Vol.238 2022.07.01

SHIPPING FINANCE DAILY MONITOR

한국해양수산개발원
KOREA MARITIME INSTITUTE
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해운운임지수	'20년말	'21년말	5월말	6월29일	6월30일	전일비	전월말비	21년말비
BDI	1,366	2,217	2,566	2,186	2,240	▲2.47%	▼12.70%	▲1.04%
VLCC Average Earnings LongRun	20,386	2,255	-9,713	-4,970	-4,970	-	▲48.83%	▼320.40%
CCFI	1,577	3,344	3,191	3,245	3,245	-	▲1.69%	▼2.97%
SCFI	2,642	5,047	4,175	4,216	4,216	-	▲0.98%	▼16.46%
HRCI	1,197	4,575	5,570	5,598	5,598	-	▲0.50%	▲22.36%
신조선가	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	47	61	63	64	64	-	▲1.59%	▲5.79%
315-320K DWT VLCC Newbuilding Prices($m)	85	112	117	118	118	-	▲0.43%	▲4.91%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106	155	161	163	163	-	▲1.24%	▲5.16%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	20,220	17,215	16,555	▼3.83%	▼18.13%	▼29.40%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6	10	9	7	7	▼6.52%	▼23.32%	▼29.35%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,700	9,440	9,270	▼1.80%	▼13.36%	▲5.82%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	10,240	8,520	8,250	▼3.17%	▼19.43%	▲19.22%
Orient Overseas (International) Limited (0316.HK) (HKD)	73	192	241	215	208	▼3.08%	▼13.69%	▲8.45%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	41	143	141	89	85	▼4.94%	▼39.79%	▼40.63%
Wan Hai Lines Ltd. (2615.TW) (TWD)	53	199	157	120	119	▼0.83%	▼24.20%	▼40.05%
국내 해운기업 주가	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	32,450	25,250	24,600	▼2.57%	▼24.19%	▼8.55%
대한해운(원)	2,833	2,640	3,060	2,670	2,620	▼1.87%	▼14.38%	▼0.76%
팬오션(원)	5,020	5,410	7,600	6,100	5,940	▼2.62%	▼21.84%	▲9.80%
KSS해운(원)	10,350	11,850	11,550	10,050	9,970	▼0.80%	▼13.68%	▼15.86%
KCTC(원)	3,750	6,220	6,030	4,505	4,405	▼2.22%	▼26.95%	▼29.18%
Korea shipping stock price index(2019.1.2=100)	193	402	495	390	380	▼2.52%	▼23.19%	▼5.46%
국내 조선기업 주가	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	91,400	91,200	93,900	▲2.96%	▲2.74%	▼0.74%
현대미포조선(원)	48,000	70,000	83,800	87,400	91,100	▲4.23%	▲8.71%	▲30.14%
대우조선해양(원)	27,400	23,050	22,050	22,750	24,000	▲5.49%	▲8.84%	▲4.12%
삼성중공업(원)	7,040	5,670	5,930	5,870	6,070	▲3.41%	▲2.36%	▲7.05%
현대중공업지주(원)	56,700	53,700	62,500	59,300	59,400	▲0.17%	▼4.96%	▲10.61%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	90	89	92	▲2.95%	▲2.49%	▲8.01%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	4,610	4,400	4,495	▲2.16%	▼2.49%	▼5.17%
STX엔진(원)	7,280	9,600	13,200	13,750	14,500	▲5.45%	▲9.85%	▲51.04%
HSD엔진(원)	8,400	8,340	8,730	9,360	9,710	▲3.74%	▲11.23%	▲16.43%
한국카본(원)	13,450	10,750	13,000	14,550	14,600	▲0.34%	▲12.31%	▲35.81%
오리엔탈정공(원)	2,460	3,675	3,190	2,825	2,995	▲6.02%	▼6.11%	▼18.50%
한라IMS(원)	6,390	5,070	5,650	5,160	5,320	▲3.10%	▼5.84%	▲4.93%
인화정공(원)	7,000	13,800	15,100	14,550	15,050	▲3.44%	▼0.33%	▲9.06%
Korea marine equipment stock price index(2019.1.2=100)	147	169	189	197	203	▲2.87%	▲7.09%	▲20.22%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,305	3,340	3,330	▼0.30%	▲0.76%	▲12.31%

