Vol.116 2021.12.30

SHIPPING FINANCE DAILY MONITOR

한국해양수산개발원
KOREA MARITIME INSTITUTE
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해운운임지수	'19년말	'20년말	11월말	12월28일	12월29일	전일비	전월말비	20년말비
BDI	1,103	1,366	3,018	2,217	2,217	-	▼26.54%	▲62.30%
VLCC Average Earnings LongRun	113,354	20,386	3,665	4,916	4,916	-	▲34.13%	▼75.89%
CCFI	879	1,577	3,200	3,300	3,300	-	▲3.13%	▲109.24%
SCFI	959	2,642	4,602	4,956	4,956	-	▲7.69%	▲87.60%
HRCI	770	1,197	4,462	4,575	4,575	-	▲2.53%	▲282.21%
신조선가	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	50	47	60	61	61	-	▲0.41%	▲30.11%
315-320K DWT VLCC Newbuilding Prices($m)	92	85	109	111	111	-	▲1.83%	▲30.59%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	114	106	155	155	155	-	-	▲46.23%
글로벌 해운기업 주가	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	9,100	13,271	19,775	23,410	23,650	▲1.03%	▲19.60%	▲78.21%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	2	6	8	10	10	▼0.62%	▲12.60%	▲54.94%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	1,873	2,331	7,400	8,700	8,770	▲0.80%	▲18.51%	▲276.18%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	1,863	2,112	4,870	6,860	6,970	▲1.60%	▲43.12%	▲230.02%
Orient Overseas (International) Limited (0316.HK) (HKD)	33	73	149	187	187	-	▲25.29%	▲157.10%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	12	41	125	144	144	▲0.35%	▲15.66%	▲253.81%
Wan Hai Lines Ltd. (2615.TW) (TWD)	18	53	157	201	201	▲0.25%	▲28.43%	▲279.96%
국내 해운기업 주가	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
HMM(원)	3,550	13,950	23,600	25,500	27,600	▲8.24%	▲16.95%	▲97.85%
대한해운(원)	2,143	2,833	2,270	2,585	2,665	▲3.09%	▲17.40%	▼5.93%
팬오션(원)	4,545	5,020	5,170	5,420	5,540	▲2.21%	▲7.16%	▲10.36%
KSS해운(원)	7,730	10,350	11,200	11,950	11,750	▼1.67%	▲4.91%	▲13.53%
KCTC(원)	2,750	3,750	5,400	6,240	6,320	▲1.28%	▲17.04%	▲68.53%
Korea shipping stock price index(2019.1.2=100)	101	193	358	386	412	▲6.69%	▲15.02%	▲113.18%
국내 조선기업 주가	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
한국조선해양(원)	126,500	108,500	87,500	93,500	95,800	▲2.46%	▲9.49%	▼11.71%
현대미포조선(원)	46,050	48,000	69,000	66,900	69,800	▲4.33%	▲1.16%	▲45.42%
대우조선해양(원)	27,850	27,400	23,100	22,650	22,850	▲0.88%	▼1.08%	▼16.61%
삼성중공업(원)	7,270	7,040	5,070	5,580	5,710	▲2.33%	▲12.62%	▼18.89%
현대중공업지주(원)	67,600	56,700	52,900	57,900	54,700	▼5.53%	▲3.40%	▼3.53%
Korea shipbuilding stock price index(2019.1.2=100)	96	86	81	85	86	▲0.76%	▲6.47%	▼0.39%
국내 조선기자재기업 주가	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
STX중공업(원)	3,055	3,860	4,055	4,590	4,650	▲1.31%	▲14.67%	▲20.47%
STX엔진(원)	6,780	7,280	8,520	9,450	9,450	-	▲10.92%	▲29.81%
HSD엔진(원)	4,470	8,400	7,420	8,200	8,320	▲1.46%	▲12.13%	▼0.95%
한국카본(원)	7,830	13,450	9,330	10,600	10,750	▲1.42%	▲15.22%	▼20.07%
오리엔탈정공(원)	800	2,460	3,320	3,630	3,640	▲0.28%	▲9.64%	▲47.97%
한라IMS(원)	7,580	6,390	4,650	5,200	5,060	▼2.69%	▲8.82%	▼20.81%
인화정공(원)	5,350	7,000	10,550	12,900	13,500	▲4.65%	▲27.96%	▲92.86%
Korea marine equipment stock price index(2019.1.2=100)	96	147	147	166	167	▲1.11%	▲13.72%	▲13.89%
국내 선박투자회사 주가	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
하이골드3호(원)	1,795	1,235	2,450	2,635	2,640	▲0.19%	▲7.76%	▲113.77%
하이골드12호(원)	2,810	1,980	2,695	2,785	2,785	-	▲3.34%	▲40.66%
바다로19호(원)	2,915	2,365	2,940	2,975	2,970	▼0.17%	▲1.02%	▲25.58%

