Vol.119 2022.01.04

SHIPPING FINANCE DAILY MONITOR

KMI 한국해양수산개발원
KOREA MARITIME INSTITUTE

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해운운임지수	'20년말	'21년말	12월말	12월31일	1월3일	전일비	전월말비	21년말비
BDI	1,366	2,217	2,217	2,217	2,217	-	-	-
VLCC Average Earnings LongRun	20,386	2,255	2,255	2,255	2,255	-	-	-
CCFI	1,577	3,300	3,300	3,300	3,300	-	-	-
SCFI	2,642	4,956	4,956	4,956	4,956	-	-	-
HRCI	1,197	4,575	4,575	4,575	4,575	-	-	-
신조선가	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	47	61	61	61	61	-	-	-
315-320K DWT VLCC Newbuilding Prices($m)	85	112	112	112	112	-	-	-
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	106	155	155	155	155	-	-	-
글로벌 해운기업 주가	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	13,271	23,450	23,450	23,450	24,100	▲2.77%	▲2.77%	▲2.77%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	6	10	10	10	10	▲6.92%	▲6.92%	▲6.92%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	2,331	8,760	8,760	8,760	8,760	-	-	-
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	2,112	6,920	6,920	6,920	6,920	-	-	-
Orient Overseas (International) Limited (0316.HK) (HKD)	73	192	192	192	201	▲4.80%	▲4.80%	▲4.80%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	41	143	143	143	140	▼2.11%	▼2.11%	▼2.11%
Wan Hai Lines Ltd. (2615.TW) (TWD)	53	199	199	199	188	▼5.54%	▼5.54%	▼5.54%
국내 해운기업 주가	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
HMM(원)	13,950	26,900	26,900	26,900	27,300	▲1.49%	▲1.49%	▲1.49%
대한해운(원)	2,833	2,640	2,640	2,640	2,625	▼0.57%	▼0.57%	▼0.57%
팬오션(원)	5,020	5,410	5,410	5,410	5,570	▲2.96%	▲2.96%	▲2.96%
KSS해운(원)	10,350	11,850	11,850	11,850	11,650	▼1.69%	▼1.69%	▼1.69%
KCTC(원)	3,750	6,220	6,220	6,220	6,270	▲0.80%	▲0.80%	▲0.80%
Korea shipping stock price index(2019.1.2=100)	193	402	402	402	409	▲1.57%	▲1.57%	▲1.57%
국내 조선기업 주가	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
한국조선해양(원)	108,500	94,600	94,600	94,600	94,000	▼0.63%	▼0.63%	▼0.63%
현대미포조선(원)	48,000	70,000	70,000	70,000	70,000	-	-	-
대우조선해양(원)	27,400	23,050	23,050	23,050	22,950	▼0.43%	▼0.43%	▼0.43%
삼성중공업(원)	7,040	5,670	5,670	5,670	5,680	▲0.18%	▲0.18%	▲0.18%
현대중공업지주(원)	56,700	53,700	53,700	53,700	53,600	▼0.19%	▼0.19%	▼0.19%
Korea shipbuilding stock price index(2019.1.2=100)	86	85	85	85	85	▼0.25%	▼0.25%	▼0.25%
국내 조선기자재기업 주가	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
STX중공업(원)	3,860	4,740	4,740	4,740	4,700	▼0.84%	▼0.84%	▼0.84%
STX엔진(원)	7,280	9,600	9,600	9,600	9,470	▼1.35%	▼1.35%	▼1.35%
HSD엔진(원)	8,400	8,340	8,340	8,340	8,440	▲1.20%	▲1.20%	▲1.20%
한국카본(원)	13,450	10,750	10,750	10,750	10,900	▲1.40%	▲1.40%	▲1.40%
오리엔탈정공(원)	2,460	3,675	3,675	3,675	3,710	▲0.95%	▲0.95%	▲0.95%
한라IMS(원)	6,390	5,070	5,070	5,070	5,200	▲2.56%	▲2.56%	▲2.56%
인화정공(원)	7,000	13,800	13,800	13,800	13,850	▲0.36%	▲0.36%	▲0.36%
Korea marine equipment stock price index(2019.1.2=100)	147	169	169	169	170	▲0.72%	▲0.72%	▲0.72%
국내 선박투자회사 주가	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
하이골드3호(원)	1,235	2,660	2,660	2,660	2,660	-	-	-
바다로19호(원)	2,365	2,965	2,965	2,965	2,970	▲0.17%	▲0.17%	▲0.17%