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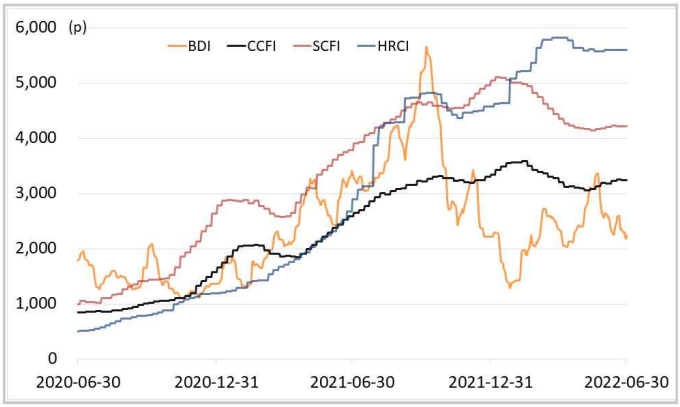
미국 Dow Jones	30,606	36,338	32,990	31,029	30,775	▼0.82%	▼6.71%	▼15.31%
미국 S&P 500	3,756	4,766	4,132	3,819	3,785	▼0.88%	▼8.39%	▼20.58%
한국 Kospi	2,873	2,978	2,686	2,378	2,333	▼1.91%	▼13.15%	▼21.66%
독일 DAX	31	32	27	24	23	▼1.36%	▼15.45%	▼28.21%
영국 FTSE 100	6,461	7,385	7,608	7,312	7,169	▼1.96%	▼5.76%	▼2.92%
중국 A50	17,707	15,698	13,594	14,732	14,974	▲1.64%	▲10.15%	▼4.61%
일본 Nikkei	27,444	28,792	27,280	26,805	26,393	▼1.54%	▼3.25%	▼8.33%
MSCI 지수	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,791	2,574	2,546	▼1.10%	▼8.77%	▼21.21%
MSCI Emerging Markets	1,291	1,232	1,078	1,013	1,001	▼1.24%	▼7.14%	▼18.78%
MSCI Frontier Markets	572	666	549	521	517	▼0.68%	▼5.69%	▼22.27%
변동성지수	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	26.19	28.16	28.71	▲1.95%	▲9.62%	▲66.72%
신흥국 변동성지수(VXEEM)	24.74	19.32	24.65	25.76	25.77	▲0.04%	▲4.54%	▲33.39%
한국 변동성지수(VKOSPI)	22.09	16.5	17.26	22.46	23.90	▲6.41%	▲38.47%	▲44.85%
환율	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,241	1,298	1,302	▲0.31%	▲4.88%	▲9.32%
원/유로 환율	1,336	1,348	1,328	1,365	1,354	▼0.86%	▲1.96%	▲0.39%
원/엔 환율	1,056	1,034	970	950	954	▲0.42%	▼1.58%	▼7.70%
금리	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	1.86	1.81	2.34	▲0.529%p	▲0.474%p	▲1.222%p
CD 91일(%)	0.66	1.29	1.96	2.04	2.04	-	▲0.080%p	▲0.750%p
국고채 3년(%)	0.98	1.80	3.03	3.55	3.55	▼0.002%p	▲0.523%p	▲1.751%p
회사채 3년 AA-(%)	2.21	2.42	3.81	4.36	4.36	▲0.002%p	▲0.554%p	▲1.946%p
미국 국채 10년(%)	0.92	1.51	2.86	3.09	3.02	▼0.070%p	▲0.155%p	▲1.505%p
독일 국채 10년(%)	-0.58	-0.18	1.12	1.50	1.37	▼0.136%p	▲0.248%p	▲1.547%p
영국 국채 10년(%)	0.20	0.97	2.10	2.38	2.27	▼0.107%p	▲0.169%p	▲1.297%p
일본 국채 10년(%)	0.02	0.07	0.24	0.23	0.22	▼0.004%p	▼0.018%p	▲0.153%p
원자재	**'20년말**	**'21년말**	**5월말**	**6월29일**	**6월30일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	49	75	115	110	106	▼3.66%	▼7.77%	▲40.62%
원유(Brent, USD/bbl.)	52	78	123	116	115	▼1.25%	▼6.54%	▲47.61%
금(USD/troz)	1,888	1,806	1,839	1,818	1,817	▼0.04%	▼1.18%	▲0.62%
구리(USD/ton)	7,742	9,692	9,501	8,446	8,245	▼2.38%	▼13.22%	▼14.93%
호주산 철광석(칭다오 수입가, USD/DMT)	159	120	136	123	119	▼3.48%	▼12.65%	▼0.46%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,683	1,674	1,675	▲0.04%	▼0.49%	▲26.06%
소맥(cent/bushel)	641	771	1,088	916	869	▼5.11%	▼20.11%	▲12.71%

