Vol.213 2022.05.25

SHIPPING FINANCE DAILY MONITOR

한국해양수산개발원
KOREA MARITIME INSTITUTE
www.kmi.re.kr

해운운임지수	'20년말	'21년말	4월말	5월23일	5월24일	전일비	전월말비	21년말비
BDI	1,366	2,217	2,404	3,369	3,253	▼3.44%	▲35.32%	▲46.73%
VLCC Average Earnings LongRun	20,386	2,255	1,937	-7,334	-7,334	-	▼478.63%	▼425.23%
CCFI	1,577	3,344	3,110	3,136	3,136	-	▲1.26%	▼6.23%
SCFI	2,642	5,047	4,196	4,163	4,163	-	▼0.35%	▼17.52%
HRCI	1,197	4,575	5,632	5,570	5,570	-	▼1.10%	▲21.75%
신조선가	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	47	61	63	63	63	-	▲0.40%	▲3.72%
315-320K DWT VLCC Newbuilding Prices($m)	85	112	116	117	117	-	▲0.43%	▲4.02%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106	155	160	161	161	-	▲0.63%	▲3.55%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	20,680	20,470	19,900	▼2.78%	▼3.77%	▼15.14%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6	10	8	9	9	▼0.93%	▲9.82%	▼10.90%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	9,460	10,240	10,370	▲1.27%	▲9.62%	▲18.38%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	6,850	9,920	9,840	▼0.81%	▲43.65%	▲42.20%
Orient Overseas (International) Limited (0316.HK) (HKD)	73	192	221	259	261	▲0.70%	▲18.13%	▲35.87%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	41	143	145	144	142	▼1.39%	▼2.07%	▼0.35%
Wan Hai Lines Ltd. (2615.TW) (TWD)	53	199	146	164	162	▼1.22%	▲10.62%	▼18.64%
국내 해운기업 주가	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	28,400	31,650	32,250	▲1.90%	▲13.56%	▲19.89%
대한해운(원)	2,833	2,640	2,675	3,000	3,075	▲2.50%	▲14.95%	▲16.48%
팬오션(원)	5,020	5,410	6,660	7,960	8,090	▲1.63%	▲21.47%	▲49.54%
KSS해운(원)	10,350	11,850	12,000	11,800	11,800	-	▼1.67%	▼0.42%
KCTC(원)	3,750	6,220	6,310	6,090	5,970	▼1.97%	▼5.39%	▼4.02%
Korea shipping stock price index(2019.1.2=100)	193	402	435	490	499	▲1.81%	▲14.71%	▲24.08%
국내 조선기업 주가	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	91,800	88,300	86,500	▼2.04%	▼5.77%	▼8.56%
현대미포조선(원)	48,000	70,000	83,900	78,400	77,800	▼0.77%	▼7.27%	▲11.14%
대우조선해양(원)	27,400	23,050	26,300	20,650	20,550	▼0.48%	▼21.86%	▼10.85%
삼성중공업(원)	7,040	5,670	6,060	5,590	5,570	▼0.36%	▼8.09%	▼1.76%
현대중공업지주(원)	56,700	53,700	58,300	58,600	57,900	▼1.19%	▼0.69%	▲7.82%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	91	85	84	▼1.11%	▼7.51%	▼1.35%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	5,190	4,500	4,480	▼0.44%	▼13.68%	▼5.49%
STX엔진(원)	7,280	9,600	15,400	12,550	12,600	▲0.40%	▼18.18%	▲31.25%
HSD엔진(원)	8,400	8,340	10,700	9,050	8,030	▼11.27%	▼24.95%	▼3.72%
한국카본(원)	13,450	10,750	13,150	12,250	12,100	▼1.22%	▼7.98%	▲12.56%
오리엔탈정공(원)	2,460	3,675	3,680	3,140	3,125	▼0.48%	▼15.08%	▼14.97%
한라IMS(원)	6,390	5,070	6,070	5,400	5,250	▼2.78%	▼13.51%	▲3.55%
인화정공(원)	7,000	13,800	16,800	14,650	13,950	▼4.78%	▼16.96%	▲1.09%
Korea marine equipment stock price index(2019.1.2=100)	147	169	211	184	178	▼3.62%	▼16.00%	▲5.37%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,250	3,295	3,300	▲0.15%	▲1.54%	▲11.30%

