Vol.289 2022.09.15

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원 KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	8월말	9월13일	9월14일	전일비	전월말비	21년말비
BDI	1,366	2,217	965	1,408	1,595	▲13.28%	▲65.28%	▼28.06%
VLCC Average Earnings LongRun	20,386	2,255	43,459	50,111	50,111	-	▲15.31%	▲2122.22%
CCFI	1,577	3,344	2,904	2,723	2,723	-	▼6.24%	▼18.58%
SCFI	2,642	5,047	3,154	2,562	2,562	-	▼18.77%	▼49.23%
HRCI	1,197	4,575	4,815	4,676	4,676	-	▼2.89%	▲2.21%
신조선가	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.50	64.50	64.50	-	-	▲6.61%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	163.00	163.00	163.00	-	-	▲5.16%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	17,755	16,210	16,100	▼0.68%	▼9.32%	▼31.34%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	7.60	6.39	6.39	-	▼15.92%	▼33.02%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,690	10,100	10,090	▼0.10%	▼5.61%	▲15.18%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	8,880	8,350	8,200	▼1.80%	▼7.66%	▲18.50%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	219.80	145.70	149.00	▲2.26%	▼32.21%	▼22.31%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	220.75	202.00	202.00	-	▼8.49%	▼43.30%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	86.80	77.70	79.10	▲1.80%	▼8.87%	▼60.15%
국내 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	22,250	21,050	20,750	▼1.43%	▼6.74%	▼22.86%
대한해운(원)	2,833	2,640	2,280	2,240	2,280	▲1.79%	-	▼13.64%
팬오션(원)	5,020	5,410	5,150	5,180	5,410	▲4.44%	▲5.05%	-
KSS해운(원)	10,350	11,850	10,800	9,940	9,900	▼0.40%	▼8.33%	▼16.46%
KCTC(원)	3,750	6,220	4,865	5,010	5,070	▲1.20%	▲4.21%	▼18.49%
Korea shipping stock price index(2019.1.2=100)	193	402	342	328	328	▼0.07%	▼4.13%	▼18.46%
국내 조선기업 주가	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	97,200	88,300	86,400	▼2.15%	▼11.11%	▼8.67%
현대미포조선(원)	48,000	70,000	107,000	100,500	101,500	▲1.00%	▼5.14%	▲45.00%
대우조선해양(원)	27,400	23,050	20,150	18,800	18,950	▲0.80%	▼5.96%	▼17.79%
삼성중공업(원)	7,040	5,670	5,970	5,680	5,590	▼1.58%	▼6.37%	▼1.41%
현대중공업지주(원)	56,700	53,700	63,200	60,900	58,800	▼3.45%	▼6.96%	▲9.50%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	95	89	88	▼1.46%	▼7.62%	▲2.69%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	5,010	4,545	4,470	▼1.65%	▼10.78%	▼5.70%
STX엔진(원)	7,280	9,600	17,900	15,250	15,100	▼0.98%	▼15.64%	▲57.29%
HSD엔진(원)	8,400	8,340	8,690	8,140	8,170	▲0.37%	▼5.98%	▼2.04%
한국카본(원)	13,450	10,750	14,500	13,750	13,650	▼0.73%	▼5.86%	▲26.98%
오리엔탈정공(원)	2,460	3,675	3,430	3,405	3,330	▼2.20%	▼2.92%	▼9.39%
한라IMS(원)	6,390	5,070	5,890	5,370	5,360	▼0.19%	▼9.00%	▲5.72%
인화정공(원)	7,000	13,800	16,250	15,500	15,600	▲0.65%	▼4.00%	▲13.04%
Korea marine equipment stock price index(2019.1.2=100)	147	169	223	217	216	▼0.51%	▼3.33%	▲27.91%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,345	3,225	3,200	▼0.78%	▼4.33%	▲7.93%

