Vol.287 2022.09.13

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	8월말	9월7일	9월8일	전일비	전월말비	21년말비
BDI	1,366	2,217	965	1,133	1,178	▲3.97%	▲22.07%	▼46.87%
VLCC Average Earnings LongRun	20,386	2,255	43,459	39,788	39,788	-	▼8.45%	▲1664.43%
CCFI	1,577	3,344	2,904	2,830	2,830	-	▼2.54%	▼15.37%
SCFI	2,642	5,047	3,154	2,848	2,848	-	▼9.72%	▼43.57%
HRCI	1,197	4,575	4,815	4,815	4,815	-	-	▲5.25%
신조선가	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	46.50	60.50	64.50	64.50	64.50	-	-	▲6.61%
315-320K DWT VLCC Newbuilding Prices($m)	85.00	112.00	120.00	120.00	120.00	-	-	▲7.14%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106.00	155.00	163.00	163.00	163.00	-	-	▲5.16%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	17,755	16,415	16,165	▼1.52%	▼8.96%	▼31.07%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6.17	9.54	7.60	6.59	6.38	▼3.19%	▼16.05%	▼33.12%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,690	9,420	9,740	▲3.40%	▼8.89%	▲11.19%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	8,880	7,890	7,950	▲0.76%	▼10.47%	▲14.88%
Orient Overseas (International) Limited (0316.HK) (HKD)	72.66	191.80	219.80	146.50	142.20	▼2.94%	▼35.30%	▼25.86%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	101.75	356.25	220.75	202.00	202.00	-	▼8.49%	▼43.30%
Wan Hai Lines Ltd. (2615.TW) (TWD)	52.90	198.50	86.80	74.50	74.10	▼0.54%	▼14.63%	▼62.67%
국내 해운기업 주가	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	22,250	19,650	20,000	▲1.78%	▼10.11%	▼25.65%
대한해운(원)	2,833	2,640	2,280	2,115	2,080	▼1.65%	▼8.77%	▼21.21%
팬오션(원)	5,020	5,410	5,150	4,920	4,830	▼1.83%	▼6.21%	▼10.72%
KSS해운(원)	10,350	11,850	10,800	10,050	9,900	▼1.49%	▼8.33%	▼16.46%
KCTC(원)	3,750	6,220	4,865	4,600	4,715	▲2.50%	▼3.08%	▼24.20%
Korea shipping stock price index(2019.1.2=100)	193	402	342	308	311	▲0.84%	▼9.22%	▼22.79%
국내 조선기업 주가	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	97,200	88,300	88,100	▼0.23%	▼9.36%	▼6.87%
현대미포조선(원)	48,000	70,000	107,000	104,500	103,000	▼1.44%	▼3.74%	▲47.14%
대우조선해양(원)	27,400	23,050	20,150	18,650	18,450	▼1.07%	▼8.44%	▼19.96%
삼성중공업(원)	7,040	5,670	5,970	5,690	5,660	▼0.53%	▼5.19%	▼0.18%
현대중공업지주(원)	56,700	53,700	63,200	60,700	60,000	▼1.15%	▼5.06%	▲11.73%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	95	89	89	▼0.80%	▼6.42%	▲4.03%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	5,010	4,545	4,630	▲1.87%	▼7.58%	▼2.32%
STX엔진(원)	7,280	9,600	17,900	15,750	15,400	▼2.22%	▼13.97%	▲60.42%
HSD엔진(원)	8,400	8,340	8,690	8,410	8,270	▼1.66%	▼4.83%	▼0.84%
한국카본(원)	13,450	10,750	14,500	14,300	13,850	▼3.15%	▼4.48%	▲28.84%
오리엔탈정공(원)	2,460	3,675	3,430	3,450	3,395	▼1.59%	▼1.02%	▼7.62%
한라IMS(원)	6,390	5,070	5,890	5,370	5,350	▼0.37%	▼9.17%	▲5.52%
인화정공(원)	7,000	13,800	16,250	15,850	15,650	▼1.26%	▼3.69%	▲13.41%
Korea marine equipment stock price index(2019.1.2=100)	147	169	223	223	219	▼1.89%	▼1.89%	▲29.82%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,345	3,195	3,200	▲0.16%	▼4.33%	▲7.93%

