Vol.171 2022.03.24

# SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원 KOREA MARITIME INSTITUTE

www.kmi.re.kr

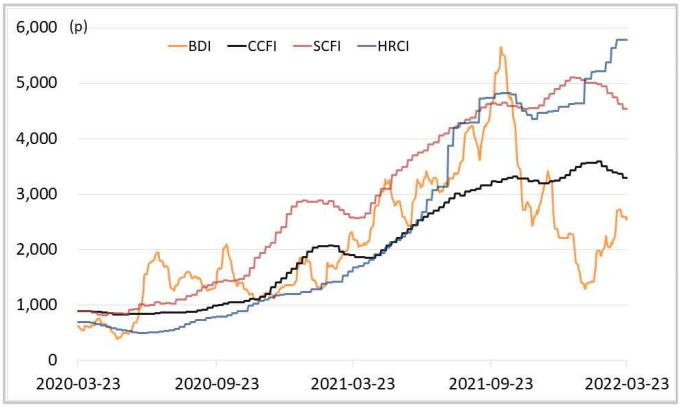
| 해운운임지수 | '20년말 | '21년말 | 2월말 | 3월22일 | 3월23일 | 전일비 | 전월말비 | 21년말비 |
|---|---|---|---|---|---|---|---|---|
| BDI | 1,366 | 2,217 | 2,040 | 2,546 | 2,575 | ▲1.14% | ▲26.23% | ▲16.15% |
| VLCC Average Earnings LongRun | 20,386 | 2,255 | 5,300 | -7,636 | -7,636 | - | ▼244.08% | ▼438.63% |
| CCFI | 1,577 | 3,344 | 3,426 | 3,301 | 3,301 | - | ▼3.63% | ▼1.29% |
| SCFI | 2,642 | 5,047 | 4,818 | 4,540 | 4,540 | - | ▼5.77% | ▼10.03% |
| HRCI | 1,197 | 4,575 | 5,372 | 5,790 | 5,790 | - | ▲7.78% | ▲26.56% |
| **신조선가** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m) | 47 | 61 | 61 | 62 | 62 | - | ▲0.82% | ▲1.65% |
| 315-320K DWT VLCC Newbuilding Prices($m) | 85 | 112 | 115 | 115 | 115 | - | - | ▲2.68% |
| Containership 15,000/16,000 TEU G'less Newbuilding Prices($m) | 106 | 155 | 155 | 156 | 156 | - | ▲0.32% | ▲0.32% |
| **글로벌 해운기업 주가** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK) | 13,271 | 23,450 | 21,020 | 22,780 | 22,520 | ▼1.14% | ▲7.14% | ▼3.97% |
| COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD) | 6 | 10 | 10 | 10 | 10 | ▼2.53% | ▼2.92% | ▲1.05% |
| Nippon Yusen Kabushiki Kaisha (9101.T) (JPY) | 2,331 | 8,760 | 10,670 | 12,170 | 11,810 | ▼2.96% | ▲10.68% | ▲34.82% |
| Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY) | 2,112 | 6,920 | 8,050 | 8,810 | 8,430 | ▼4.31% | ▲4.72% | ▲21.82% |
| Orient Overseas (International) Limited (0316.HK) (HKD) | 73 | 192 | 220 | 235 | 234 | ▼0.43% | ▲6.27% | ▲21.90% |
| Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD) | 41 | 143 | 144 | 143 | 144 | ▲0.70% | - | ▲0.70% |
| Wan Hai Lines Ltd. (2615.TW) (TWD) | 53 | 199 | 187 | 163 | 163 | ▲0.31% | ▼12.83% | ▼17.88% |
| **국내 해운기업 주가** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| HMM(원) | 13,950 | 26,900 | 28,850 | 31,150 | 31,200 | ▲0.16% | ▲8.15% | ▲15.99% |