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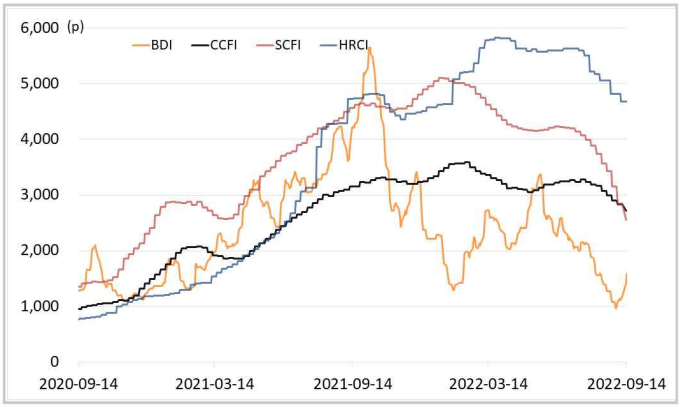
미국 Dow Jones	30,606	36,338	31,510	31,105	31,135	▲0.10%	▼1.19%	▼14.32%
미국 S&P 500	3,756	4,766	3,955	3,933	3,946	▲0.34%	▼0.23%	▼17.21%
한국 Kospi	2,873	2,978	2,472	2,450	2,411	▼1.56%	▼2.45%	▼19.02%
독일 DAX	30.80	32.33	22.41	22.79	22.64	▼0.66%	▲1.03%	▼29.97%
영국 FTSE 100	6,461	7,385	7,284	7,386	7,277	▼1.47%	▼0.09%	▼1.45%
중국 A50	17,707	15,698	13,573	13,534	13,377	▼1.16%	▼1.44%	▼14.78%
일본 Nikkei	27,444	28,792	28,092	28,615	27,819	▼2.78%	▼0.97%	▼3.38%
MSCI 지수	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,645	2,620	2,618	▼0.06%	▼1.04%	▼19.00%
MSCI Emerging Markets	1,291	1,232	993	980	963	▼1.77%	▼3.04%	▼21.87%
MSCI Frontier Markets	572	666	528	523	519	▼0.81%	▼1.83%	▼22.06%
변동성지수	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.87	27.27	26.16	▼4.07%	▲1.12%	▲51.92%
신흥국 변동성지수(VXEEM)	24.74	19.32	22.68	25.10	24.17	▼3.71%	▲6.57%	▲25.10%
한국 변동성지수(VKOSPI)	22.09	16.50	17.31	16.68	18.73	▲12.29%	▲8.20%	▲13.52%
환율	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,345	1,390	1,394	▲0.29%	▲3.68%	▲17.09%
원/유로 환율	1,336	1,348	1,342	1,392	1,391	▼0.06%	▲3.69%	▲3.19%
원/엔 환율	1,056	1,034	969	964	976	▲1.19%	▲0.69%	▼5.62%
금리	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.55	2.52	2.52	▼0.003%p	▼0.031%p	▲1.402%p
CD 91일(%)	0.66	1.29	2.92	2.93	2.94	▲0.010%p	▲0.020%p	▲1.650%p
국고채 3년(%)	0.98	1.80	3.69	3.54	3.59	▲0.049%p	▼0.100%p	▲1.786%p
회사채 3년 AA-(%)	2.21	2.42	4.66	4.53	4.58	▲0.054%p	▼0.079%p	▲2.164%p
미국 국채 10년(%)	0.92	1.51	3.20	3.41	3.40	▼0.008%p	▲0.208%p	▲1.892%p
독일 국채 10년(%)	-0.58	-0.18	1.54	1.72	1.70	▼0.026%p	▲0.162%p	▲1.877%p
영국 국채 10년(%)	0.20	0.97	2.83	3.17	3.15	▼0.017%p	▲0.320%p	▲2.178%p
일본 국채 10년(%)	0.02	0.07	0.22	0.24	0.25	▲0.008%p	▲0.032%p	▲0.178%p
원자재	**'20년말**	**'21년말**	**8월말**	**9월13일**	**9월14일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	89.55	87.31	88.48	▲1.34%	▼1.19%	▲17.64%
원유(Brent, USD/bbl.)	51.80	77.78	96.49	93.17	94.10	▲1.00%	▼2.48%	▲20.98%
금(USD/troz)	1,888	1,806	1,716	1,705	1,704	▼0.06%	▼0.70%	▼5.65%
구리(USD/ton)	7,742	9,692	7,721	8,230	7,865	▼4.43%	▲1.87%	▼18.85%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	100.15	104.20	104.20	-	▲4.04%	▼12.91%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,423	1,479	1,455	▼1.61%	▲2.28%	▲9.50%
소맥(cent/bushel)	640.50	770.75	831.50	860.50	872.25	▲1.37%	▲4.90%	▲13.17%