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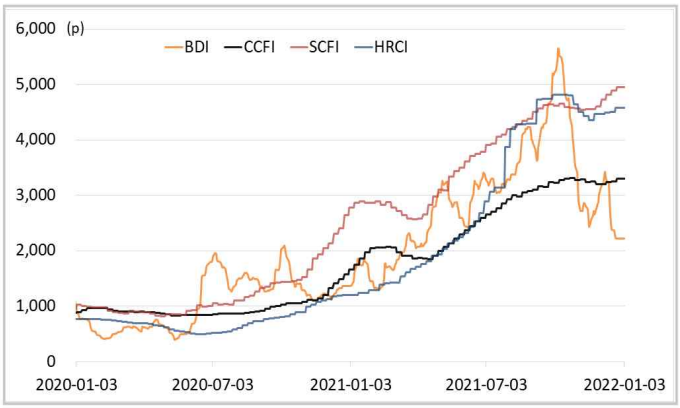
미국 Dow Jones	30,606	36,338	36,338	36,338	36,585	▲0.68%	▲0.68%	▲0.68%
미국 S&P 500	3,756	4,766	4,766	4,766	4,797	▲0.64%	▲0.64%	▲0.64%
한국 Kospi	2,873	2,978	2,978	2,978	2,989	▲0.37%	▲0.37%	▲0.37%
독일 DAX	31	32	32	32	32	▲0.43%	▲0.43%	▲0.43%
영국 FTSE 100	6,461	7,385	7,385	7,385	7,385	-	-	-
중국 A50	17,707	15,698	15,698	15,698	15,698	-	-	-
일본 Nikkei	27,444	28,792	28,792	28,792	28,792	-	-	-
MSCI 지수	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
MSCI World	2,690	3,232	3,232	3,232	3,232	-	-	-
MSCI Emerging Markets	1,291	1,232	1,232	1,232	1,232	-	-	-
MSCI Frontier Markets	572	666	666	666	666	-	-	-
변동성지수	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
미국 변동성지수(VIX)	22.75	17.22	17.22	17.22	16.60	▼3.60%	▼3.60%	▼3.60%
신흥국 변동성지수(VXEEM)	24.74	19.32	19.32	19.32	19.46	▲0.72%	▲0.72%	▲0.72%
한국 변동성지수(VKOSPI)	22.09	16.5	16.50	16.50	16.57	▲0.42%	▲0.42%	▲0.42%
환율	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
원/달러 환율	1,088	1,191	1,191	1,191	1,194	▲0.25%	▲0.25%	▲0.25%
원/유로 환율	1,336	1,348	1,348	1,348	1,355	▲0.52%	▲0.52%	▲0.52%
원/엔 환율	1,056	1,034	1,034	1,034	1,037	▲0.32%	▲0.32%	▲0.32%
금리	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
콜 금리(%)	0.61	1.12	1.12	1.12	1.00	▼0.112%p	▼0.112%p	▼0.112%p
CD 91일(%)	0.66	1.29	1.29	1.29	1.30	▲0.010%p	▲0.010%p	▲0.010%p
국고채 3년(%)	0.98	1.80	1.80	1.80	1.86	▲0.056%p	▲0.056%p	▲0.056%p
회사채 3년 AA-(%)	2.21	2.42	2.42	2.42	2.46	▲0.045%p	▲0.045%p	▲0.045%p
미국 국채 10년(%)	0.92	1.51	1.51	1.51	1.62	▲0.107%p	▲0.107%p	▲0.107%p
독일 국채 10년(%)	-0.58	-0.18	-0.18	-0.18	-0.12	▲0.055%p	▲0.055%p	▲0.055%p
영국 국채 10년(%)	0.20	0.97	0.97	0.97	0.97	-	-	-
일본 국채 10년(%)	0.02	0.07	0.07	0.07	0.07	-	-	-
원자재	**'20년말**	**'21년말**	**12월말**	**12월31일**	**1월3일**	**전일비**	**전월말비**	**21년말비**
원유(WTI, USD/bbl.)	49	75	75	75	76	▲1.16%	▲1.16%	▲1.16%
원유(Brent, USD/bbl.)	52	78	78	78	79	▲1.54%	▲1.54%	▲1.54%
금(USD/troz)	1,888	1,806	1,806	1,806	1,806	-	-	-
구리(USD/ton)	7,742	9,692	9,692	9,692	9,692	-	-	-
호주산 철광석(칭다오 수입가, USD/DMT)	159	120	120	120	120	-	-	-
인도네시아산 연료탄(광저우 수입가, 위안/톤)	670	750	750	750	750	-	-	-
호주산 원료탄(중국 수입가, USD/톤)	114	363	363	363	363	-	-	-
대두(cent/bushel)	1,315	1,329	1,329	1,329	1,344	▲1.15%	▲1.15%	▲1.15%
소맥(cent/bushel)	641	771	771	771	758	▼1.65%	▼1.65%	▼1.65%