| 대한해운(원) | 2,833 | 2,640 | 2,780 | 2,805 | 2,765 | ▼1.43% | ▼0.54% | ▲4.73% |
| 팬오션(원) | 5,020 | 5,410 | 6,570 | 7,080 | 6,940 | ▼1.98% | ▲5.63% | ▲28.28% |
| KSS해운(원) | 10,350 | 11,850 | 12,250 | 11,450 | 11,400 | ▼0.44% | ▼6.94% | ▼3.80% |
| KCTC(원) | 3,750 | 6,220 | 5,460 | 5,970 | 5,880 | ▼1.51% | ▲7.69% | ▼5.47% |
| Korea shipping stock price index(2019.1.2=100) | 193 | 402 | 440 | 472 | 471 | ▼0.33% | ▲7.04% | ▲16.94% |
| **국내 조선기업 주가** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 한국조선해양(원) | 108,500 | 94,600 | 88,200 | 90,800 | 91,300 | ▲0.55% | ▲3.51% | ▼3.49% |
| 현대미포조선(원) | 48,000 | 70,000 | 79,800 | 79,000 | 78,800 | ▼0.25% | ▼1.25% | ▲12.57% |
| 대우조선해양(원) | 27,400 | 23,050 | 26,500 | 25,450 | 25,500 | ▲0.20% | ▼3.77% | ▲10.63% |
| 삼성중공업(원) | 7,040 | 5,670 | 5,820 | 5,700 | 5,690 | ▼0.18% | ▼2.23% | ▲0.35% |
| 현대중공업지주(원) | 56,700 | 53,700 | 51,400 | 52,400 | 53,200 | ▲1.53% | ▲3.50% | ▼0.93% |
| Korea shipbuilding stock price index(2019.1.2=100) | 86 | 85 | 86 | 86 | 87 | ▲0.41% | ▲0.47% | ▲1.69% |
| **국내 조선기자재기업 주가** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| STX중공업(원) | 3,860 | 4,740 | 5,010 | 4,980 | 5,000 | ▲0.40% | ▼0.20% | ▲5.49% |
| STX엔진(원) | 7,280 | 9,600 | 14,350 | 14,000 | 14,700 | ▲5.00% | ▲2.44% | ▲53.13% |
| HSD엔진(원) | 8,400 | 8,340 | 9,810 | 9,370 | 9,370 | - | ▼4.49% | ▲12.35% |
| 한국카본(원) | 13,450 | 10,750 | 11,950 | 11,700 | 11,600 | ▼0.85% | ▼2.93% | ▲7.91% |
| 오리엔탈정공(원) | 2,460 | 3,675 | 3,575 | 3,625 | 3,605 | ▼0.55% | ▲0.84% | ▼1.90% |
| 한라IMS(원) | 6,390 | 5,070 | 5,820 | 5,950 | 5,950 | - | ▲2.23% | ▲17.36% |
| 인화정공(원) | 7,000 | 13,800 | 14,650 | 14,300 | 14,400 | ▲0.70% | ▼1.71% | ▲4.35% |
| Korea marine equipment stock price index(2019.1.2=100) | 147 | 169 | 195 | 191 | 193 | ▲0.68% | ▼1.44% | ▲14.23% |
| **국내 선박투자회사 주가** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 하이골드3호(원) | 1,235 | 2,660 | 2,700 | 2,730 | 2,730 | - | ▲1.11% | ▲2.63% |
| 바다로19호(원) | 2,365 | 2,965 | 3,145 | 3,270 | 3,285 | ▲0.46% | ▲4.45% | ▲10.79% |

