Vol.135 2022.01.26

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE



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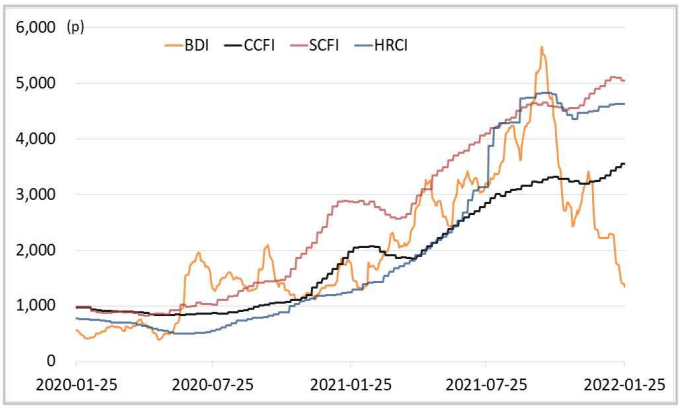
해운운임지수	'20년말	'21년말	12월말	1월24일	1월25일	전일비	전월말비	21년말비
BDI	1,366	2,217	2,217	1,391	1,343	▼3.45%	▼39.42%	▼39.42%
VLCC Average Earnings LongRun	20,386	2,255	2,255	-1,808	-1,808	-	▼180.18%	▼180.18%
CCFI	1,577	3,344	3,344	3,555	3,555	-	▲6.31%	▲6.31%
SCFI	2,642	5,047	5,047	5,053	5,053	-	▲0.13%	▲0.13%
HRCI	1,197	4,575	4,575	4,633	4,633	-	▲1.27%	▲1.27%
신조선가	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	47	61	61	61	61	-	-	-
315-320K DWT VLCC Newbuilding Prices($m)	85	112	112	114	114	-	▲1.79%	▲1.79%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106	155	155	155	155	-	-	-
글로벌 해운기업 주가	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	23,450	22,000	22,180	▲0.82%	▼5.42%	▼5.42%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6	10	10	9	9	▼1.14%	▼9.33%	▼9.33%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	8,760	8,660	8,150	▼5.89%	▼6.96%	▼6.96%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	6,920	6,980	6,500	▼6.88%	▼6.07%	▼6.07%
Orient Overseas (International) Limited (0316.HK) (HKD)	73	192	192	184	183	▼0.60%	▼4.80%	▼4.80%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	41	143	143	115	110	▼4.35%	▼22.81%	▼22.81%
Wan Hai Lines Ltd. (2615.TW) (TWD)	53	199	199	153	146	▼4.90%	▼26.70%	▼26.70%
국내 해운기업 주가	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	26,900	23,800	22,150	▼6.93%	▼17.66%	▼17.66%
대한해운(원)	2,833	2,640	2,640	2,245	2,125	▼5.35%	▼19.51%	▼19.51%
팬오션(원)	5,020	5,410	5,410	5,120	4,900	▼4.30%	▼9.43%	▼9.43%
KSS해운(원)	10,350	11,850	11,850	11,050	11,000	▼0.45%	▼7.17%	▼7.17%
KCTC(원)	3,750	6,220	6,220	5,510	5,150	▼6.53%	▼17.20%	▼17.20%
Korea shipping stock price index(2019.1.2=100)	193	402	402	360	337	▼6.28%	▼16.20%	▼16.20%
국내 조선기업 주가	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	94,600	85,600	83,000	▼3.04%	▼12.26%	▼12.26%
현대미포조선(원)	48,000	70,000	70,000	72,100	69,800	▼3.19%	▼0.29%	▼0.29%
대우조선해양(원)	27,400	23,050	23,050	20,250	19,450	▼3.95%	▼15.62%	▼15.62%
삼성중공업(원)	7,040	5,670	5,670	5,390	5,230	▼2.97%	▼7.76%	▼7.76%
현대중공업지주(원)	56,700	53,700	53,700	48,600	47,200	▼2.88%	▼12.10%	▼12.10%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	85	79	77	▼3.11%	▼9.98%	▼9.98%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	4,740	4,470	4,235	▼5.26%	▼10.65%	▼10.65%
STX엔진(원)	7,280	9,600	9,600	9,610	9,060	▼5.72%	▼5.63%	▼5.63%
HSD엔진(원)	8,400	8,340	8,340	8,680	8,490	▼2.19%	▲1.80%	▲1.80%
한국카본(원)	13,450	10,750	10,750	11,350	10,950	▼3.52%	▲1.86%	▲1.86%
오리엔탈정공(원)	2,460	3,675	3,675	3,485	3,345	▼4.02%	▼8.98%	▼8.98%
한라IMS(원)	6,390	5,070	5,070	6,260	5,980	▼4.47%	▲17.95%	▲17.95%
인화정공(원)	7,000	13,800	13,800	13,950	13,100	▼6.09%	▼5.07%	▼5.07%
Korea marine equipment stock price index(2019.1.2=100)	147	169	169	174	167	▼3.94%	▼1.03%	▼1.03%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
하이골드3호(원)	1,235	2,660	2,660	2,660	2,660	-	-	-
바다로19호(원)	2,365	2,965	2,965	3,020	3,005	▼0.50%	▲1.35%	▲1.35%