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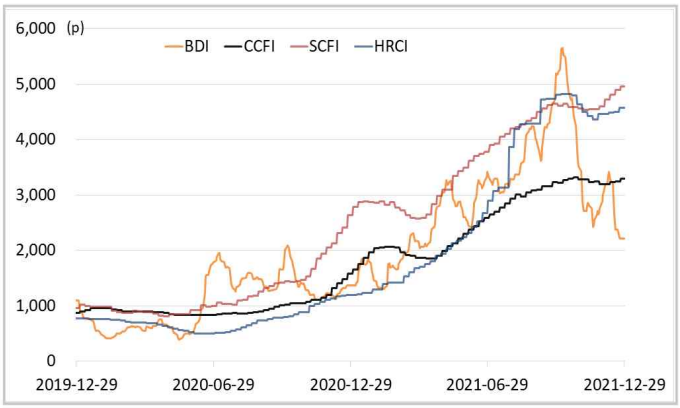
미국 Dow Jones	28,538	30,606	34,484	36,398	36,489	▲0.25%	▲5.81%	▲19.22%
미국 S&P 500	3,231	3,756	4,567	4,786	4,793	▲0.14%	▲4.95%	▲27.61%
한국 Kospi	2,198	2,873	2,839	3,020	2,993	▼0.89%	▲5.43%	▲4.17%
독일 DAX	28	31	31	33	33	▼0.09%	▲5.33%	▲5.85%
영국 FTSE 100	7,542	6,461	7,059	7,372	7,421	▲0.66%	▲5.12%	▲14.86%
중국 A50	14,384	17,707	15,360	15,930	15,572	▼2.24%	▲1.38%	▼12.05%
일본 Nikkei	23,657	27,444	27,822	29,069	28,907	▼0.56%	▲3.90%	▲5.33%
MSCI 지수	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
MSCI World	2,358	2,690	3,102	3,239	3,244	▲0.14%	▲4.58%	▲20.59%
MSCI Emerging Markets	1,115	1,291	1,212	1,227	1,218	▼0.75%	▲0.45%	▼5.68%
MSCI Frontier Markets	586	572	656	663	662	▼0.05%	▲0.93%	▲15.89%
변동성지수	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
미국 변동성지수(VIX)	13.78	22.75	27.19	17.54	16.95	▼3.36%	▼37.66%	▼25.49%
신흥국 변동성지수(VXEEM)	17.27	24.74	28.82	19.70	19.65	▼0.25%	▼31.82%	▼20.57%
한국 변동성지수(VKOSPI)	14.69	22.09	23.23	17.07	16.55	▼3.05%	▼28.76%	▼25.08%
환율	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
원/달러 환율	1,158	1,088	1,190	1,189	1,187	▼0.13%	▼0.25%	▲9.10%
원/유로 환율	1,297	1,336	1,352	1,346	1,339	▼0.54%	▼0.96%	▲0.22%
원/엔 환율	1,063	1,056	1,055	1,035	1,032	▼0.27%	▼2.14%	▼2.27%
금리	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
콜 금리(%)	1.39	0.61	1.07	1.03	1.04	▲0.008%p	▼0.029%p	▲0.428%p
CD 91일(%)	1.53	0.66	1.26	1.28	1.28	-	▲0.020%p	▲0.620%p
국고채 3년(%)	1.36	0.98	1.80	1.79	1.78	▼0.003%p	▼0.016%p	▲0.807%p
회사채 3년 AA-(%)	1.94	2.21	2.37	2.42	2.41	▼0.008%p	▲0.036%p	▲0.201%p
미국 국채 10년(%)	1.92	0.92	1.46	1.48	1.55	▲0.066%p	▲0.094%p	▲0.634%p
독일 국채 10년(%)	-0.19	-0.58	-0.35	-0.24	-0.18	▲0.059%p	▲0.163%p	▲0.395%p
영국 국채 10년(%)	0.83	0.20	0.81	0.92	1.01	▲0.090%p	▲0.202%p	▲0.817%p
일본 국채 10년(%)	-0.02	0.02	0.06	0.06	0.06	▼0.004%p	▼0.004%p	▲0.034%p
미국 Libor(3개월, %)	1.91	0.24	0.17	0.22	0.22	▲0.006%p	▲0.051%p	▼0.015%p
원자재	**'19년말**	**'20년말**	**11월말**	**12월28일**	**12월29일**	**전일비**	**전월말비**	**20년말비**
원유(WTI, USD/bbl.)	61	49	66	76	77	▲0.76%	▲15.68%	▲57.79%
원유(Brent, USD/bbl.)	66	52	71	79	79	▲0.37%	▲12.27%	▲52.95%
금(USD/troz)	1,515	1,888	1,804	1,805	1,794	▼0.61%	▼0.56%	▼4.95%
구리(USD/ton)	6,156	7,742	9,605	9,582	9,655	▲0.76%	▲0.52%	▲24.72%
호주산 철광석(칭다오 수입가, USD/DMT)	92	159	102	117	117	▲0.09%	▲15.11%	▼26.19%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	515	670	850	750	750	-	▼11.76%	▲11.94%
호주산 원료탄(중국 수입가, USD/톤)	150	114	332	363	363	-	▲9.50%	▲218.42%
대두(cent/bushel)	943	1,315	1,217	1,359	1,357	▼0.20%	▲11.44%	▲3.14%
소맥(cent/bushel)	559	641	774	784	788	▲0.54%	▲1.81%	▲22.99%