# SHIPPING FINANCE
# DAILY MONITOR

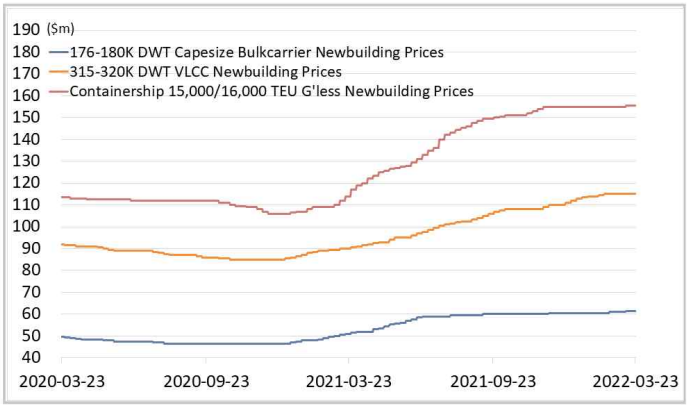
Vol.171 2022.03.24

| 글로벌 주가지수 | '20년말 | '21년말 | 2월말 | 3월22일 | 3월23일 | 전일비 | 전월말비 | 21년말비 |
|---|---|---|---|---|---|---|---|---|
| 미국 Dow Jones | 30,606 | 36,338 | 33,893 | 34,807 | 34,359 | ▼1.29% | ▲1.37% | ▼5.45% |
| 미국 S&P 500 | 3,756 | 4,766 | 4,374 | 4,512 | 4,456 | ▼1.23% | ▲1.88% | ▼6.50% |
| 한국 Kospi | 2,873 | 2,978 | 2,699 | 2,710 | 2,735 | ▲0.92% | ▲1.33% | ▼8.15% |
| 독일 DAX | 31 | 32 | 29 | 29 | 28 | ▼1.96% | ▼2.13% | ▼13.18% |
| 영국 FTSE 100 | 6,461 | 7,385 | 7,458 | 7,477 | 7,461 | ▼0.22% | ▲0.03% | ▲1.03% |
| 중국 A50 | 17,707 | 15,698 | 14,733 | 13,747 | 13,844 | ▲0.70% | ▼6.04% | ▼11.81% |
| 일본 Nikkei | 27,444 | 28,792 | 26,527 | 27,224 | 28,040 | ▲3.00% | ▲5.70% | ▼2.61% |
| **MSCI 지수** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| MSCI World | 2,690 | 3,232 | 2,978 | 3,040 | 3,013 | ▼0.91% | ▲1.17% | ▼6.77% |
| MSCI Emerging Markets | 1,291 | 1,232 | 1,171 | 1,131 | 1,141 | ▲0.82% | ▼2.61% | ▼7.41% |
| MSCI Frontier Markets | 572 | 666 | 614 | 608 | 604 | ▼0.62% | ▼1.56% | ▼9.27% |
| **변동성지수** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 미국 변동성지수(VIX) | 22.75 | 17.22 | 30.15 | 22.94 | 23.57 | ▲2.75% | ▼21.82% | ▲36.88% |
| 신흥국 변동성지수(VXEEM) | 24.74 | 19.32 | 33.44 | 27.91 | 27.92 | ▲0.04% | ▼16.51% | ▲44.51% |
| 한국 변동성지수(VKOSPI) | 22.09 | 16.5 | 24.41 | 21.03 | 19.61 | ▼6.75% | ▼19.66% | ▲18.85% |
| **환율** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 원/달러 환율 | 1,088 | 1,191 | 1,205 | 1,220 | 1,217 | ▼0.25% | ▲1.00% | ▲2.18% |
| 원/유로 환율 | 1,336 | 1,348 | 1,349 | 1,342 | 1,339 | ▼0.27% | ▼0.78% | ▼0.72% |
