Vol.101 2021.12.09

SHIPPING FINANCE DAILY MONITOR

한국해양수산개발원
KOREA MARITIME INSTITUTE
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해운운임지수	'19년말	'20년말	11월말	12월07일	12월08일	전일비	전월말비	20년말비
BDI	1,103	1,366	3,018	3,352	3,423	▲2.12%	▲13.42%	▲150.59%
VLCC Average Earnings LongRun	113,354	20,386	3,665	3,665	3,665	-	-	▼82.02%
CCFI	879	1,577	3,200	3,199	3,199	-	▼0.03%	▲102.83%
SCFI	959	2,642	4,602	4,727	4,727	-	▲2.72%	▲78.93%
HRCI	770	1,197	4,462	4,462	4,462	-	-	▲272.77%
신조선가	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
176-180K DWT Capesize Bulkcarrier Newbuilding Prices($m)	50	47	60	60	60	-	-	▲29.57%
315-320K DWT VLCC Newbuilding Prices($m)	92	85	109	109	109	-	-	▲28.24%
Containership 15,000/16,000 TEU G'less Newbuilding Prices($m)	114	106	155	155	155	-	-	▲46.23%
글로벌 해운기업 주가	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
A.P. Moller-Maersk A/S(Maersk-B.CO) (DKK)	9,100	13,271	19,775	20,620	21,180	▲2.72%	▲7.10%	▲59.60%
COSCO SHIPPING Holdings Co., Ltd. (CICOY) (USD)	2	6	8	9	10	▲2.37%	▲11.90%	▲53.97%
Nippon Yusen Kabushiki Kaisha (9101.T) (JPY)	1,873	2,331	7,400	8,320	8,200	▼1.44%	▲10.81%	▲251.73%
Kawasaki Kisen Kaisha, Ltd. (9107.T) (JPY)	1,863	2,112	4,870	6,800	6,890	▲1.32%	▲41.48%	▲226.23%
Orient Overseas (International) Limited (0316.HK) (HKD)	33	73	149	161	166	▲3.04%	▲11.33%	▲128.47%
Evergreen Marine Corporation (Taiwan) Ltd. (2603.TW) (TWD)	12	41	125	144	144	▼0.35%	▲15.26%	▲252.58%
Wan Hai Lines Ltd. (2615.TW) (TWD)	18	53	157	191	197	▲3.14%	▲25.88%	▲272.40%
국내 해운기업 주가	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
HMM(원)	3,550	13,950	23,600	27,850	27,400	▼1.62%	▲16.10%	▲96.42%
대한해운(원)	2,143	2,833	2,270	2,590	2,560	▼1.16%	▲12.78%	▼9.64%
팬오션(원)	4,545	5,020	5,170	5,680	5,650	▼0.53%	▲9.28%	▲12.55%
KSS해운(원)	7,730	10,350	11,200	11,500	11,600	▲0.87%	▲3.57%	▲12.08%
KCTC(원)	2,750	3,750	5,400	5,880	6,000	▲2.04%	▲11.11%	▲60.00%
Korea shipping stock price index(2019.1.2=100)	101	193	358	416	410	▼1.34%	▲14.46%	▲112.15%
국내 조선기업 주가	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
한국조선해양(원)	126,500	108,500	87,500	97,600	97,100	▼0.51%	▲10.97%	▼10.51%
현대미포조선(원)	46,050	48,000	69,000	74,100	73,200	▼1.21%	▲6.09%	▲52.50%
대우조선해양(원)	27,850	27,400	23,100	25,150	24,700	▼1.79%	▲6.93%	▼9.85%
삼성중공업(원)	7,270	7,040	5,070	5,590	5,590	-	▲10.26%	▼20.60%
현대중공업지주(원)	67,600	56,700	52,900	57,500	57,400	▼0.17%	▲8.51%	▲1.23%
Korea shipbuilding stock price index(2019.1.2=100)	96	86	81	89	88	▼0.58%	▲9.13%	▲2.09%
국내 조선기자재기업 주가	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
STX중공업(원)	3,055	3,860	4,055	4,600	4,505	▼2.07%	▲11.10%	▲16.71%
STX엔진(원)	6,780	7,280	8,520	9,550	9,280	▼2.83%	▲8.92%	▲27.47%
HSD엔진(원)	4,470	8,400	7,420	7,980	7,950	▼0.38%	▲7.14%	▼5.36%
한국카본(원)	7,830	13,450	9,330	10,400	10,550	▲1.44%	▲13.08%	▼21.56%
오리엔탈정공(원)	800	2,460	3,320	3,795	3,795	-	▲14.31%	▲54.27%
한라IMS(원)	7,580	6,390	4,650	5,030	5,000	▼0.60%	▲7.53%	▼21.75%
인화정공(원)	5,350	7,000	10,550	12,300	12,050	▼2.03%	▲14.22%	▲72.14%
Korea marine equipment stock price index(2019.1.2=100)	96	147	147	164	163	▼0.42%	▲10.75%	▲10.91%
국내 선박투자회사 주가	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
하이골드3호(원)	1,795	1,235	2,450	2,600	2,590	▼0.38%	▲5.71%	▲109.72%
하이골드12호(원)	2,810	1,980	2,695	2,765	2,765	-	▲2.60%	▲39.65%
바다로19호(원)	2,915	2,365	2,940	2,980	2,950	▼1.01%	▲0.34%	▲24.74%