해운운임지수



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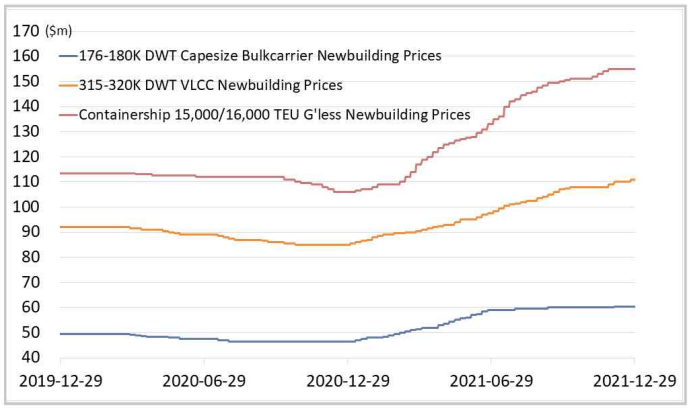

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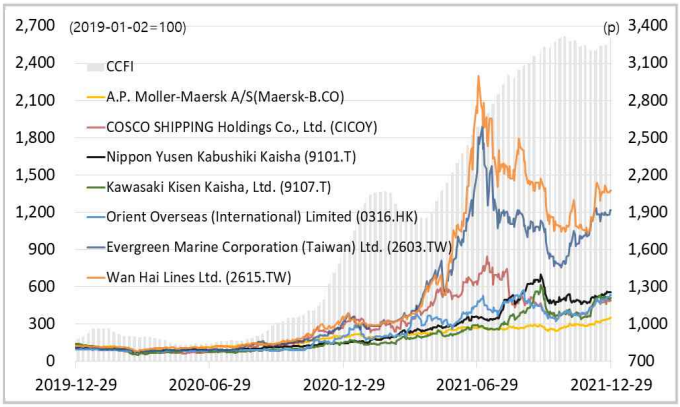

