Vol.194 2022.04.27

SHIPPING FINANCE DAILY MONITOR

한국해양수산개발원
KOREA MARITIME INSTITUTE
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해운운임지수	'20년말	'21년말	3월말	4월25일	4월26일	전일비	전월말비	21년말비
BDI	1,366	2,217	2,358	2,356	2,404	▲2.04%	▲1.95%	▲8.43%
VLCC Average Earnings LongRun	20,386	2,255	-14,243	7,987	7,987	-	▲156.08%	▲254.19%
CCFI	1,577	3,344	3,275	3,110	3,110	-	▼5.04%	▼7.01%
SCFI	2,642	5,047	4,434	4,196	4,196	-	▼5.37%	▼16.86%
HRCI	1,197	4,575	5,819	5,776	5,776	-	▼0.74%	▲26.25%
신조선가	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	47	61	62	63	63	-	▲1.63%	▲3.31%
315-320K DWT VLCC Newbuilding Prices($m)	85	112	115	116	116	-	▲0.87%	▲3.57%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106	155	156	159	159	-	▲1.60%	▲2.26%
글로벌 해운기업 주가	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	20,370	18,155	18,730	▲3.17%	▼8.05%	▼20.13%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6	10	9	8	7	▼1.07%	▼15.66%	▼22.12%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	10,760	9,440	9,310	▼1.38%	▼13.48%	▲6.28%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	8,020	7,010	6,810	▼2.85%	▼15.09%	▼1.59%
Orient Overseas (International) Limited (0316.HK) (HKD)	73	192	209	195	196	▲0.41%	▼6.45%	▲2.14%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	41	143	135	140	139	▼0.36%	▲2.96%	▼2.46%
Wan Hai Lines Ltd. (2615.TW) (TWD)	53	199	159	148	145	▼2.03%	▼8.52%	▼26.95%
국내 해운기업 주가	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	29,150	26,750	27,150	▲1.50%	▼6.86%	▲0.93%
대한해운(원)	2,833	2,640	2,785	2,670	2,670	-	▼4.13%	▲1.14%
팬오션(원)	5,020	5,410	6,990	6,440	6,410	▼0.47%	▼8.30%	▲18.48%
KSS해운(원)	10,350	11,850	11,700	11,450	11,550	▲0.87%	▼1.28%	▼2.53%
KCTC(원)	3,750	6,220	6,270	6,450	6,420	▼0.47%	▲2.39%	▲3.22%
Korea shipping stock price index(2019.1.2=100)	193	402	448	414	418	▲1.01%	▼6.85%	▲3.83%
국내 조선기업 주가	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	88,900	95,000	93,400	▼1.68%	▲5.06%	▼1.27%
현대미포조선(원)	48,000	70,000	78,300	85,000	84,300	▼0.82%	▲7.66%	▲20.43%
대우조선해양(원)	27,400	23,050	24,800	25,900	26,400	▲1.93%	▲6.45%	▲14.53%
삼성중공업(원)	7,040	5,670	5,680	6,050	6,070	▲0.33%	▲6.87%	▲7.05%
현대중공업지주(원)	56,700	53,700	53,800	58,400	58,600	▲0.34%	▲8.92%	▲9.12%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	86	92	92	▼0.24%	▲6.81%	▲7.48%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	4,950	5,200	5,170	▼0.58%	▲4.44%	▲9.07%
STX엔진(원)	7,280	9,600	12,950	14,400	14,150	▼1.74%	▲9.27%	▲47.40%
HSD엔진(원)	8,400	8,340	9,180	10,300	10,700	▲3.88%	▲16.56%	▲28.30%
한국카본(원)	13,450	10,750	11,750	13,150	12,850	▼2.28%	▲9.36%	▲19.53%
오리엔탈정공(원)	2,460	3,675	3,600	3,655	3,690	▲0.96%	▲2.50%	▲0.41%
한라IMS(원)	6,390	5,070	5,970	6,230	6,200	▼0.48%	▲3.85%	▲22.29%
인화정공(원)	7,000	13,800	15,950	16,750	16,750	-	▲5.02%	▲21.38%
Korea marine equipment stock price index(2019.1.2=100)	147	169	189	207	207	▼0.002%	▲9.37%	▲22.93%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
바다로19호(원)	2,365	2,965	3,175	3,290	3,270	▼0.61%	▲2.99%	▲10.29%

