	▲4.86%	▼27.65%	▲34.90%
HSD엔진(원)	8,400	8,340	8,690	6,950	7,140	▲2.73%	▼17.84%	▼14.39%
한국카본(원)	13,450	10,750	14,500	11,850	11,900	▲0.42%	▼17.93%	▲10.70%
오리엔탈정공(원)	2,460	3,675	3,430	2,740	2,690	▼1.82%	▼21.57%	▼26.80%
한라IMS(원)	6,390	5,070	5,890	4,705	4,710	▲0.11%	▼20.03%	▼7.10%
인화정공(원)	7,000	13,800	16,250	13,250	13,300	▲0.38%	▼18.15%	▼3.62%
Korea marine equipment stock price index(2019.1.2=100)	147	169	223	182	186	▲1.76%	▼16.75%	▲10.16%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,345	3,280	3,285	▲0.15%	▼1.79%	▲10.79%

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Vol.301 2022.10.04

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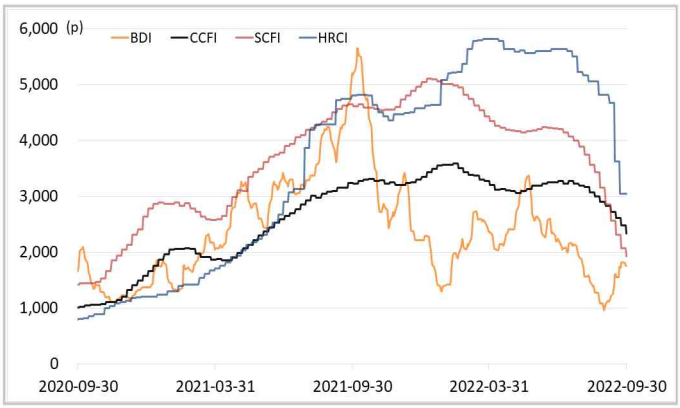
미국 Dow Jones	30,606	36,338	31,510	29,226	28,726	▼1.71%	▼8.84%	▼20.95%
미국 S&P 500	3,756	4,766	3,955	3,640	3,586	▼1.51%	▼9.34%	▼24.77%
한국 Kospi	2,873	2,978	2,472	2,171	2,155	▼0.71%	▼12.81%	▼27.61%
독일 DAX	30.80	32.33	22.41	20.60	20.38	▼1.07%	▼9.06%	▼36.96%
영국 FTSE 100	6,461	7,385	7,284	6,882	6,894	▲0.18%	▼5.36%	▼6.65%
중국 A50	17,707	15,698	13,573	12,956	12,908	▼0.37%	▼4.90%	▼17.77%
일본 Nikkei	27,444	28,792	28,092	26,422	25,937	▼1.83%	▼7.67%	▼9.91%
MSCI 지수	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,645	2,401	2,379	▼0.94%	▼10.08%	▼26.40%
MSCI Emerging Markets	1,291	1,232	993	873	876	▲0.29%	▼11.78%	▼28.91%
MSCI Frontier Markets	572	666	528	480	479	▼0.18%	▼9.33%	▼28.02%
변동성지수	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.87	31.84	31.62	▼0.69%	▲22.23%	▲83.62%
신흥국 변동성지수(VXEEM)	24.74	19.32	22.68	30.70	28.99	▼5.57%	▲27.82%	▲50.05%
한국 변동성지수(VKOSPI)	22.09	16.50	17.31	25.96	27.19	▲4.74%	▲57.08%	▲64.79%
환율	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,345	1,434	1,438	▲0.28%	▲6.95%	▲20.79%
원/유로 환율	1,336	1,348	1,342	1,397	1,407	▲0.66%	▲4.84%	▲4.33%
원/엔 환율	1,056	1,034	969	992	994	▲0.28%	▲2.60%	▼3.83%
금리	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.55	2.55	2.80	▲0.258%p	▲0.256%p	▲1.689%p
CD 91일(%)	0.66	1.29	2.92	3.20	3.24	▲0.040%p	▲0.320%p	▲1.950%p
국고채 3년(%)	0.98	1.80	3.69	4.30	4.19	▼0.117%p	▲0.501%p	▲2.387%p
회사채 3년 AA-(%)	2.21	2.42	4.66	5.38	5.28	▼0.098%p	▲0.622%p	▲2.865%p
미국 국채 10년(%)	0.92	1.51	3.20	3.79	3.83	▲0.043%p	▲0.633%p	▲2.317%p
독일 국채 10년(%)	-0.58	-0.18	1.54	2.21	2.11	▼0.094%p	▲0.579%p	▲2.294%p
영국 국채 10년(%)	0.20	0.97	2.83	4.26	4.10	▼0.161%p	▲1.267%p	▲3.124%p
일본 국채 10년(%)	0.02	0.07	0.22	0.25	0.25	-	▲0.029%p	▲0.175%p
원자재	**'20년말**	**'21년말**	**8월말**	**9월29일**	**9월30일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	89.55	81.23	79.49	▼2.14%	▼11.23%	▲5.69%
원유(Brent, USD/bbl.)	51.80	77.78	96.49	88.49	87.96	▼0.60%	▼8.84%	▲13.09%
금(USD/troz)	1,888	1,806	1,716	1,655	1,672	▲1.02%	▼2.57%	▼7.43%
구리(USD/ton)	7,742	9,692	7,721	7,661	7,647	▼0.18%	▼0.96%	▼21.10%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	100.15	95.80	95.40	▼0.42%	▼4.74%	▼20.27%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,423	1,411	1,365	▼3.26%	▼4.06%	▲2.71%
소맥(cent/bushel)	640.50	770.75	831.50	896.25	921.50	▲2.82%	▲10.82%	▲19.56%