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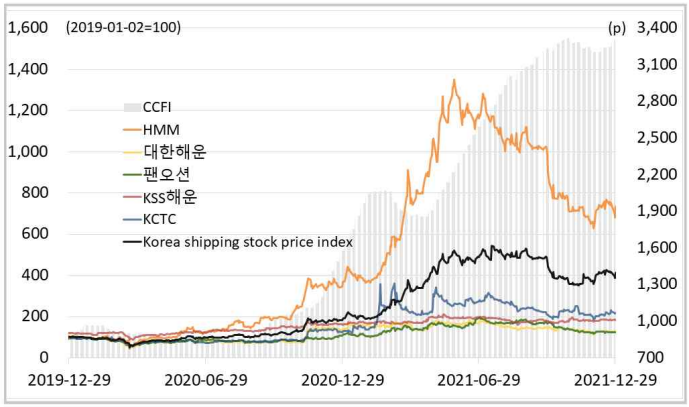

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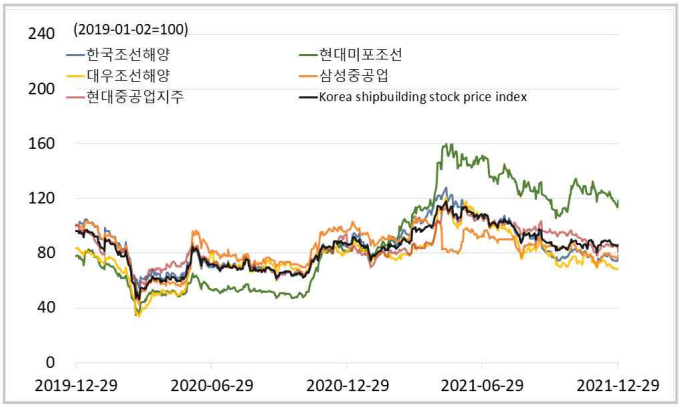

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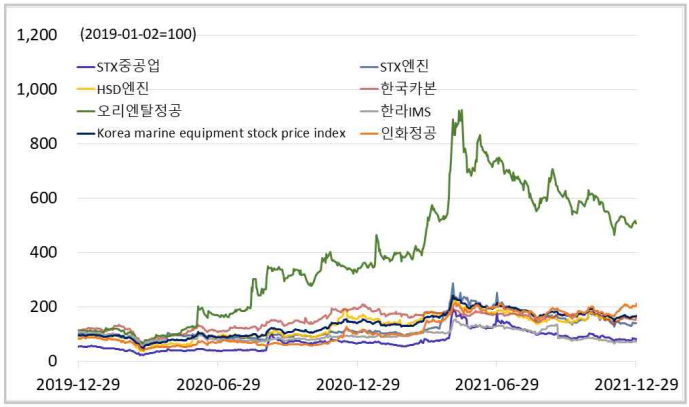

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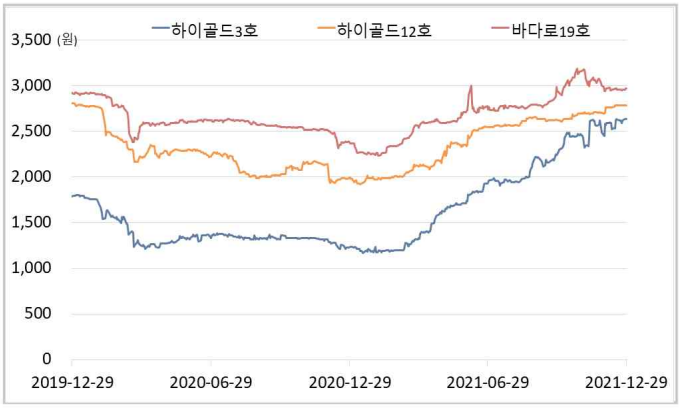

