Vol.294 2022.09.22

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원 KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	8월말	9월20일	9월21일	전일비	전월말비	21년말비
BDI	1,366	2,217	965	1,729	1,746	▲0.98%	▲80.93%	▼21.24%
VLCC Average Earnings LongRun	20,386	2,255	43,459	70,076	70,076	-	▲61.25%	▲3007.58%
CCFI	1,577	3,344	2,904	2,609	2,609	-	▼10.16%	▼21.98%
SCFI	2,642	5,047	3,154	2,313	2,313	-	▼26.68%	▼54.17%
HRCI	1,197	4,575	4,815	3,625	3,625	-	▼24.71%	▼20.77%
신조선가	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.50	64.50	64.50	-	-	▲6.61%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	163.00	163.00	163.00	-	-	▲5.16%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	17,755	14,710	14,810	▲0.68%	▼16.59%	▼36.84%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	7.60	5.98	6.12	▲2.34%	▼19.47%	▼35.85%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,690	9,600	9,730	▲1.35%	▼8.98%	▲11.07%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	8,880	7,380	7,540	▲2.17%	▼15.09%	▲8.96%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	219.80	146.00	150.60	▲3.15%	▼31.48%	▼21.48%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	220.75	172.50	166.50	▼3.48%	▼24.58%	▼53.26%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	86.80	75.10	78.30	▲4.26%	▼9.79%	▼60.55%
국내 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	22,250	20,100	20,400	▲1.49%	▼8.31%	▼24.16%
대한해운(원)	2,833	2,640	2,280	2,210	2,355	▲6.56%	▲3.29%	▼10.80%
팬오션(원)	5,020	5,410	5,150	5,330	5,480	▲2.81%	▲6.41%	▲1.29%
KSS해운(원)	10,350	11,850	10,800	10,050	10,100	▲0.50%	▼6.48%	▼14.77%
KCTC(원)	3,750	6,220	4,865	4,765	4,790	▲0.52%	▼1.54%	▼22.99%
Korea shipping stock price index(2019.1.2=100)	193	402	342	319	325	▲2.00%	▼4.90%	▼19.12%
국내 조선기업 주가	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	97,200	83,700	84,600	▲1.08%	▼12.96%	▼10.57%
현대미포조선(원)	48,000	70,000	107,000	98,700	102,000	▲3.34%	▼4.67%	▲45.71%
대우조선해양(원)	27,400	23,050	20,150	19,600	21,350	▲8.93%	▲5.96%	▼7.38%
삼성중공업(원)	7,040	5,670	5,970	5,510	5,780	▲4.90%	▼3.18%	▲1.94%
현대중공업지주(원)	56,700	53,700	63,200	58,700	59,000	▲0.51%	▼6.65%	▲9.87%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	95	86	89	▲3.00%	▼6.20%	▲4.26%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	5,010	4,280	4,275	▼0.12%	▼14.67%	▼9.81%
STX엔진(원)	7,280	9,600	17,900	14,450	14,550	▲0.69%	▼18.72%	▲51.56%
HSD엔진(원)	8,400	8,340	8,690	7,880	7,910	▲0.38%	▼8.98%	▼5.16%
한국카본(원)	13,450	10,750	14,500	13,300	13,700	▲3.01%	▼5.52%	▲27.44%
오리엔탈정공(원)	2,460	3,675	3,430	3,215	3,270	▲1.71%	▼4.66%	▼11.02%
한라IMS(원)	6,390	5,070	5,890	5,150	5,190	▲0.78%	▼11.88%	▲2.37%
인화정공(원)	7,000	13,800	16,250	14,750	14,800	▲0.34%	▼8.92%	▲7.25%
Korea marine equipment stock price index(2019.1.2=100)	147	169	223	208	211	▲1.29%	▼5.58%	▲24.93%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,345	3,235	3,240	▲0.15%	▼3.14%	▲9.27%