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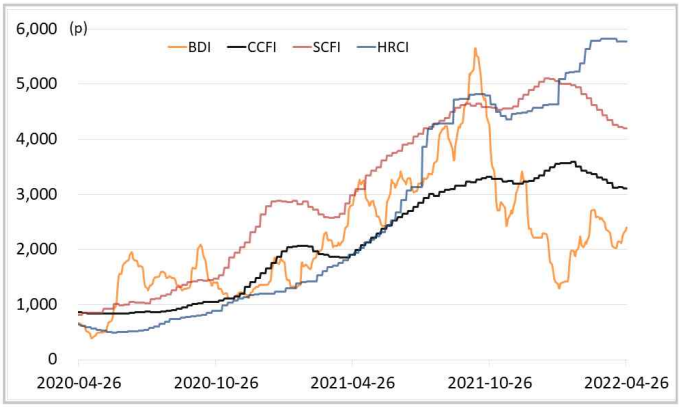
미국 Dow Jones	30,606	36,338	34,678	34,049	33,240	▼2.38%	▼4.15%	▼8.53%
미국 S&P 500	3,756	4,766	4,530	4,296	4,175	▼2.81%	▼7.84%	▼12.40%
한국 Kospi	2,873	2,978	2,758	2,657	2,668	▲0.42%	▼3.24%	▼10.39%
독일 DAX	31	32	28	27	26	▼3.84%	▼7.40%	▼19.49%
영국 FTSE 100	6,461	7,385	7,516	7,381	7,386	▲0.08%	▼1.72%	▲0.02%
중국 A50	17,707	15,698	13,751	12,904	12,956	▲0.40%	▼5.78%	▼17.47%
일본 Nikkei	27,444	28,792	27,821	26,591	26,700	▲0.41%	▼4.03%	▼7.26%
MSCI 지수	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	3,053	2,878	2,811	▼2.32%	▼7.93%	▼13.02%
MSCI Emerging Markets	1,291	1,232	1,142	1,046	1,049	▲0.32%	▼8.09%	▼14.82%
MSCI Frontier Markets	572	666	608	587	587	▼0.07%	▼3.47%	▼11.83%
변동성지수	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	20.56	27.02	33.52	▲24.06%	▲63.04%	▲94.66%
신흥국 변동성지수(VXEEM)	24.74	19.32	24.50	30.40	31.39	▲3.26%	▲28.12%	▲62.47%
한국 변동성지수(VKOSPI)	22.09	16.5	17.14	21.05	19.94	▼5.27%	▲16.34%	▲20.85%
환율	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,214	1,253	1,255	▲0.16%	▲3.38%	▲5.38%
원/유로 환율	1,336	1,348	1,347	1,343	1,341	▼0.18%	▼0.45%	▼0.54%
원/엔 환율	1,056	1,034	997	977	982	▲0.54%	▼1.45%	▼5.00%
금리	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	1.45	1.42	1.39	▼0.033%p	▼0.069%p	▲0.270%p
CD 91일(%)	0.66	1.29	1.51	1.72	1.72	-	▲0.210%p	▲0.430%p
국고채 3년(%)	0.98	1.80	2.66	2.86	2.83	▼0.027%p	▲0.167%p	▲1.031%p
회사채 3년 AA-(%)	2.21	2.42	3.34	3.60	3.58	▼0.018%p	▲0.244%p	▲1.169%p
미국 국채 10년(%)	0.92	1.51	2.35	2.82	2.74	▼0.080%p	▲0.393%p	▲1.226%p
독일 국채 10년(%)	-0.58	-0.18	0.55	0.85	0.80	▼0.046%p	▲0.254%p	▲0.981%p
영국 국채 10년(%)	0.20	0.97	1.63	1.85	1.80	▼0.048%p	▲0.171%p	▲0.827%p
일본 국채 10년(%)	0.02	0.07	0.21	0.24	0.22	▼0.024%p	▲0.012%p	▲0.150%p
원자재	**'20년말**	**'21년말**	**3월말**	**4월25일**	**4월26일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	49	75	100	99	102	▲3.21%	▲1.42%	▲35.22%
원유(Brent, USD/bbl.)	52	78	108	102	105	▲2.61%	▼2.71%	▲34.98%
금(USD/troz)	1,888	1,806	1,942	1,895	1,905	▲0.51%	▼1.93%	▲5.47%
구리(USD/ton)	7,742	9,692	10,337	9,919	9,913	▼0.07%	▼4.11%	▲2.28%
호주산 철광석(칭다오 수입가, USD/DMT)	159	120	158	136	139	▲2.47%	▼11.70%	▲16.38%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	890	890	890	-	-	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	527	489	489	-	▼7.21%	▲32.52%
대두(cent/bushel)	1,315	1,329	1,618	1,704	1,705	▲0.10%	▲5.38%	▲28.33%
소맥(cent/bushel)	641	771	1,006	1,062	1,083	▲2.00%	▲7.68%	▲40.54%