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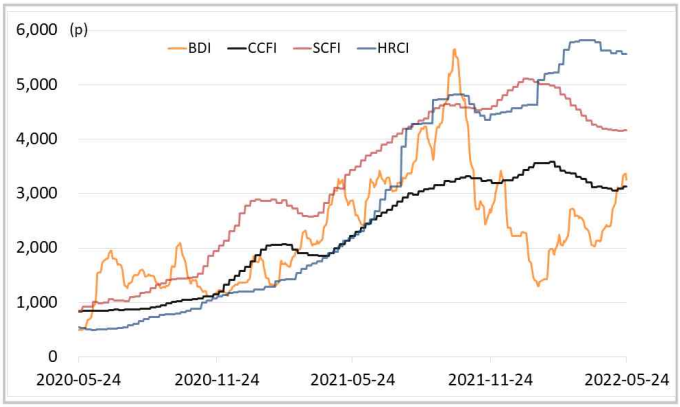
글로벌 주가지수	'20년말	'21년말	4월말	5월23일	5월24일	전일비	전월말비	21년말비
미국 Dow Jones	30,606	36,338	32,977	31,880	31,929	▲0.15%	▼3.18%	▼12.14%
미국 S&P 500	3,756	4,766	4,132	3,974	3,941	▼0.81%	▼4.61%	▼17.30%
한국 Kospi	2,873	2,978	2,695	2,647	2,606	▼1.57%	▼3.31%	▼12.49%
독일 DAX	31	32	26	27	27	▲0.19%	▲1.94%	▼17.26%
영국 FTSE 100	6,461	7,385	7,545	7,513	7,484	▼0.39%	▼0.80%	▲1.35%
중국 A50	17,707	15,698	13,516	13,397	13,151	▼1.84%	▼2.70%	▼16.23%
일본 Nikkei	27,444	28,792	26,848	27,002	26,748	▼0.94%	▼0.37%	▼7.10%
MSCI 지수	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	2,796	2,702	2,680	▼0.81%	▼4.12%	▼17.06%
MSCI Emerging Markets	1,291	1,232	1,076	1,035	1,017	▼1.69%	▼5.50%	▼17.45%
MSCI Frontier Markets	572	666	589	544	541	▼0.49%	▼8.17%	▼18.68%
변동성지수	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	33.40	28.48	29.45	▲3.41%	▼11.83%	▲71.02%
신흥국 변동성지수(VXEEM)	24.74	19.32	30.76	26.51	28.85	▲8.83%	▼6.21%	▲49.33%
한국 변동성지수(VKOSPI)	22.09	16.5	18.92	19.44	20.61	▲6.02%	▲8.93%	▲24.91%
환율	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,259	1,265	1,265	▲0.04%	▲0.48%	▲6.26%
원/유로 환율	1,336	1,348	1,330	1,350	1,355	▲0.33%	▲1.84%	▲0.47%
원/엔 환율	1,056	1,034	968	992	992	▲0.09%	▲2.53%	▼4.02%
금리	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	1.53	1.52	1.49	▼0.029%p	▼0.039%p	▲0.376%p
CD 91일(%)	0.66	1.29	1.72	1.75	1.75	-	▲0.030%p	▲0.460%p
국고채 3년(%)	0.98	1.80	2.96	3.02	2.97	▼0.051%p	▲0.009%p	▲1.168%p
회사채 3년 AA-(%)	2.21	2.42	3.68	3.80	3.74	▼0.054%p	▲0.062%p	▲1.327%p
미국 국채 10년(%)	0.92	1.51	2.94	2.86	2.75	▼0.107%p	▼0.184%p	▲1.242%p
독일 국채 10년(%)	-0.58	-0.18	0.93	1.02	0.95	▼0.066%p	▲0.020%p	▲1.133%p
영국 국채 10년(%)	0.20	0.97	1.92	1.98	1.87	▼0.115%p	▼0.052%p	▲0.893%p
일본 국채 10년(%)	0.02	0.07	0.22	0.24	0.23	▼0.010%p	▲0.011%p	▲0.156%p
원자재	**'20년말**	**'21년말**	**4월말**	**5월23일**	**5월24일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	49	75	105	110	110	▼0.47%	▲4.85%	▲45.95%
원유(Brent, USD/bbl.)	52	78	109	113	114	▲0.12%	▲3.86%	▲46.00%
금(USD/troz)	1,888	1,806	1,911	1,856	1,867	▲0.59%	▼2.31%	▲3.39%
구리(USD/ton)	7,742	9,692	9,821	9,501	9,461	▼0.42%	▼3.67%	▼2.39%
호주산 철광석(칭다오 수입가, USD/DMT)	159	120	146	136	131	▼3.71%	▼10.43%	▲9.44%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	489	489	489	-	-	▲32.52%
대두(cent/bushel)	1,315	1,329	1,708	1,687	1,693	▲0.36%	▼0.89%	▲27.41%
소맥(cent/bushel)	641	771	1,044	1,190	1,155	▼2.96%	▲10.63%	▲49.82%