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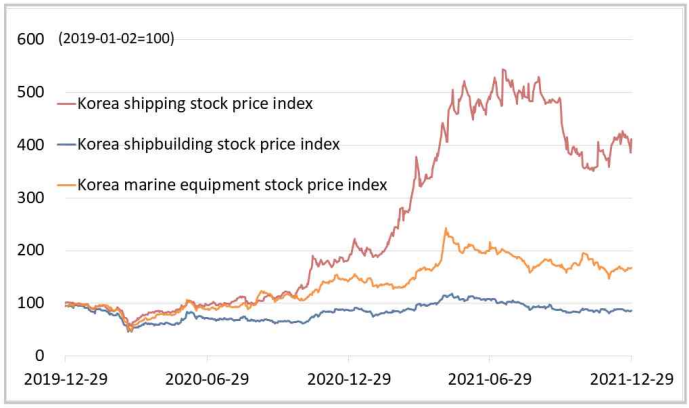

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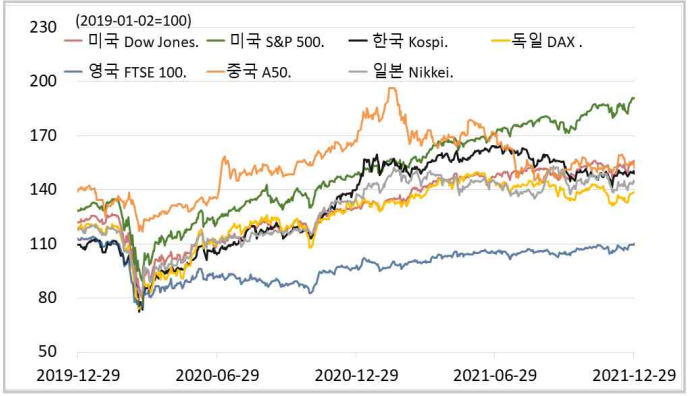
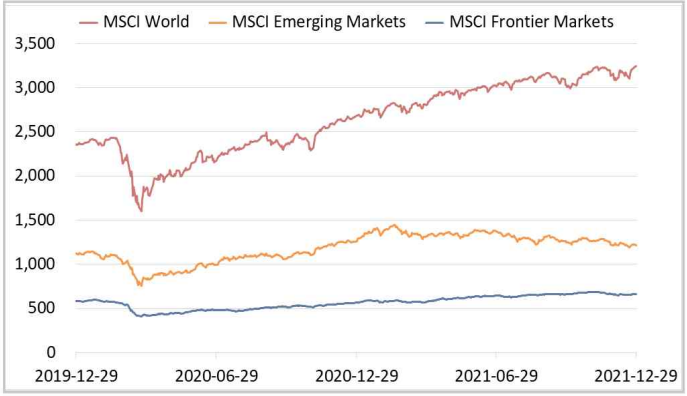


MSCI



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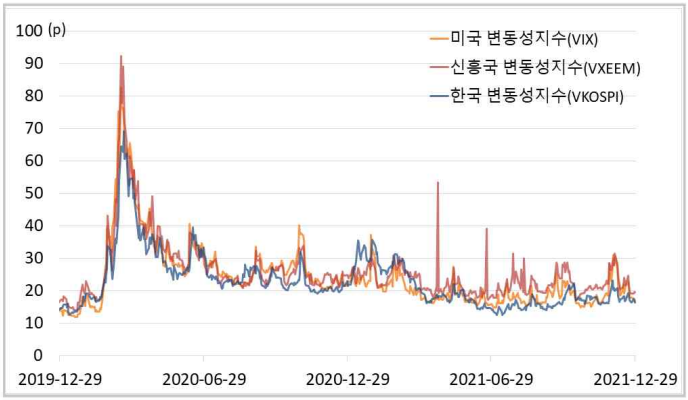