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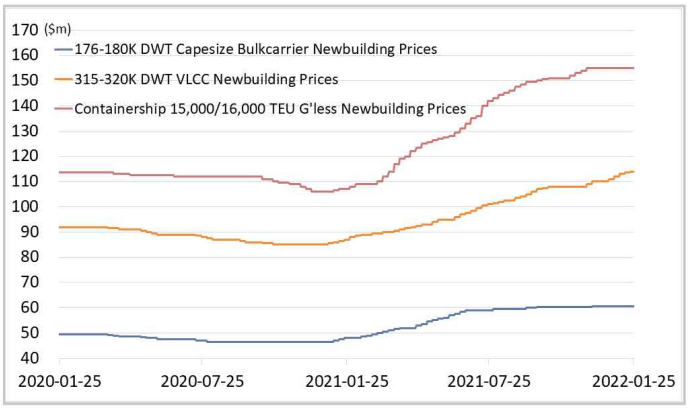
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글로벌 주가지수	'20년말	'21년말	12월말	1월24일	1월25일	전일비	전월말비	21년말비
미국 Dow Jones	30,606	36,338	36,338	34,365	34,298	▼0.19%	▼5.62%	▼5.62%
미국 S&P 500	3,756	4,766	4,766	4,410	4,356	▼1.22%	▼8.60%	▼8.60%
한국 Kospi	2,873	2,978	2,978	2,792	2,720	▼2.56%	▼8.64%	▼8.64%
독일 DAX	31	32	32	31	31	▼0.48%	▼4.70%	▼4.70%
영국 FTSE 100	6,461	7,385	7,385	7,297	7,371	▲1.02%	▼0.18%	▼0.18%
중국 A50	17,707	15,698	15,698	15,408	15,104	▼1.97%	▼3.78%	▼3.78%
일본 Nikkei	27,444	28,792	28,792	27,588	27,131	▼1.66%	▼5.77%	▼5.77%
MSCI 지수	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	3,232	3,006	2,975	▼1.00%	▼7.93%	▼7.93%
MSCI Emerging Markets	1,291	1,232	1,232	1,222	1,210	▼0.96%	▼1.75%	▼1.75%
MSCI Frontier Markets	572	666	666	633	640	▲0.97%	▼3.91%	▼3.91%
변동성지수	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	17.22	29.90	31.16	▲4.21%	▲80.95%	▲80.95%
신흥국 변동성지수(VXEEM)	24.74	19.32	19.32	32.44	27.69	▼14.64%	▲43.32%	▲43.32%
한국 변동성지수(VKOSPI)	22.09	16.5	16.50	21.48	26.26	▲22.25%	▲59.15%	▲59.15%
환율	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,191	1,198	1,198	▲0.04%	▲0.63%	▲0.63%
원/유로 환율	1,336	1,348	1,348	1,356	1,351	▼0.32%	▲0.24%	▲0.24%
원/엔 환율	1,056	1,034	1,034	1,053	1,050	▼0.29%	▲1.55%	▲1.55%
금리	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	1.12	1.35	1.31	▼0.040%p	▲0.195%p	▲0.195%p
CD 91일(%)	0.66	1.29	1.29	1.46	1.48	▲0.020%p	▲0.190%p	▲0.190%p
국고채 3년(%)	0.98	1.80	1.80	2.11	2.17	▲0.062%p	▲0.375%p	▲0.375%p
회사채 3년 AA-(%)	2.21	2.42	2.42	2.68	2.73	▲0.050%p	▲0.310%p	▲0.310%p
미국 국채 10년(%)	0.92	1.51	1.51	1.78	1.78	-	▲0.264%p	▲0.264%p
독일 국채 10년(%)	-0.58	-0.18	-0.18	-0.10	-0.08	▲0.017%p	▲0.098%p	▲0.098%p
영국 국채 10년(%)	0.20	0.97	0.97	1.13	1.17	▲0.034%p	▲0.194%p	▲0.194%p
일본 국채 10년(%)	0.02	0.07	0.07	0.13	0.13	▼0.002%p	▲0.062%p	▲0.062%p
원자재	**'20년말**	**'21년말**	**12월말**	**1월24일**	**1월25일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	49	75	75	83	86	▲2.75%	▲13.81%	▲13.81%
원유(Brent, USD/bbl.)	52	78	78	86	88	▲2.24%	▲13.40%	▲13.40%
금(USD/troz)	1,888	1,806	1,806	1,832	1,847	▲0.86%	▲2.30%	▲2.30%
구리(USD/ton)	7,742	9,692	9,692	9,800	9,744	▼0.57%	▲0.54%	▲0.54%
호주산 철광석(칭다오 수입가, USD/DMT)	159	120	120	133	137	▲2.97%	▲14.38%	▲14.38%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	680	680	890	890	-	▲30.88%	▲30.88%
호주산 원료탄(중국 수입가, USD/톤)	114	369	369	421	431	▲2.38%	▲16.80%	▲16.80%
대두(cent/bushel)	1,315	1,329	1,329	1,403	1,407	▲0.30%	▲5.91%	▲5.91%
소맥(cent/bushel)	641	771	771	801	818	▲2.19%	▲6.13%	▲6.13%