해운운임지수



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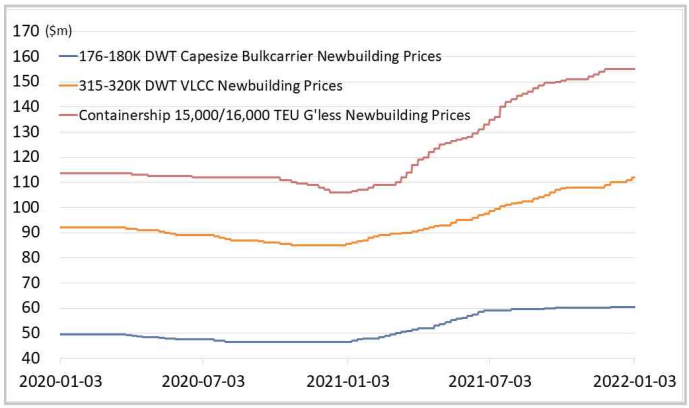

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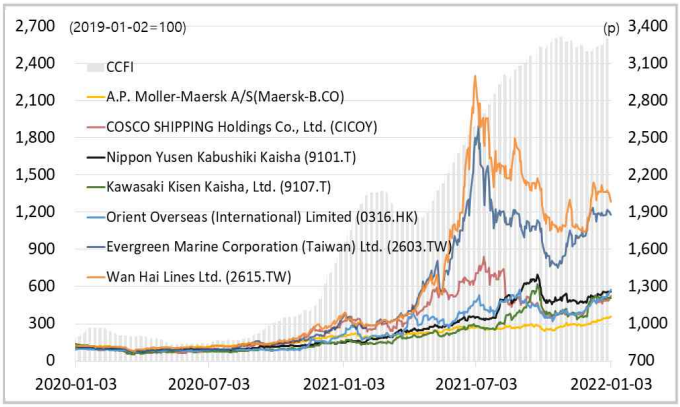

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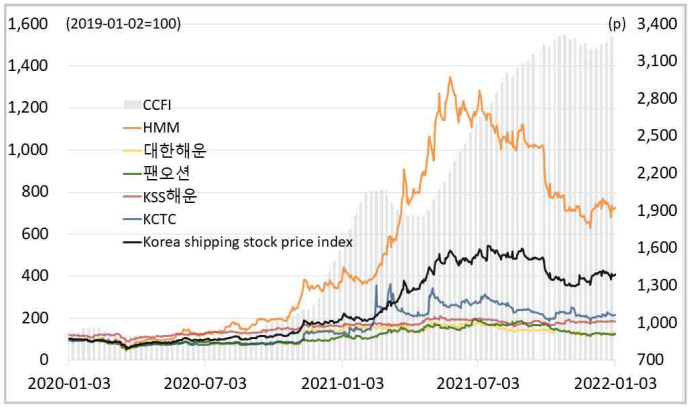

