Vol.292 2022.09.20

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	8월말	9월16일	9월19일	전일비	전월말비	21년말비
BDI	1,366	2,217	965	1,553	1,553	-	▲60.93%	▼29.95%
VLCC Average Earnings LongRun	20,386	2,255	43,459	70,076	70,076	-	▲61.25%	▲3007.58%
CCFI	1,577	3,344	2,904	2,609	2,609	-	▼10.16%	▼21.98%
SCFI	2,642	5,047	3,154	2,313	2,313	-	▼26.68%	▼54.17%
HRCI	1,197	4,575	4,815	3,625	3,625	-	▼24.71%	▼20.77%
신조선가	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.50	64.50	64.50	-	-	▲6.61%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	163.00	163.00	163.00	-	-	▲5.16%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	17,755	14,635	14,960	▲2.22%	▼15.74%	▼36.20%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	7.60	6.26	6.17	▼1.44%	▼18.82%	▼35.32%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,690	9,790	9,790	-	▼8.42%	▲11.76%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	8,880	7,630	7,630	-	▼14.08%	▲10.26%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	219.80	142.40	141.40	▼0.70%	▼35.67%	▼26.28%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	220.75	202.00	169.00	▼16.34%	▼23.44%	▼52.56%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	86.80	80.70	74.10	▼8.18%	▼14.63%	▼62.67%
국내 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	22,250	20,600	19,850	▼3.64%	▼10.79%	▼26.21%
대한해운(원)	2,833	2,640	2,280	2,255	2,215	▼1.77%	▼2.85%	▼16.10%
팬오션(원)	5,020	5,410	5,150	5,470	5,320	▼2.74%	▲3.30%	▼1.66%
KSS해운(원)	10,350	11,850	10,800	9,970	9,790	▼1.81%	▼9.35%	▼17.38%
KCTC(원)	3,750	6,220	4,865	4,920	4,705	▼4.37%	▼3.29%	▼24.36%
Korea shipping stock price index(2019.1.2=100)	193	402	342	327	316	▼3.34%	▼7.67%	▼21.47%
국내 조선기업 주가	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	97,200	84,200	82,100	▼2.49%	▼15.53%	▼13.21%
현대미포조선(원)	48,000	70,000	107,000	99,000	97,400	▼1.62%	▼8.97%	▲39.14%
대우조선해양(원)	27,400	23,050	20,150	19,900	19,350	▼2.76%	▼3.97%	▼16.05%
삼성중공업(원)	7,040	5,670	5,970	5,580	5,490	▼1.61%	▼8.04%	▼3.17%
현대중공업지주(원)	56,700	53,700	63,200	58,500	58,300	▼0.34%	▼7.75%	▲8.57%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	95	87	85	▼1.70%	▼9.96%	▲0.08%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	5,010	4,395	4,260	▼3.07%	▼14.97%	▼10.13%
STX엔진(원)	7,280	9,600	17,900	15,100	14,550	▼3.64%	▼18.72%	▲51.56%
HSD엔진(원)	8,400	8,340	8,690	8,150	7,810	▼4.17%	▼10.13%	▼6.35%
한국카본(원)	13,450	10,750	14,500	13,750	13,300	▼3.27%	▼8.28%	▲23.72%
오리엔탈정공(원)	2,460	3,675	3,430	3,350	3,240	▼3.28%	▼5.54%	▼11.84%
한라IMS(원)	6,390	5,070	5,890	5,270	5,210	▼1.14%	▼11.54%	▲2.76%
인화정공(원)	7,000	13,800	16,250	15,150	14,650	▼3.30%	▼9.85%	▲6.16%
Korea marine equipment stock price index(2019.1.2=100)	147	169	223	215	208	▼3.49%	▼6.88%	▲23.21%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,345	3,230	3,230	-	▼3.44%	▲8.94%