해운운임지수



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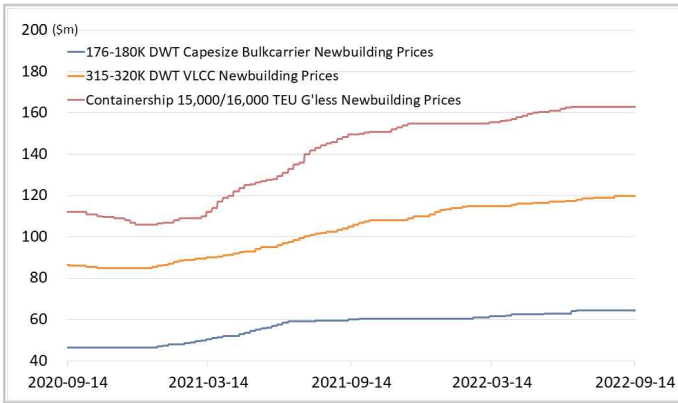

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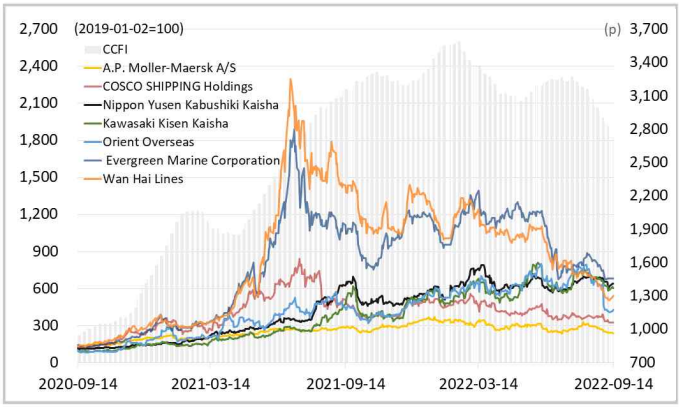

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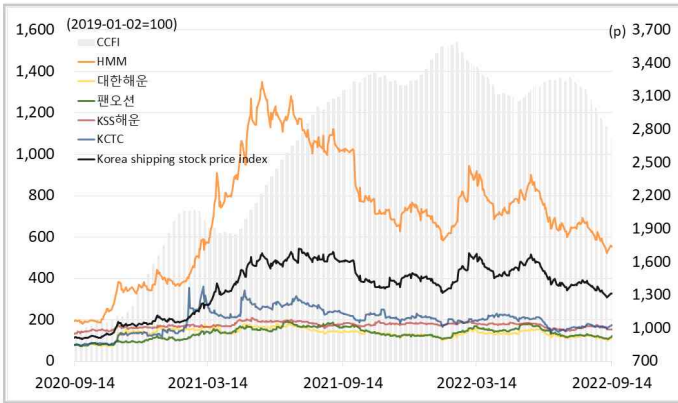

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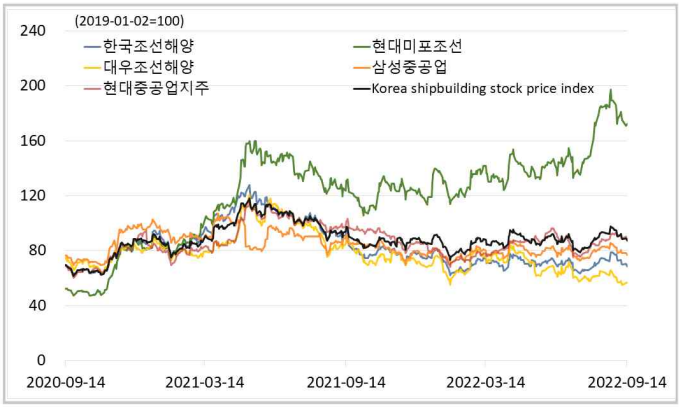