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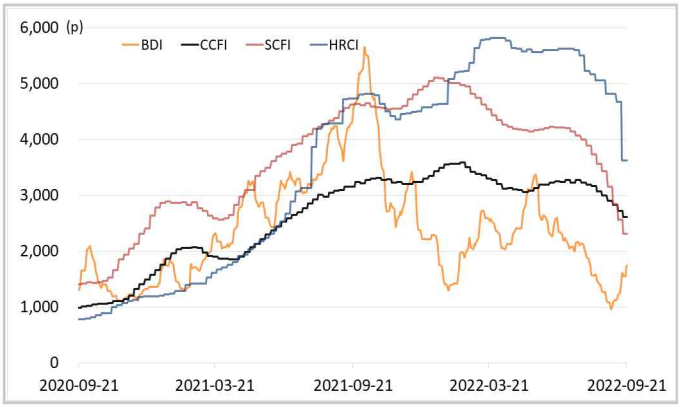
미국 Dow Jones	30,606	36,338	31,510	30,706	30,184	▼1.70%	▼4.21%	▼16.94%
미국 S&P 500	3,756	4,766	3,955	3,856	3,790	▼1.71%	▼4.17%	▼20.48%
한국 Kospi	2,873	2,978	2,472	2,368	2,347	▼0.87%	▼5.05%	▼21.17%
독일 DAX	30.80	32.33	22.41	21.95	21.66	▼1.32%	▼3.35%	▼33.00%
영국 FTSE 100	6,461	7,385	7,284	7,193	7,238	▲0.63%	▼0.64%	▼1.99%
중국 A50	17,707	15,698	13,573	13,125	12,989	▼1.03%	▼4.30%	▼17.26%
일본 Nikkei	27,444	28,792	28,092	27,688	27,313	▼1.36%	▼2.77%	▼5.14%
MSCI 지수	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,645	2,554	2,517	▼1.47%	▼4.87%	▼22.13%
MSCI Emerging Markets	1,291	1,232	993	946	932	▼1.49%	▼6.11%	▼24.34%
MSCI Frontier Markets	572	666	528	511	507	▼0.82%	▼4.07%	▼23.84%
변동성지수	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.87	27.16	27.99	▲3.06%	▲8.19%	▲62.54%
신흥국 변동성지수(VXEEM)	24.74	19.32	22.68	24.13	24.34	▲0.87%	▲7.32%	▲25.98%
한국 변동성지수(VKOSPI)	22.09	16.50	17.31	19.28	20.80	▲7.88%	▲20.16%	▲26.06%
환율	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,345	1,395	1,396	▲0.07%	▲3.83%	▲17.26%
원/유로 환율	1,336	1,348	1,342	1,392	1,382	▼0.69%	▲3.04%	▲2.54%
원/엔 환율	1,056	1,034	969	970	970	▼0.05%	▲0.04%	▼6.23%
금리	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.55	2.53	2.56	▲0.032%p	▲0.010%p	▲1.443%p
CD 91일(%)	0.66	1.29	2.92	3.00	3.02	▲0.020%p	▲0.100%p	▲1.730%p
국고채 3년(%)	0.98	1.80	3.69	3.82	3.85	▲0.024%p	▲0.162%p	▲2.048%p
회사채 3년 AA-(%)	2.21	2.42	4.66	4.81	4.84	▲0.037%p	▲0.185%p	▲2.428%p
미국 국채 10년(%)	0.92	1.51	3.20	3.57	3.53	▼0.035%p	▲0.338%p	▲2.022%p
독일 국채 10년(%)	-0.58	-0.18	1.54	1.94	1.89	▼0.047%p	▲0.356%p	▲2.071%p
영국 국채 10년(%)	0.20	0.97	2.83	3.31	3.35	▲0.033%p	▲0.517%p	▲2.375%p
일본 국채 10년(%)	0.02	0.07	0.22	0.25	0.25	▲0.004%p	▲0.037%p	▲0.183%p
원자재	**'20년말**	**'21년말**	**8월말**	**9월20일**	**9월21일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	89.55	84.45	82.94	▼1.79%	▼7.38%	▲10.28%
원유(Brent, USD/bbl.)	51.80	77.78	96.49	90.62	89.83	▼0.87%	▼6.90%	▲15.49%
금(USD/troz)	1,888	1,806	1,716	1,664	1,672	▲0.46%	▼2.57%	▼7.43%
구리(USD/ton)	7,742	9,692	7,721	7,796	7,762	▼0.44%	▲0.52%	▼19.92%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	100.15	96.40	95.70	▼0.73%	▼4.44%	▼20.02%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,423	1,479	1,461	▼1.18%	▲2.72%	▲9.97%
소맥(cent/bushel)	640.50	770.75	831.50	893.75	903.75	▲1.12%	▲8.69%	▲17.26%