해운운임지수



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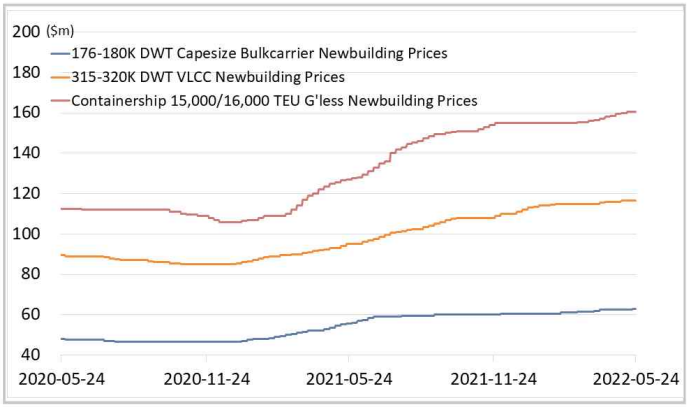

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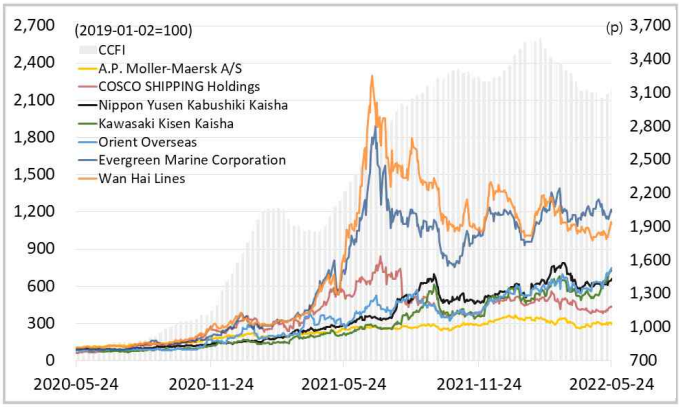

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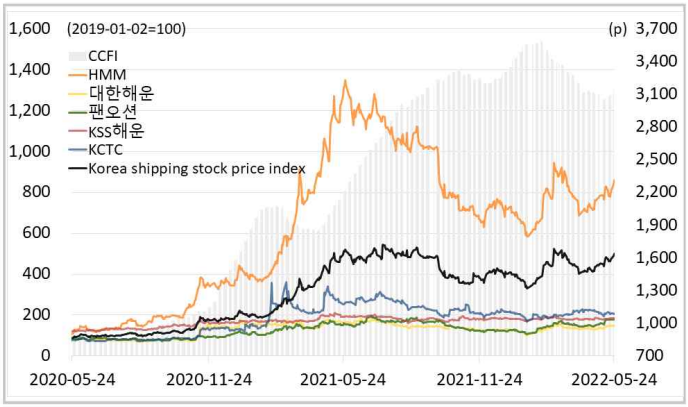

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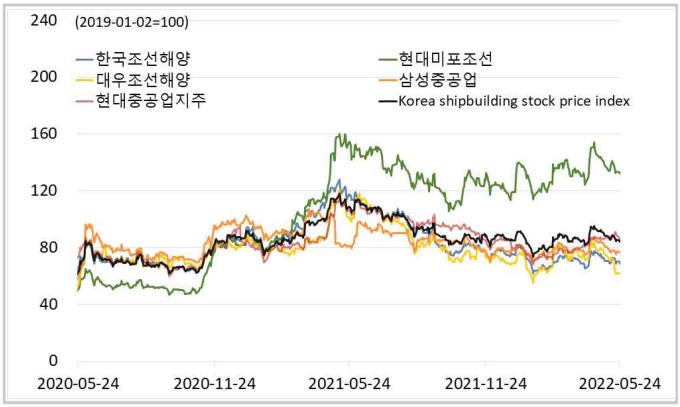