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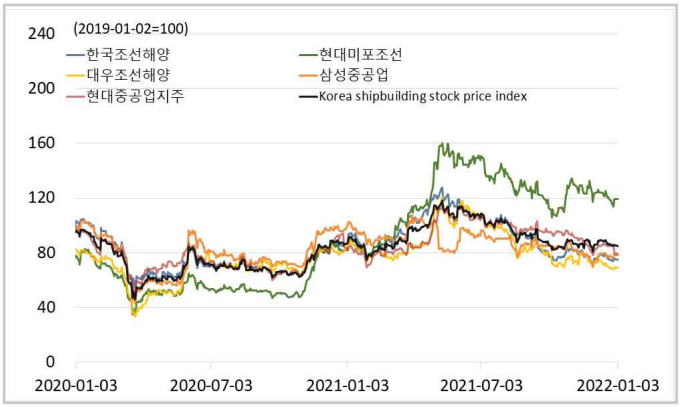

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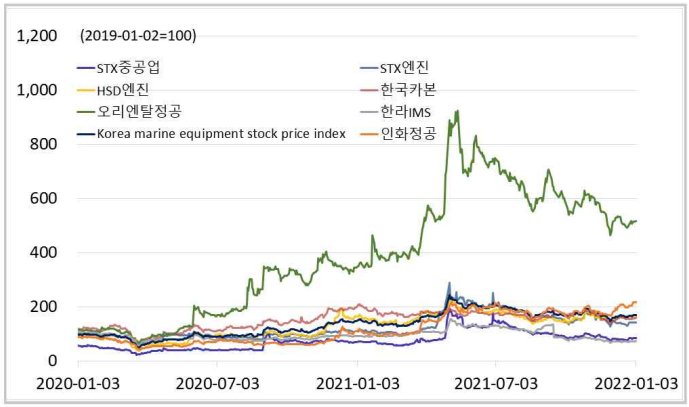

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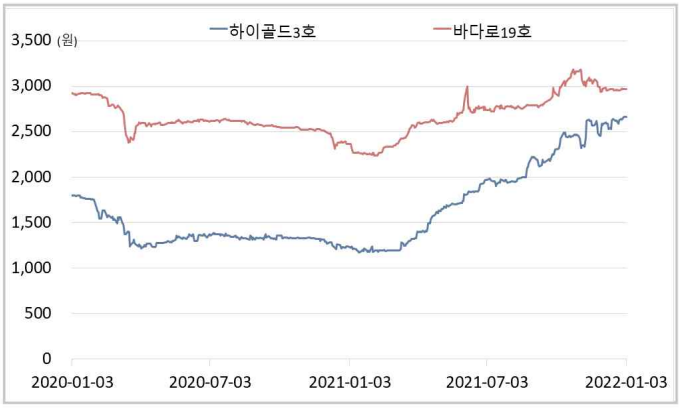

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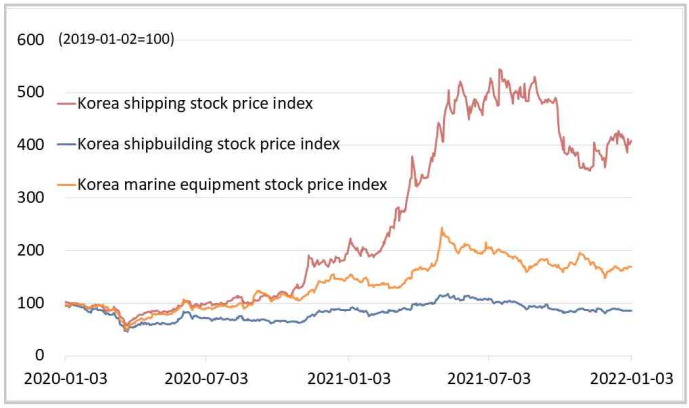