해운운임지수



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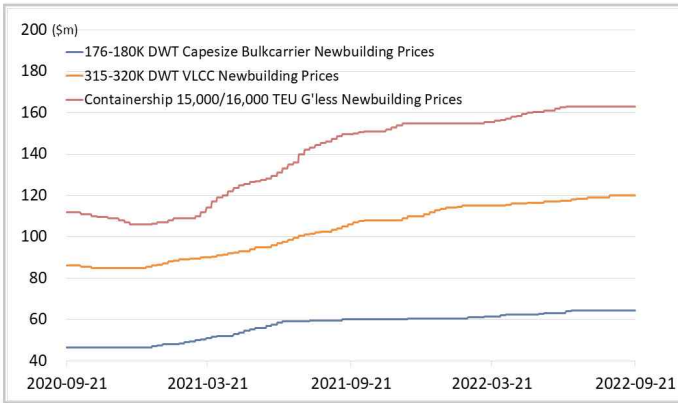

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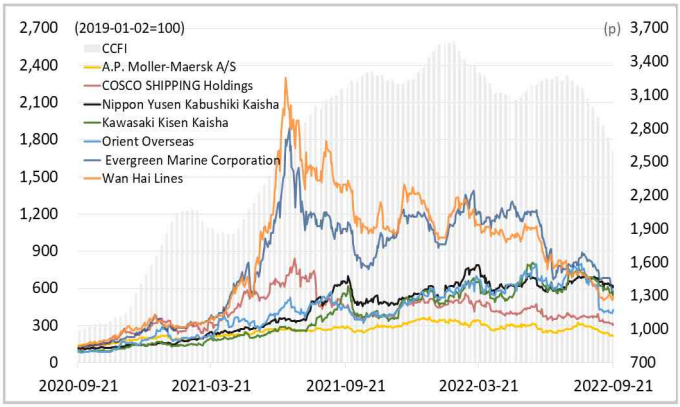
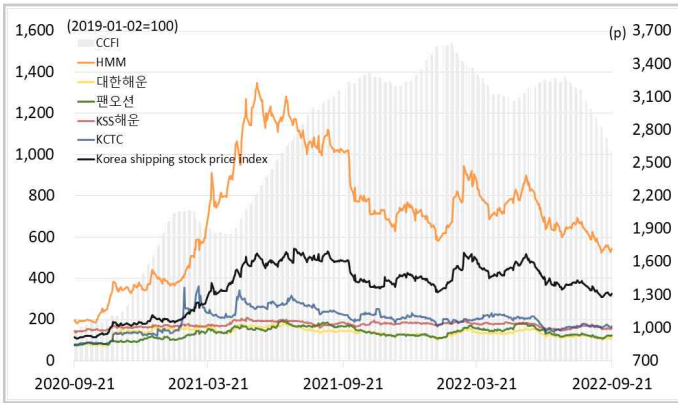


국내 해운기업 주가



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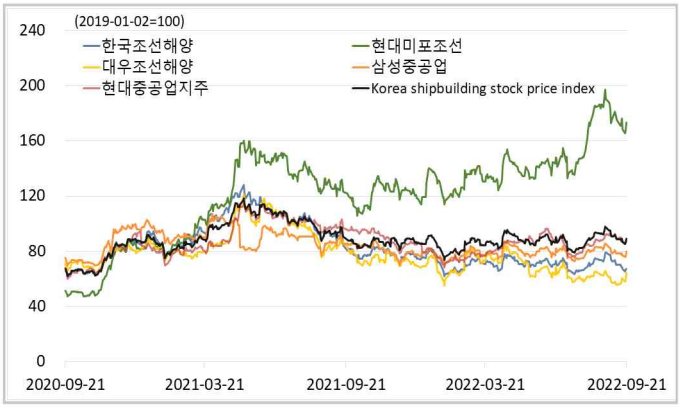