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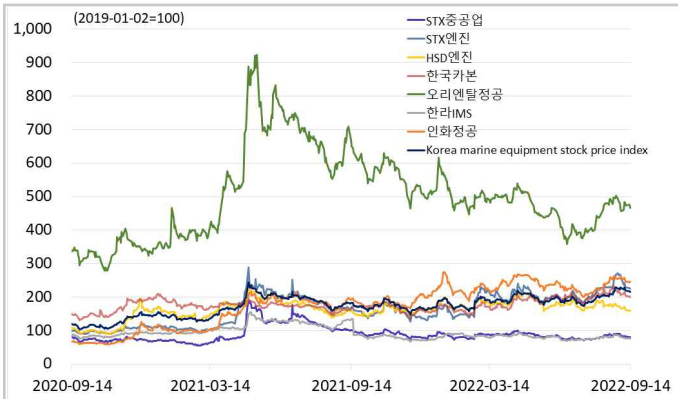

국내 선박투자회사 주가

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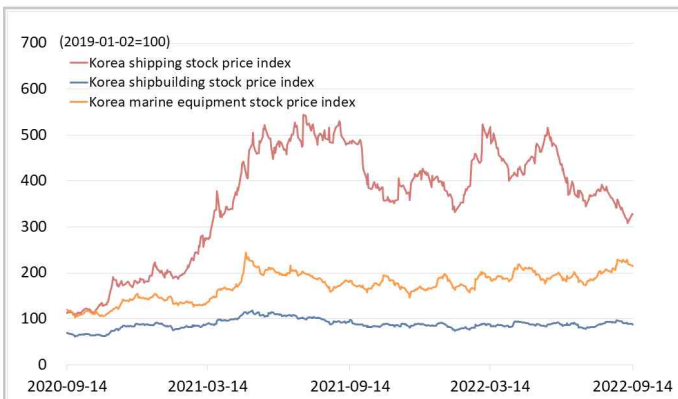

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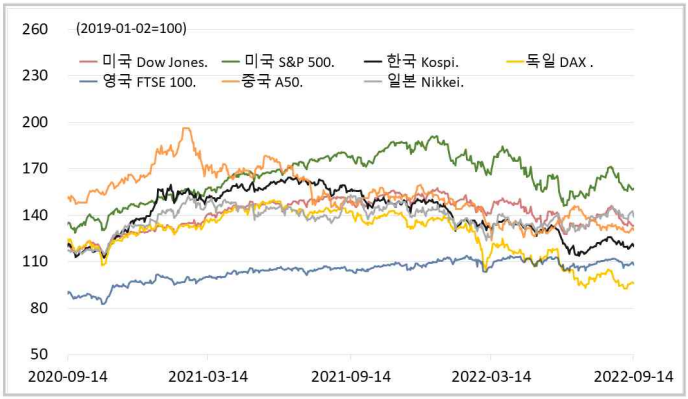
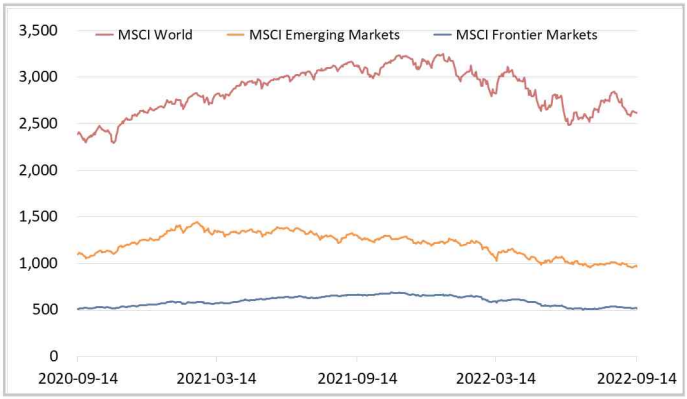


MSCI



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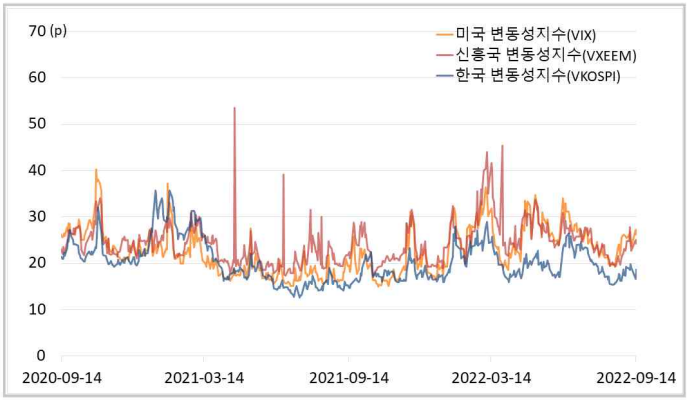