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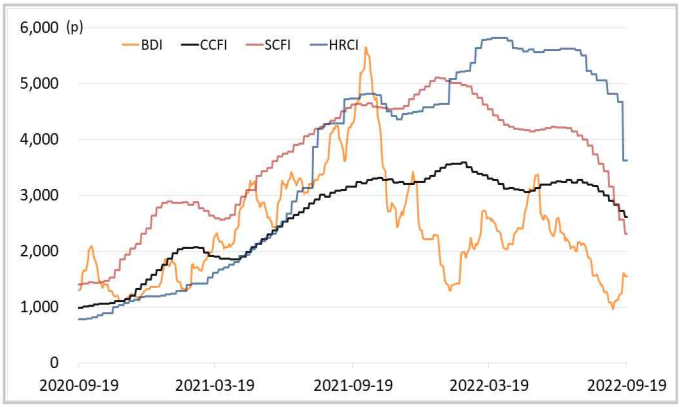
미국 Dow Jones	30,606	36,338	31,510	30,822	31,020	▲0.64%	▼1.56%	▼14.64%
미국 S&P 500	3,756	4,766	3,955	3,873	3,900	▲0.69%	▼1.39%	▼18.18%
한국 Kospi	2,873	2,978	2,472	2,383	2,356	▼1.14%	▼4.71%	▼20.89%
독일 DAX	30.80	32.33	22.41	22.26	22.63	▲1.66%	▲0.98%	▼30.00%
영국 FTSE 100	6,461	7,385	7,284	7,237	7,237	-	▼0.65%	▼2.00%
중국 A50	17,707	15,698	13,573	13,069	13,126	▲0.43%	▼3.29%	▼16.39%
일본 Nikkei	27,444	28,792	28,092	27,568	27,568	-	▼1.86%	▼4.25%
MSCI 지수	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,645	2,569	2,581	▲0.44%	▼2.45%	▼20.15%
MSCI Emerging Markets	1,291	1,232	993	944	939	▼0.59%	▼5.46%	▼23.82%
MSCI Frontier Markets	572	666	528	515	510	▼0.96%	▼3.54%	▼23.42%
변동성지수	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.87	26.30	25.76	▼2.05%	▼0.43%	▲49.59%
신흥국 변동성지수(VXEEM)	24.74	19.32	22.68	22.90	23.72	▲3.58%	▲4.59%	▲22.77%
한국 변동성지수(VKOSPI)	22.09	16.50	17.31	19.13	19.64	▲2.67%	▲13.46%	▲19.03%
환율	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,345	1,390	1,394	▲0.29%	▲3.68%	▲17.09%
원/유로 환율	1,336	1,348	1,342	1,389	1,393	▲0.33%	▲3.84%	▲3.34%
원/엔 환율	1,056	1,034	969	972	972	▲0.02%	▲0.28%	▼6.01%
금리	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.55	2.51	2.50	▼0.013%p	▼0.047%p	▲1.386%p
CD 91일(%)	0.66	1.29	2.92	2.97	2.99	▲0.020%p	▲0.070%p	▲1.700%p
국고채 3년(%)	0.98	1.80	3.69	3.77	3.76	▼0.008%p	▲0.074%p	▲1.960%p
회사채 3년 AA-(%)	2.21	2.42	4.66	4.76	4.75	▼0.007%p	▲0.093%p	▲2.336%p
미국 국채 10년(%)	0.92	1.51	3.20	3.46	3.49	▲0.039%p	▲0.298%p	▲1.982%p
독일 국채 10년(%)	-0.58	-0.18	1.54	1.77	1.79	▲0.026%p	▲0.255%p	▲1.970%p
영국 국채 10년(%)	0.20	0.97	2.83	3.16	3.15	▼0.003%p	▲0.324%p	▲2.182%p
일본 국채 10년(%)	0.02	0.07	0.22	0.25	0.25	-	▲0.034%p	▲0.180%p
원자재	**'20년말**	**'21년말**	**8월말**	**9월16일**	**9월19일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	89.55	85.11	85.73	▲0.73%	▼4.27%	▲13.99%
원유(Brent, USD/bbl.)	51.80	77.78	96.49	91.35	92.00	▲0.71%	▼4.65%	▲18.28%
금(USD/troz)	1,888	1,806	1,716	1,665	1,665	-	▼2.99%	▼7.82%
구리(USD/ton)	7,742	9,692	7,721	7,792	7,772	▼0.26%	▲0.66%	▼19.81%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	100.15	98.10	97.25	▼0.87%	▼2.90%	▼18.72%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,423	1,449	1,461	▲0.88%	▲2.72%	▲9.97%
소맥(cent/bushel)	640.50	770.75	831.50	859.75	830.50	▼3.40%	▼0.12%	▲7.75%