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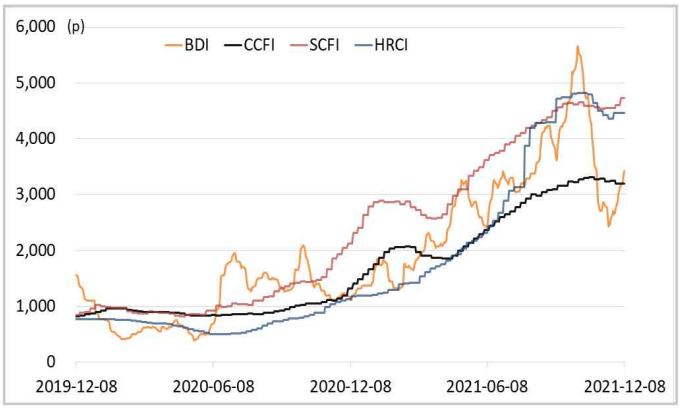
미국 Dow Jones	28,538	30,606	34,484	35,719	35,755	▲0.10%	▲3.69%	▲16.82%
미국 S&P 500	3,231	3,756	4,567	4,687	4,701	▲0.31%	▲2.94%	▲25.16%
한국 Kospi	2,198	2,873	2,839	2,992	3,002	▲0.34%	▲5.73%	▲4.47%
독일 DAX	28	31	31	32	32	▲0.16%	▲4.20%	▲4.72%
영국 FTSE 100	7,542	6,461	7,059	7,340	7,337	▼0.03%	▲3.94%	▲13.57%
중국 A50	14,384	17,707	15,360	15,787	16,033	▲1.56%	▲4.39%	▼9.45%
일본 Nikkei	23,657	27,444	27,822	28,456	28,861	▲1.42%	▲3.73%	▲5.16%
MSCI 지수	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
MSCI World	2,358	2,690	3,102	3,184	3,196	▲0.38%	▲3.05%	▲18.82%
MSCI Emerging Markets	1,115	1,291	1,212	1,236	1,241	▲0.44%	▲2.36%	▼3.89%
MSCI Frontier Markets	586	572	656	659	662	▲0.45%	▲0.80%	▲15.74%
변동성지수	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
미국 변동성지수(VIX)	13.78	22.75	27.19	21.89	19.90	▼9.09%	▼26.81%	▼12.53%
신흥국 변동성지수(VXEEM)	17.27	24.74	28.82	24.96	23.29	▼6.69%	▼19.19%	▼5.86%
한국 변동성지수(VKOSPI)	14.69	22.09	23.23	18.48	17.69	▼4.27%	▼23.85%	▼19.92%
환율	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
원/달러 환율	1,158	1,088	1,193	1,184	1,181	▼0.21%	▼1.02%	▲8.57%
원/유로 환율	1,297	1,338	1,348	1,336	1,331	▼0.34%	▼1.22%	▼0.53%
원/엔 환율	1,063	1,054	1,050	1,043	1,040	▼0.26%	▼0.87%	▼1.31%
금리	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
콜 금리(%)	1.39	0.61	1.07	1.01	0.99	▼0.029%p	▼0.082%p	▲0.375%p
CD 91일(%)	1.53	0.66	1.26	1.27	1.27	-	▲0.010%p	▲0.610%p
국고채 3년(%)	1.36	0.98	1.80	1.87	1.83	▼0.041%p	▲0.032%p	▲0.855%p
회사채 3년 AA-(%)	1.94	2.21	2.37	2.45	2.41	▼0.037%p	▲0.036%p	▲0.201%p
미국 국채 10년(%)	1.92	0.92	1.46	1.47	1.52	▲0.049%p	▲0.065%p	▲0.605%p
독일 국채 10년(%)	-0.19	-0.58	-0.35	-0.38	-0.31	▲0.066%p	▲0.034%p	▲0.266%p
영국 국채 10년(%)	0.83	0.20	0.81	0.73	0.77	▲0.048%p	▼0.037%p	▲0.578%p
일본 국채 10년(%)	-0.02	0.02	0.06	0.05	0.04	▼0.006%p	▼0.015%p	▲0.023%p
미국 Libor(3개월, %)	1.91	0.24	0.17	0.20	0.20	▲0.002%p	▲0.027%p	▼0.038%p
원자재	**'19년말**	**'20년말**	**11월말**	**12월07일**	**12월08일**	**전일비**	**전월말비**	**20년말비**
원유(WTI, USD/bbl.)	61	49	66	72	72	▲0.43%	▲9.34%	▲49.13%
원유(Brent, USD/bbl.)	66	52	71	75	76	▲0.50%	▲7.44%	▲46.37%
금(USD/troz)	1,515	1,888	1,804	1,781	1,784	▲0.14%	▼1.14%	▼5.50%
구리(USD/ton)	6,156	7,742	9,605	9,647	9,556	▼0.95%	▼0.52%	▲23.43%
호주산 철광석(칭다오 수입가, USD/DMT)	92	159	102	110	110	▲0.23%	▲7.90%	▼30.82%
인도네시아산 연료탄(광저우 수입가, 위안/톤)	515	670	850	850	850	-	-	▲26.87%
호주산 원료탄(중국 수입가, USD/톤)	150	114	332	335	345	▲2.99%	▲4.07%	▲202.63%
대두(cent/bushel)	943	1,315	1,217	1,250	1,261	▲0.86%	▲3.59%	▼4.12%
소맥(cent/bushel)	559	641	774	809	795	▼1.73%	▲2.68%	▲24.04%