해운운임지수



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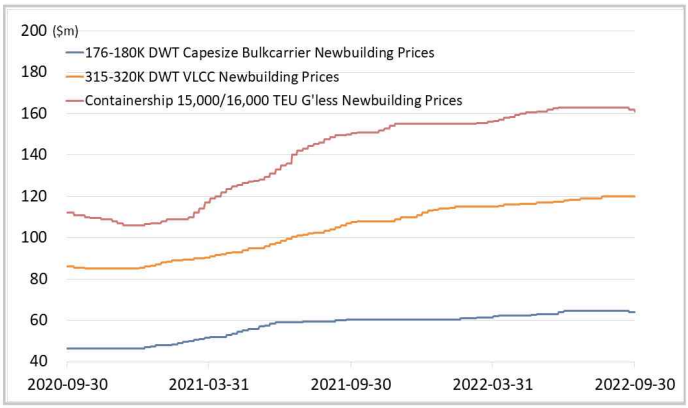

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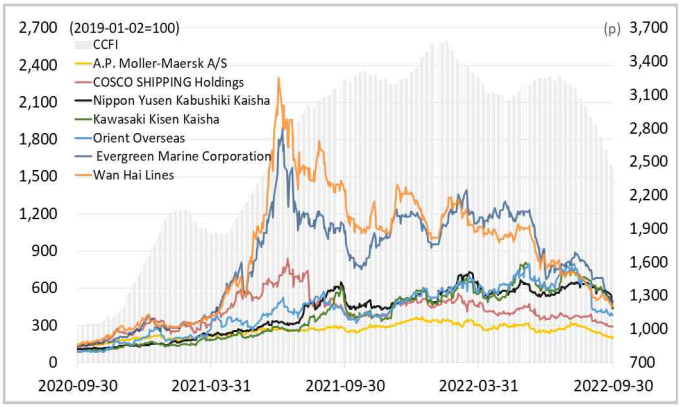

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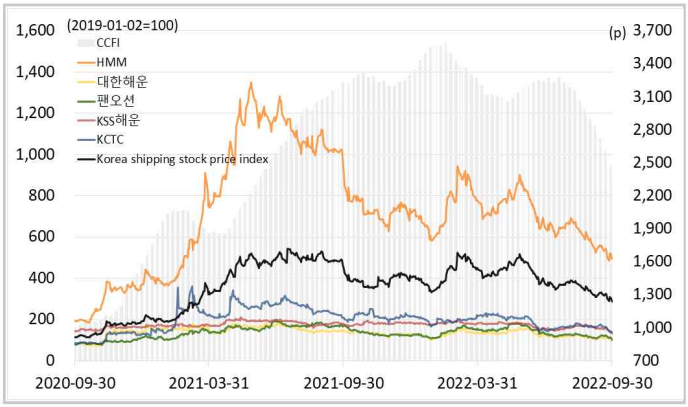

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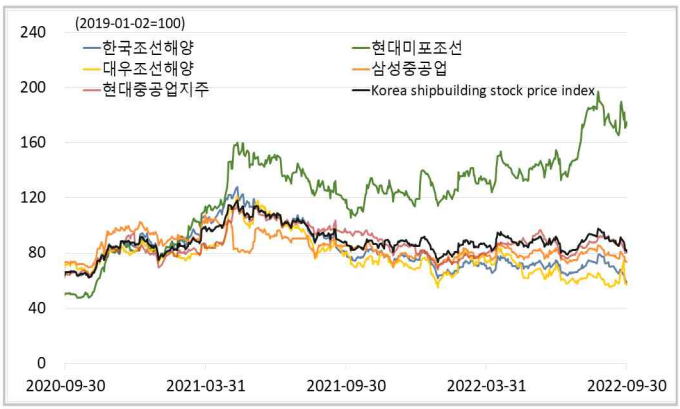