해운운임지수



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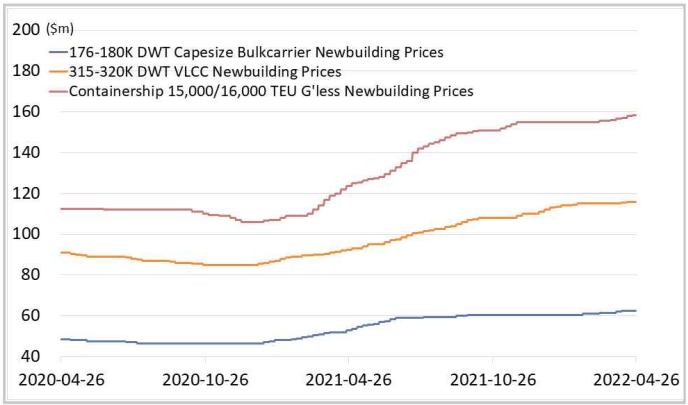

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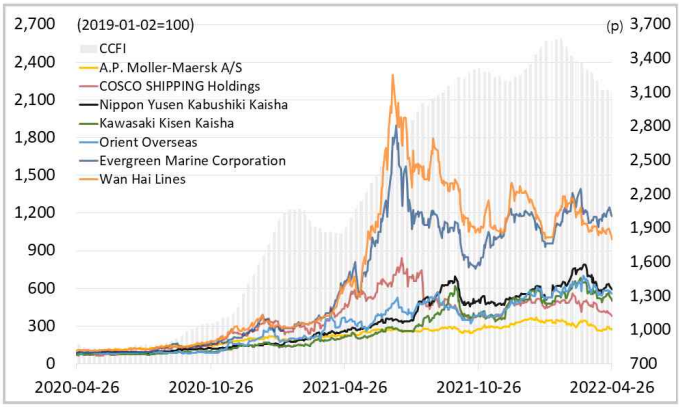

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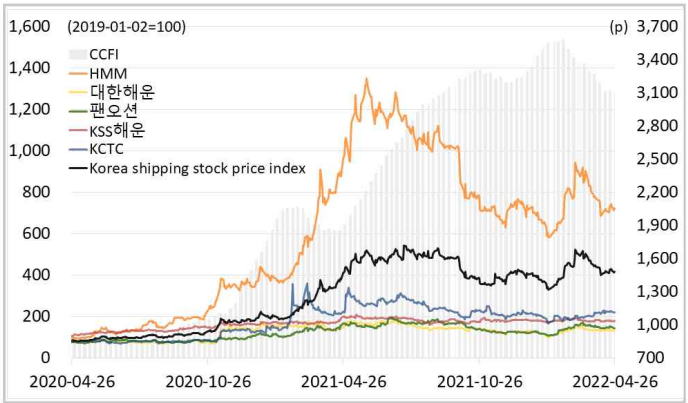