| 원/엔 환율 | 1,056 | 1,034 | 1,042 | 1,009 | 1,005 | ▼0.36% | ▼3.55% | ▼2.77% |
| **금리** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 콜 금리(%) | 0.61 | 1.12 | 1.39 | 1.21 | 1.13 | ▼0.086%p | ▼0.263%p | ▲0.012%p |
| CD 91일(%) | 0.66 | 1.29 | 1.50 | 1.50 | 1.50 | - | - | ▲0.210%p |
| 국고채 3년(%) | 0.98 | 1.80 | 2.24 | 2.40 | 2.43 | ▲0.027%p | ▲0.184%p | ▲0.627%p |
| 회사채 3년 AA-(%) | 2.21 | 2.42 | 2.86 | 3.05 | 3.07 | ▲0.028%p | ▲0.218%p | ▲0.658%p |
| 미국 국채 10년(%) | 0.92 | 1.51 | 1.82 | 2.38 | 2.29 | ▼0.091%p | ▲0.468%p | ▲0.778%p |
| 독일 국채 10년(%) | -0.58 | -0.18 | 0.16 | 0.50 | 0.45 | ▼0.050%p | ▲0.289%p | ▲0.627%p |
| 영국 국채 10년(%) | 0.20 | 0.97 | 1.42 | 1.71 | 1.65 | ▼0.056%p | ▲0.235%p | ▲0.678%p |
| 일본 국채 10년(%) | 0.02 | 0.07 | 0.18 | 0.21 | 0.22 | ▲0.009%p | ▲0.038%p | ▲0.152%p |
| **원자재** | **'20년말** | **'21년말** | **2월말** | **3월22일** | **3월23일** | **전일비** | **전월말비** | **21년말비** |
| 원유(WTI, USD/bbl.) | 49 | 75 | 96 | 112 | 115 | ▲2.84% | ▲20.07% | ▲52.81% |
| 원유(Brent, USD/bbl.) | 52 | 78 | 101 | 115 | 122 | ▲5.30% | ▲20.41% | ▲56.34% |
| 금(USD/troz) | 1,888 | 1,806 | 1,910 | 1,915 | 1,932 | ▲0.86% | ▲1.15% | ▲6.97% |
| 구리(USD/ton) | 7,742 | 9,692 | 9,974 | 10,342 | 10,311 | ▼0.30% | ▲3.38% | ▲6.39% |
| 호주산 철광석(칭다오 수입가, USD/DMT) | 159 | 120 | 138 | 144 | 146 | ▲1.95% | ▲5.97% | ▲22.40% |
| 인도네시아산 연료탄(광저우 수입가, 위안/톤) | 670 | 680 | 890 | 890 | 890 | - | - | ▲30.88% |
| 호주산 원료탄(중국 수입가, USD/톤) | 114 | 369 | 457 | 648 | 603 | ▼6.94% | ▲31.95% | ▲63.41% |
| 대두(cent/bushel) | 1,315 | 1,329 | 1,644 | 1,697 | 1,719 | ▲1.31% | ▲4.53% | ▲29.35% |
| 소맥(cent/bushel) | 641 | 771 | 928 | 1,118 | 1,106 | ▼1.12% | ▲19.15% | ▲43.46% |