해운운임지수



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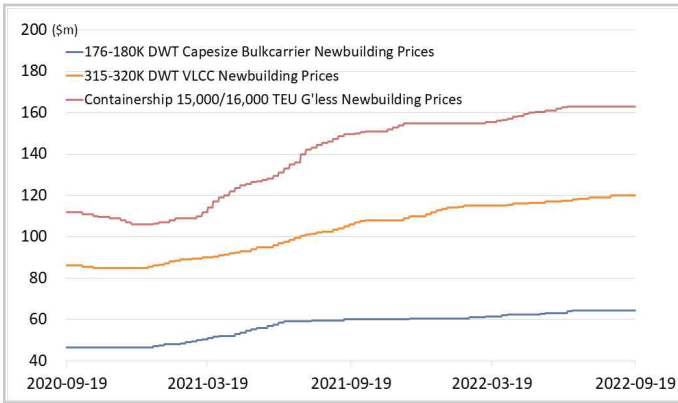

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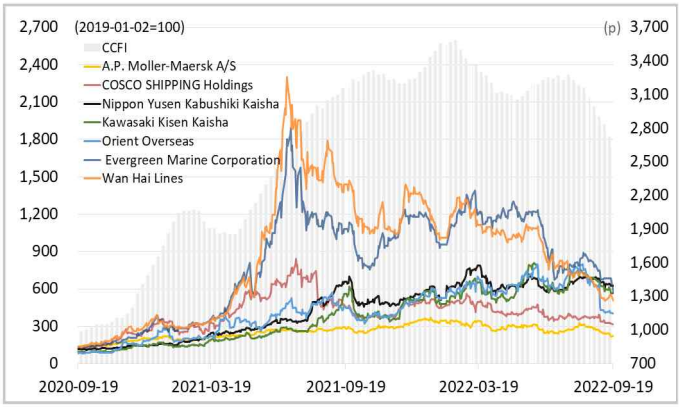

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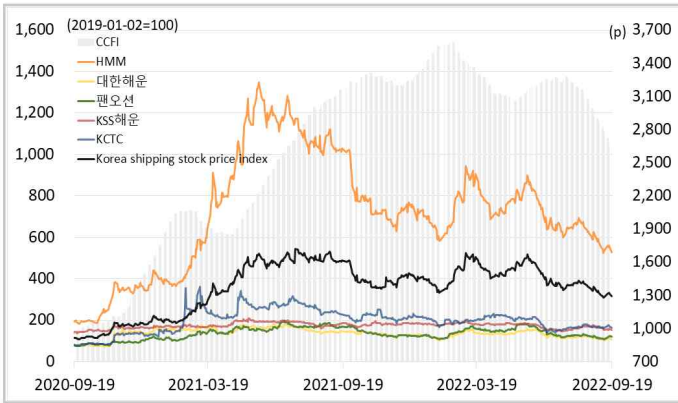

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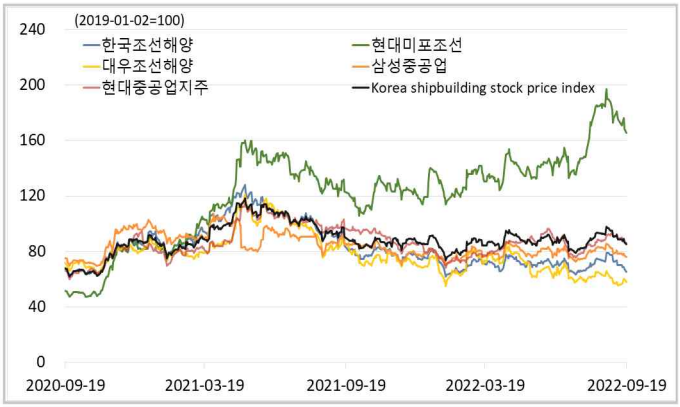