해운운임지수



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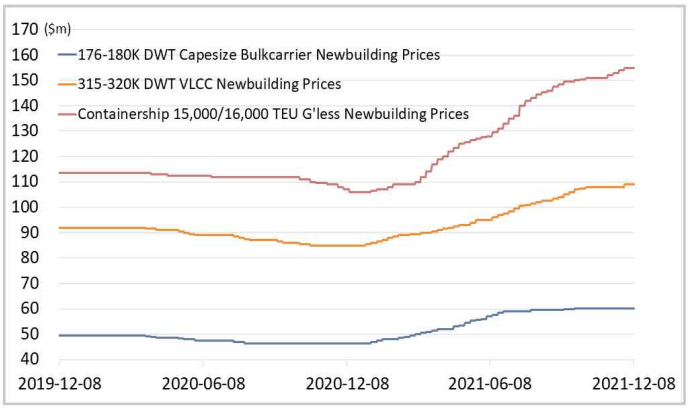
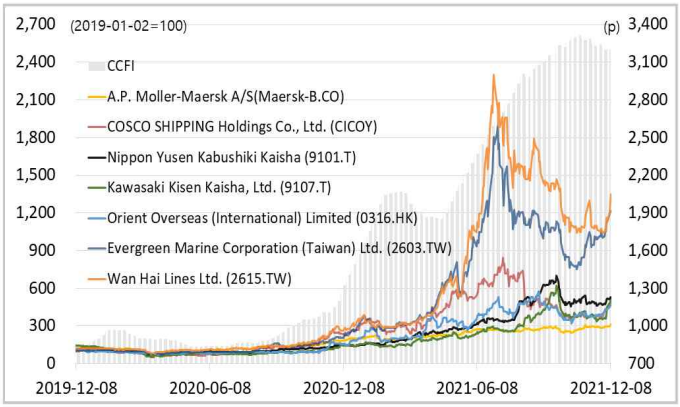