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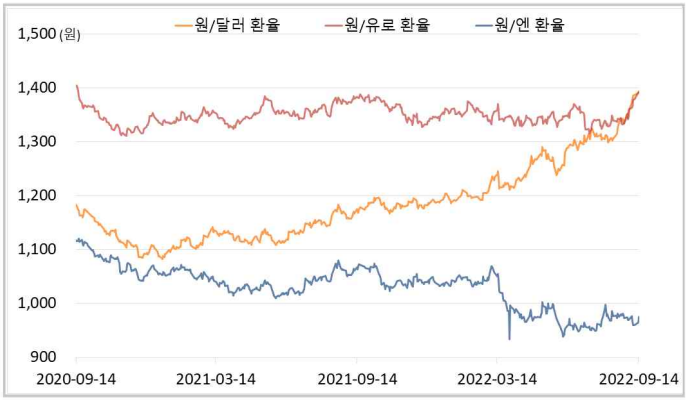
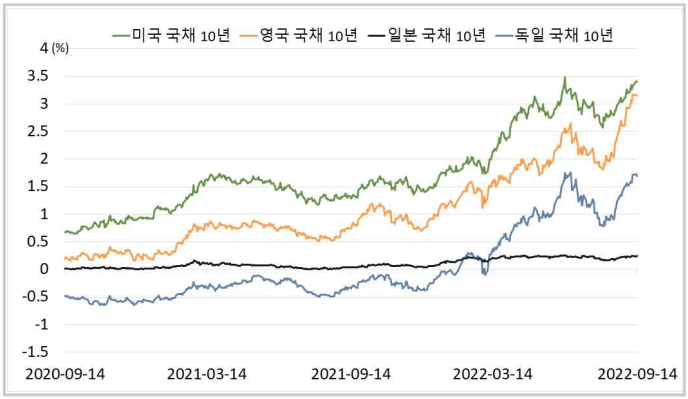


글로벌 금리 및 채권수익률



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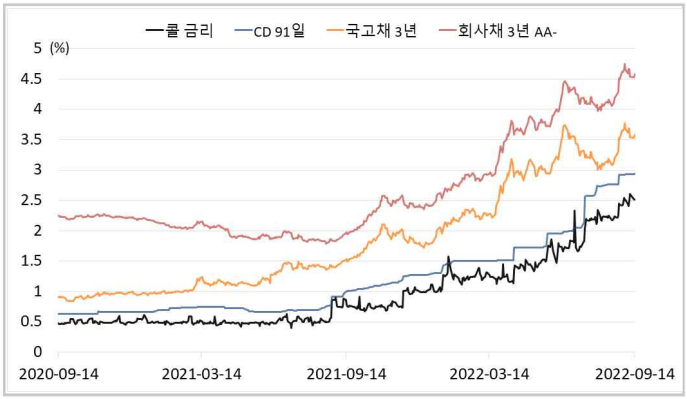
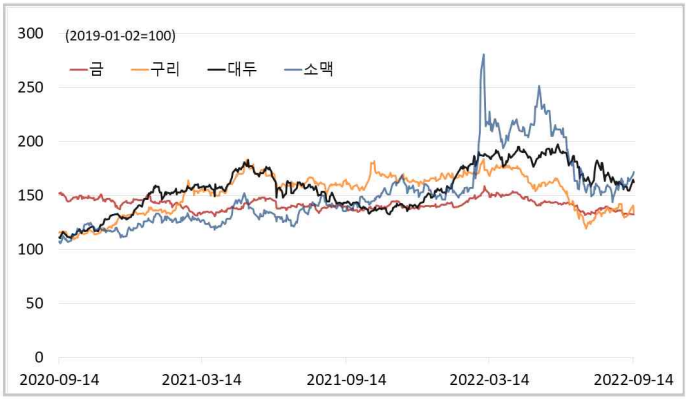


원자재(Iron Ore & Energy)

원자재(기타)



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