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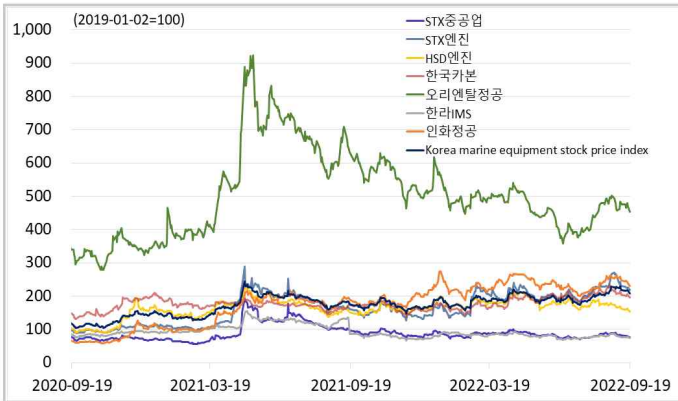
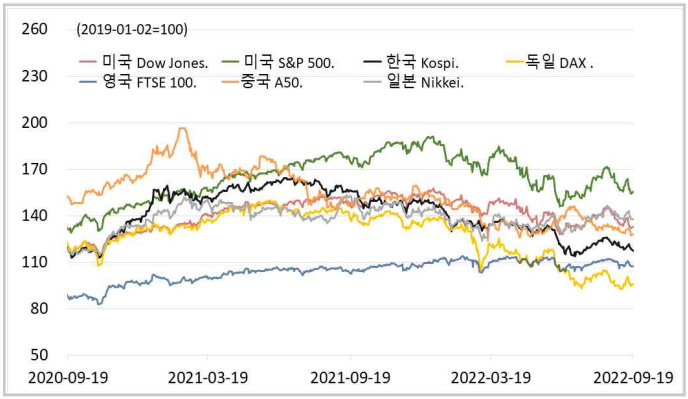


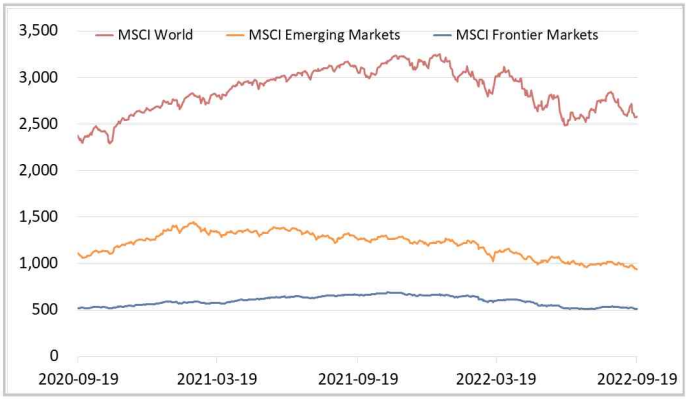
국내 선박투자회사 주가

해운·조선·기자재 주가지수

글로벌 주가지수



MSCI



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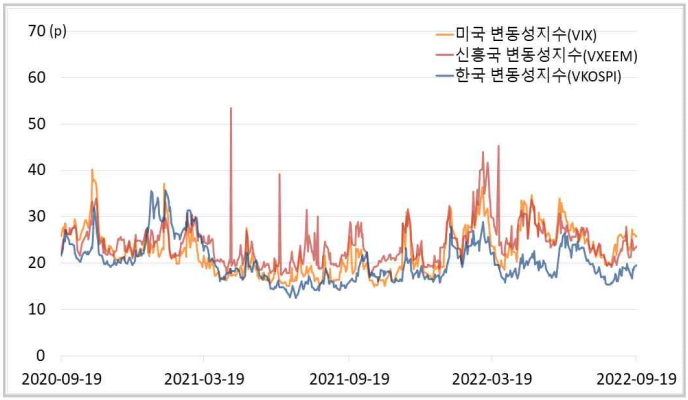