해운운임지수



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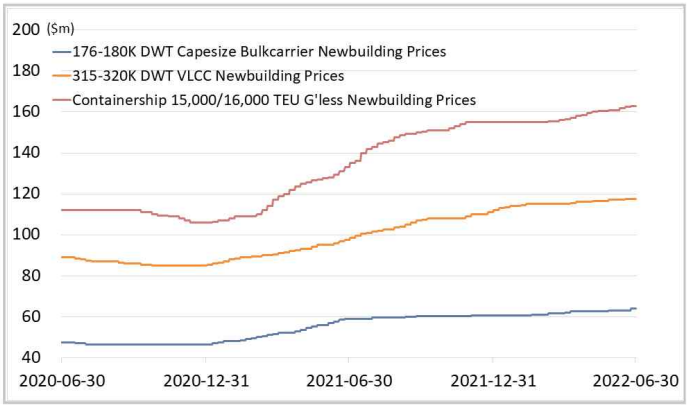

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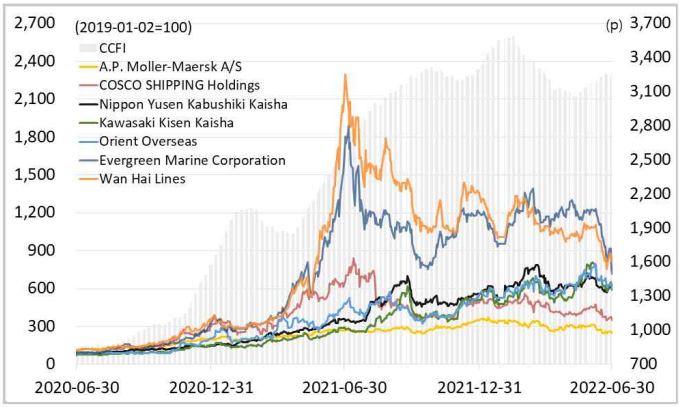

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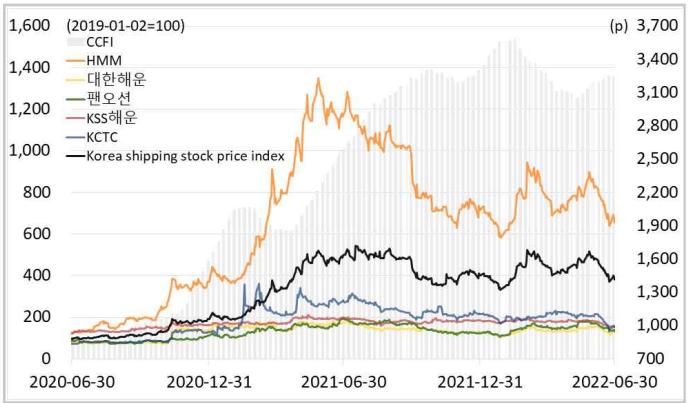