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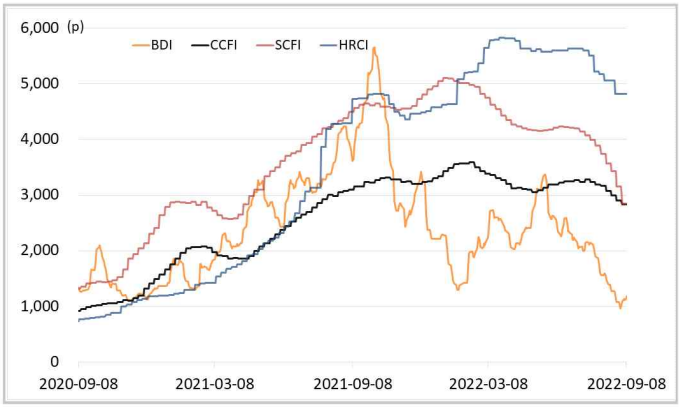
미국 Dow Jones	30,606	36,338	31,510	31,581	31,775	▲0.61%	▲0.84%	▼12.56%
미국 S&P 500	3,756	4,766	3,955	3,980	4,006	▲0.66%	▲1.29%	▼15.95%
한국 Kospi	2,873	2,978	2,472	2,376	2,384	▲0.33%	▼3.55%	▼19.93%
독일 DAX	30.80	32.33	22.41	22.58	22.42	▼0.71%	▲0.04%	▼30.65%
영국 FTSE 100	6,461	7,385	7,284	7,238	7,262	▲0.33%	▼0.30%	▼1.66%
중국 A50	17,707	15,698	13,573	13,232	13,195	▼0.28%	▼2.78%	▼15.94%
일본 Nikkei	27,444	28,792	28,092	27,430	28,065	▲2.31%	▼0.09%	▼2.52%
MSCI 지수	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,645	2,614	2,636	▲0.84%	▼0.35%	▼18.43%
MSCI Emerging Markets	1,291	1,232	993	957	957	▲0.07%	▼3.58%	▼22.30%
MSCI Frontier Markets	572	666	528	521	522	▲0.12%	▼1.29%	▼21.63%
변동성지수	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	25.87	24.64	23.61	▼4.18%	▼8.74%	▲37.11%
신흥국 변동성지수(VXEEM)	24.74	19.32	22.68	24.72	22.66	▼8.33%	▼0.09%	▲17.29%
한국 변동성지수(VKOSPI)	22.09	16.50	17.31	19.85	19.17	▼3.43%	▲10.75%	▲16.18%
환율	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,345	1,386	1,387	▲0.04%	▲3.12%	▲16.46%
원/유로 환율	1,336	1,348	1,342	1,378	1,379	▲0.06%	▲2.76%	▲2.26%
원/엔 환율	1,056	1,034	969	960	960	▲0.02%	▼0.93%	▼7.14%
금리	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	2.55	2.49	2.61	▲0.120%p	▲0.062%p	▲1.495%p
CD 91일(%)	0.66	1.29	2.92	2.93	2.93	-	▲0.010%p	▲1.640%p
국고채 3년(%)	0.98	1.80	3.69	3.69	3.54	▼0.142%p	▼0.142%p	▲1.744%p
회사채 3년 AA-(%)	2.21	2.42	4.66	4.67	4.54	▼0.127%p	▼0.117%p	▲2.126%p
미국 국채 10년(%)	0.92	1.51	3.20	3.27	3.32	▲0.056%p	▲0.127%p	▲1.811%p
독일 국채 10년(%)	-0.58	-0.18	1.54	1.58	1.71	▲0.137%p	▲0.176%p	▲1.891%p
영국 국채 10년(%)	0.20	0.97	2.83	3.04	3.17	▲0.131%p	▲0.340%p	▲2.198%p
일본 국채 10년(%)	0.02	0.07	0.22	0.24	0.25	▲0.002%p	▲0.029%p	▲0.175%p
원자재	**'20년말**	**'21년말**	**8월말**	**9월7일**	**9월8일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	48.52	75.21	89.55	81.94	83.54	▲1.95%	▼6.71%	▲11.08%
원유(Brent, USD/bbl.)	51.80	77.78	96.49	88.00	89.15	▲1.31%	▼7.61%	▲14.62%
금(USD/troz)	1,888	1,806	1,716	1,703	1,709	▲0.39%	▼0.38%	▼5.34%
구리(USD/ton)	7,742	9,692	7,721	7,730	7,906	▲2.28%	▲2.40%	▼18.43%
호주산 철광석(칭다오 수입가, USD/DMT)	159.00	119.65	100.15	96.55	99.85	▲3.42%	▼0.30%	▼16.55%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,423	1,384	1,386	▲0.18%	▼2.57%	▲4.31%
소맥(cent/bushel)	640.50	770.75	831.50	844.25	829.00	▼1.81%	▼0.30%	▲7.56%