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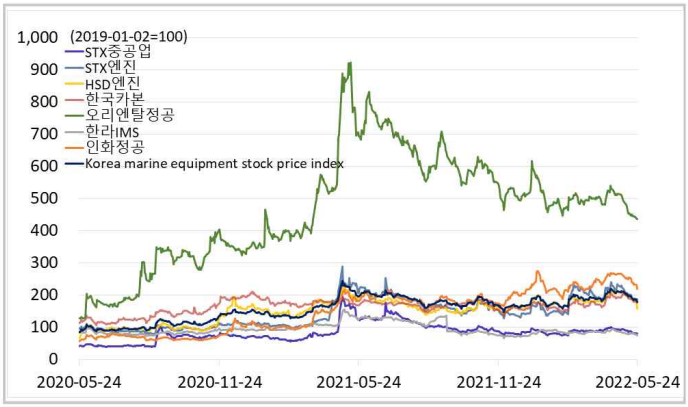
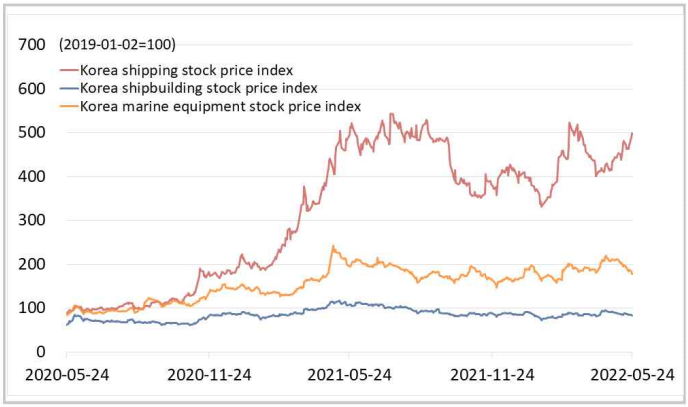


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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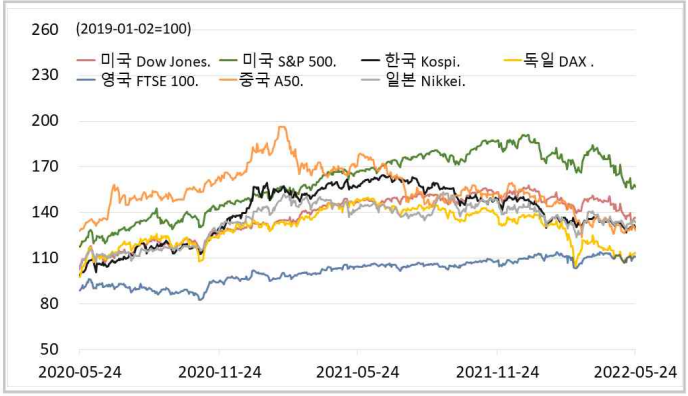
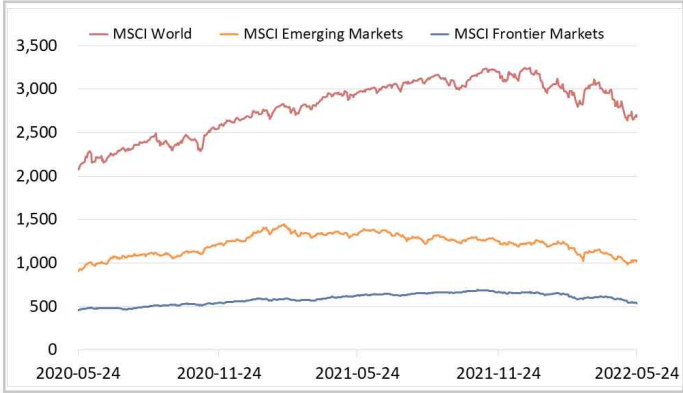


MSCI



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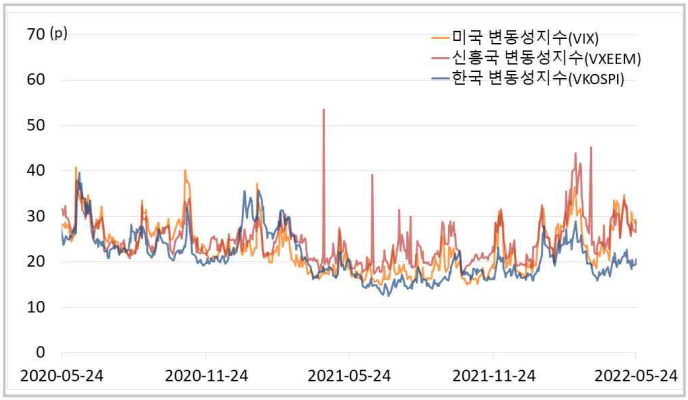