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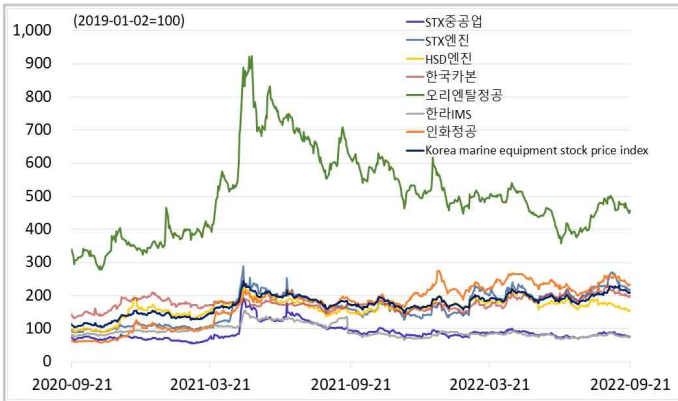

국내 선박투자회사 주가

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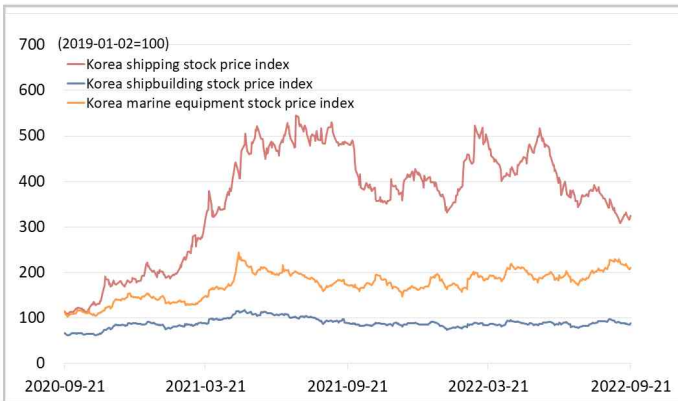

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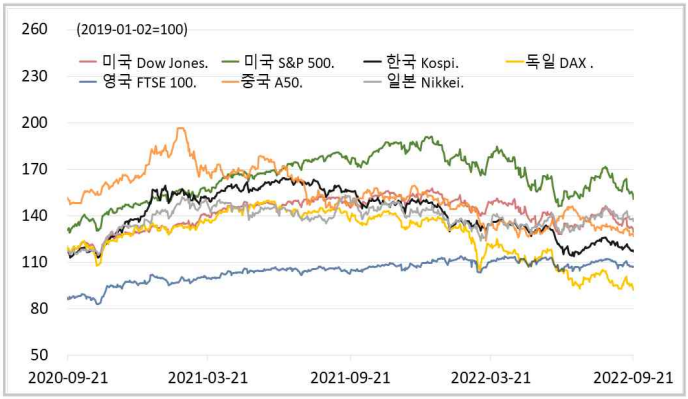
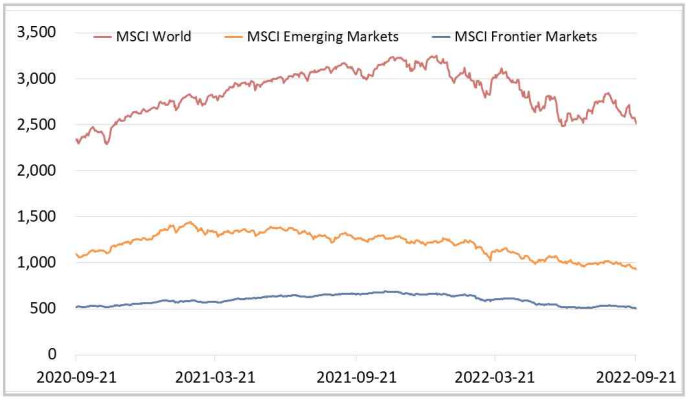