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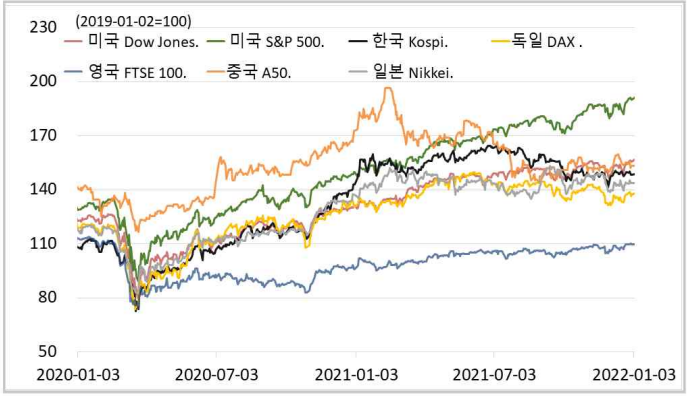
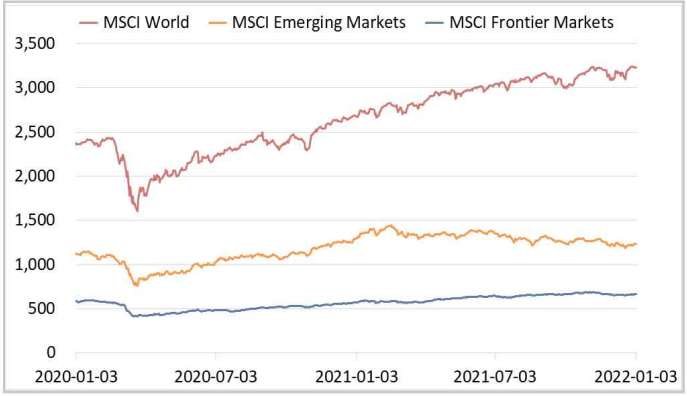


MSCI



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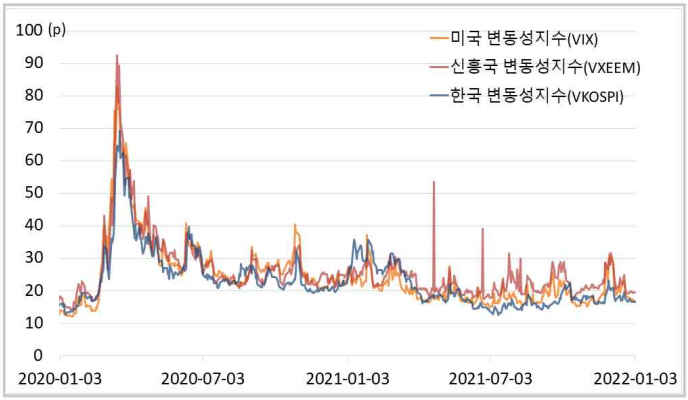

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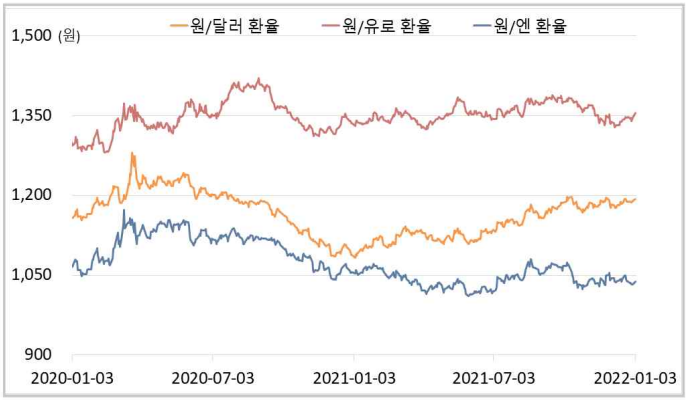