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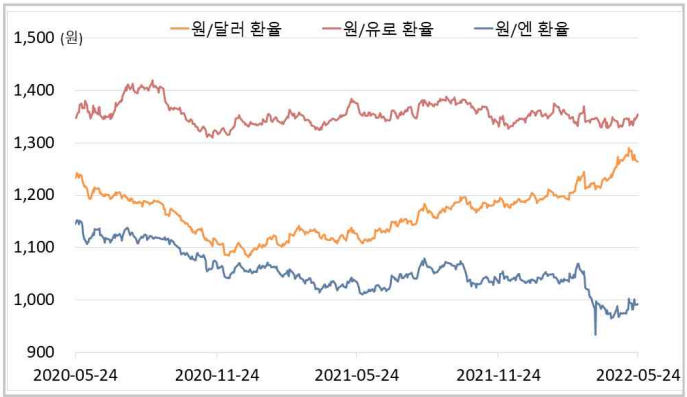
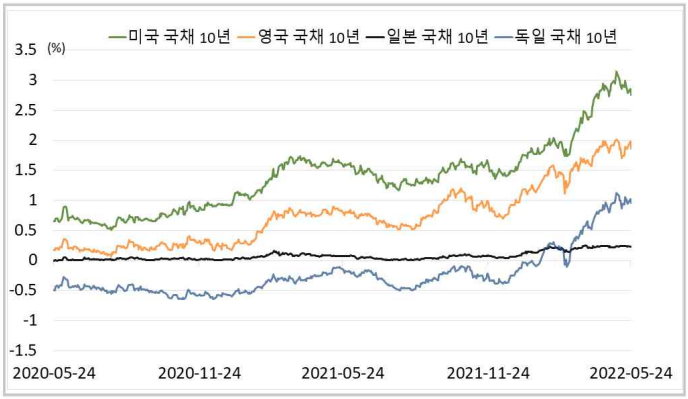


글로벌 금리 및 채권수익률



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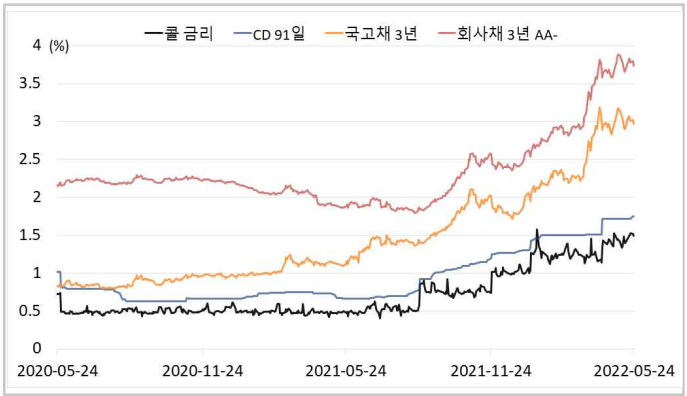
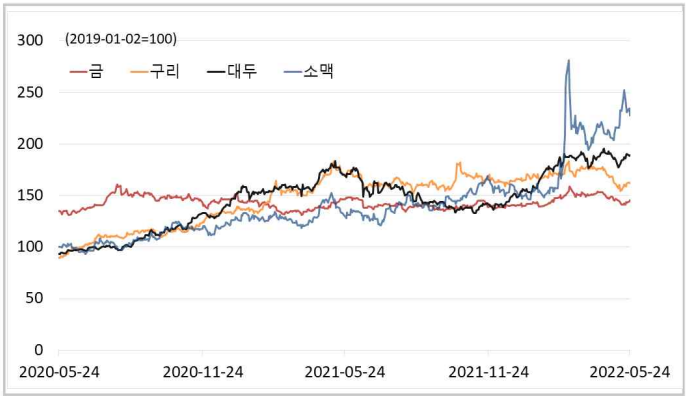


원자재(Iron Ore & Energy)

원자재(기타)



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