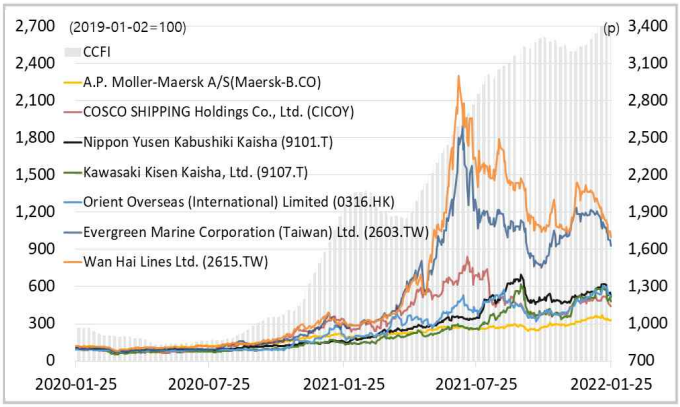
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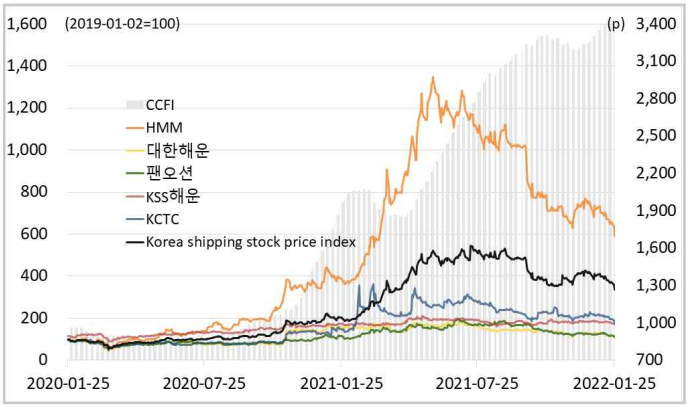
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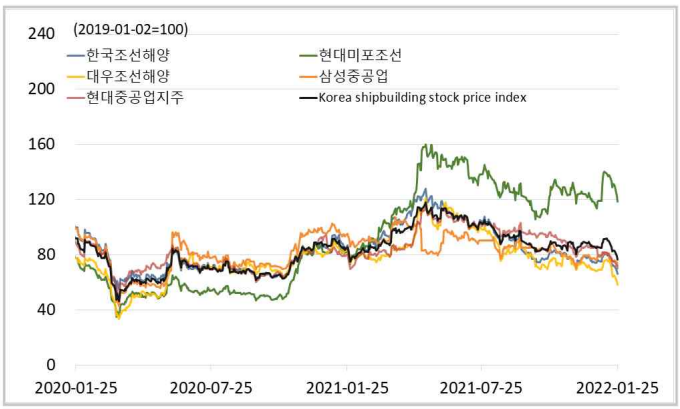
글로벌 해운기업 주가