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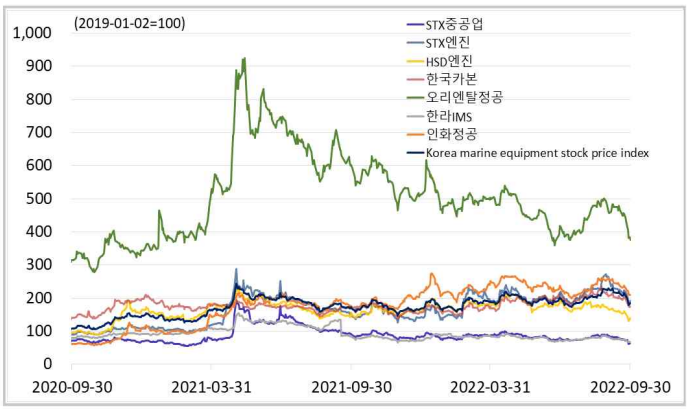
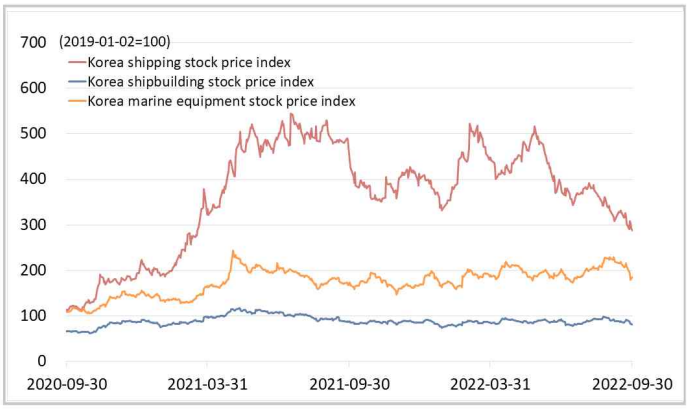


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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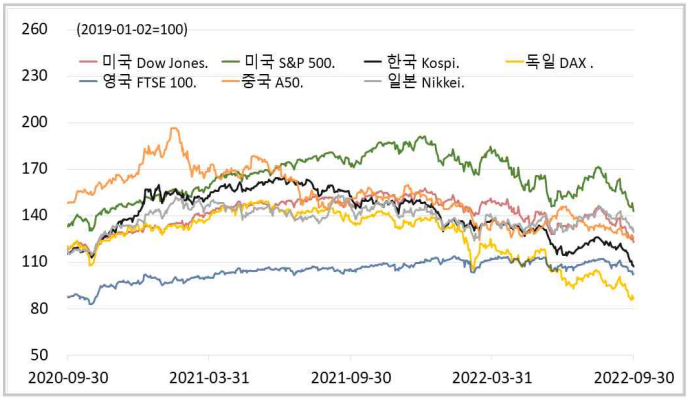
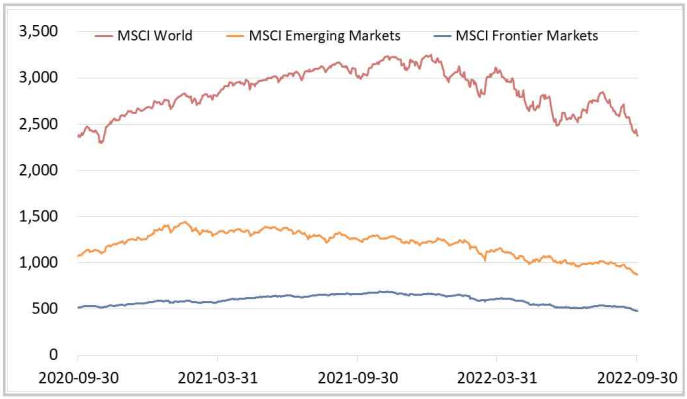