글로벌 해운기업 주가



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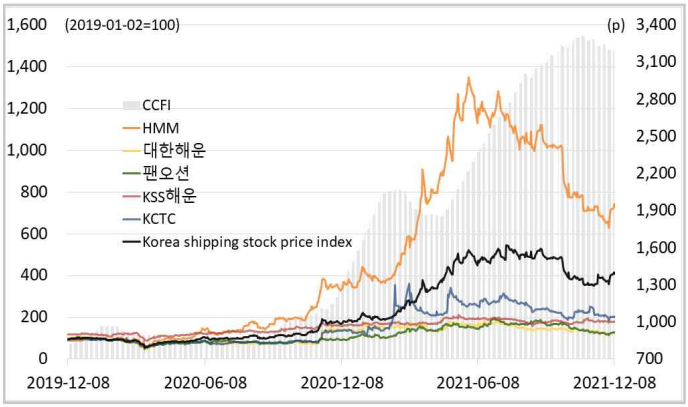
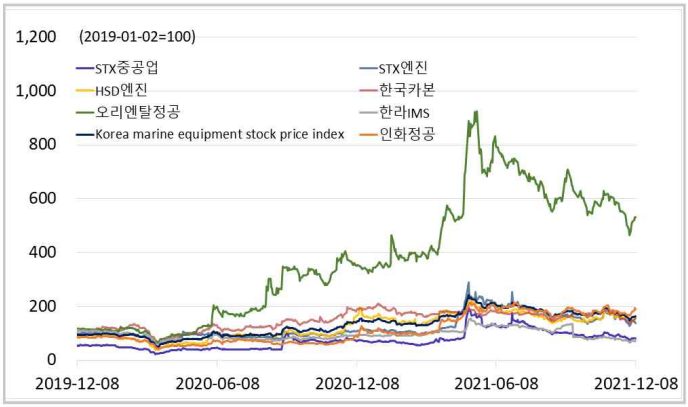


국내 조선기업 주가

국내 조선기자재기업 주가



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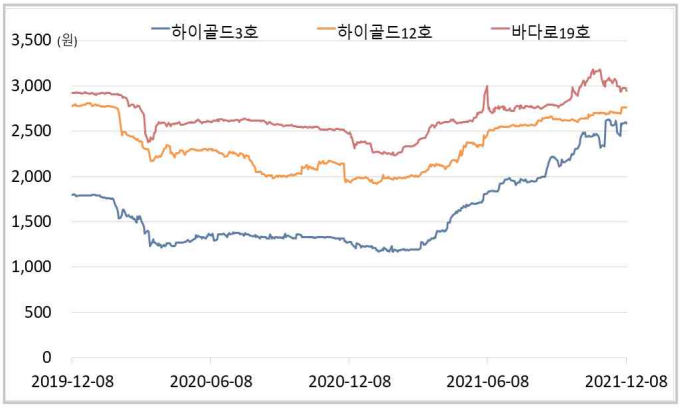

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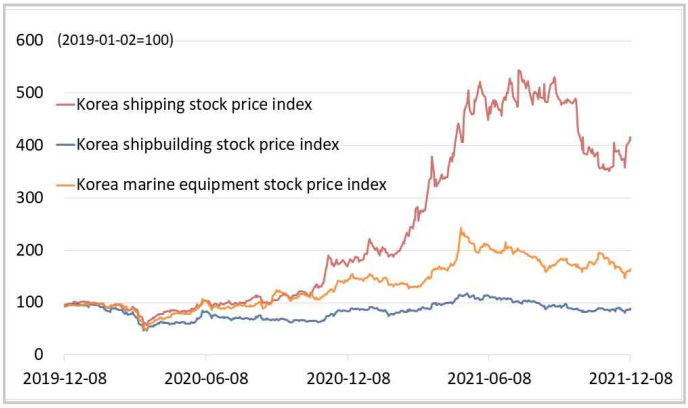

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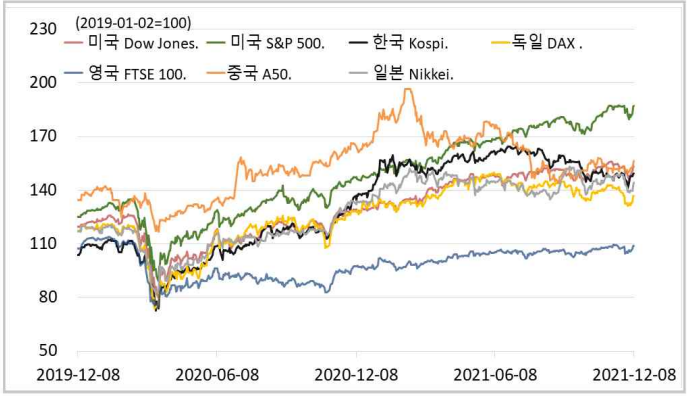
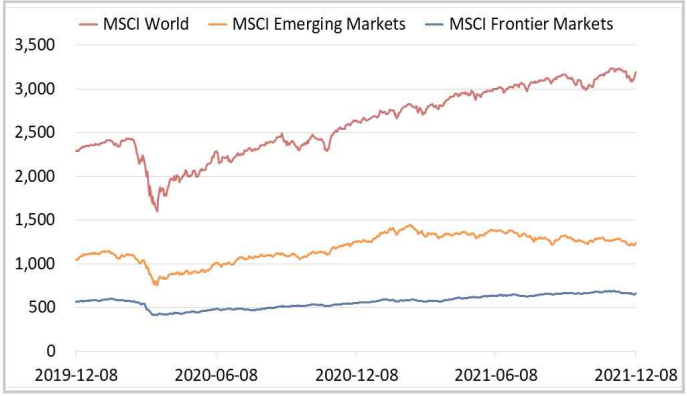