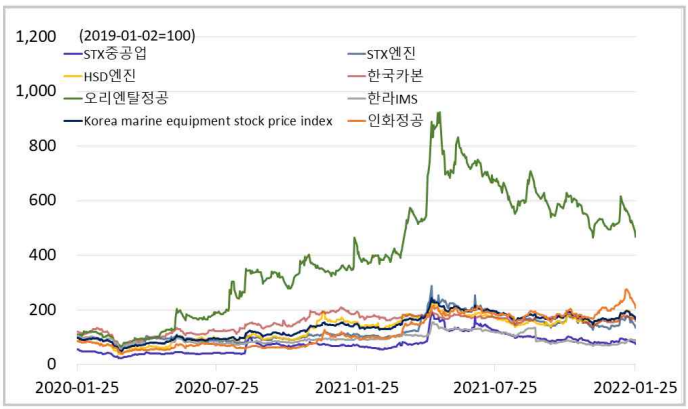
국내 해운기업 주가



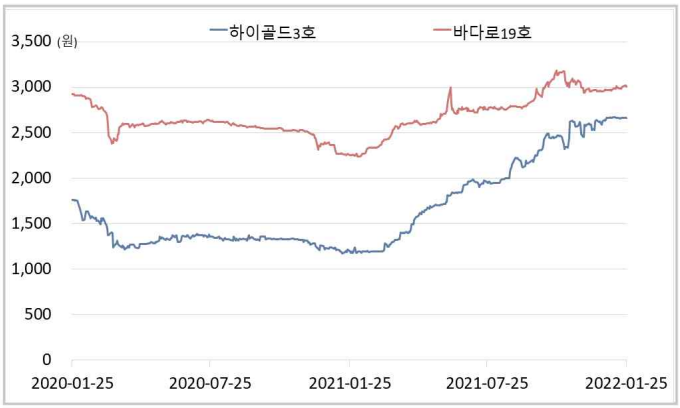
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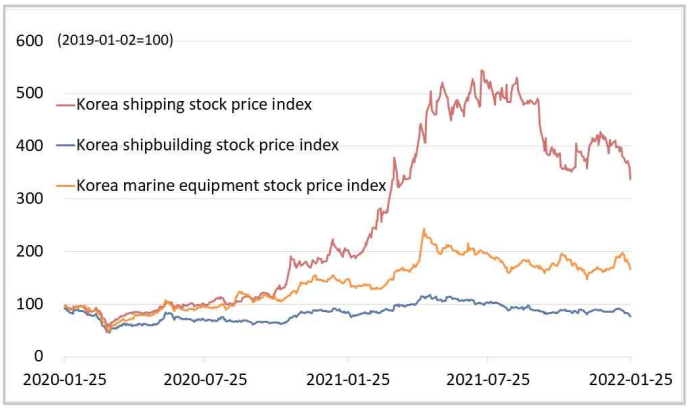
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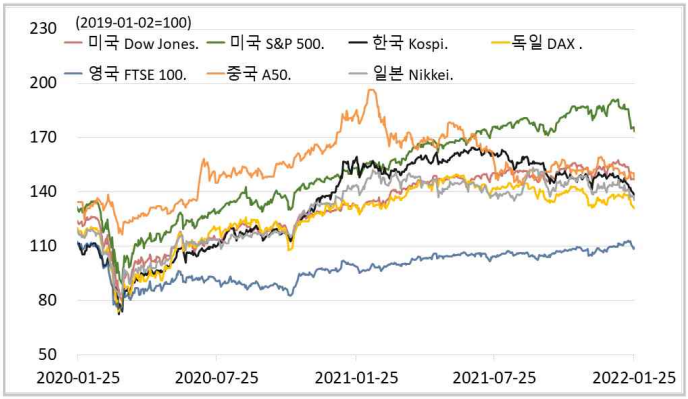
국내 선박투자회사 주가