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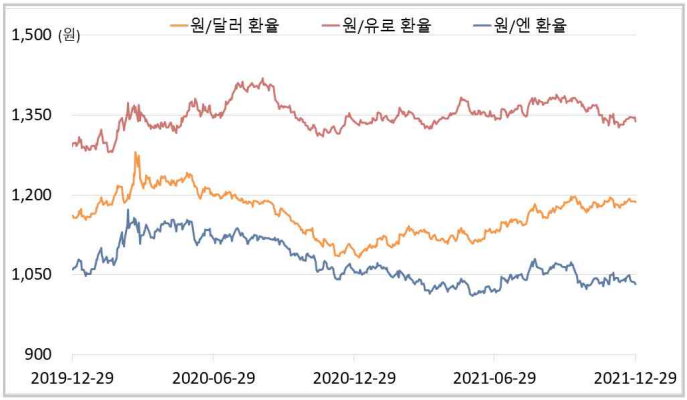
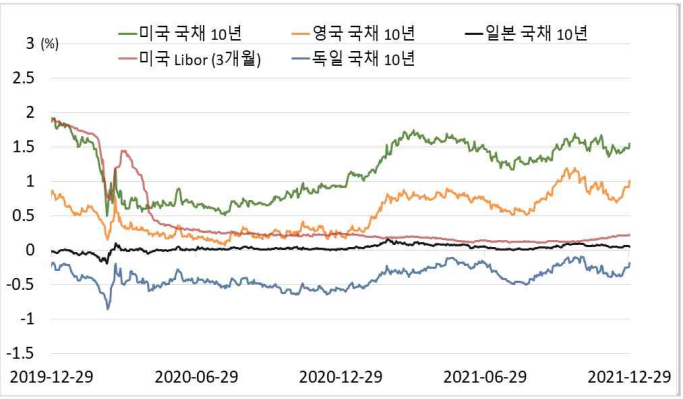
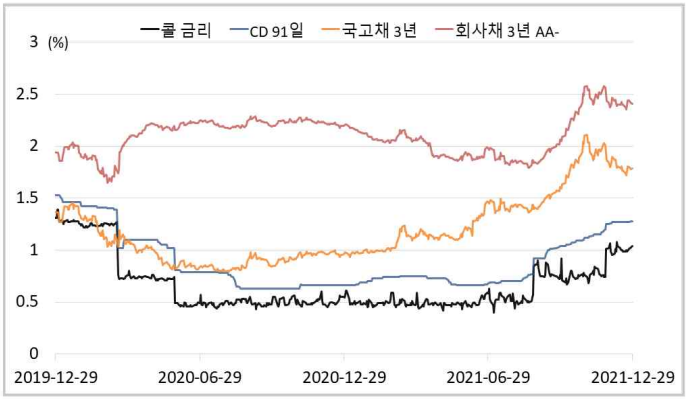


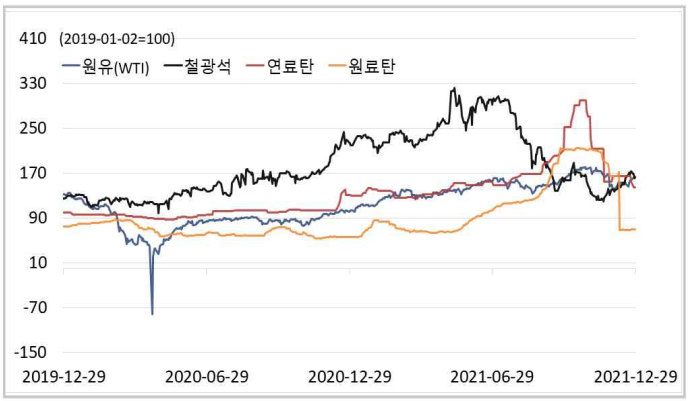
글로벌 금리 및 채권수익률



국내 금리 및 채권수익률



원자재(Iron Ore & Energy)



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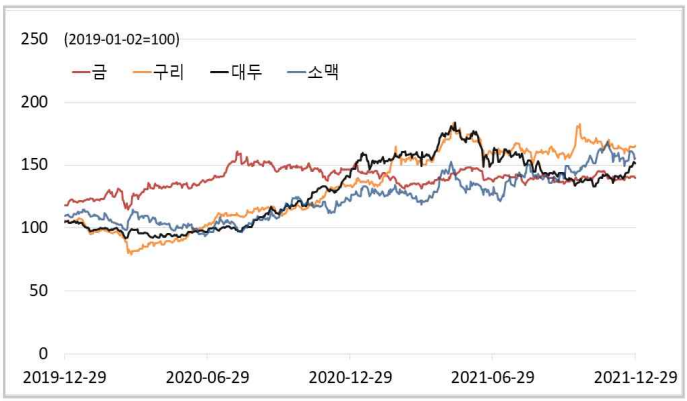

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