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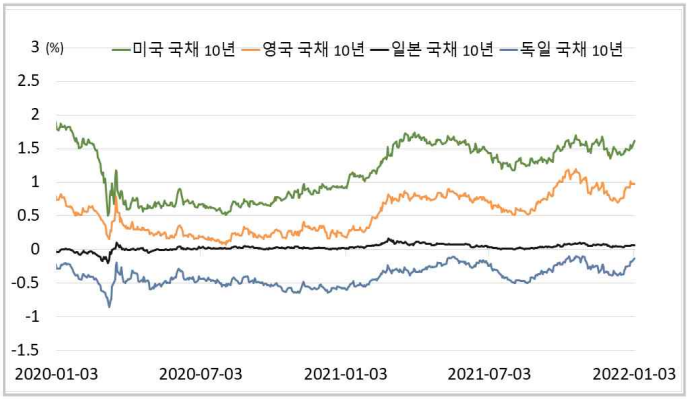
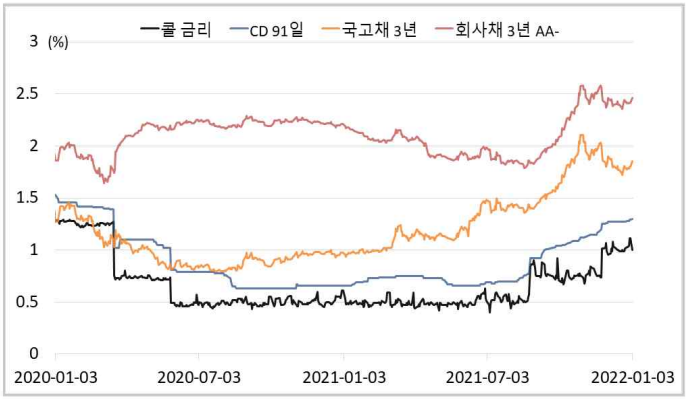
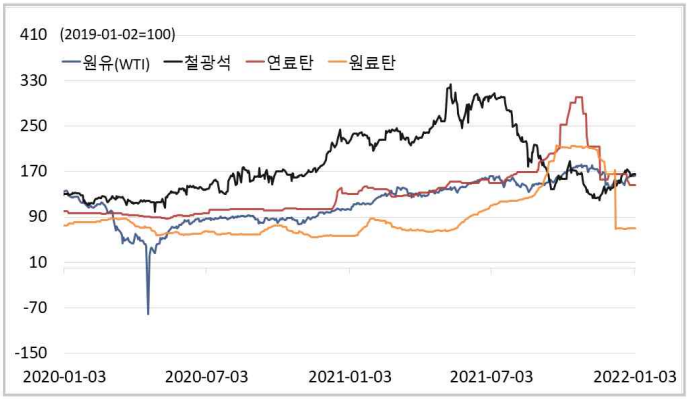


국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



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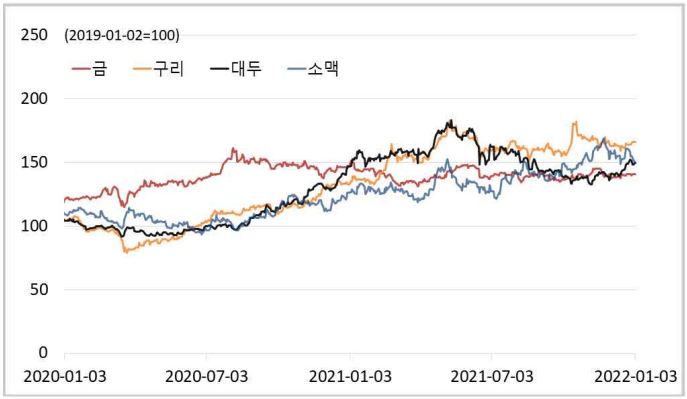

한국해양수산개발원 해운금융연구실 (051.797.4614/4588)

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