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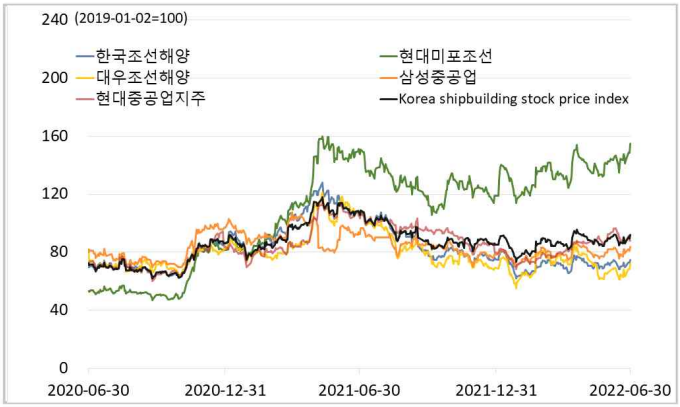

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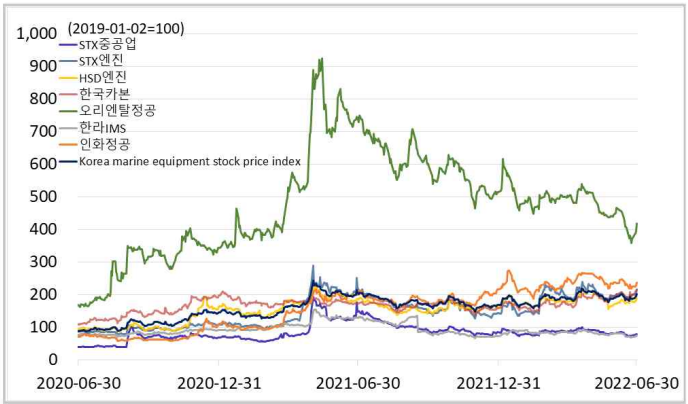
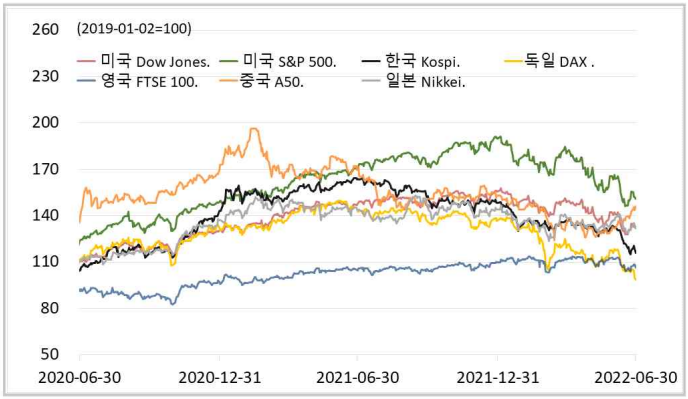


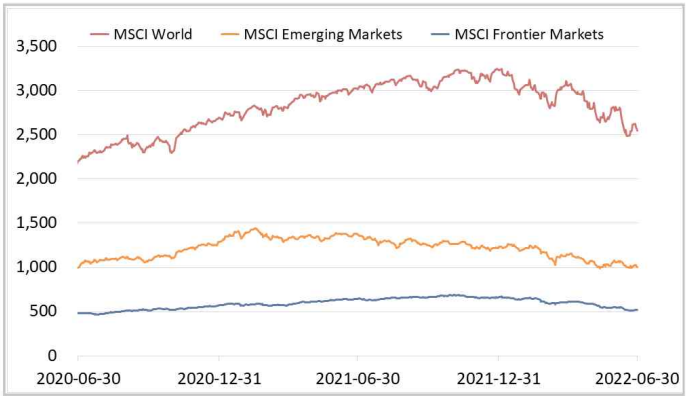
국내 선박투자회사 주가

해운·조선·기자재 주가지수

글로벌 주가지수



MSCI



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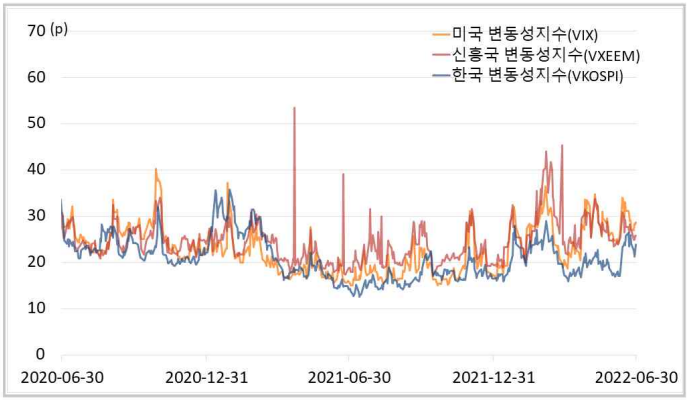