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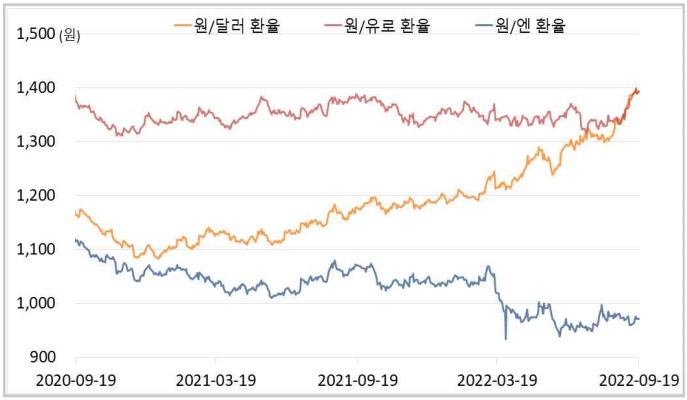

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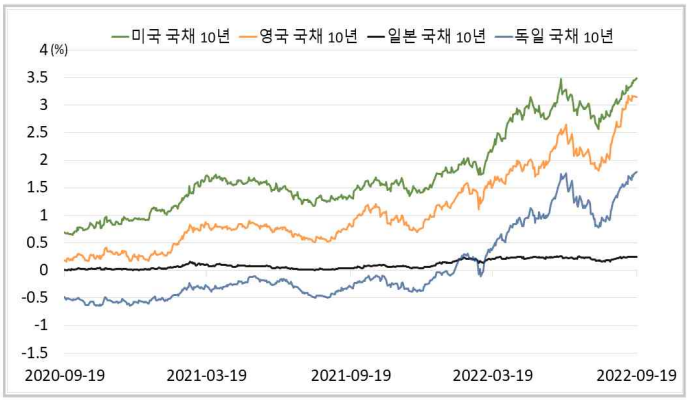
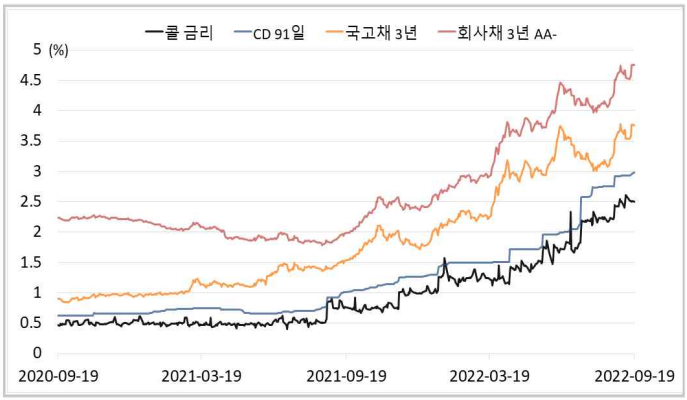
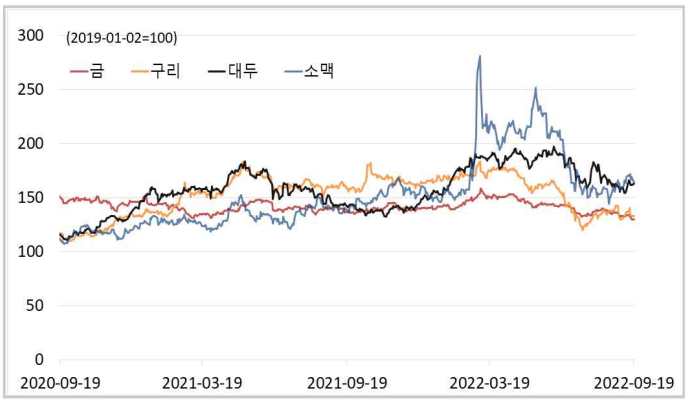


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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