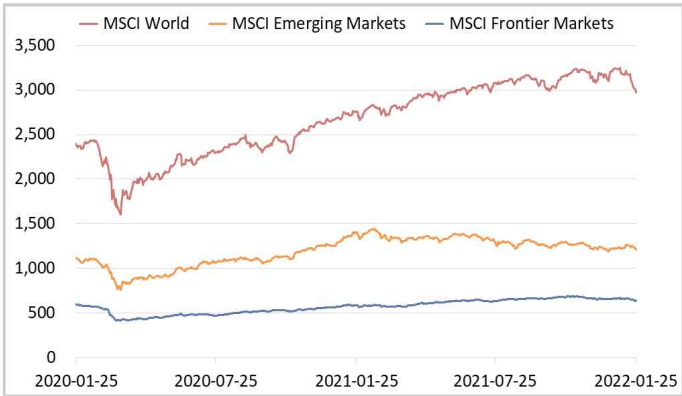
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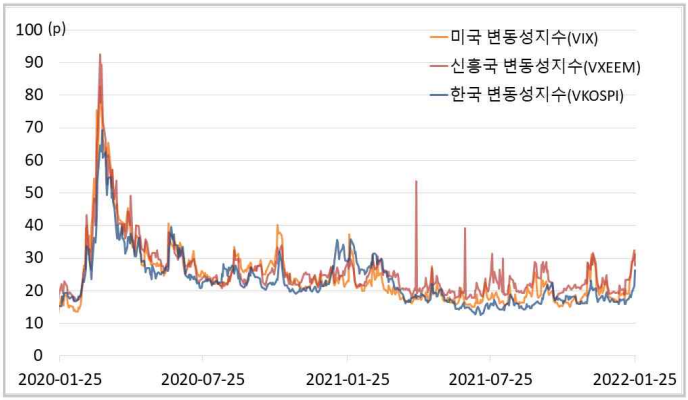
글로벌 주가지수



MSCI



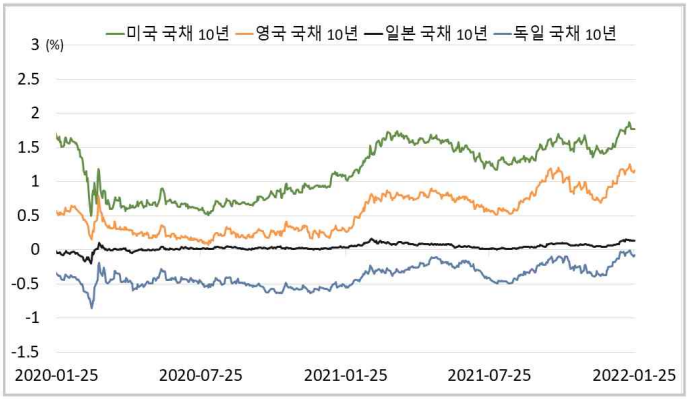
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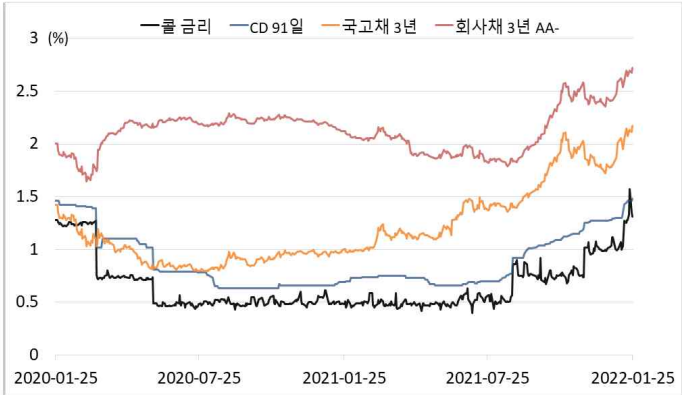
환율



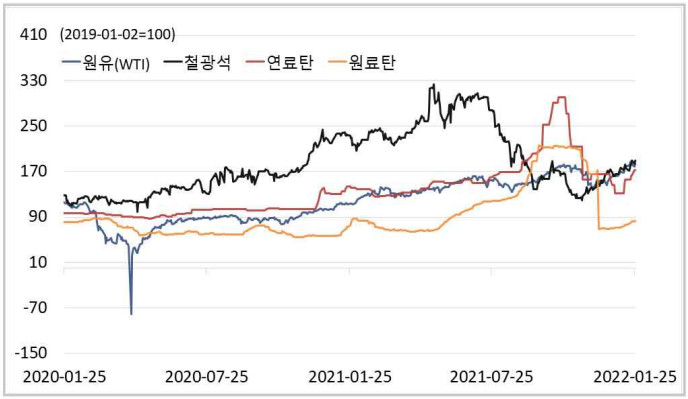
글로벌 금리 및 채권수익률



국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



원자재(기타)



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