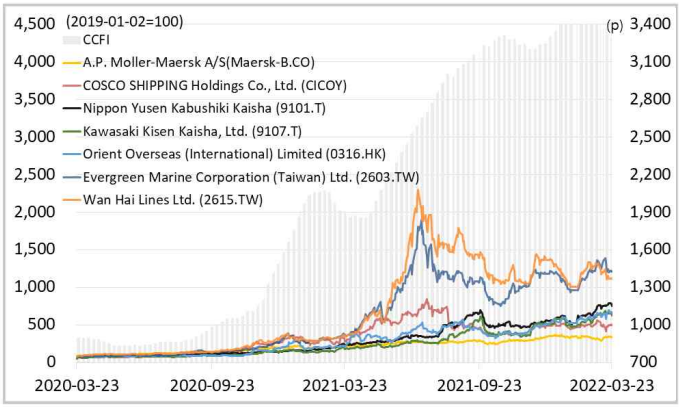
## 해운운임지수



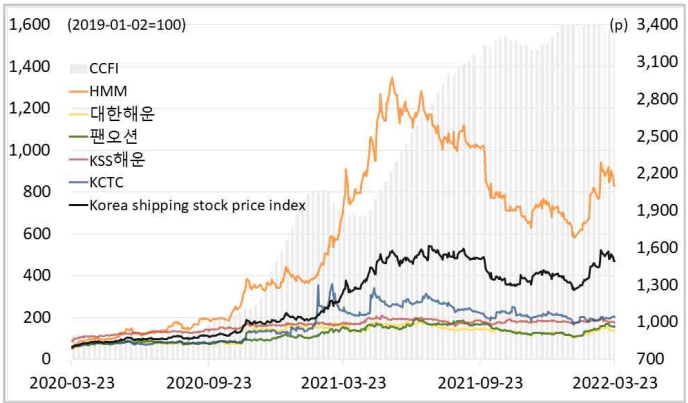

## 신조선가



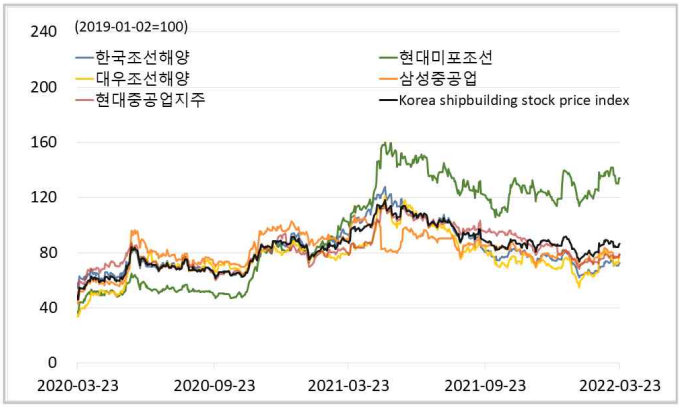

## 글로벌 해운기업 주가



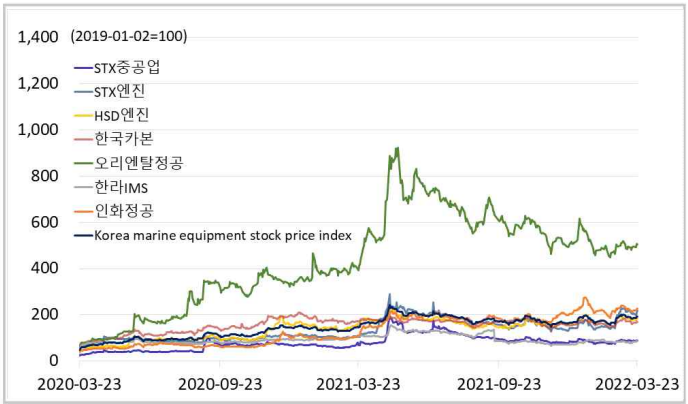

## 국내 해운기업 주가




## 국내 조선기업 주가

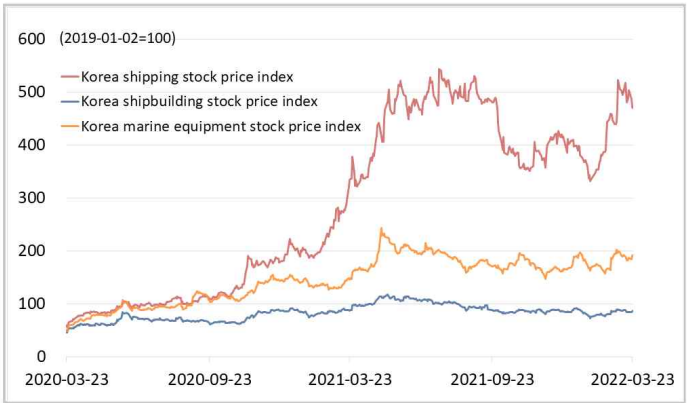



## 국내 조선기자재기업 주가

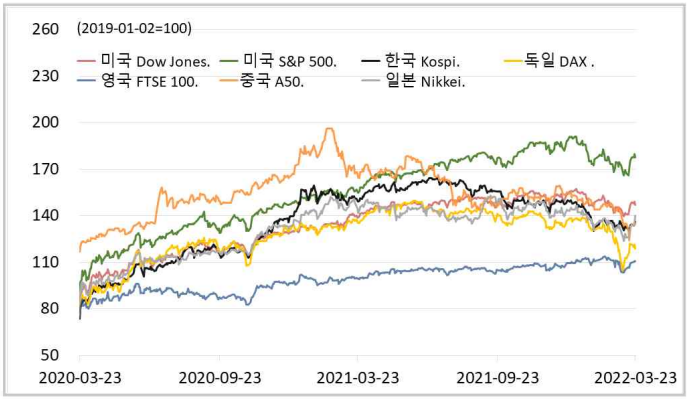