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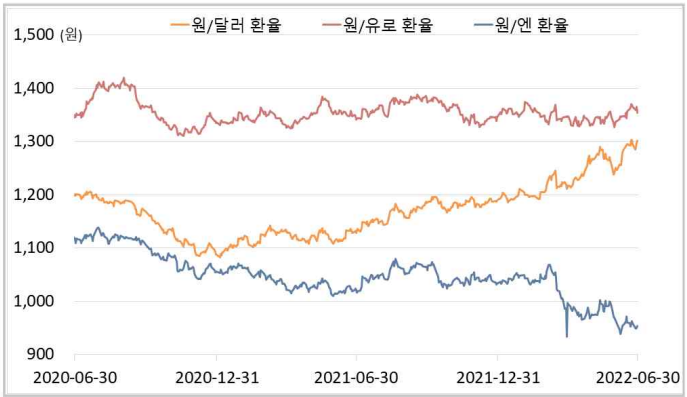
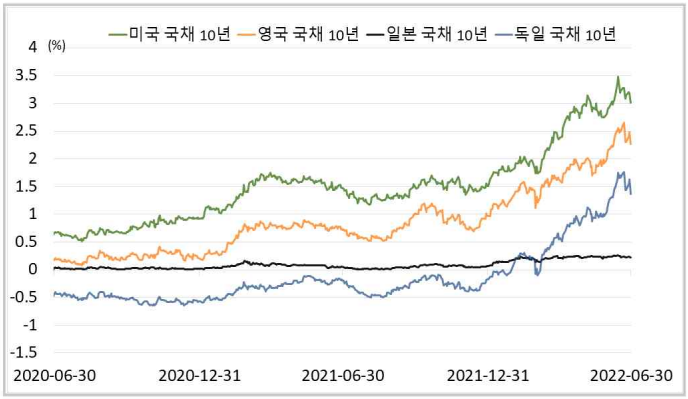
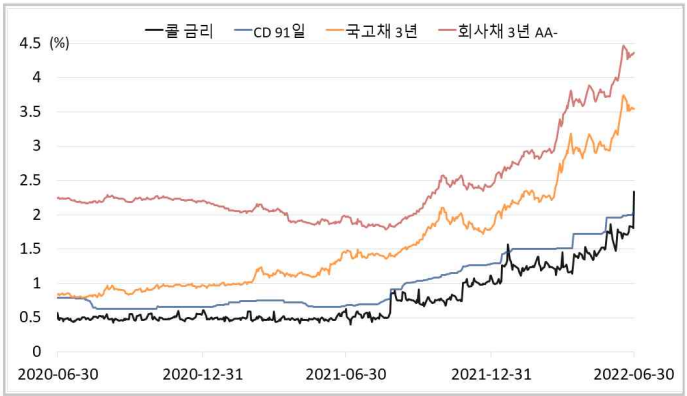


글로벌 금리 및 채권수익률

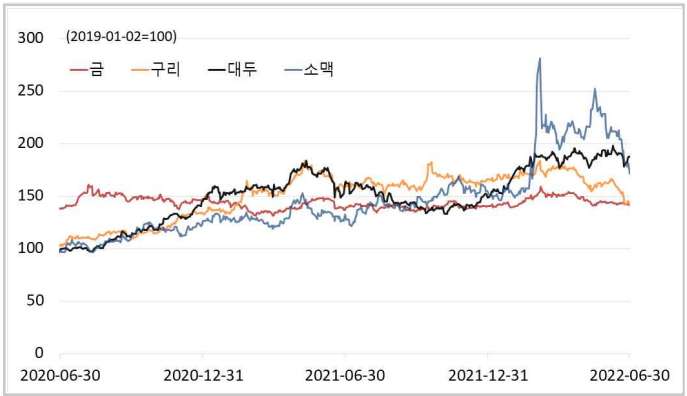


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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