해운운임지수



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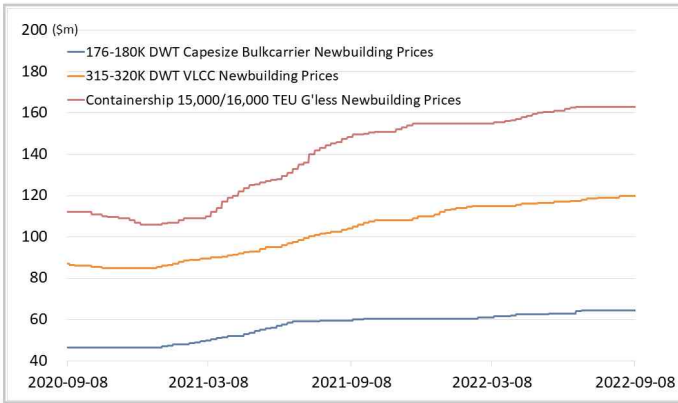

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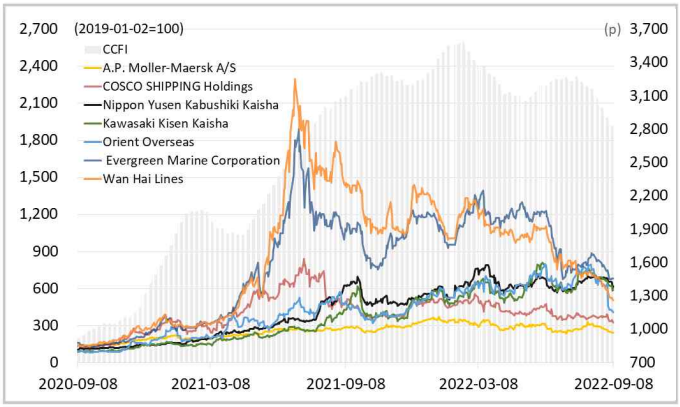

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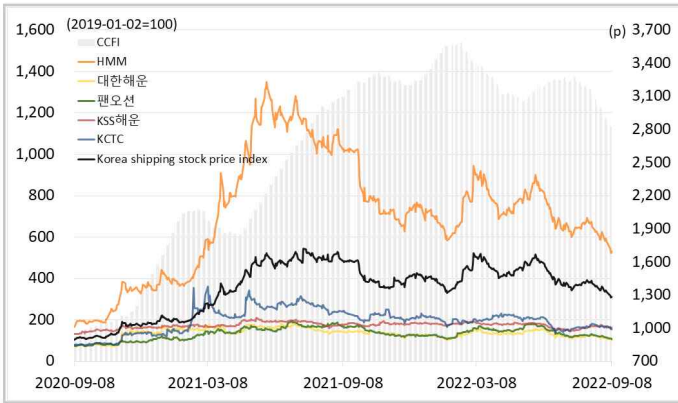