## 국내 선박투자회사 주가

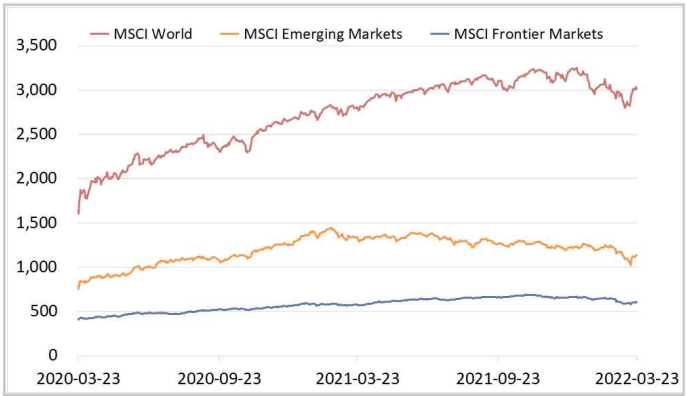
## 해운·조선·기자재 주가지수



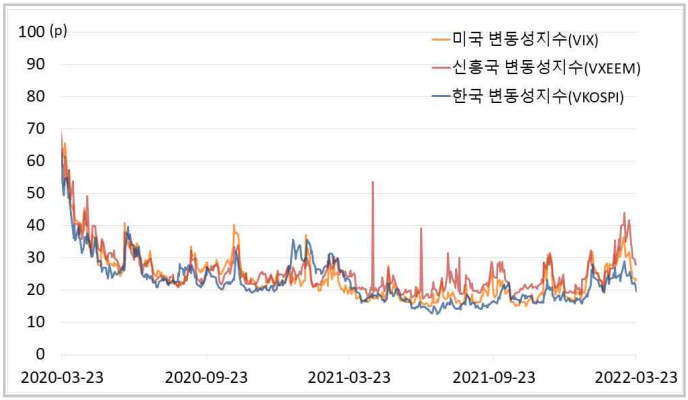
## 글로벌 주가지수



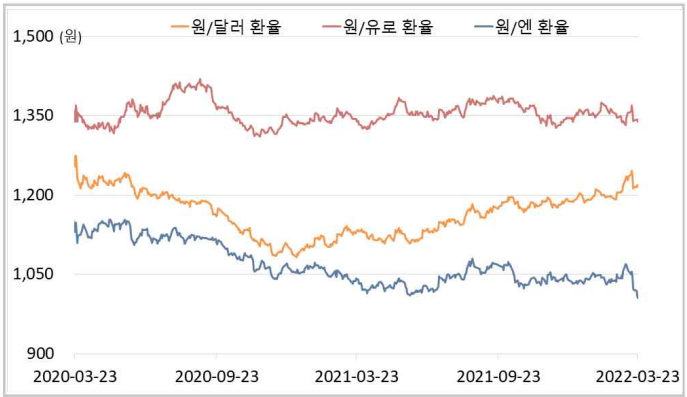

## MSCI



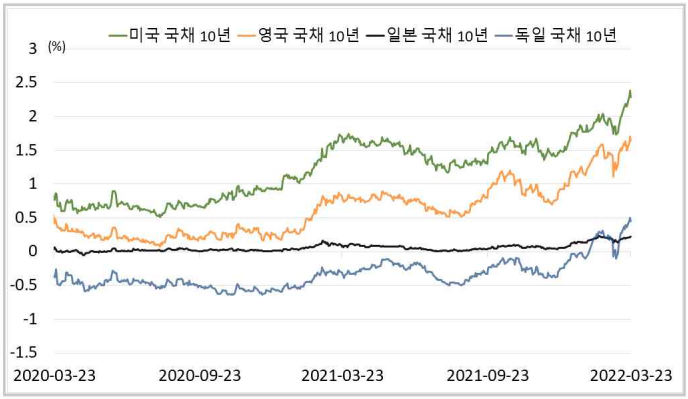

## 변동성지수



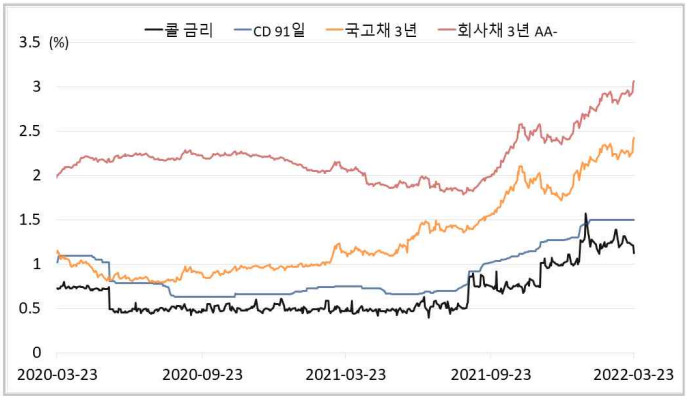