MSCI



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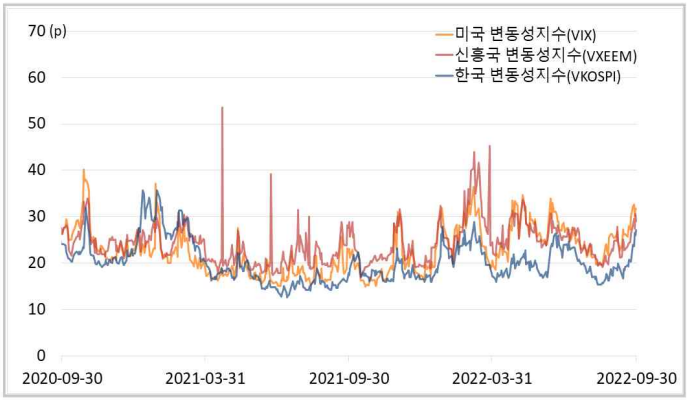

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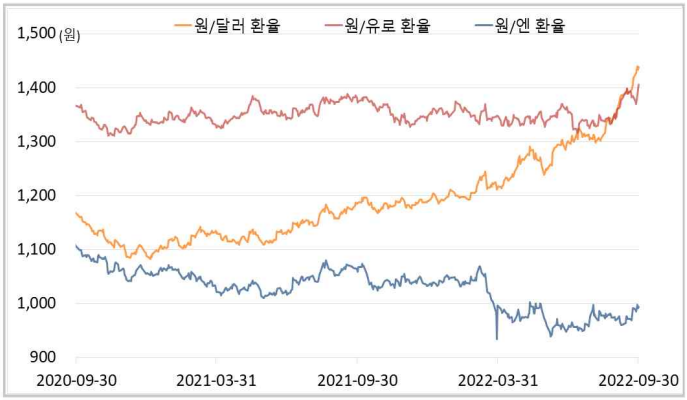
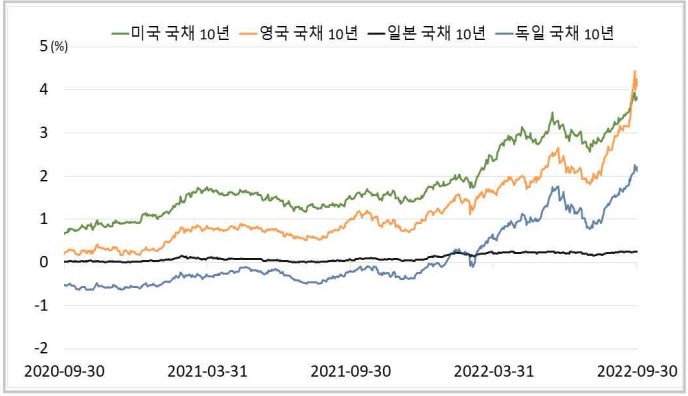


글로벌 금리 및 채권수익률



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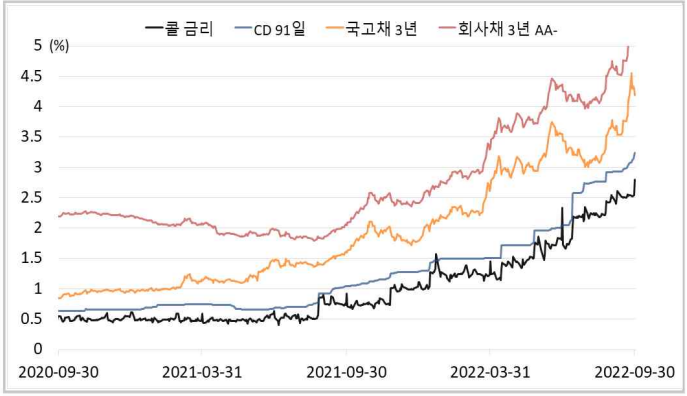
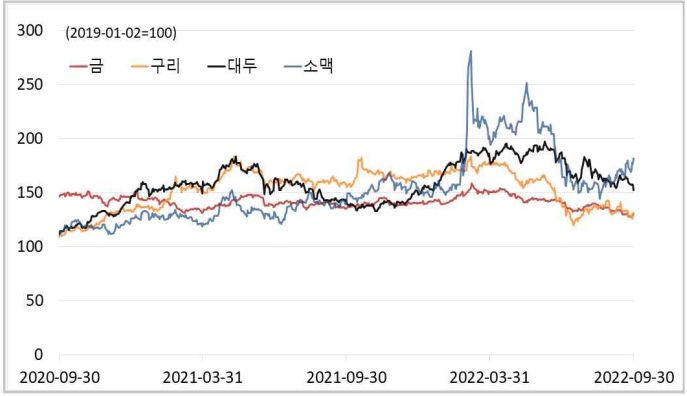


원자재(Iron Ore & Energy)

원자재(기타)



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