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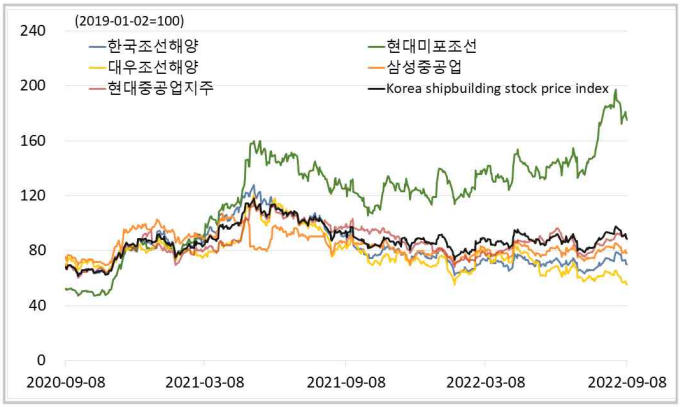

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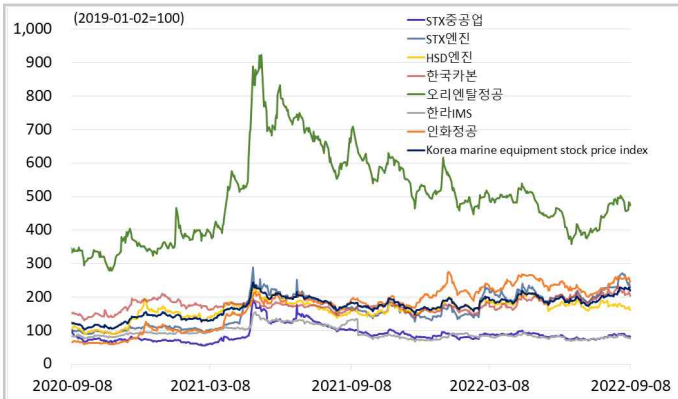
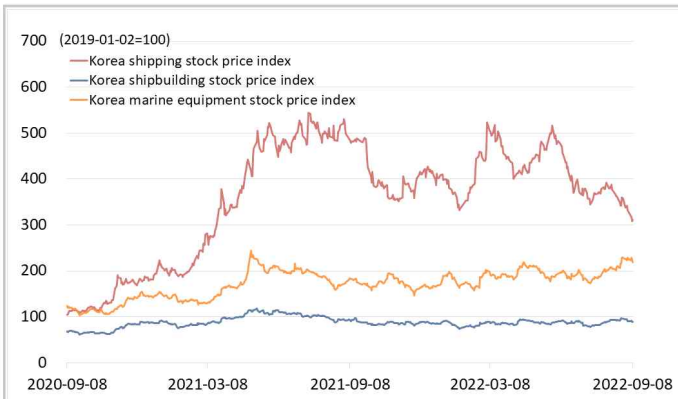


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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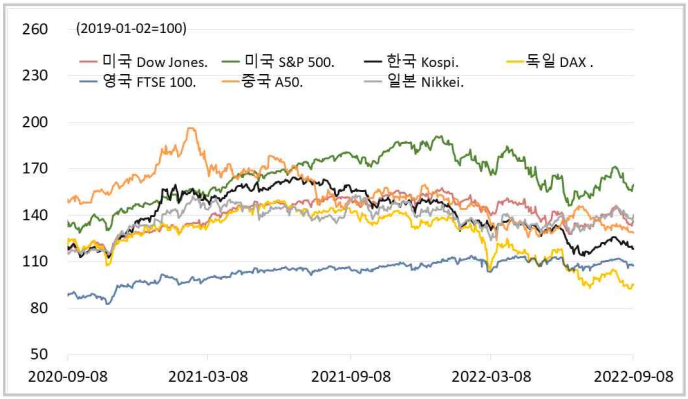
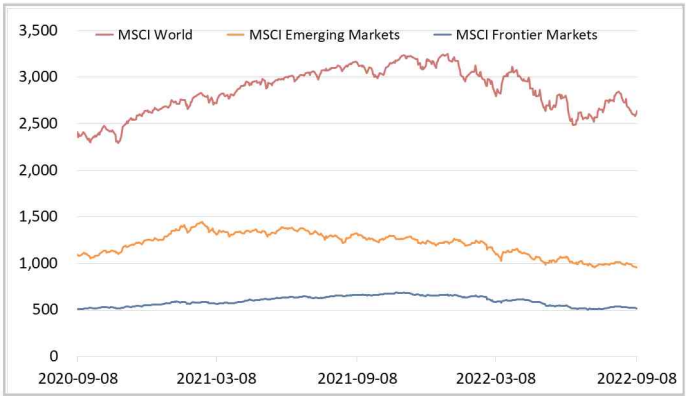