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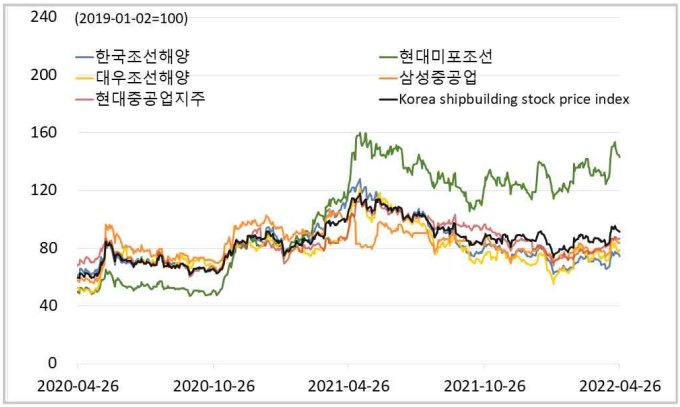

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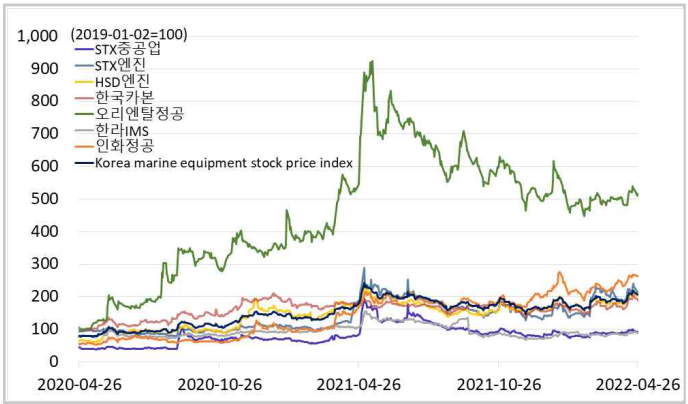
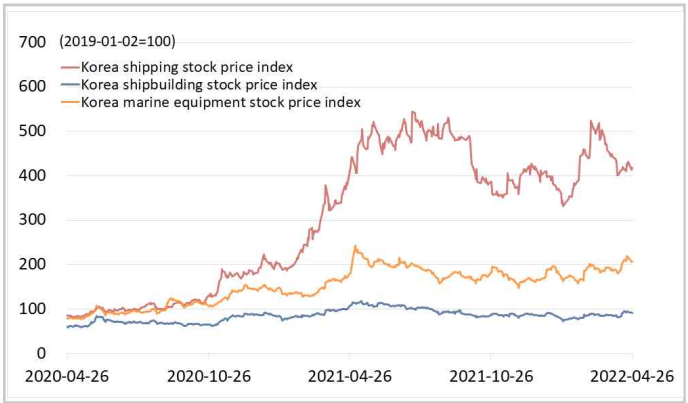


국내 선박투자회사 주가

해운·조선·기자재 주가지수



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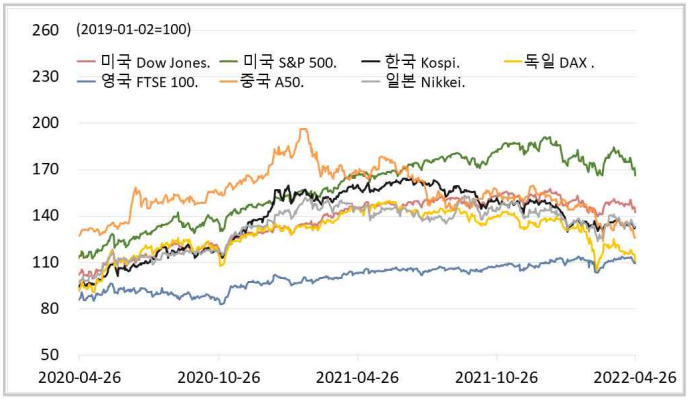
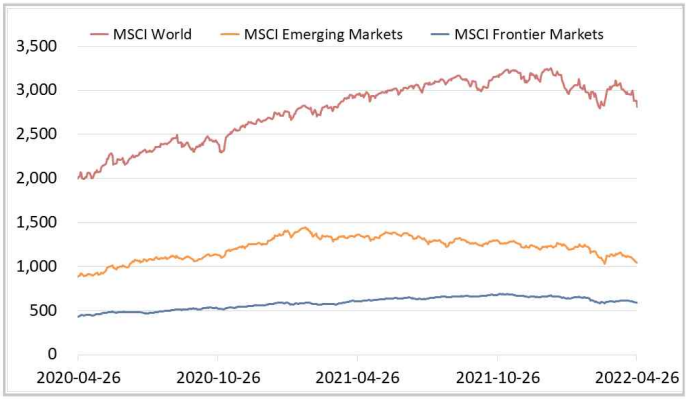