MSCI



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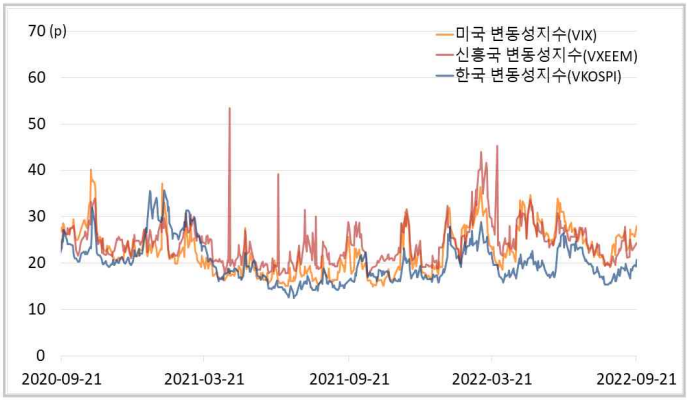

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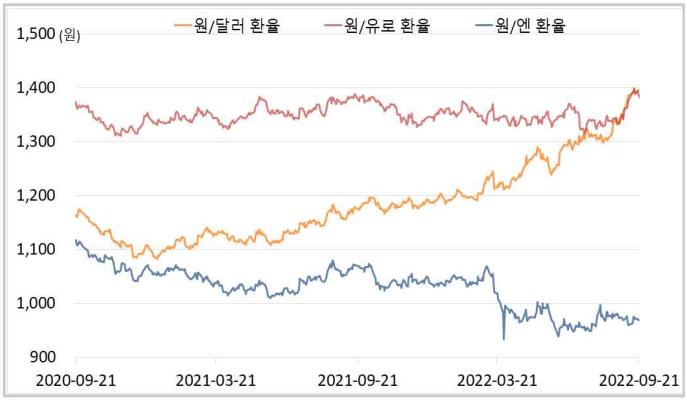
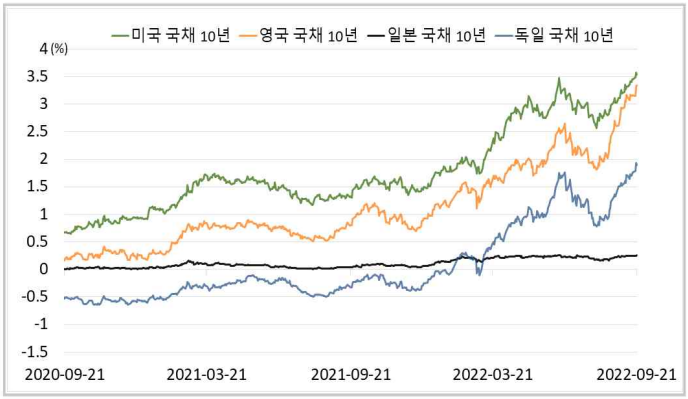


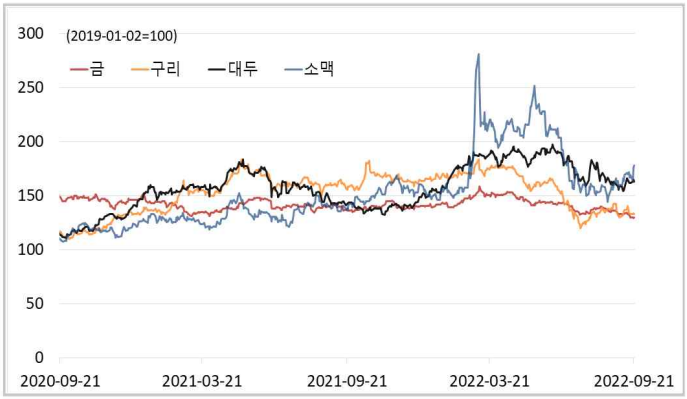
글로벌 금리 및 채권수익률



국내 금리 및 채권수익률

원자재(Iron Ore & Energy)

원자재(기타)



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