MSCI



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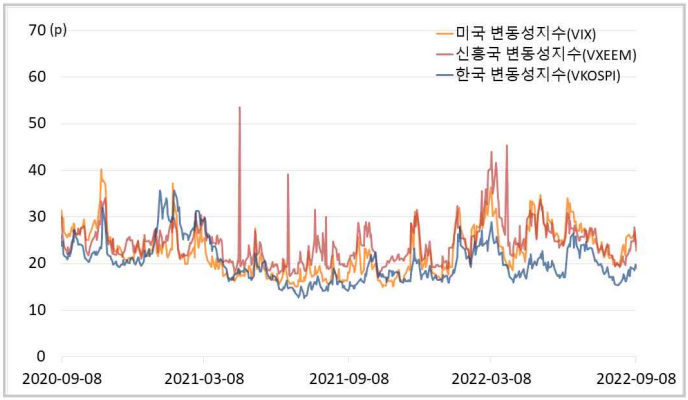

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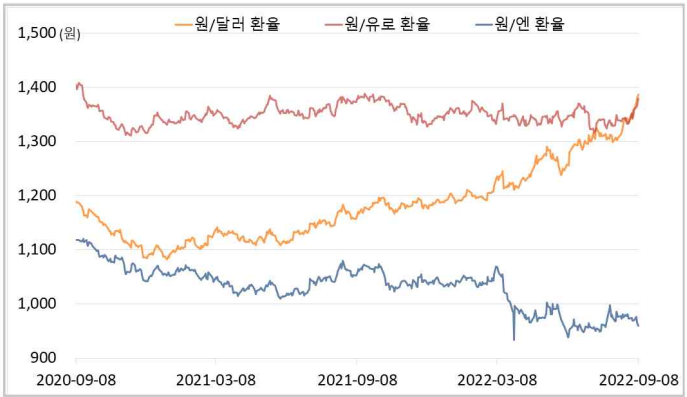
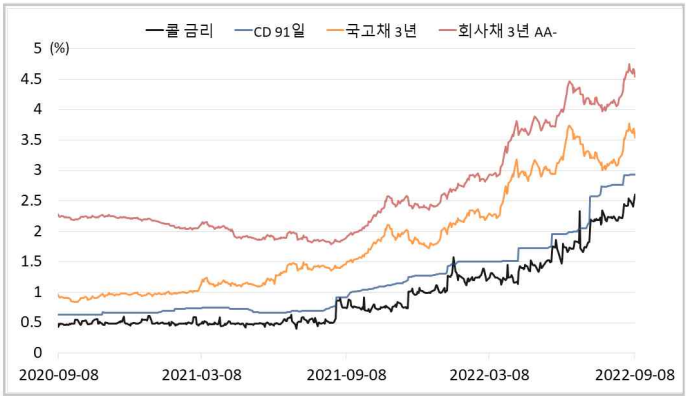


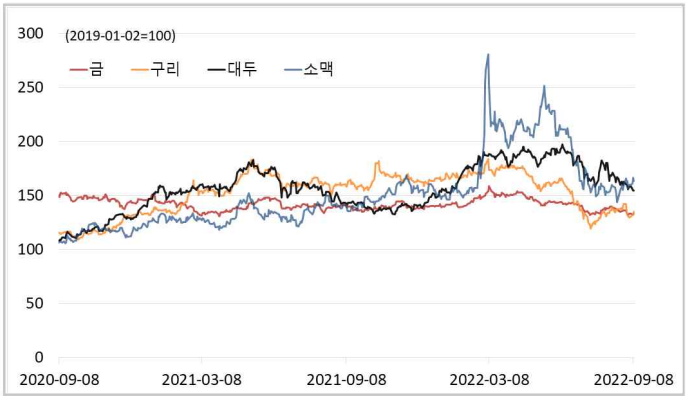
글로벌 금리 및 채권수익률

국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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