## 환율



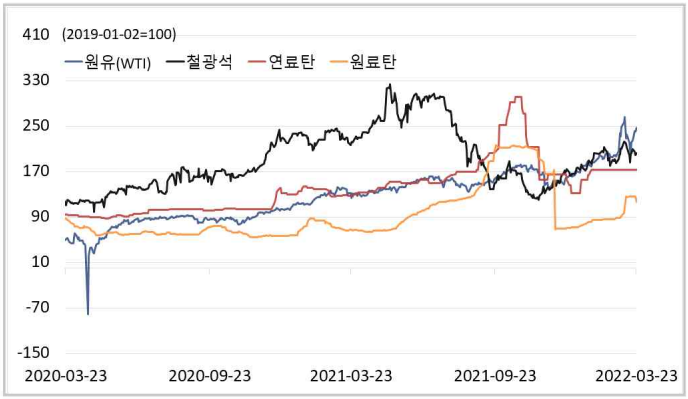

## 글로벌 금리 및 채권수익률



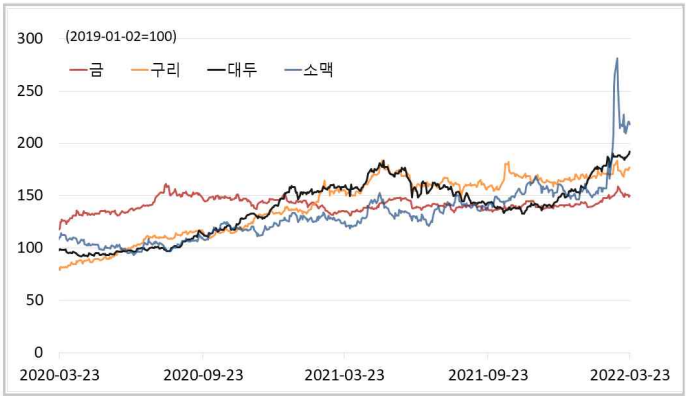

## 국내 금리 및 채권수익률




## 원자재(Iron Ore & Energy)




## 원자재(기타)






※ **면책사항:** 동 자료에 수록된 내용은 한국해양수산개발원이 컨텐츠 업체 등으로부터 구매하거나 제공받은 정보로 정확성 및 완전성을 보장할 수 없습니다.
한국해양수산개발원은 동 자료에 근거한 투자 결과에 법적 책임을 지지 아니하며, 동 정보는 무단으로 복제, 배포, 변형할 수 없습니다.