MSCI



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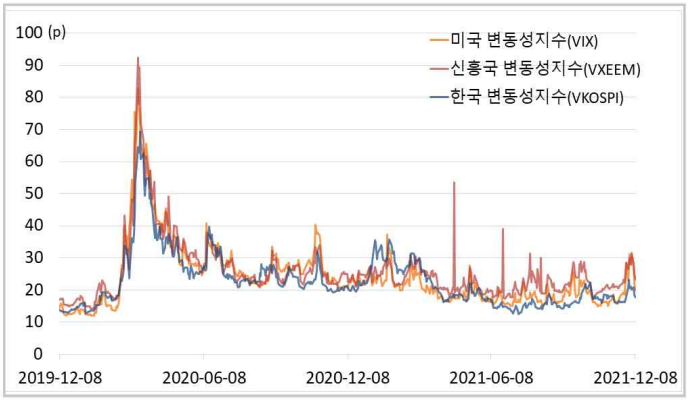
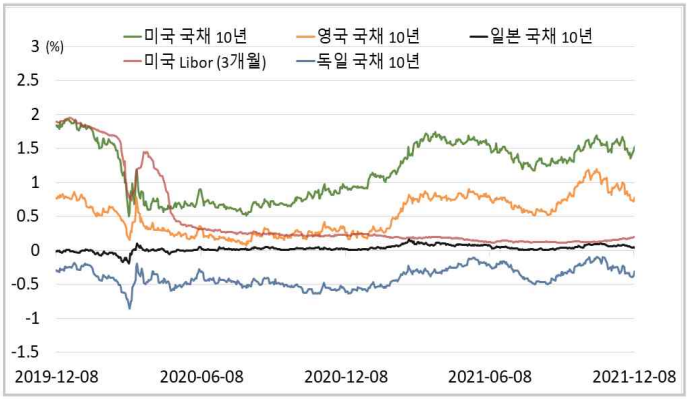


환율

글로벌 금리 및 채권수익률



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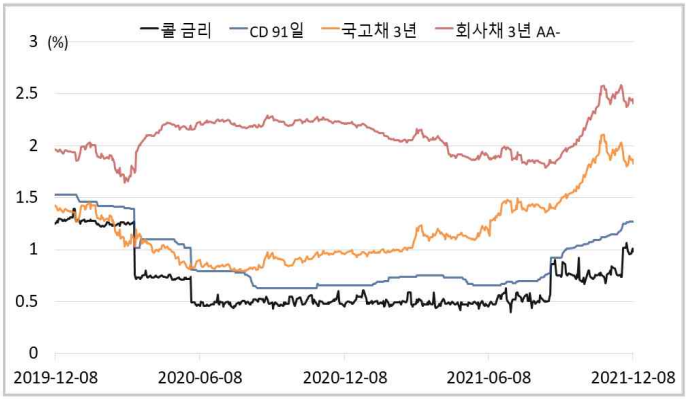
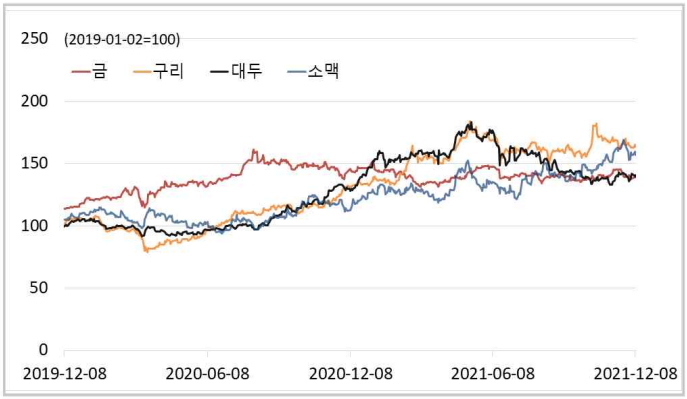


원자재(Iron Ore & Energy)

원자재(기타)



한국해양수산개발원 해운금융연구실 (051.797.4614/4588)

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