MSCI



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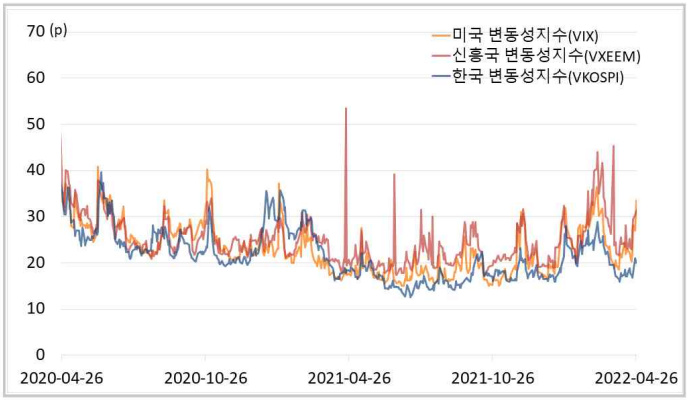
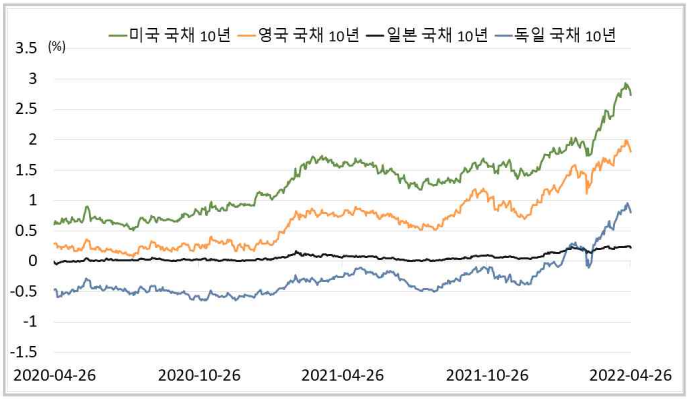
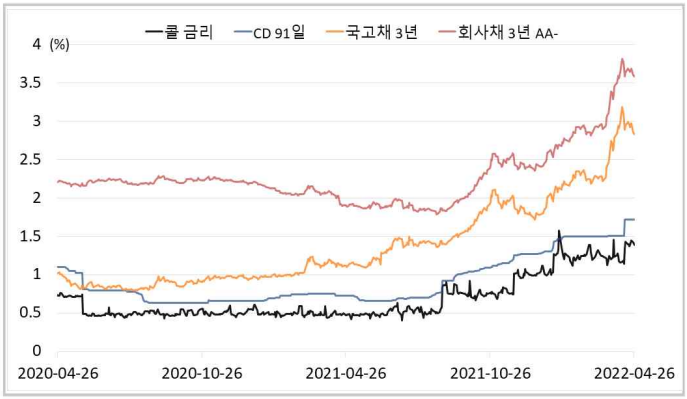


환율

글로벌 금리 및 채권수익률

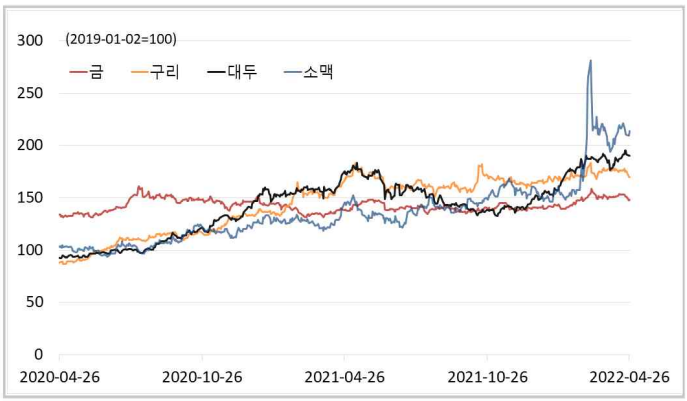


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)

원자재(기타)



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